

해외출장 보고서

1. 출장 개요

- 출장자: 정성훈 연구위원, 김민호 부연구위원
- 출장장소: 태국 방콕 (Bank of Thailand)
- 출장기간: 2019년 6월 5일(수)~ 2019년 6월 8일(토)

2. 출장 목적

- NBER과 KDI를 포함한 아시아 8개 기관이 주최하는 NBER EASE(East Asian Seminar on Economics) 컨퍼런스 참석 및 발표
 - 해당 8개 기관: TCER, KDI, HKUST, CIER (Taiwan), CCER, Singapore NUS Business School, CAMA (Australia)
 - NBER EASE 2019는 International Trade 주제로 개최되며 주최 기관 관계자 및 연구자들과의 연구 교류를 수행하고자 함.
- 'The Impact of Chinese Imports on Korean Manufacturing Plants' 연구 발표 (김민호 부연구위원)
- 'Heterogeneous Globalization: Offshoring and Reorganization' 연구 토론 (정성훈 연구위원)

3. 주요출장 일정

일 자	활동사항
6.5(수)	• 세종 -> 태국 방콕 이동
6.6(목)~7(금)	• 'NBER EASE' 참석 및 발표
6.8(일)	• 태국 방콕 -> 세종 이동

4. 세미나 세부 일정

Thursday, June 6

- 8:00 am Shuttle van departs Royal Orchid Sheraton for Bank of Thailand
- 8:30 am Registration
- 8:55 am Welcome Remark, Bank of Thailand Governor Veerathai Santiprabhob
- Labor Market**
- 9:00 am **Peter K. Schott**, Yale University and NBER
Andrew Greenland, Elon University
Mihai Ion, University of Arizona
John Lopresti, College of William & Mary
Using Equity Market Reactions to Infer Exposure to Trade Liberalization
- (discussant slides)
- Discussants: Wisarut Suwanprasert, Middle Tennessee State University
Kanits Saengchote, Chulalongkorn University
- 9:55 am Shujiro Urata, Waseda University and ERIA
Kazunobu Hayakawa, Institute of Developing Economies
Tadashi Ito, Gakushuin University
Impacts of Increased Chinese Imports on Japan's Labor Market
- Discussants: Pushan Dutt, INSEAD
Junko Shimizu, Gakushuin University
- 10:50 am Coffee Break
- Effects of Integration**
- 11:10 am **Minho Kim**, Korea Development Institute
Iona Hyojung Lee, Singapore Management University
The Impact of Chinese Imports on Korean Manufacturing Plants
- Discussants: Keiko Ito, Chuo University
Juthathip Jongwanich, Thammasat University
- 12:05 pm **Yu-Yin Wu**, Chung-Hua Institution for Economic Research
Shih Hui-Tzu, Chung-Hua Institution for Economic Research
Chu-Hsuan Su, Chung Hua Institution for Economic Research
Chu-Nan Hu, Chung-Hua Institution for Economic Research
Impact of Regional Economic Integration on Taiwan's Industrial Supply Chain of Vehicles (slides)
- Discussants: Archanun Kophaiboon, Thammasat University
Shujiro Urata, Waseda University and ERIA
- 1:00 pm Lunch
- Chinese Developments**
- 2:30 pm **Bingjing Li**, National University of Singapore
Loren Brandt, University of Toronto
Peter Morrow, University of Toronto
Is Processing Good? Theory and Evidence from China
- (discussant slides)
- Discussants: Yatang Lin, Hong Kong University of Science and Technology
Vlad Sushko, Bank for International Settlements
- 3:25 pm **Hong Ma**, Tsinghua University
Peter Eppinger, Tubingen University
Optimal Ownership and Firm Performance: Theory and Evidence from China's FDI Liberalization
- Discussants: Bingjing Li, National University of Singapore
Yao Amber Li, Hong Kong University of Science and Technology
- 4:20 pm Coffee Break
- 4:45 pm **Keynote Speaker:** Anne Krueger, Johns Hopkins University and NBER
- 5:30 pm Adjourn
- 6:30 pm Dinner at Bank of Thailand

Friday, June 7

- 8:00 am Shuttle van departs Royal Orchid Sheraton for Bank of Thailand
- 8:30 am Coffee/Tea
- Production, 1**
- 9:00 am **Teresa C. Fort**, Dartmouth College and NBER
Frederic Warzynski, Aarhus University
Andrew B. Bernard, Dartmouth College and NBER
Valerie Smeets, Aarhus University
Heterogeneous Globalization: Offshoring and Reorganization
Discussants: Sunghoon Chung, Korea Development Institute
Wisarat Suwanprasert, Middle Tennessee State University
- 9:55 am **Edwin Lai**, Hong Kong University of Science and Technology
Steffan Qi, Hong Kong Baptist University
Heiwai Tang, Johns Hopkins University
Global Sourcing and Domestic Value-added in Gross Exports (slides)
Discussants: Lin Ma, National University of Singapore
Ayako Obashi, Aoyama Gakuin University
- 10:50 am Coffee Break
- 11:10 am **Yong Wang**, Peking University
Shang-Jin Wei, Columbia University and NBER
The Sandwich Effect: Challenges for Middle-Income Countries (slides)
Discussants: Kazunobu Hayakawa, Institute of Developing Economies
Lin Ma, National University of Singapore
- 12:05 pm Lunch
- Production, 2**
- 1:30 pm **Toshihiro Okubo**, Keio University
Richard Baldwin, Graduate Institute, Geneva and NBER
GVC Journeys: Industrialisation and Deindustrialisation in the Age of the Second Unbundling
Discussants: Fukunari Kimura, Keio University
Archanun Koppaiboon, Thammasat University
- 2:25 pm **Ayako Obashi**, Aoyama Gakuin University
Fukunari Kimura, Keio University
New Developments in International Production Networks: Impact of Digital Technologies
Discussants: Juthathip Jongwanich, Thammasat University
Steffan Qi, Hong Kong Baptist University
- 3:20 pm Coffee Break
- Conflict**
- 3:40 pm **Rodney Tyers**, Australian National University
Yixiao Zhou, Curtin University
US-China Rivalry: The Macro Policy Choices (slides)

(discussant slides)
Discussants: Francisco Dakila, Jr., Central Bank of the Philippines
James Villafuerte, Asian Development Bank
- 4:35 pm **Arnaud Costinot**, Massachusetts Institute of Technology and NBER
Iván Werning, Massachusetts Institute of Technology and NBER
Robots, Trade, and Luddism
Discussants: Elisabetta Gentile, Asian Development Bank
Kaipichit Ruengrichaiya, Securities and Exchange Commission of Thailand
- 5:30 pm Adjourn
- 6:30 pm Dinner at Royal Orchid Sheraton Hotel