



출장복명서
T20 Saudi 2020 Preparatory Workshop
및
KDI-CSD Expert Brainstorming Workshop



2019. 10.

< 출 장 개 요 >

□ 출장목적

- “T20 Saudi 2020 Preparatory Workshop” 참석 및 사우디 전략개발센터(CSD)와의 “Expert Brainstorming Workshop” 개최
 - 2020년 G20 정상회의 의장국은 사우디아라비아로 G20 의제 개발을 위해 사우디아라비아 국왕 압둘라 석유연구소(King Abdullah Petroleum Studies & Research Center; KAPSARC)가 주관하여 Think Tank 20(이하 T20)이 운영되며, KDI는 “T20 Saudi 2020 Preparatory Workshop”에 기관차원으로 공식 초청받아 참석하고자 함.
 - 또한 「KDI-CSD 공동협력연구」 관련 “Expert Brainstorming Workshop”를 개최하여 양자 간 기관 소개, 연구 분야 공유 등을 통해 향후 연구 방향에 대해 의견을 교환하고자 함.

□ 출장지 및 방문기관

- 출장지: 사우디아라비아 리야드
- 방문기관
 - King Abdullah Petroleum Studies & Research Center (KAPSARC)
 - Center for Strategic Development (CSD)

□ 출장자

- 출장자 수: 총 5명
 - 글로벌경제실: 우천식 실장, 나정현 총괄
 - 타 부서: 강동수 본부장(연구본부), 조병구 박사(글로벌지식협력센터), 이용수 실장(경제정보센터 자료개발실)

□ 출장일정

- 일자: 2019년 10월 12일(토)~17일(목), 4박 6일
 - 우천식 실장은 앞선 유럽 출장으로 별도 이동 후 현지에서 참석
 - 강동수 본부장은 국정감사 일정으로 별도 귀국: ~10월 16일(수), 3박 5일

○ 세부 일정

일자	시간	주요 활동 내용	비고
10/12 (토)	13:25~ 현지 18:45	출국: 서울(인천) → 두바이 (KE0951)	
	20:30~21:30	환승: 두바이 → 리야드 (KE6681)	
	현지11:25~ 15:55	출국: 브뤼셀 → 이스탄불 (TK1938)	우천식 ¹
	19:40~23:50	환승: 이스탄불 → 리야드 (TK140)	
	~	호텔 이동	
10/13 (일)	08:00~17:00	[T20 Saudi 2020] Preparatory Workshop (1)	KAPSARC
	18:00~	간담회(1)	
10/14 (월)	08:00~14:30	[T20 Saudi 2020] Preparatory Workshop (2)	KAPSARC
	15:00~18:00	[KDI-CSD] Expert Brainstorming Workshop (1)	CSD
	18:00~	간담회(2)	
10/15 (화)	09:00~18:00	[KDI-CSD] Expert Brainstorming Workshop (2)	CSD
	18:00~	간담회(3)	
	16:05~19:00	환승: 리야드 → 두바이 (KE6682)	강동수 ²
	22:35~ 익일12:05	귀국: 두바이 → 서울(인천) (KE0952)	
10/16 (수)	09:00~17:00	[KDI-CSD] Expert Brainstorming Workshop (3)	CSD
	17:00~	간담회(4)	
	16:05~19:00	환승: 리야드 → 두바이 (KE6682)	조병구 이용수
	22:35~ 익일12:05	귀국: 두바이 → 서울(인천) (KE0952)	
		21:25~ 익일00:35	환승: 리야드 → 두바이 (EK818)
10/17 (목)	03:40~16:55	귀국: 두바이 → 서울(인천) (EK322)	

- 주: 1) 우천식 실장은 앞선 유럽 출장으로 별도 이동 후 현지에서 참석
 2) 강동수 본부장은 국정감사 일정으로 별도 귀국
 3) KAPSARC: P.O. Box 88550, Riyadh 11672, Kingdom of Saudi Arabia
 4) CSD: Tamkeen Tower, 14th Floor, Al-Yasmine District, Riyadh 13325, Kingdom of Saudi Arabia

- 숙박호텔 1: Riyadh Airport Marriott Hotel (우천식, 강동수) (초청측 예약/제공)
 - Airport Road, King Khalid International Airport, Riyadh 13443, Kingdom of Saudi Arabia / tel. +966 11 220 4500
- 숙박호텔 2: Swiss International Royal Hotel (조병구, 이용수, 나정현)
 - King Fahad Rd., Al Safaha District, P.O. Box 18018, Riyadh 11415, Kingdom of Saudi Arabia / tel. +966 11 234 9999

※ 사후 실비정산

< 참석회의 내용 >

1. (T20 Saudi 2020) Preparatory Workshop Day 1

□ 개요

- 일시: 2019년 10월 13일(일) 08:00~17:00
- 장소: Apex Convention Center, KAPSARC
- 참석자
 - KDI: 강동수 본부장, 우천식 실장, 조병구 박사, 이용수 실장, 나정현 총괄
 - 외부: Hossa Almutairi, King Abdullah Petroleum Studies and Research Center (KAPSARC), Pablo Ava, Argentine Council for International Relations (CARI), Imme Scholz, German Development Institute (DIE), Naoyuki Yoshino, Asian Development Bank Institute (ADBI) 외

□ 주요내용

- (세션 1) The power and potential of the G20 and T20
 - This session will provide an overview of the challenges and opportunities facing both the G20 and T20. The panel will feature speakers who are currently or have previously been in T20 leadership positions.
- (세션 2) T20 Saudi Arabia
 - This session will give an overview of the priorities and challenges of the Middle East and North Africa (MENA) region and provide a summary of the task forces proposed for T20 Saudi Arabia. It will also present the results of a survey highlighting insights from T20 participants.
- (세션 3) G20 and global governance at a crossroads?
 - This session will address the recent rise of populism and the effectiveness of multilateral organizations in addressing global issues, such as climate change, poverty, energy security, water scarcity, migration, supporting the world trading system, and setting standards for emerging technologies.
- 분과별 회의
 - Trade and investment; Infrastructure investment and financing; The new risks to the international financial architecture, cryptocurrency, fintech and cyber crime
 - Social cohesion and the state; Governance and the future of international

institutions; Youth, demographic changes; The digital economy and the future of work and education

- Climate change and environment; Sustainable energy, water and food systems; G20 support for SDGs and development cooperation

2. (T20 Saudi 2020) Preparatory Workshop Day 2

□ 개요

- 일시: 2019년 10월 14일(월) 08:00~14:30
- 장소: Apex Convention Center, KAPSARC
- 참석자
 - KDI: 강동수 본부장, 우천식 실장, 조병구 박사, 이용수 실장, 나정현 총괄
 - 외부: Reem Alfrayan (G20 Saudi Secretariat), Dennis Görlich (Kiel Institute for the World Economy), Leandro Serino, Center for the Implementation of Public Policies Promoting Equity and Growth (CIPPEC), Katsuyuki Meguro, Asian Development Bank Institute (ADBI) 외

□ 주요내용

- Best practices for T20 task forces
 - This session will focus on how past T20 task force staff, chairs, and members have shaped the content, managed the process, including the production of quality policy briefs, and ensured the policy relevance of the T20 agenda.
 - Guiding questions: What are the best practices for launching new policy briefs?, What are the challenges for and the roles of the chairs?, What defines a successful policy brief?, What could derail the production of policy briefs?, How best to engage with the G20?

3. (KDI-CSD) Preparatory Expert Brainstorming Workshop Day 1

□ 개요

- 일시: 2019년 10월 14일(월) 15:00~18:00
- 장소: CSD 회의실
- 참석자
 - KDI: 강동수 본부장, 우천식 실장, 조병구 박사, 이용수 실장, 나정현 총괄

- CSD: 박헌주 교수, Hosam Rowaihy 소장, Dr. Saeed Qadir, Dr. Maram Al Mansour, Dr. Mona Al Harbi, Dr. Osamah Al Jmili 외

주요내용

- KDI Overview: Its development as a premier think tank, and relationship with the Korean government
- KDI's Research Portfolio Management System and Practices, whose topics may include how it sets the annual research agenda and surveys the demand from the government

4. (KDI-CSD) Preparatory Expert Brainstorming Workshop Day 2

개요

- 일시: 2019년 10월 15일(화) 09:00~18:00
- 장소: CSD 회의실
- 참석자
 - KDI: 강동수 본부장, 우천식 실장, 조병구 박사, 이용수 실장, 나정현 총괄
 - CSD: 박헌주 교수, Hosam Rowaihy 소장, Dr. Saeed Qadir, Dr. Maram Al Mansour, Dr. Mona Al Harbi, Dr. Osamah Al Jmili 외

주요내용

- CSD Research Portfolio Presentations: Progress Review and Preliminary Findings, Towards strategic industrial policy in Additive Manufacturing
 - (Ecommerce in Saudi Arabia) E-commerce growth in Saudi Arabia; Focus on the Underlying Factors in Regulations; Logistics and Payment system; The Logistic services of the Ecommerce In Saudi Arabia
 - (Collaboration on SME Development) Enhancing Competitiveness of and Market Access for Manufacturing MSMEs in Saudi Arabia Critical Insights from Global and Regional Trade Trends; Leveraging Locational Advantages to Develop a Stronger SME Ecosystem in Saudi Arabia A Preliminary View on Regional Development; Detailed Survey, Expected Outcomes and Synergies with Monsha at Strategy
 - (Education Transparency) Educational research at the CSD; MoE's role in realizing Vision 2030; School-community engagement, Educational transparency policy
 - (Towards Reforming Saudi Labor Market: A Focus on Expats Labor Mobility) Expat-Saudi Wage gap is large and has been large for so long time, despite recent policies aimed to raise the cost of expat labor; With large wage gap makes, expats

- are better choice over Saudis; Limited mobility and unlimited admission explain big part of the gap, There have been calls to reform both systems
- (Special Economic Zones; Catalyzing Economic Development in Saudi Arabia) Enhance the competitiveness, productivity and scale of firms; Administrative Facilitation: procedures required to register a business, acquire licenses, obtain visas and work permits, and access key services, such as utilities and construction; Establish “single window” or “one-stop” services with transparent, open and consistent policy guidelines
 - (Knowledge Management at CSD) To create a state-of-the-art knowledge sharing environment that enable CSD to be a world-class learning organization. Knowledge management will allow collaboration and connect people with the knowledge that they need through the use of effective processes and advanced technologies

5. (KDI-CSD) Preparatory Expert Brainstorming Workshop Day 3

개요

- 일시: 2019년 10월 16일(수) 09:00~17:00
- 장소: CSD 회의실
- 참석자
 - KDI: 우천식 실장, 조병구 박사, 이용수 실장, 나정현 총괄
 - CSD: 박현주 교수, Hosam Rowaihy 소장 외

주요내용

- State of KSA-ROK Strategic Partnership: Presentation by MEP, Brainstorming session for Strategy towards Upgrading the Strategic Partnership
- SKV 2030 initiatives have no KPI to measure its progress; There are no clear criteria for adding new initiatives; There are no clear criteria for categorizing the importance of the initiatives; There is no clear methodology for exploring new opportunities and no process to grow them into a mature initiative