

부동산시장 동향 주요 지표

1. 주요 거시경제지표

	국내총생산		건설기성 (불변) 십억원	건설수주 (경상) 십억원	건축착공 면적 천m ²	건축허가 면적 천m ²	상품수출 억달러	취업자 수 ²⁾ 만명	소비자 물가 2020=100	
	GDP 조원	건설투자 조원								
2020 ^P	1,836.9	264.1	118,987	179,597	123,700	147,310	5,125	2,690.4	100.0	
2021 ^P	1,910.2	260.2	-	-	-	-	6,444	2,727.3	102.3	
2020	IV ^P	484.1	71.4	31,888	60,783	34,816	40,139	1,419	2,695.2	100.2
2021	I ^P	452.3	53.8	26,104	41,988	31,077	35,636	1,464	2,636.9	101.5
	II ^P	476.5	71.6	29,188	49,970	35,546	46,051	1,567	2,746.7	102.0
	III ^P	477.6	64.6	26,426	43,790	31,185	43,190	1,646	2,764.5	102.7
	IV ^P	503.8	70.2	-	-	-	-	1,765	2,761.1	103.8
2020	12	-	-	12,601	29,182	13,064	15,441	513	2,652.6	100.3
2021	1	-	-	7,981	12,852	7,641	9,596	480	2,581.8	101.0
	2	-	-	7,953	12,621	10,282	10,867	447	2,636.5	101.6
	3	-	-	10,170	16,514	13,155	15,173	537	2,692.3	101.8
	4	-	-	9,474	17,846	12,006	16,145	512	2,721.4	102.0
	5	-	-	9,060	14,740	12,571	13,892	507	2,755.0	102.1
	6	-	-	10,654	17,384	10,968	16,014	548	2,763.7	102.1
	7	-	-	8,765	14,449	10,616	14,592	555	2,764.8	102.3
	8	-	-	8,705	15,391	9,072	13,946	532	2,760.3	102.8
	9	-	-	8,956	13,951	11,497	14,652	559	2,768.3	103.2
	10 ^P	-	-	9,059	15,530	11,721	14,690	557	2,741.1	103.4
	11 ^P	-	-	9,644	15,483	11,554	14,483	604	2,779.5	103.9
	12 ^P	-	-	-	-	-	-	607	2,729.8	104.0
전년동기대비 증가율(%)										
2020 ^P		-0.9	-0.4	-4.1	16.4	12.8	2.1	-5.5	-21.9	0.5
2021 ^P		-0.4	-1.5	-	-	-	-	25.7	36.9	2.5
2020	IV ^P	-1.1	-2.9	-5.3	8.7	22.3	-2.1	4.1	-44.1	0.5
2021	I ^P	1.9	-1.8	-7.2	27.3	17.8	7.2	12.5	-38.0	1.4
	II ^P	6.0	-1.2	-5.3	17.5	10.4	29.3	42.1	61.8	2.5
	III ^P	4.0	-1.2	-6.1	1.1	2.9	12.7	26.5	57.7	2.5
	IV ^P	4.1	-1.7	-	-	-	-	24.6	65.9	3.5
2020	12	-	-	-4.9	8.4	60.5	1.3	12.4	-62.8	0.6
2021	1	-	-	-8.0	27.2	22.1	10.4	11.4	-98.2	0.9
	2	-	-	-8.3	17.4	31.6	-13.0	9.3	-47.3	1.4
	3	-	-	-5.6	36.0	6.9	25.9	16.3	31.4	1.9
	4	-	-	-3.6	107.0	12.7	45.9	41.2	65.2	2.5
	5	-	-	-6.8	7.9	12.7	12.4	45.6	62.0	2.6
	6	-	-	-5.6	-14.1	5.7	31.2	39.7	58.2	2.4
	7	-	-	-8.1	-5.8	-1.2	3.9	29.6	54.2	2.6
	8	-	-	-0.1	23.1	4.6	37.9	34.7	51.8	2.6
	9	-	-	-9.4	-9.8	5.4	3.5	16.9	67.1	2.4
	10 ^P	-	-	-0.1	11.7	25.8	21.1	24.2	65.3	3.2
	11 ^P	-	-	-5.6	-12.5	-7.1	15.2	31.9	55.4	3.8
	12 ^P	-	-	-	-	-	-	18.3	77.2	3.7

주: 1) p는 잠정치.

2) 전년동기대비 증감.

자료: 한국은행; 통계청; 관세청.

2. 주택매매가격

(기준: 2021년 06월=100)

	전국	수도권			지방 5대 광역시						
		서울	인천	경기	부산	대구	광주	대전	울산		
2020	95.2	94.0	97.3	92.2	92.2	94.7	94.4	94.2	96.9	93.6	95.9
2021	104.6	106.1	103.6	107.3	107.5	103.6	104.6	100.7	104.7	104.4	103.7
2020 IV	95.2	94.0	97.3	92.2	92.2	94.7	94.4	94.2	96.9	93.6	95.9
2021 I	97.5	96.8	98.5	95.2	96.0	97.6	97.2	97.6	98.1	97.0	98.6
II	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
III	102.8	103.7	102.0	104.2	104.8	102.2	102.7	100.8	102.4	102.7	102.2
IV	104.6	106.1	103.6	107.3	107.5	103.6	104.6	100.7	104.7	104.4	103.7
2020 12	95.2	94.0	97.3	92.2	92.2	94.7	94.4	94.2	96.9	93.6	95.9
2021 1	95.9	94.8	97.7	92.8	93.2	95.9	95.6	95.3	97.4	94.6	97.4
2	96.8	95.9	98.2	93.9	94.8	96.8	96.6	96.5	97.8	95.8	98.2
3	97.5	96.8	98.5	95.2	96.0	97.6	97.2	97.6	98.1	97.0	98.6
4	98.2	97.7	98.9	96.5	97.1	98.2	97.8	98.4	98.6	98.0	99.0
5	98.9	98.5	99.3	97.9	98.1	98.9	98.6	99.2	99.0	98.9	99.3
6	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
7	100.9	101.2	100.6	101.3	101.5	100.7	100.9	100.3	100.7	100.8	100.7
8	101.8	102.5	101.3	102.7	103.2	101.5	101.9	100.6	101.6	101.9	101.5
9	102.8	103.7	102.0	104.2	104.8	102.2	102.7	100.8	102.4	102.7	102.2
10	103.7	104.9	102.7	105.8	106.2	102.9	103.7	100.8	103.4	103.6	102.9
11	104.3	105.7	103.3	106.8	107.1	103.4	104.3	100.8	104.2	104.2	103.4
12	104.6	106.1	103.6	107.3	107.5	103.6	104.6	100.7	104.7	104.4	103.7
전기대비 증가율(%)											
2020	5.36	6.49	2.67	6.81	9.14	6.60	5.90	5.85	1.94	13.99	7.63
2021	9.93	12.83	6.47	16.42	16.56	9.31	10.84	6.96	8.11	11.55	8.14
2020 IV	1.76	1.46	0.59	1.11	2.15	3.39	3.92	3.43	1.40	3.28	4.29
2021 I	2.44	2.96	1.29	3.23	4.07	2.98	3.02	3.61	1.31	3.63	2.86
II	2.58	3.32	1.47	5.10	4.19	2.50	2.86	2.47	1.89	3.14	1.37
III	2.76	3.74	2.02	4.22	4.83	2.16	2.74	0.76	2.42	2.73	2.21
IV	1.81	2.24	1.54	2.96	2.54	1.38	1.81	-0.01	2.26	1.59	1.47
2020 12	0.90	0.66	0.26	0.48	0.99	1.79	2.12	1.59	1.08	1.41	2.54
2021 1	0.79	0.80	0.40	0.72	1.11	1.18	1.34	1.15	0.57	1.15	1.52
2	0.89	1.17	0.51	1.16	1.63	1.00	0.99	1.30	0.40	1.26	0.85
3	0.74	0.96	0.38	1.31	1.28	0.77	0.66	1.11	0.34	1.18	0.47
4	0.71	0.91	0.35	1.47	1.17	0.65	0.57	0.82	0.45	1.03	0.37
5	0.70	0.86	0.40	1.42	1.04	0.72	0.80	0.79	0.47	0.94	0.34
6	1.15	1.51	0.72	2.12	1.92	1.11	1.47	0.84	0.97	1.13	0.66
7	0.85	1.17	0.60	1.33	1.52	0.70	0.85	0.34	0.73	0.82	0.72
8	0.96	1.29	0.68	1.38	1.68	0.78	0.99	0.27	0.85	1.05	0.77
9	0.92	1.24	0.72	1.46	1.55	0.67	0.87	0.15	0.81	0.84	0.70
10	0.88	1.13	0.71	1.50	1.33	0.69	0.90	0.09	0.95	0.87	0.69
11	0.63	0.76	0.55	0.94	0.86	0.49	0.65	0.00	0.77	0.57	0.50
12	0.29	0.33	0.26	0.49	0.34	0.20	0.25	-0.10	0.52	0.15	0.27
	(9.93)	(12.83)	(6.47)	(16.42)	(16.56)	(9.31)	(10.84)	(6.96)	(8.11)	(11.55)	(8.14)

주: 1) 수도권은 서울, 인천, 경기 지역, 지방 5대 광역시는 인천을 제외한 광역시 지역 합계임.

2) 기말 기준임.

3) ()는 전년동기대비 증가율임.

자료: 한국부동산원.

3. 주택매매 거래량

(단위: 천건)

	전국	수도권				지방 5대 광역시						
		서울	인천	경기	부산	대구	광주	대전	울산			
2019	805.3	398.9	131.4	61.7	205.8	177.3	53.9	43.0	27.4	35.9	17.1	
2020	1,279.3	642.6	177.8	93.8	371.1	282.9	109.1	66.1	38.9	39.2	29.5	
2020	III	308.6	156.9	51.9	17.5	87.6	66.7	26.2	17.9	8.5	7.4	6.7
	IV	349.8	146.2	36.9	19.2	90.1	96.6	42.2	21.2	14.0	7.9	11.3
2021	I	279.8	143.9	36.1	25.7	82.1	45.8	16.4	8.9	7.9	7.5	5.1
	II	279.5	134.4	36.7	25.9	71.8	52.3	21.4	9.3	8.7	7.3	5.6
	III	259.6	121.0	31.6	21.1	68.3	46.2	18.3	6.9	9.0	5.6	6.4
2020	11	116.8	41.1	10.1	5.1	25.9	39.7	19.6	7.6	5.5	2.1	4.8
	12	140.3	63.2	16.2	8.5	38.6	33.3	12.6	8.0	5.2	3.4	4.1
2021	1	90.7	47.1	12.3	7.3	27.5	14.9	5.0	3.0	2.6	2.5	1.8
	2	87.0	47.4	12.7	8.1	26.6	13.7	4.9	2.8	2.1	2.2	1.5
	3	102.1	49.4	11.1	10.3	28.0	17.3	6.4	3.1	3.1	2.8	1.8
	4	93.1	45.0	11.9	9.1	24.1	16.5	6.5	3.0	2.7	2.7	1.5
	5	97.5	47.4	13.1	9.1	25.2	19.0	7.8	3.4	3.2	2.6	2.0
	6	88.9	42.0	11.7	7.7	22.6	16.8	7.1	2.9	2.7	2.0	2.1
	7	88.9	42.1	11.0	7.1	24.0	17.0	6.8	2.6	3.1	1.9	2.5
	8	89.1	41.7	11.1	7.1	23.6	15.2	6.1	2.2	3.0	1.8	2.1
	9	81.6	37.2	9.6	6.9	20.8	14.1	5.4	2.1	2.9	1.9	1.8
	10	75.3	32.0	8.1	6.7	17.2	14.1	5.6	2.0	2.7	1.8	1.9
	11	67.2	26.4	7.8	4.7	13.9	12.2	4.2	2.3	2.3	1.7	1.8
전년동기대비 증가율(%)												
2019	-6.0	-15.3	-23.2	4.3	-14.4	2.7	9.9	-10.4	-23.7	26.4	51.7	
2020	58.9	61.1	35.3	52.0	80.3	59.5	102.5	53.9	41.8	9.2	72.2	
2020	III	55.9	52.2	38.2	14.2	74.3	59.5	129.8	65.2	29.6	-20.4	80.2
	IV	19.3	-4.7	-31.2	-4.5	13.1	48.6	87.5	50.3	68.8	-39.7	60.6
2021	I	-14.0	-23.0	-27.5	-14.1	-23.4	-25.7	-19.2	-39.0	-11.2	-36.1	-16.0
	II	-5.4	-11.9	-6.2	-4.7	-16.8	-9.7	4.6	-25.1	16.5	-40.1	4.2
	III	-15.9	-22.9	-39.0	20.6	-22.1	-30.7	-30.1	-61.2	5.2	-24.2	-4.4
2020	11	26.3	-15.3	-41.8	-18.7	3.9	88.1	164.6	64.3	125.7	-49.3	99.0
	12	18.5	1.3	-26.9	10.4	18.4	27.2	23.6	48.9	72.1	-32.6	59.4
2021	1	-10.5	-14.9	-27.1	-3.1	-11.2	-30.5	-33.6	-39.2	-10.3	-34.6	-20.2
	2	-24.5	-28.6	-23.7	-19.5	-33.0	-35.8	-24.6	-47.0	-29.9	-45.5	-32.2
	3	-6.0	-24.1	-31.8	-16.5	-23.3	-8.9	3.9	-29.1	7.0	-27.7	12.3
	4	26.6	22.1	25.6	20.2	21.2	16.1	24.9	7.2	27.3	-6.3	33.2
	5	16.8	17.8	28.2	21.4	11.9	16.0	37.8	-14.3	50.7	-14.9	26.3
	6	-35.8	-44.4	-39.8	-36.4	-48.6	-38.4	-26.0	-48.9	-14.1	-67.8	-20.9
	7	-37.1	-44.4	-58.7	-11.4	-41.6	-43.2	-46.0	-66.3	-9.4	-33.4	-21.3
	8	4.4	-3.3	-23.6	43.0	-0.7	-13.8	-2.2	-55.2	25.1	-26.5	30.1
	9	-0.4	-2.3	-10.9	53.2	-9.1	-26.8	-26.7	-59.3	6.0	-8.7	-4.8
	10	-18.8	-23.6	-23.4	19.3	-33.1	-40.5	-43.9	-63.9	-17.4	-25.6	-17.0
	11	-42.5	-35.9	-22.6	-8.0	-46.5	-69.2	-78.7	-70.1	-58.8	-22.1	-62.3

주: 수도권은 서울, 인천, 경기 지역, 지방 5대 광역시는 인천을 제외한 광역시 지역 합계임.

자료: 한국부동산원.

4. 주택준공실적

(단위: 천호)

	전국	수도권			지방 5대 광역시						
		서울	인천	경기	부산	대구	광주	대전	울산		
2019	518.1	264.9	75.4	13.7	175.9	77.2	30.5	10.7	16.3	6.8	13.1
2020	471.1	250.1	81.4	11.4	157.3	75.3	27.0	18.5	16.7	9.7	3.5
2020 III	128.5	70.4	23.2	2.3	44.9	18.1	7.9	3.3	3.8	2.9	0.2
IV	107.5	57.7	15.9	5.8	36.0	17.1	4.5	5.5	2.8	3.0	1.3
2021 I	94.4	57.2	21.7	3.5	32.0	10.9	4.6	2.6	2.9	0.3	0.5
II	83.5	47.3	12.9	6.1	28.3	11.3	6.4	1.1	2.7	0.4	0.8
III	96.2	60.7	17.3	6.7	36.7	10.4	3.6	5.1	1.0	0.6	0.2
2020 11	39.6	20.2	4.9	3.7	11.6	5.4	0.4	1.0	0.6	2.4	1.0
12	41.4	23.2	8.7	1.0	13.5	5.8	1.8	1.7	1.8	0.2	0.2
2021 1	33.5	22.8	5.3	2.0	15.6	4.4	1.4	0.2	2.2	0.1	0.4
2	32.9	20.6	10.7	0.4	9.5	2.1	0.9	0.3	0.7	0.1	0.0
3	28.0	13.8	5.7	1.1	6.9	4.5	2.2	2.0	0.1	0.1	0.1
4	24.6	14.3	3.4	1.4	9.5	4.5	3.5	0.1	0.6	0.3	0.1
5	25.1	14.1	4.4	1.2	8.5	2.5	0.9	0.1	0.8	0.1	0.7
6	33.8	18.9	5.1	3.5	10.3	4.3	2.0	0.9	1.4	0.1	0.1
7	37.6	25.0	7.0	1.9	16.0	4.4	2.1	2.1	0.1	0.1	0.0
8	28.1	19.7	5.8	1.1	12.7	2.3	0.7	0.6	0.8	0.1	0.1
9	30.6	16.0	4.4	3.6	8.0	3.8	0.8	2.4	0.2	0.4	0.1
10	49.1	25.7	3.2	3.3	19.2	6.4	0.7	1.0	0.1	3.6	0.9
11	32.8	15.2	6.1	0.5	8.5	10.2	0.4	5.8	1.0	2.8	0.1
전년동기대비 증가율(%)											
2019	-17.4	-19.4	-2.8	-34.0	-23.6	-3.1	-1.4	-42.4	61.3	-25.8	18.4
2020	-9.1	-5.6	8.0	-16.4	-10.6	-2.6	-11.5	73.3	2.6	41.9	-73.4
2020 III	6.8	13.2	12.5	-10.9	15.2	4.1	-5.6	99.3	26.6	21.0	-91.5
IV	-15.0	8.2	-14.6	58.2	16.0	-9.6	-33.4	28.0	-21.0	21.8	-30.2
2021 I	-8.6	-1.0	-6.9	117.5	-2.5	-43.7	-51.8	-16.6	-32.6	-55.3	-70.6
II	-36.7	-26.5	-32.1	256.5	-35.0	-44.9	24.5	-83.3	-53.3	-87.2	280.3
III	-25.1	-13.8	-25.3	192.0	-18.4	-42.5	-54.6	51.1	-73.7	-79.0	3.6
2020 11	11.6	19.4	-17.9	597.0	11.0	7.3	-84.3	7.2	-25.8	946.7	94.7
12	-29.5	-5.6	-3.1	-44.6	-2.1	-26.2	-9.1	0.8	-18.9	-75.1	-79.8
2021 1	6.2	35.7	-9.7	477.0	46.6	-26.1	-64.2	-73.9	1,268.4	-6.3	-49.0
2	-18.5	-15.1	0.2	-2.3	-27.8	-69.2	-59.2	-77.6	-61.6	-76.0	-95.8
3	-10.7	-17.5	-15.6	30.6	-23.5	-33.6	-31.9	166.1	-97.6	-64.6	-43.9
4	-48.6	-35.8	-52.0	184.9	-35.1	-50.9	213.5	-96.9	-63.2	-90.3	12.1
5	-33.7	-17.5	-22.0	88.9	-21.5	-49.0	66.5	-88.9	-77.9	-71.3	1,395.7
6	-26.7	-24.3	-18.8	502.8	-43.1	-33.6	-43.0	-58.9	95.4	-19.7	-47.7
7	-34.8	-26.6	0.9	33.6	-37.5	-20.0	-36.8	77.9	-91.2	-18.2	-23.8
8	-17.0	6.9	-5.9	302.1	6.5	-50.4	-41.3	-71.7	1,782.9	-90.4	160.0
9	-17.4	-10.6	-55.6	531.6	8.0	-53.1	-77.1	1,405.0	-94.8	-75.1	-13.1
10	85.5	79.7	37.8	204.8	76.1	8.8	-69.6	-62.1	-72.1	788.3	1,300.0
11	-17.2	-24.9	25.9	-85.4	-26.8	86.6	-1.7	460.2	75.9	18.8	-93.5

주: 수도권은 서울, 인천, 경기 지역, 지방 5대 광역시는 인천을 제외한 광역시 지역 합계임.

자료: 국토교통부.

5. 아파트 입주 및 입주예정 물량

(단위: 천호)

	전국	수도권				지방 5대 광역시							
		서울	인천	경기	부산	대구	광주	대전	울산				
2020	361.7	190.1	49.5	17.8	122.8	65.4	27.6	15.5	12.5	6.8	2.9		
2021	282.3	162.2	32.0	19.3	111.0	46.8	17.4	17.1	5.4	6.2	0.6		
2021	I	78.1	53.0	12.9	1.8	38.4	7.6	2.7	4.0	0.6	0.0	0.2	
	II	46.9	23.1	5.2	4.1	13.9	8.2	4.0	1.3	2.3	0.2	0.4	
	III	66.3	41.8	7.0	10.8	24.0	9.2	2.5	4.3	2.4	0.0	0.0	
	IV	91.1	44.4	7.0	2.7	34.7	21.9	8.2	7.6	0.0	6.1	0.0	
2022	I	70.0	37.3	11.1	9.1	17.0	13.8	3.0	5.6	2.7	2.0	0.5	
2021	3	19.3	8.6	2.2	0.1	6.3	4.3	1.4	2.0	0.6	0.0	0.2	
	4	11.5	3.0	1.1	1.0	1.0	4.9	3.2	0.1	1.4	0.2	0.0	
	5	17.5	7.5	1.1	0.0	6.5	1.5	0.8	0.0	0.3	0.0	0.4	
	6	17.8	12.6	3.1	3.1	6.5	1.8	0.0	1.2	0.7	0.0	0.0	
	7	20.5	14.5	3.0	4.6	6.9	3.2	1.6	0.9	0.7	0.0	0.0	
	8	28.2	19.6	3.0	4.0	12.6	2.7	0.8	1.2	0.7	0.0	0.0	
	9	17.6	7.7	1.0	2.1	4.6	3.3	0.0	2.2	1.1	0.0	0.0	
	10	22.7	15.9	2.8	1.6	11.4	1.0	0.3	0.7	0.0	0.0	0.0	
	11	47.2	17.0	2.6	0.2	14.2	14.4	2.1	6.2	0.0	6.1	0.0	
	12	21.2	11.5	1.5	0.9	9.1	6.5	5.8	0.7	0.0	0.0	0.0	
	2022	1	22.8	14.7	5.1	4.8	4.7	2.7	2.0	0.3	0.0	0.4	0.0
		2	23.5	12.9	3.1	3.6	6.2	4.2	1.0	0.0	2.7	0.0	0.5
3		23.6	9.7	2.9	0.7	6.1	6.9	0.0	5.3	0.0	1.6	0.0	

전년동기대비 증가율(%)

2020	-14.0	-8.3	0.9	2.8	-12.8	-3.1	5.9	43.0	-8.8	70.7	-77.1		
2021	-22.0	-14.6	-35.3	8.1	-9.6	-28.4	-37.0	10.2	-56.9	-7.9	-78.2		
2021	I	-11.0	13.5	-4.8	-58.2	32.5	-58.6	-69.8	53.4	-87.8	-	-86.9	
	II	-33.7	-25.3	-60.4	3,171.0	-21.7	-34.2	-12.9	-72.2	33.0	-89.2	610.5	
	III	-44.1	-34.5	-38.6	47.7	-46.8	-53.4	-71.9	-10.4	-30.2	-	-	
	IV	7.4	-8.8	-39.4	-56.6	12.2	46.3	55.4	111.7	-98.4	131.1	-	
2022	I	-10.4	-29.7	-13.5	416.2	-55.6	82.8	10.5	39.1	358.4	-	121.6	
2021	3	-7.6	2.6	12.1	223.3	-1.3	-32.9	-14.0	8.7	-78.4	-	108.8	
	4	-46.8	-67.6	-42.8	1,551.7	-86.8	-18.5	37.4	-95.7	155.5	-76.3	-	
	5	-33.0	-40.3	-86.8	-	39.7	-54.5	608.8	-	-77.4	-	-	
	6	-22.0	40.0	-5.7	4,689.1	13.7	-43.0	-	20.6	-	-	-	
	7	-52.8	-46.9	-8.9	38.3	-66.8	-51.3	-56.4	-54.0	-24.7	-	-	
	8	-30.8	-24.5	-38.8	1.8	-26.5	-45.5	-73.2	-21.6	-	-	-	
	9	-48.8	-27.2	-68.4	-	-37.9	-59.8	-	63.4	-58.5	-	-	
	10	-13.0	8.1	-29.1	39.7	19.9	-82.3	-93.6	-49.5	-	-	-	
	11	77.4	27.7	428.8	-93.8	39.9	663.8	8,092.3	648.2	-94.7	1,953.7	-	
	12	-34.0	-44.3	-78.5	-62.9	-19.3	-14.7	367.1	-49.0	-	-	-	
	2022	1	-11.4	-26.8	74.3	-	-72.3	425.0	287.9	-	-	-	-
		2	-28.6	-46.9	-59.5	115.1	-58.4	52.2	30.5	-	-	-	-
3		22.1	12.6	32.3	649.5	-3.8	61.7	-	160.1	-	-	-90.7	

주: 1) 수도권은 서울, 인천, 경기 지역, 지방 5대 광역시는 인천을 제외한 광역시 지역 합계임.

2) 2022년 1/4분기는 입주예정물량임. 2022년 1월 4일 기준 자료.

자료: 부동산114.

6. 아파트 분양 및 분양계획 물량

(단위: 천호)

	전국	수도권			지방 5대 광역시								
		서울	인천	경기	부산	대구	광주	대전	울산				
2020	360.1	13.6	41.8	31.0	123.1	77.9	23.8	31.2	6.6	7.6	8.7		
2021	391.9	14.5	8.9	45.0	136.6	50.8	7.1	26.4	3.4	9.1	4.7		
2021	I	64.0	35.4	1.5	12.2	21.8	8.4	1.4	4.7	0.7	0.4	1.2	
	II	101.6	43.2	3.7	10.0	29.5	13.1	0.4	7.8	0.5	2.5	1.9	
	III	97.5	45.5	1.9	8.3	35.3	15.3	3.1	7.9	1.0	2.7	0.6	
	IV	128.8	66.4	1.9	14.6	50.0	14.0	2.2	6.1	1.2	3.5	1.0	
2021	I	115.2	49.2	4.9	10.4	33.9	26.4	9.7	6.6	5.2	3.3	1.6	
2021	3	21.5	9.0	1.0	1.8	6.2	5.1	0.2	3.0	0.5	0.4	0.9	
	4	46.0	15.2	0.2	2.4	12.7	5.6	0.2	4.6	0.1	0.0	0.8	
	5	23.7	13.5	0.5	3.3	9.7	3.9	0.0	1.4	0.5	0.9	1.1	
	6	31.9	14.4	3.0	4.3	7.1	3.6	0.2	1.8	0.0	1.6	0.0	
	7	40.8	19.5	0.5	0.5	18.4	6.6	1.6	4.0	0.3	0.0	0.6	
	8	26.3	10.7	0.3	3.2	7.2	4.1	0.1	1.5	0.7	1.8	0.0	
	9	30.3	15.2	1.0	4.5	9.7	4.7	1.4	2.3	0.0	0.9	0.0	
	10	33.7	18.1	0.2	0.4	17.5	2.4	0.3	0.5	0.2	1.4	0.0	
	11	32.5	19.1	0.1	6.1	12.9	5.1	1.7	1.3	0.9	1.3	0.0	
	12	62.5	29.2	1.6	8.1	19.5	6.5	0.2	4.3	0.2	0.8	1.0	
	2022	1	48.9	16.1	2.4	3.5	10.2	9.6	5.2	2.5	1.2	0.2	0.5
		2	29.8	15.3	1.4	2.2	11.8	6.7	0.0	3.1	0.1	3.1	0.3
3		36.5	17.7	1.1	4.7	11.9	10.1	4.5	1.0	3.8	0.0	0.7	

전년동기대비 증가율(%)

2020	7.4	12.0	48.6	-18.7	13.3	0.2	6.0	7.3	-57.0	-14.3	323.9		
2021	8.8	-2.8	-78.7	45.3	11.0	-34.8	-70.1	-15.4	-48.6	19.4	-45.4		
2021	I	53.9	55.5	-72.5	164.6	69.8	18.9	-71.4	113.7	-	-	1,705.8	
	II	12.1	-18.9	-66.5	-24.7	1.9	-41.9	-94.4	24.7	-80.0	-27.4	-46.7	
	III	-22.8	-31.1	-89.3	1.7	-12.8	-55.9	-62.6	-55.1	-61.2	56.0	-86.1	
	IV	26.7	23.3	-76.9	191.0	22.5	2.6	-43.3	15.5	-17.0	41.2	91.1	
2021	I	80.0	38.7	231.2	-14.2	55.3	214.1	607.3	41.0	647.5	698.1	24.4	
2021	3	30.2	5.1	-46.2	-45.8	82.6	94.1	-72.1	63.3	-	-	-	
	4	200.7	73.6	-61.7	-21.5	139.2	11.8	-90.4	134.1	-	-	-	
	5	-13.3	-2.6	-84.3	258.6	1.5	-54.0	-	-16.1	-44.4	-20.5	-59.7	
	6	-33.5	-52.8	-58.4	-53.4	-49.5	-60.4	-92.8	-31.2	-	105.8	-	
	7	-11.7	-37.8	-94.4	-93.2	30.2	-3.8	70.0	-26.2	-	-	39.1	
	8	-44.6	-55.0	-95.7	-	-55.7	-69.3	-97.4	-82.8	145.9	-	-	
	9	-6.6	41.0	153.3	1,840.9	-4.4	-67.9	-68.9	-26.1	-	-46.5	-	
	10	56.9	19.7	-83.0	-88.9	66.1	-28.1	-73.2	-9.2	450.0	26.2	-	
	11	24.9	72.5	-94.2	-	47.6	74.6	553.9	-48.3	391.5	-	-	
	12	15.6	5.6	-67.0	461.7	-9.1	-11.8	-91.1	92.7	-87.4	-38.8	867.0	
	2022	1	66.8	-14.6	378.4	-60.9	8.7	762.7	852.7	528.5	594.3	-	-
		2	125.5	102.4	-	57.1	90.8	201.0	-	137.2	-	-	8.7
3		70.2	96.9	17.2	159.7	90.9	99.3	1967.3	-65.4	640.7	-	-27.2	

주: 1) 수도권은 서울, 인천, 경기 지역, 지방 5대 광역시는 인천을 제외한 광역시 지역 합계임.

2) 2022년 1/4분기는 분양계획물량임. 2022년 1월 4일 기준 자료.

자료: 부동산114.

7. 주택전세가격

(기준: 2021년 06월=100)

	전국	수도권				지방 5대 광역시						
		서울	인천	경기	부산	대구	광주	대전	울산			
2020	96.9	96.6	97.9	94.4	96.3	95.9	96.2	95.8	98.0	94.0	94.5	
2021	103.2	104.0	102.7	104.6	104.8	102.6	102.6	100.8	102.6	103.5	104.9	
2020	IV	96.9	96.6	97.9	94.4	96.3	95.9	96.2	95.8	98.0	94.0	94.5
2021	I	98.6	98.5	99.1	96.9	98.4	98.3	98.4	98.3	99.1	97.5	97.8
	II	99.8	99.8	99.8	99.5	99.7	99.8	99.8	99.8	99.9	99.7	99.7
	III	101.8	102.5	101.6	102.8	103.0	101.4	101.4	100.7	101.1	102.3	102.6
	IV	103.2	104.0	102.7	104.6	104.8	102.6	102.6	100.8	102.6	103.5	104.9
2020	12	96.9	96.6	97.9	94.4	96.3	95.9	96.2	95.8	98.0	94.0	94.5
2021	1	97.6	97.3	98.4	95.2	97.0	96.9	97.2	96.6	98.5	95.5	96.1
	2	98.2	98.0	98.8	96.0	97.9	97.7	97.9	97.5	98.9	96.6	97.2
	3	98.6	98.5	99.1	96.9	98.4	98.3	98.4	98.3	99.1	97.5	97.8
	4	99.0	98.9	99.3	97.8	98.8	98.7	98.7	98.8	99.4	98.3	98.3
	5	99.3	99.2	99.5	98.6	99.2	99.2	99.2	99.4	99.6	99.0	98.9
	6	99.8	99.8	99.8	99.5	99.7	99.8	99.8	99.8	99.9	99.7	99.7
	7	100.6	100.8	100.5	101.0	101.0	100.5	100.4	100.3	100.4	100.8	100.9
	8	101.2	101.6	101.0	101.9	102.0	101.0	100.9	100.5	100.7	101.6	101.8
	9	101.8	102.5	101.6	102.8	103.0	101.4	101.4	100.7	101.1	102.3	102.6
	10	102.5	103.2	102.1	103.7	103.9	102.0	101.9	100.8	101.6	103.0	103.6
	11	102.9	103.8	102.5	104.3	104.5	102.4	102.3	100.9	102.2	103.5	104.4
	12	103.2	104.0	102.7	104.6	104.8	102.6	102.6	100.8	102.6	103.5	104.9
전기대비 증가율(%)												
2020		4.61	5.59	3.66	6.64	6.70	5.15	3.29	3.78	1.91	10.38	11.97
2021		6.51	7.66	4.91	10.84	8.81	6.99	6.61	5.24	4.70	10.07	10.98
2020	IV	2.11	2.20	1.51	3.22	2.44	2.85	2.75	2.25	1.53	3.35	5.51
2021	I	1.83	1.92	1.22	2.71	2.21	2.50	2.26	2.54	1.15	3.67	3.46
	II	1.17	1.28	0.73	2.68	1.32	1.52	1.39	1.57	0.75	2.25	1.89
	III	2.03	2.72	1.76	3.31	3.23	1.68	1.62	0.89	1.25	2.60	2.93
	IV	1.33	1.54	1.12	1.73	1.78	1.12	1.19	0.15	1.47	1.20	2.27
2020	12	0.97	0.89	0.63	1.23	1.00	1.56	1.61	1.20	1.05	1.58	2.74
2021	1	0.71	0.68	0.51	0.82	0.76	1.04	1.04	0.81	0.50	1.51	1.65
	2	0.64	0.72	0.42	0.92	0.87	0.84	0.74	0.93	0.36	1.24	1.13
	3	0.46	0.51	0.29	0.95	0.56	0.59	0.47	0.78	0.28	0.88	0.65
	4	0.36	0.37	0.20	0.85	0.37	0.48	0.35	0.56	0.25	0.86	0.53
	5	0.36	0.36	0.18	0.81	0.38	0.51	0.48	0.58	0.21	0.69	0.59
	6	0.45	0.55	0.36	1.00	0.57	0.52	0.55	0.42	0.29	0.68	0.76
	7	0.80	1.04	0.65	1.43	1.21	0.74	0.70	0.50	0.51	1.11	1.20
	8	0.63	0.84	0.55	0.91	1.03	0.49	0.45	0.23	0.35	0.80	0.96
	9	0.59	0.80	0.54	0.93	0.95	0.44	0.46	0.16	0.37	0.67	0.74
	10	0.62	0.75	0.48	0.81	0.91	0.53	0.57	0.13	0.53	0.73	0.95
	11	0.46	0.53	0.39	0.59	0.62	0.37	0.35	0.05	0.52	0.41	0.85
	12	0.25	0.25	0.24	0.33	0.24	0.22	0.27	-0.02	0.42	0.05	0.46
		(6.51)	(7.66)	(4.91)	(10.84)	(8.81)	(6.99)	(6.61)	(5.24)	(4.70)	(10.07)	(10.98)

주: 1) 수도권은 서울, 인천, 경기 지역, 지방 5대 광역시는 인천을 제외한 광역시 지역 합계임.

2) 기말 기준임.

3) ()는 전년동기대비 증가율임.

자료: 한국부동산원.

8. 주택 월세통합가격

(기준: 2021년 06월=100)

		수도권			지방 5대 광역시						
		서울	인천	경기	부산	대구	광주	대전	울산		
2020		99.0	99.3	98.2	98.9	98.6	99.1	98.7	99.4	97.1	97.9
2021		101.9	101.2	102.2	102.2	101.6	101.6	100.6	100.8	102.4	103.8
2020	IV	99.0	99.3	98.2	98.9	98.6	99.1	98.7	99.4	97.1	97.9
2021	I	99.5	99.7	99.1	99.5	99.4	99.5	99.5	99.7	98.7	99.2
	II	99.9	100.0	99.9	99.9	99.9	99.9	100.0	100.0	99.9	99.9
	III	100.9	100.5	101.1	101.1	100.7	100.7	100.4	100.3	101.3	101.7
	IV	101.9	101.2	102.2	102.2	101.6	101.6	100.6	100.8	102.4	103.8
2020	12	99.0	99.3	98.2	98.9	98.6	99.1	98.7	99.4	97.1	97.9
2021	1	99.2	99.5	98.5	99.1	98.9	99.2	98.9	99.5	97.8	98.6
	2	99.4	99.7	98.8	99.4	99.2	99.4	99.2	99.6	98.3	99.0
	3	99.5	99.7	99.1	99.5	99.4	99.5	99.5	99.7	98.7	99.2
	4	99.6	99.8	99.3	99.6	99.6	99.6	99.7	99.8	99.1	99.4
	5	99.8	99.9	99.5	99.7	99.8	99.8	99.8	99.9	99.5	99.7
	6	99.9	100.0	99.9	99.9	99.9	99.9	100.0	100.0	99.9	99.9
	7	100.3	100.1	100.2	100.3	100.2	100.1	100.1	100.1	100.4	100.3
	8	100.6	100.3	100.6	100.7	100.4	100.3	100.3	100.1	100.9	101.1
	9	100.9	100.5	101.1	101.1	100.7	100.7	100.4	100.3	101.3	101.7
	10	101.3	100.8	101.5	101.6	101.1	101.0	100.5	100.5	101.8	102.3
	11	101.6	101.0	101.9	102.0	101.4	101.3	100.5	100.6	102.3	103.0
	12	101.9	101.2	102.2	102.2	101.6	101.6	100.6	100.8	102.4	103.8
전기대비 증가율(%)											
2020		1.27	0.99	1.04	1.53	1.34	0.39	1.18	0.45	2.44	4.50
2021		2.94	1.89	4.10	3.39	3.02	2.52	1.94	1.35	5.46	6.05
2020	IV	0.60	0.52	0.68	0.63	0.91	0.51	0.89	0.44	1.18	2.49
2021	I	0.59	0.41	0.98	0.63	0.78	0.44	0.80	0.29	1.65	1.36
	II	0.38	0.22	0.74	0.41	0.55	0.41	0.49	0.24	1.20	0.73
	III	0.98	0.59	1.23	1.19	0.82	0.73	0.41	0.31	1.48	1.76
	IV	0.95	0.66	1.09	1.12	0.84	0.91	0.22	0.49	1.02	2.08
2020	12	0.26	0.23	0.27	0.29	0.55	0.34	0.48	0.34	0.85	1.21
2021	1	0.24	0.19	0.37	0.23	0.32	0.15	0.28	0.11	0.71	0.73
	2	0.21	0.13	0.26	0.24	0.26	0.17	0.27	0.10	0.51	0.40
	3	0.15	0.08	0.35	0.15	0.20	0.12	0.25	0.08	0.43	0.22
	4	0.10	0.06	0.17	0.12	0.20	0.11	0.19	0.10	0.48	0.25
	5	0.11	0.06	0.25	0.11	0.19	0.13	0.19	0.07	0.39	0.27
	6	0.17	0.10	0.32	0.18	0.17	0.17	0.11	0.07	0.32	0.21
	7	0.33	0.19	0.35	0.42	0.25	0.19	0.18	0.12	0.54	0.44
	8	0.31	0.19	0.40	0.36	0.26	0.20	0.12	0.05	0.48	0.75
	9	0.35	0.22	0.47	0.40	0.30	0.33	0.11	0.15	0.46	0.56
	10	0.38	0.25	0.44	0.46	0.31	0.36	0.09	0.18	0.51	0.59
	11	0.33	0.23	0.33	0.40	0.30	0.32	0.07	0.16	0.42	0.76
	12	0.24	0.18	0.32	0.25	0.22	0.24	0.06	0.15	0.09	0.71
		(2.94)	(1.89)	(4.10)	(3.39)	(3.02)	(2.52)	(1.94)	(1.35)	(5.46)	(6.05)

주: 1) 수도권은 서울, 인천, 경기 지역, 지방 5대 광역시는 인천을 제외한 광역시 지역 합계임.

2) 기말 기준임.

3) ()는 전년동기대비 증가율임.

자료: 한국부동산원.

9. 아파트 매매가격 대비 전세가격 비율 및 주택 전월세전환율

	전국	수도권			지방 5대 광역시							
		서울	인천	경기	부산	대구	광주	대전	울산			
아파트 매매가격 대비 전세가격 비율(%)												
2020	71.6	67.1	58.2	74.9	70.4	73.3	71.2	74.8	79.3	70.1	72.6	
2021	69.5	63.9	57.1	69.2	66.5	71.7	65.9	74.8	77.0	71.2	75.4	
2020	IV	71.6	67.1	58.2	74.9	70.4	73.3	71.2	74.8	79.3	70.1	72.6
2021	I	71.1	66.0	58.3	74.4	68.6	73.2	70.8	74.2	78.9	70.5	73.2
	II	70.0	64.3	58.0	72.4	66.0	72.6	69.5	73.5	78.4	70.7	74.5
	III	69.8	64.3	57.2	70.0	67.0	71.8	66.6	74.6	77.5	71.2	74.3
	IV	69.5	63.9	57.1	69.2	66.5	71.7	65.9	74.8	77.0	71.2	75.4
2020	12	71.6	67.1	58.2	74.9	70.4	73.3	71.2	74.8	79.3	70.1	72.6
2021	1	71.6	66.9	58.5	74.7	70.0	73.3	71.1	74.4	79.1	70.7	72.7
	2	71.4	66.4	58.3	74.5	69.2	73.3	71.0	74.2	79.2	70.8	73.0
	3	71.1	66.0	58.3	74.4	68.6	73.2	70.8	74.2	78.9	70.5	73.2
	4	70.8	65.5	58.2	73.9	67.8	73.1	70.6	74.0	78.7	70.8	73.6
	5	70.6	65.1	58.1	73.4	67.2	73.0	70.3	73.8	78.7	70.8	73.7
	6	70.0	64.3	58.0	72.4	66.0	72.6	69.5	73.5	78.4	70.7	74.5
	7	70.4	65.2	57.5	70.7	68.3	72.2	67.4	74.6	78.2	71.7	73.9
	8	70.2	64.8	57.4	70.6	67.6	72.1	67.0	74.7	78.0	71.4	74.1
	9	69.8	64.3	57.2	70.0	67.0	71.8	66.6	74.6	77.5	71.2	74.3
	10	69.6	64.1	57.1	69.5	66.7	71.7	66.2	74.8	77.0	71.3	74.8
	11	69.4	63.9	57.1	69.3	66.4	71.5	65.8	74.7	76.7	70.9	75.0
	12	69.5	63.9	57.1	69.2	66.5	71.7	65.9	74.8	77.0	71.2	75.4
주택 전월세전환율(%)												
2019		5.9	5.4	5.0	6.1	6.0	6.5	6.2	7.1	6.3	6.6	6.7
2020		5.6	5.2	4.7	5.9	5.8	6.2	5.9	6.9	6.2	6.1	6.7
2020	III	5.7	5.3	4.9	6.0	5.9	6.5	6.1	6.9	6.5	6.4	6.9
	IV	5.6	5.2	4.7	5.9	5.8	6.2	5.9	6.9	6.2	6.1	6.7
2021	I	5.7	5.2	4.8	5.8	5.9	6.4	6.1	7.0	6.3	6.2	6.8
	II	5.8	5.2	4.8	5.9	6.0	6.5	6.3	7.1	6.3	6.2	6.8
	III	5.6	5.2	4.7	5.9	5.9	6.2	5.8	6.6	6.3	6.0	6.6
2020	11	5.7	5.2	4.8	6.0	5.9	6.3	5.9	6.8	6.2	6.2	6.8
	12	5.6	5.2	4.7	5.9	5.8	6.2	5.9	6.9	6.2	6.1	6.7
2021	1	5.6	5.2	4.7	5.8	5.8	6.2	5.9	6.9	6.1	6.1	6.7
	2	5.7	5.2	4.7	5.8	5.9	6.3	6.0	7.0	6.2	6.2	6.8
	3	5.7	5.2	4.8	5.8	5.9	6.4	6.1	7.0	6.3	6.2	6.8
	4	5.7	5.2	4.8	5.8	6.0	6.4	6.2	7.1	6.4	6.2	6.9
	5	5.7	5.2	4.8	5.9	5.9	6.4	6.2	7.1	6.3	6.2	6.8
	6	5.8	5.2	4.8	5.9	6.0	6.5	6.3	7.1	6.3	6.2	6.8
	7	5.7	5.2	4.8	5.9	6.0	6.4	6.2	6.9	6.3	6.2	6.7
	8	5.7	5.2	4.8	5.9	5.9	6.3	5.9	6.8	6.3	6.1	6.7
	9	5.6	5.2	4.7	5.9	5.9	6.2	5.8	6.6	6.3	6.0	6.6
	10	5.6	5.2	4.7	5.9	5.9	6.1	5.7	6.6	6.3	6.0	6.4
	11	5.6	5.2	4.7	5.8	5.8	6.1	5.8	6.4	6.2	6.0	6.4

주: 1) 수도권은 서울, 인천, 경기 지역, 지방 5대 광역시는 인천을 제외한 광역시 지역 합계임.

2) 기말 기준임.

자료: 한국부동산원.

10. 주택 전월세 거래량

(단위: 천건)

	전국	수도권				지방 5대 광역시						
		서울	인천	경기	부산	대구	광주	대전	울산			
2019	1,954	1,294	620.9	102.0	570.8	290.3	108.5	60.4	37.7	57.2	26.7	
2020	2,190	1,487	697.9	116.5	672.9	313.0	124.7	62.0	37.3	63.3	25.7	
2020	III	533.7	364.9	166.1	28.7	170.1	75.1	29.8	15.4	9.4	14.5	5.9
	IV	529.6	360.3	168.7	28.3	163.3	76.4	31.2	16.0	8.1	15.2	5.9
2021	I	598.2	399.2	191.9	31.5	175.8	89.8	37.7	16.5	10.4	18.1	7.1
	II	560.7	385.8	181.1	33.3	171.4	79.4	33.0	14.6	10.4	14.4	7.0
	III	594.3	409.8	186.5	36.5	186.8	81.2	33.0	15.1	11.9	15.0	6.3
2020	11	173.6	120.0	56.0	9.9	54.1	24.3	9.9	5.1	2.7	4.8	1.9
	12	183.2	121.2	57.0	9.7	54.6	28.2	11.7	5.5	2.9	6.0	2.2
2021	1	179.5	116.7	55.8	9.7	51.2	29.1	12.1	5.3	3.4	5.8	2.5
	2	199.2	130.8	63.3	9.9	57.5	30.3	12.8	5.5	3.3	6.4	2.3
	3	219.5	151.7	72.8	11.9	67.1	30.4	12.7	5.7	3.7	5.9	2.3
	4	186.6	127.5	60.2	10.7	56.6	26.5	11.0	4.9	3.5	4.8	2.3
	5	173.6	119.6	56.6	10.2	52.9	24.4	10.1	4.6	3.2	4.4	2.2
	6	200.5	138.7	64.3	12.4	61.9	28.5	11.9	5.1	3.8	5.2	2.5
	7	203.3	138.5	62.0	12.6	64.0	28.5	11.6	5.2	4.0	5.3	2.3
	8	211.5	146.6	68.7	13.0	64.9	28.2	11.7	5.2	4.0	5.2	2.2
	9	179.6	124.7	55.7	11.0	58.0	24.5	9.7	4.7	3.8	4.5	1.9
	10	190.0	129.7	59.2	11.4	59.0	26.5	9.7	5.6	3.6	5.0	2.5
	11	193.0	128.4	58.6	10.2	59.5	28.6	10.7	6.4	3.6	5.6	2.3
전년동기대비 증가율(%)												
2019	6.8	6.3	5.4	8.0	6.9	9.8	10.3	4.6	15.3	9.8	13.0	
2020	12.0	15.0	12.4	14.3	17.9	7.8	15.0	2.7	-1.0	10.8	-3.5	
2020	III	13.3	15.0	12.5	17.2	17.2	12.1	19.1	17.2	-1.5	11.3	-4.3
	IV	8.0	10.9	10.1	14.0	11.3	3.3	12.7	-0.9	-12.2	5.7	-10.1
2021	I	0.1	-0.3	0.3	4.0	-1.6	2.3	6.2	6.6	1.7	-4.7	-6.2
	II	6.1	6.6	5.4	14.0	6.6	7.7	17.1	-2.8	9.7	-1.2	8.7
	III	11.4	12.3	12.3	27.2	9.8	8.2	10.6	-2.3	26.0	3.1	7.8
2020	11	13.2	18.6	18.7	21.2	18.2	1.8	9.2	-5.6	-8.7	8.8	-11.0
	12	10.0	12.3	9.6	29.5	12.6	9.7	21.2	-0.3	-7.4	13.7	-1.8
2021	1	3.4	2.4	0.6	22.5	1.2	9.2	14.8	9.0	11.4	-0.9	6.6
	2	-11.2	-12.5	-11.1	-9.3	-14.6	-8.2	-5.5	-2.4	-6.3	-14.2	-19.7
	3	9.9	10.8	12.5	3.9	10.3	8.2	12.2	14.4	1.4	3.6	-2.7
	4	9.6	9.1	11.1	13.0	6.3	14.9	21.9	9.2	22.2	3.8	11.3
	5	1.7	3.7	3.5	9.1	2.9	-2.5	6.3	-15.4	3.6	-10.4	1.4
	6	6.8	7.1	2.1	19.4	10.3	11.2	23.2	-0.1	5.0	3.2	13.4
	7	10.9	10.3	8.8	23.4	9.4	11.9	16.1	3.9	17.9	7.1	12.8
	8	20.6	23.4	26.1	38.5	18.1	11.0	14.4	-3.3	33.9	6.3	8.5
	9	2.6	3.5	2.0	19.7	2.2	1.5	0.9	-7.3	27.5	-4.3	1.6
	10	9.9	8.8	6.4	29.8	8.0	11.2	1.4	3.4	39.1	12.7	43.5
	11	11.2	7.0	4.7	3.5	10.1	17.6	8.1	25.5	35.0	16.7	23.4

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자료: 국토교통부.

11. 부동산대출 관련 주요 지표

(단위: 조원, %)

	대출액(잔액)					금리						
	A. 가계 대출	B. 주택 담보 대출 (C+D)	C. 예금 은행 주담대	D. 비은행 예금 취급 주담대	B/A	CD유통 수익률 (91일)	COFIX (잔액 기준)	COFIX (신잔액 기준)	COFIX (신규 취급액 기준)	주담대 금리 (신규 취급액)	가산 금리 ¹⁾	
2020	1,632	680	584	96	41.6	0.92	1.46	1.18	1.05	2.50	1.46	
2021	-	-	-	-	-	0.85	1.09	0.87	1.06	-	-	
2020	IV	1,632.0	679.6	584	96	41.6	0.65	1.21	0.96	0.89	2.54	1.65
2021	I	1,666.7	696.3	599	97	41.8	0.72	1.09	0.87	0.84	2.67	1.83
	II	1,707.7	702.7	604	99	41.1	0.69	1.03	0.81	0.85	2.72	1.87
	III	1,744.7	722.0	620	102	41.4	0.81	1.04	0.83	1.04	2.90	1.86
	IV	-	-	-	-	-	1.18	1.20	0.95	1.51	-	-
2020	12	-	680	584	96	-	0.66	1.17	0.93	0.90	2.59	1.69
2021	1	-	684	588	96	-	0.68	1.13	0.90	0.86	2.63	1.77
	2	-	691	594	97	-	0.73	1.09	0.87	0.83	2.66	1.83
	3	-	696	599	97	-	0.75	1.06	0.84	0.84	2.73	1.89
	4	-	698	600	98	-	0.74	1.04	0.81	0.82	2.73	1.91
	5	-	700	602	98	-	0.68	1.02	0.81	0.82	2.69	1.87
	6	-	703	604	99	-	0.66	1.02	0.81	0.92	2.74	1.82
	7	-	709	609	100	-	0.69	1.02	0.81	0.95	2.81	1.86
	8	-	716	614	101	-	0.77	1.04	0.83	1.02	2.88	1.86
	9	-	722	620	102	-	0.98	1.07	0.85	1.16	3.01	1.85
	10	-	727	625	102	-	1.08	1.11	0.89	1.29	3.26	1.97
	11	-	732	628	104	-	1.17	1.19	0.94	1.55	3.51	1.96
	12	-	-	-	-	-	1.27	1.30	1.03	1.69	-	-

주: 가산금리 = 주택담보대출 평균금리 - COFIX(신규 취급액 기준).
 자료: 한국은행, 은행연합회.

11. 부동산대출 관련 주요 지표의 계속

(단위: %, 조원)

	연체율 ¹⁾²⁾				MBS 기초자산 연체율 ³⁾	MBS 기초자산 조기 상환율	보금자리론		적격대출		
	기업	가계	주택담보	기타신용			공급액	적용금리	공급액	적용금리	
2019	0.45	0.26	0.20	0.41	0.36	1.15	27.1	2.64	8.5	2.82	
2020	0.34	0.20	0.14	0.34	0.28	1.33	36.4	2.36	4.3	2.71	
2020	III	0.37	0.22	0.16	0.36	0.28	1.34	5.1	2.30	0.4	2.71
	IV	0.34	0.20	0.14	0.34	0.28	1.19	8.1	2.25	1.2	2.60
2021	I	0.37	0.18	0.12	0.32	0.24	1.12	7.5	2.45	2.3	2.64
	II	0.32	0.17	0.11	0.30	0.23	0.88	6.0	2.73	0.8	3.02
	III	0.30	0.17	0.11	0.30	0.21	0.77	5.1	2.83	1.0	3.10
2020	11	0.43	0.24	0.16	0.42	0.31	1.13	2.5	2.20	0.5	2.55
	12	0.34	0.20	0.14	0.34	0.28	1.21	3.3	2.35	0.2	2.72
2021	1	0.39	0.21	0.14	0.37	0.28	1.10	2.4	2.45	0.5	2.61
	2	0.43	0.22	0.14	0.40	0.28	1.13	2.6	2.45	1.0	2.61
	3	0.37	0.18	0.12	0.32	0.24	1.12	2.5	2.45	0.8	2.71
	4	0.40	0.19	0.12	0.33	0.24	0.98	2.3	2.70	0.4	2.98
	5	0.41	0.20	0.12	0.37	0.23	0.87	2.0	2.70	0.2	3.01
	6	0.32	0.17	0.11	0.30	0.23	0.78	1.6	2.80	0.2	3.08
	7	0.35	0.18	0.11	0.33	0.23	0.80	1.7	2.80	0.2	3.07
	8	0.36	0.19	0.11	0.36	0.21	0.77	1.7	2.80	0.4	3.05
	9	0.30	0.17	0.11	0.30	0.21	0.75	1.7	2.90	0.4	3.18
	10	0.30	0.18	0.11	0.33	0.21	0.76	-	3.10	-	-
	11 ^P	0.31	0.18	0.11	0.36	0.19	0.70	-	3.20	-	-

주: 1) 1개월 이상 원리금 연체를 기준으로 함.

2) 2021년 11월의 연체율은 잠정 수치.

3) 연체율 = 1개월 이상 연체대출잔액 / 당월 말 대출잔액.

4) 보급자리론 및 적격대출의 적용금리는 평균 기준이며, 보급자리론의 적용금리의 경우 u-보급자리론(15년) 금리임.

자료: 금융감독원; 한국주택금융공사.