

KDI 경제동향

2008. 8



KDI

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주요 경제지표

Major Economic Indicators

(전년동기대비 증가율, % / Year-on-Year % Change)

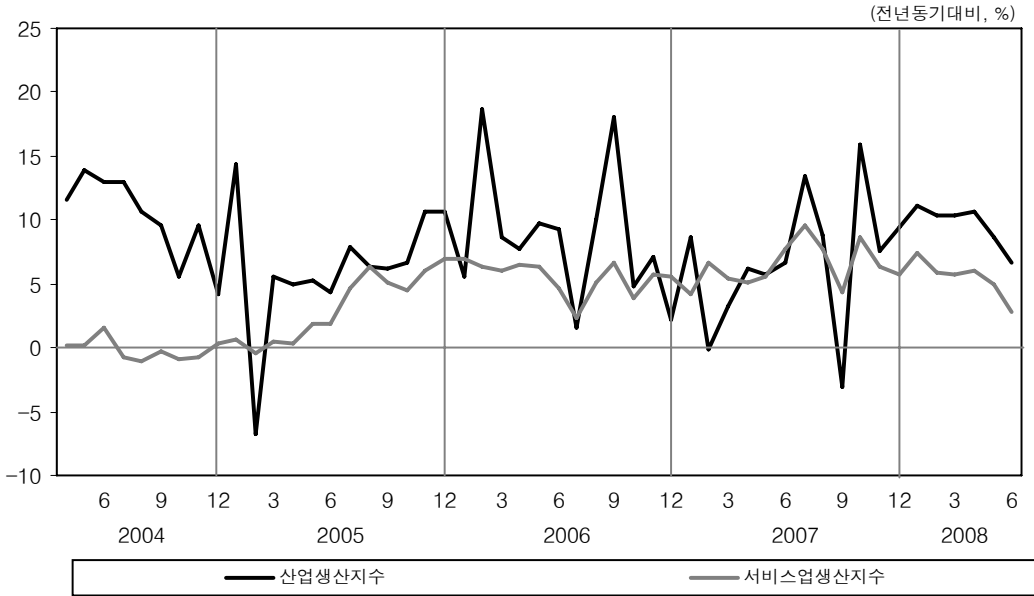
	2006	2007	2007	2008		2008		
			IV	I	II	5	6	7
산업생산 Industrial Production	8.4	6.8	10.8	10.6	8.6	8.6	6.7	-
서비스업활동 Service Activity	5.5	6.4	6.8	6.4	4.6	4.9	2.8	-
소비재판매액 Sales of Consumer Goods	4.1	5.3	4.5	3.9	2.5	3.0	-1.0	-
설비투자추계 Estimation Index of Equipment Investment	8.9	8.6	9.2	-0.9	0.1	-2.1	4.4	-
건설기성액 Value of Construction Completed	2.6	6.6	8.0	5.8	6.1	7.7	6.1	-
수출(통관) Exports(f.o.b.)	14.4	14.1	18.2	17.3	23.2	26.9	16.6	37.1
수입(통관) Imports(c.i.f.)	18.4	15.3	25.9	28.5	30.1	28.9	32.4	47.3
무역수지(10억달러) Balance of Trade (Billion Dollar)	16.1	14.6	2.7	-6.3	0.1	0.9	-0.4	-1.6
실업률 Unemployment Rate	3.5	3.2	3.0	3.4	3.1	3.0	3.1	-
취업자 Employed Persons	1.3	1.2	1.2	0.9	0.7	0.8	0.6	-
소비자물가 Consumer Price	2.2	2.5	3.4	3.8	4.8	4.9	5.5	5.9
국고채 3year Treasury Bonds	4.92	5.74	5.74	5.10	5.90	5.46	5.90	5.80
종합주가지수 KOSPI	1,434	1,897	1,897	1,704	1,675	1,852	1,675	1,595
원/달러 환율 Won/Dollar Exchange Rate	955.5	929.2	920.6	956.0	1,016.7	1,036.7	1,029.3	1,019.1
OECD 경기선행지수 OECD Composite Leading Indicator	2.8	1.2	0.2	-1.0	-	-2.7	-	-
유가(두바이,달러/배럴) Oil Prices (Dubai,US\$/bbl)	61.6	68.3	83.3	91.4	117.0	119.5	127.9	131.3

요약 및 평가

최근 우리경제는 높은 물가상승세가 지속되는 가운데 소비가 빠르게 위축되면서 고용증가세도 크게 둔화되는 모습

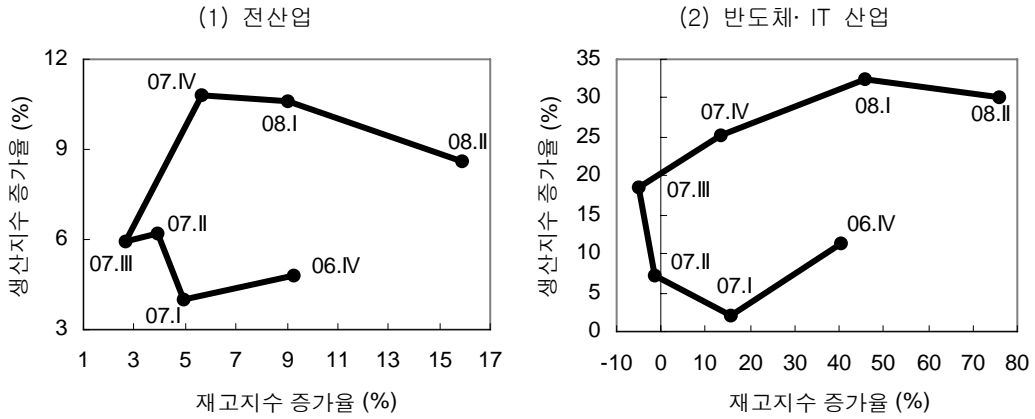
- 6월 중 산업 및 서비스생산은 전반적으로 둔화세를 지속하고 있으며, 특히 소비와 관련된 서비스생산의 증가세가 크게 둔화
 - 6월 중 산업생산은 6.7% 증가하여 전월(8.6%)에 비해 증가세가 둔화되었으며, 2/4분기 전체로도 전분기(10.6%)에 비해 증가세가 하락한 8.6%를 기록 [표 2-1 참조]
 - 부문별로는 반도체와 IT 부문을 중심으로 증가세가 둔화
 - 특히 서비스업생산지수는 금융 및 보험업(5월 12.2% → 6월 5.4%)과 부동산 및 임대업(5월 5.8% → 6월 -3.6%)의 증가세가 둔화됨에 따라 전월(4.9%)에 비해 크게 하락한 2.8%의 증가를 기록 [표 2-4 참조]

산업생산과 서비스생산



- 생산-재고 순환은 생산증가세 둔화가 지속되는 가운데 재고증가세가 비교적 큰 폭으로 확대되는 등 경기가 하강국면으로 진입하고 있음을 시사 [표 2-3 참조]

최근의 생산·재고 순환



- 경기종합지수는 동행지수와 선행지수 모두 하락하는 가운데 기업경기실사지수도 내수부문(도소매업, 부동산임대업 등)을 중심으로 하락세를 지속

동행지수와 선행지수



■ 소비관련 지표들은 빠른 속도로 위축되고 있는 모습

● 2/4분기 민간소비(속보치)는 2.4% 증가하는 데 그쳤으며, 계절조정 전기대비로도 0.1% 감소하는 등 매우 부진한 모습을 보이고 있음.

- 작년 3/4분기 이후 민간소비 증가율은 급속히 둔화되고 있으며, 전기대비로는 '04년 1/4분기 이후 4년 만에 감소를 기록

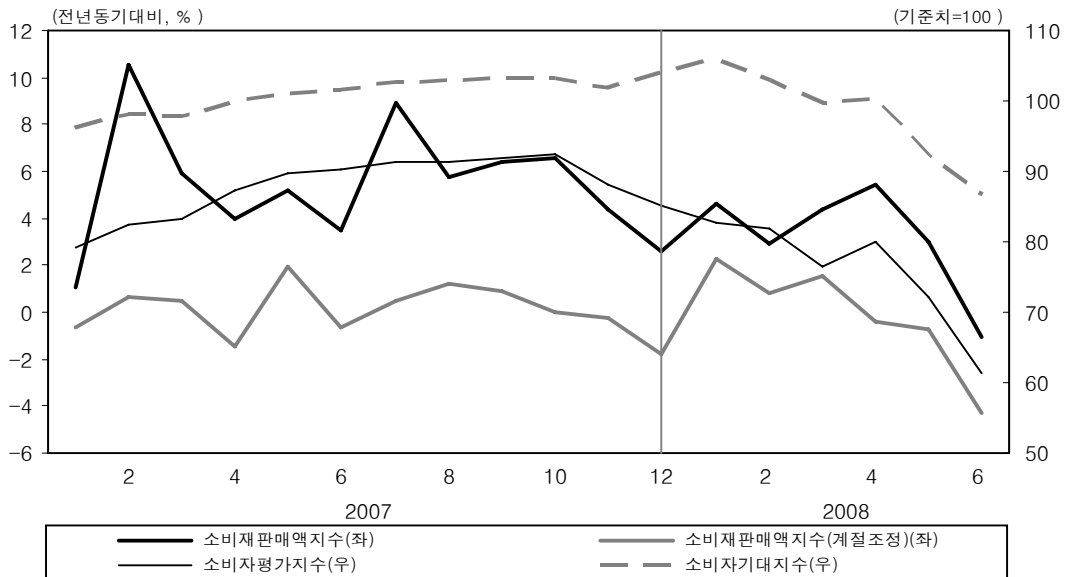
* 민간소비증가율(%), 괄호 속은 전기대비증가율): '07 3/4: 4.8(1.3) → '07 4/4: 4.6(0.8) → '08 1/4: 3.4(0.4) → '08 2/4: 2.4(-0.1)

● 또한, 6월 중 소비재판매액지수도 전반적인 판매악화로 1.0% 감소하여 빠르게 둔화되는 모습이며, 계절조정 전월대비로도 큰 폭으로 감소(-4.3%)하며 3개월 연속 하락하고 있음.

● 이와 함께, 6월 중 소비자평가 및 기대지수는 전월(72.2 및 92.2)에 비해 하락한 61.3 및 86.8을 각각 기록하여 최근 수개월 동안 소비심리가 빠르게 위축되고 있음을 시사

- 이러한 소비 심리의 위축은 경기에 대한 소비자 평가(45.3) 및 기대(69.9)의 하락이 주도하였으며, 특히 소비자평가지수는 2003년 9월(59.9) 이후 가장 낮은 수치임.

소비자 판매액 및 소비자평가, 소비자 기대지수



■ 6월 중 투자관련 지표들도 전반적으로 부진한 모습

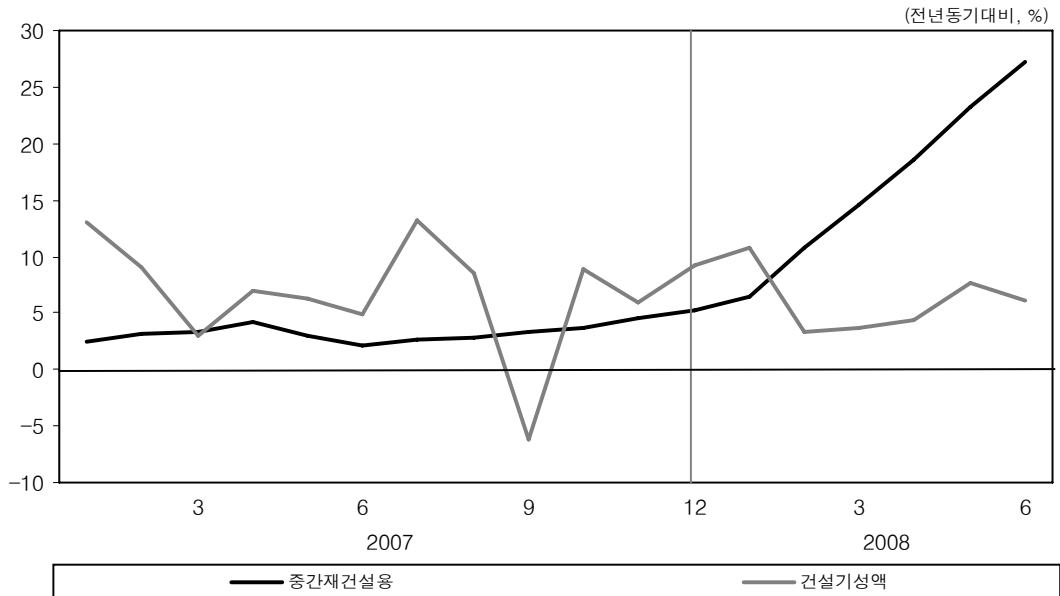
● 설비투자추계 증가율은 소폭 반등하였으나 회복세로 판단하기는 어려운 상황 [표 4-1 참조]

- 설비투자추계는 운수장비 투자가 큰 폭으로 감소(-13.5%)했음에도 불구하고 전기·전자기기 등 기계류 투자 증가(7.3%)에 힘입어 4.4% 상승(전월 -2.1%)
- 그러나 기계류내수출하가 전월(-0.2%)에 이어 0.8% 감소하였으며, 선행지표인 민간부분의 국내기계수주가 2005년 10월 이후 처음으로 감소(-3.5%)

● 건설기성액은 전월(7.7%)에 비해 소폭 둔화된 6.1%의 증가율을 기록하여 건설부진이 지속되고 있음을 시사 [표 5-2 및 5-3 참조]

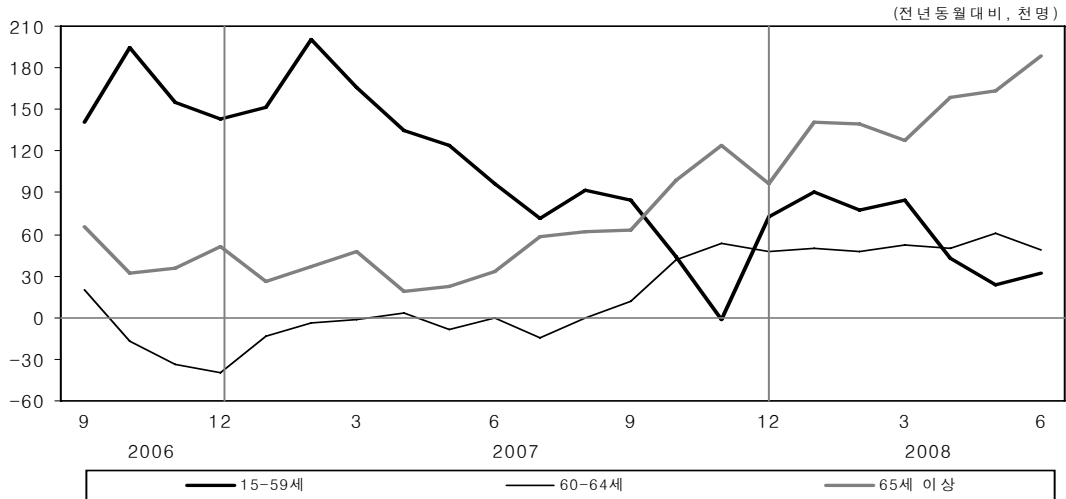
- 최근의 생산자물가 및 건설용중간재 가격의 급등세를 감안하면 건설기성액 증가의 대부분은 가격상승 효과를 반영한 것으로서, 건설물량의 증가세는 미미한 것으로 판단됨.
- 한편 건설수주(9.1조원)는 송도지역 아파트 관련 대규모 발주가 있었던 작년 6월에 비해 23.4% 감소한 것으로 나타났으나 상당부분 기저효과에 기인한 것으로서 수주규모 상으로는 예년과 유사한 수준

건설기성 및 건설용중간재 가격



- 7월 중 수출은 단가 상승 및 신흥시장으로의 수출 확대 등으로 높은 증가세를 유지하였으나, 유가 급등에 따라 수입은 더욱 높은 증가세를 기록
 - 수출은 반도체 및 컴퓨터 부문의 감소세에도 불구하고 석유제품, 선박, 철강제품 등을 중심으로 37.1% 증가
 - 특히, 최근 수출증가세를 견인하고 있는 석유제품의 경우 단가 상승과 함께 수출 물량도 확대되면서 154.5%의 높은 증가세를 시현
 - * 석유제품 수출물량 추이(%): (4월) -2.4 → (5월) 16.76 → (6월) 18.5 → (7월) 38.9
 - 수입은 원유 도입단가의 대폭적인 상승 등으로 인해 수출증가율을 상회하는 47.3%의 매우 높은 증가율을 기록
 - 원유도입단가 증가율(%): (4월) 59.1 → (5월) 62.6 → (6월) 78.5 → (7월) 89.7
 - 이에 따라 무역수지는 16.3억달러의 적자를 기록
- 한편 6월 중 경상수지가 6개월 만에 흑자로 반전되면서, 분기별 경상수지는 1/4 분기의 52.1억달러 적자에서 2/4분기에는 균형수준으로 접근하는 모습 [표 6-6 참조]
 - 이와 같은 경상수지 개선은 상품수지가 1/4분기 12.2억달러 적자에서 2/4분기 57.2억달러 흑자로 반전된 것에 주로 기인
- 6월 중 취업자는 내수경기 둔화의 영향으로 전년동월대비 14만7천명(0.6%) 증가하는데 그쳐, 2005년 2월(8만명, 0.4%) 이후 가장 낮은 증가율을 기록
 - 산업별로는 건설업과 도소매·음식숙박업 등 내수부문을 중심으로 취업자 감소세가 두드러지고 있으며, 종사상 지위별로는 임금근로자 중 경기변동에 민감한 임시직과 일용직이 감소세를 보이고 있음.
 - 한편 고용과 밀접한 관련이 있는 소비의 침체가 지속될 경우, 하반기 취업자 증가폭은 더욱 둔화될 가능성
 - 연령별로는 65세 이상의 비경제활동인구가 기초노령연금 신청이 시작된 작년 4/4분기 이후 크게 증가하고 있는 모습

연령 집단별 비경제활동인구 증감



7월 중 소비자물가는 5.9% 상승하여 1998년 11월(6.8%) 이후 가장 높은 상승률을 기록

- 국제유가상승 및 원화가치 하락에 의한 수입물가 급등(49.0%)으로 공업제품가격이 큰 폭으로 상승(11.4%)하는 가운데 개인서비스가격도 지속적인 상승세를 시현

- 다만, 최근의 유가 하락세 및 환율안정이 향후에도 지속될 경우 공업제품가격 상승세가 완화되면서 소비자물가 상승률을 부분적으로 안정시키는 요인으로 작용할 가능성

- 근원물가지수 상승률도 전월(4.3%)보다 확대된 4.6%를 기록하고 있어 최근의 높은 물가상승률이 당분간 지속될 가능성을 시사

물가상승 및 미국 금융시장 상황에 대한 우려로 불안한 모습을 보였던 금융 지표들이 국제유가가 하락하기 시작한 7월 중순 이후 일부 안정되는 모습

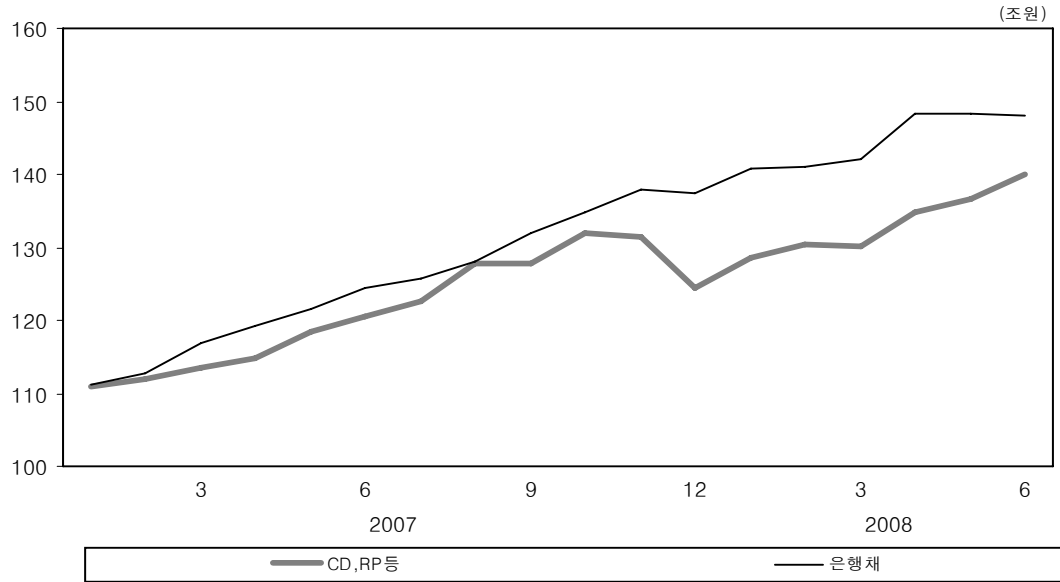
- 국고채 수익률은 물가 상승에 대한 우려와 이에 따른 금리인상 가능성 확대 등에 기인하여 6.2%까지 상승하였으나, 7월 중순 이후 하락세로 반전하여 7월말 현재 전월말 대비 10bp 하락한 5.8%를 기록

- 이에 따라 7월말 현재 장단기 금리차가 전월말보다 축소된 78bp 수준을 기록하였으나, 회사채 신용스프레드는 전월말보다 9bp 확대된 287bp를 기록

- 환율은 정부의 시장안정화 정책 등의 영향으로 7월 9일 28원 하락한 이후 등락을 거듭하면서 7월말 현재 전월말 대비 34원 하락한 1,012원 기록

- 반면, 주가는 중순 이후 국제유가 하락과 외국인 매도세 약화로 하락폭이 축소되었음에도 불구하고 7월말 현재 전월말 대비 80p 하락한 1,595 기록
- 6월중 은행채가 전월에 이어 순상환을 나타낸 반면, CD 발행 규모는 확대되면서 은행의 시장성 수신은 증가세를 지속

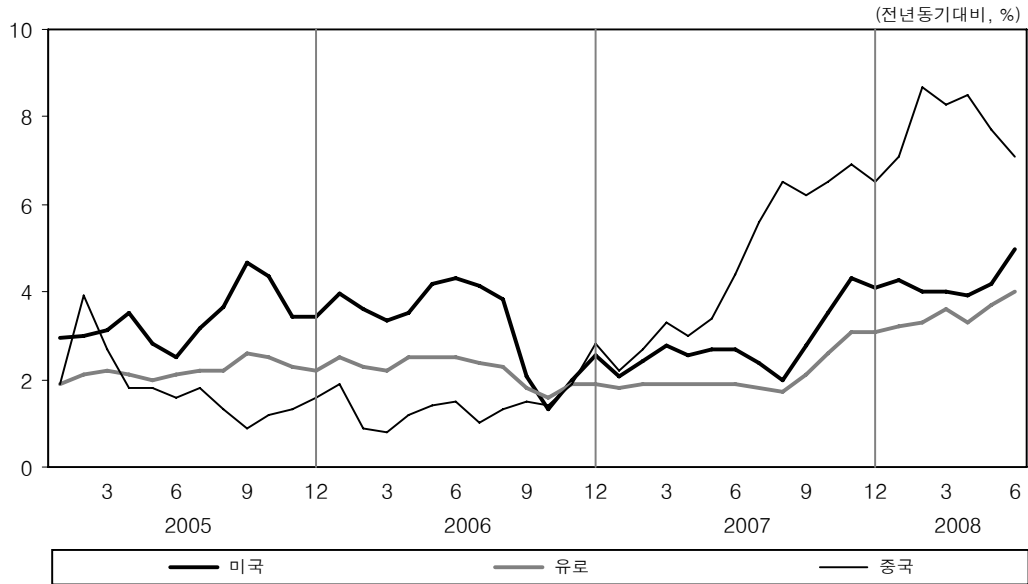
CD 및 은행채 발행 잔액



■ 세계경제는 물가상승 및 국제금융시장 불안 등으로 주요 선진국들의 경기 둔화세가 확대되고 있는 가운데 최근 국제유가를 비롯한 원자재가격이 하락하는 모습

● 미국·유로 등 주요국의 물가가 크게 상승하는 등 전 세계적으로 인플레이션에 대한 우려가 지속

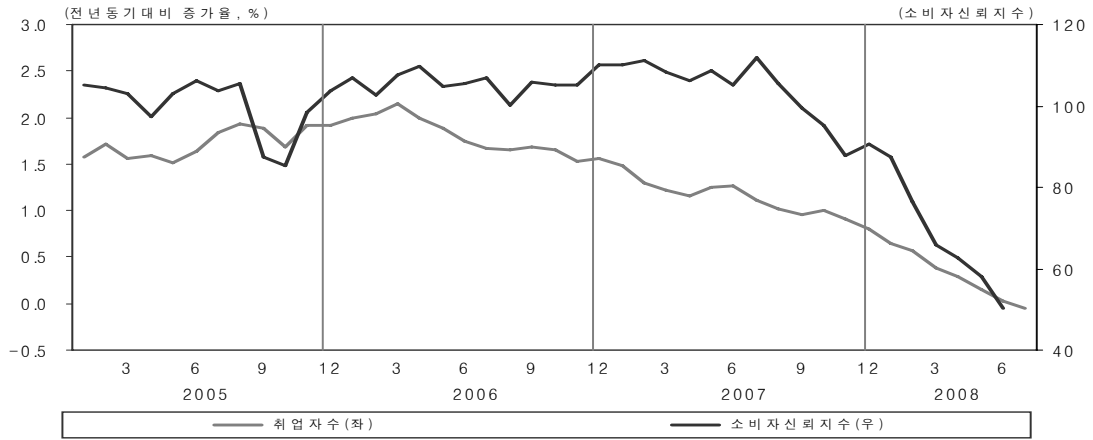
주요국의 물가상승률



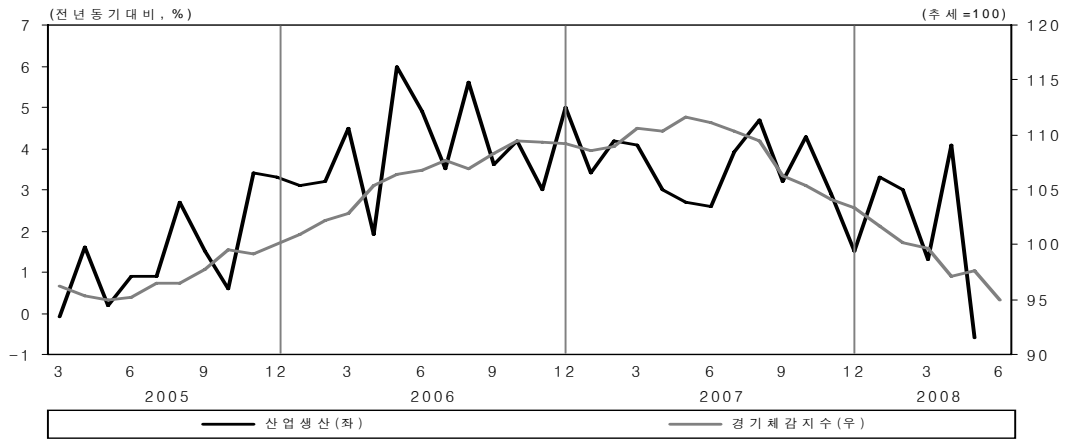
● 그러나 주요국 중앙은행들은 물가상승 압력에도 불구하고 금융시장 불안 및 경기 침체 우려 등으로 금리인상을 자제하는 모습

- 미국경제는 고용여건이 악화되는 등 주요 실물경제지표가 부진한 가운데 소비자 신뢰지수 또한 하락하는 모습
- 유로경제는 물가상승 압력에 대응하여 7월초 정책금리를 25bp 인상한 가운데, 산업생산과 경기체감지수가 하락하는 등 경기둔화 추세가 지속
- 일본경제도 주요 선진국들의 경기둔화와 원자재 가격 상승 등으로 수출이 크게 감소하였으며 기업체감경기와 소비자신뢰지수 등의 심리지표들도 지속적으로 하락하는 모습

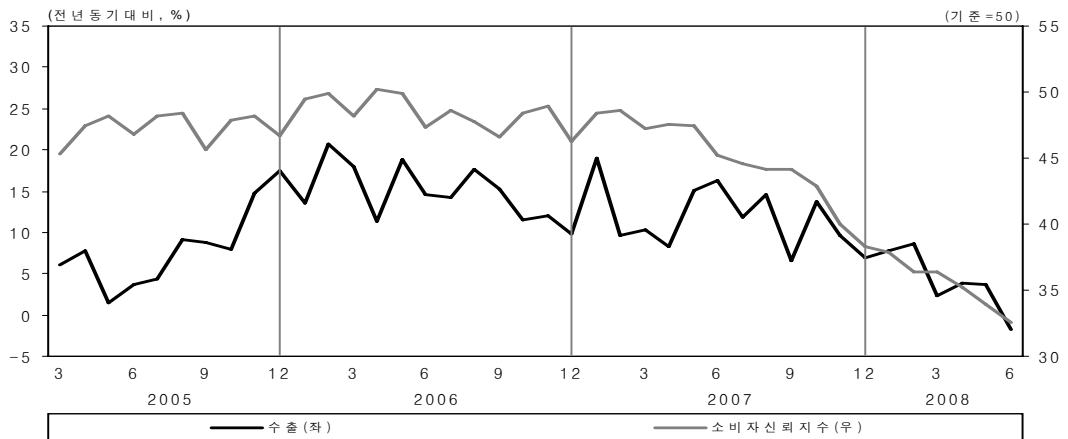
미국의 취업자수와 소비자신뢰지수



유로지역 산업생산과 경기체감지수

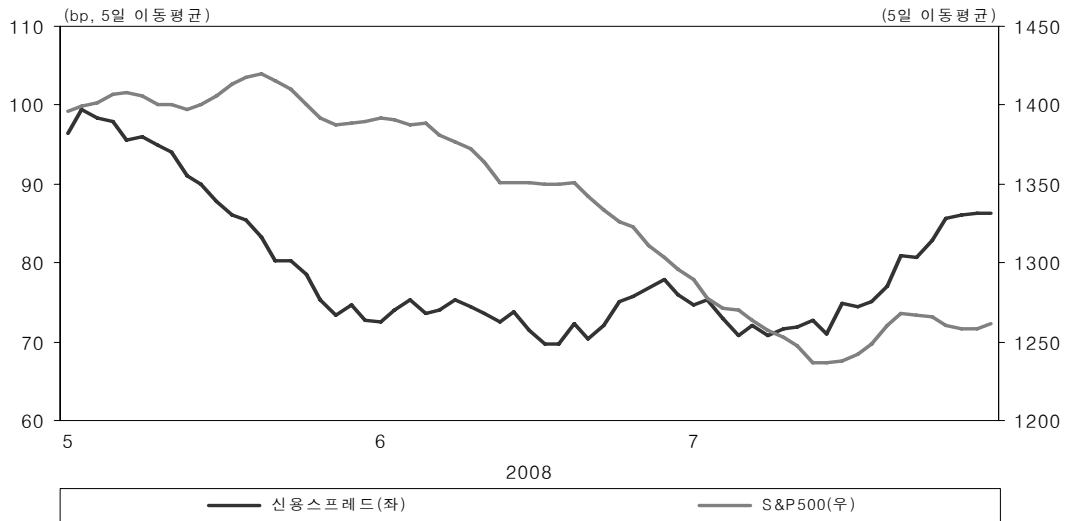


일본의 수출과 소비자신뢰지수



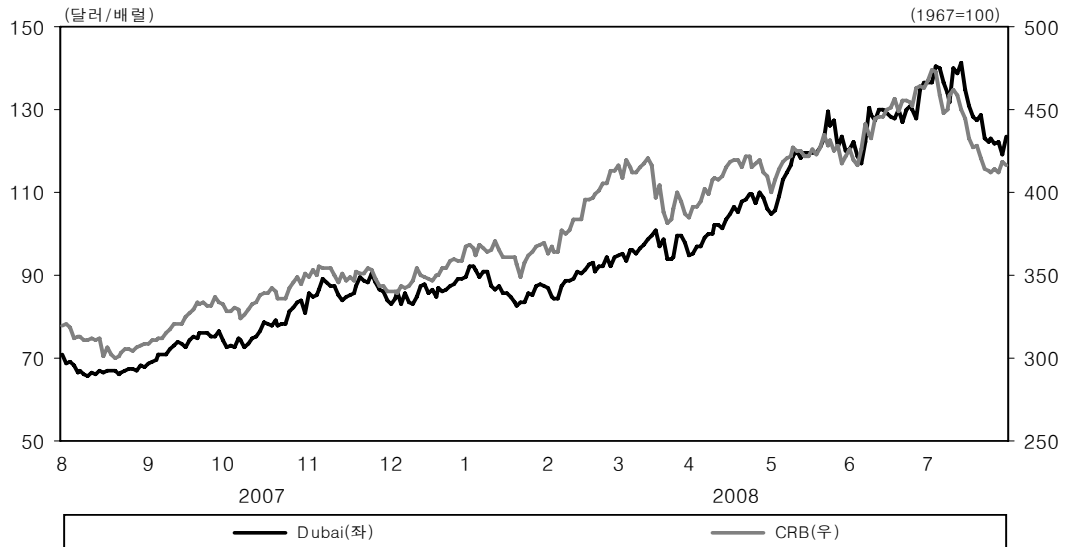
- 한편 7월초에는 미국의 주택시장 침체와 연계되어 모기지 관련 정부지원 금융기관들의 유동성 위기가 발생하면서 국제금융시장의 불안이 다시 부각

미국의 신용스프레드와 S&P500지수



- 그러나 7월 중순 이후에는 세계경제의 둔화에 대한 우려가 확대되고 미 달러화 가치가 소폭 반등하면서 국제유가 및 원자재 가격의 급등세가 진정되는 모습

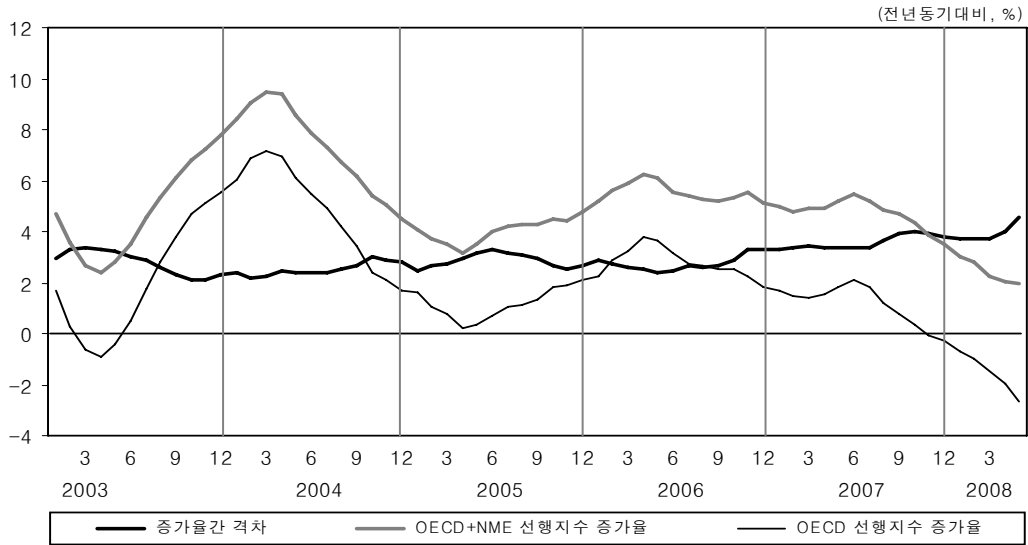
유가(Dubai) 및 원자재가격(CRB)



● 전반적으로 선진국의 경기 둔화세가 확대되는 가운데 중국을 중심으로 주요 신흥국의 성장세는 유지되는 모습

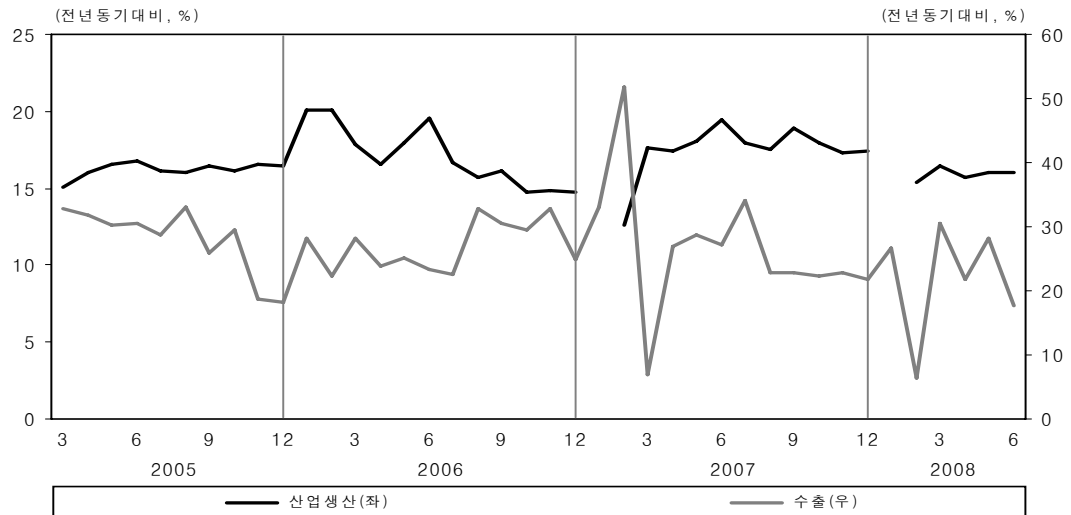
— 중국경제의 경우 선진국들의 경기 둔화 및 위안화 절상 등으로 수출이 다소 둔화되고 있으나, 주요 내수지표는 견실한 성장세를 유지하고 있음.

OECD선행지수와 OECD+개도국(NME1)선행지수



주: 1) OECD 비회원국 중 주요 6개국(브라질, 중국, 인도, 인도네시아, 러시아, 남아프리카공화국).
자료: OECD.

중국의 산업생산과 수출



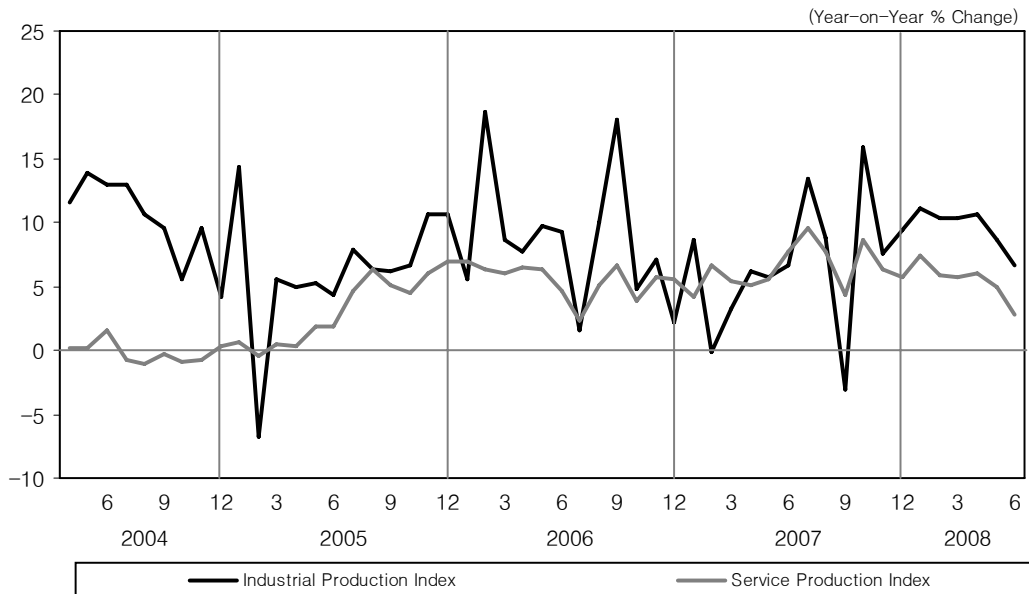
Summary and Assessment

* All growth figures are on a year-on-year basis unless otherwise noted.

Recent Korean economy is faced with contracted consumption and lower growth in employment, along with continued high inflation.

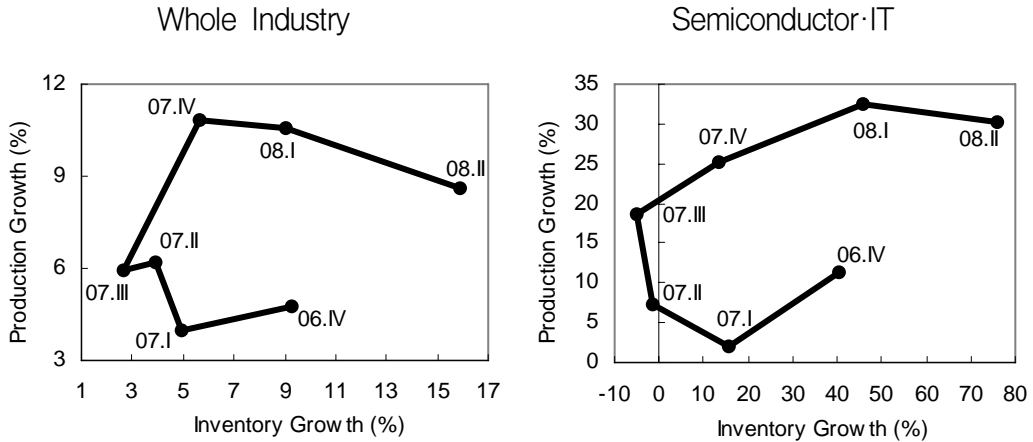
- Industrial and service production in June maintains its recent pace of slowdown. In particular, service production related to consumption shows a sharp reduction in its growth rate.
- Industrial production growth in June rose 6.7%, down from the previous month (8.6%). Its growth rate in the first quarter is 8.6%, down from the previous quarter (10.6%). [Table 2-1]
 - Semiconductor and IT sector have shown slower growth rate.
- Service industry production growth fell to record 2.8%, down from the previous month (4.9%), as the finance and insurance business (12.2% in May → 5.4% in Jun.) and the real estate and renting and leasing (5.8% in May → -3.6% in Jun.) have shown lower growth rate. [Table 2-4]

Industrial and Service Production



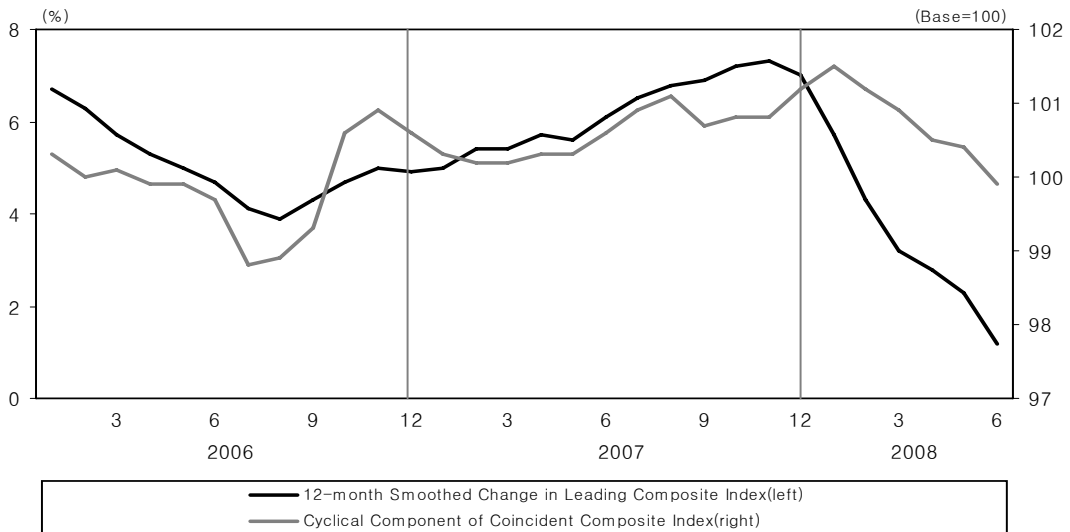
- Production-Inventory cycle shows continued slowdown in production growth and relatively high inventory growth, indicating a downward pace. [Table 2-3]

Recent Production - Inventory Cycle



- Composite indices of business indicators suggest that both coincident and leading indices continue their downward pace, and the BSI also continues to decrease mainly in domestic sector (wholesale and retail sales, real estate and renting and leasing).

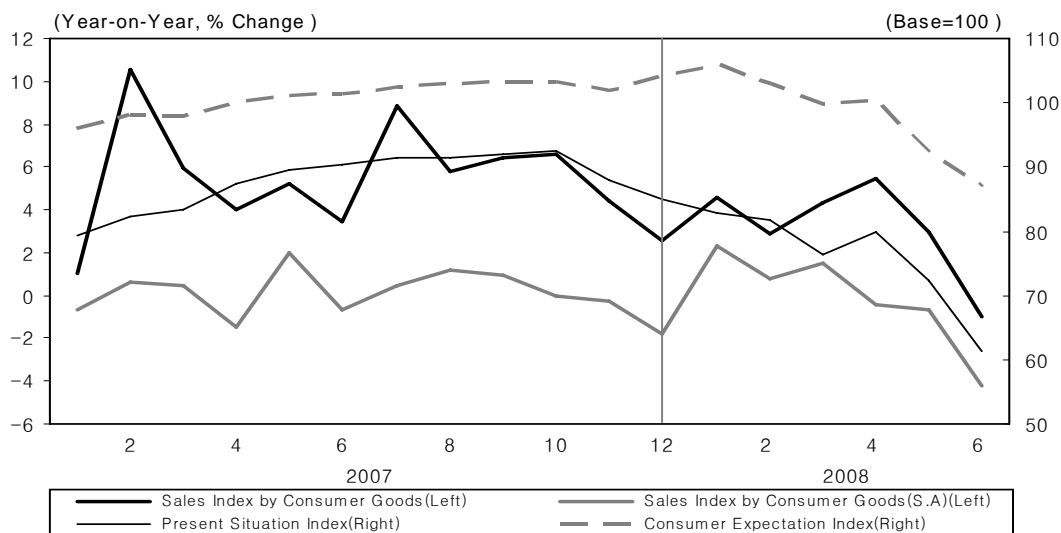
Coincident and Leading Indexes of Business Cycle



■ Consumption indicators contract at rapid paces.

- Private consumption in the second quarter has been sluggish, with the growth rate of only 2.4%, or seasonally-adjusted quarter-to-quarter rate of -0.1%.
 - Growth rate of private consumption has been on a steep decline since the third quarter of last year. Private consumption growth in the second quarter this year recorded -0.1%, which is the first drop in four years since the first quarter of '04.
 - * Private consumption growth rate (% , figures in parentheses are quarter-to-quarter growth rate): '07 Q3: 4.8(1.3) → '07 Q4: 4.6(0.8) → '08 Q1: 3.4(0.4) → '08 Q2: 2.4(-0.1)
- Not only that, as sales in all sectors have fallen, consumer goods sales index in June show a rapid fall of 1.0%, which is a sharp drop of -4.3% from the previous month after seasonally adjusted. The index shows that the fall has continued for three consecutive months.
- The consumer evaluation and expectation indices in June registered a fall to 61.3 and 86.8 respectively, compared to the previous month (72.2 and 92.2 respectively), suggesting that consumer sentiment has become weakened fast for the recent several months.
 - Weakened consumer sentiment is mainly led by the fall of consumer evaluation (45.3) and expectation (69.9), and in particular, the consumer evaluation indices recorded the lowest since September, 2003 (59.9).

Sales Index by Consumer Goods, Present Situation Index and Consumer Expectation Index



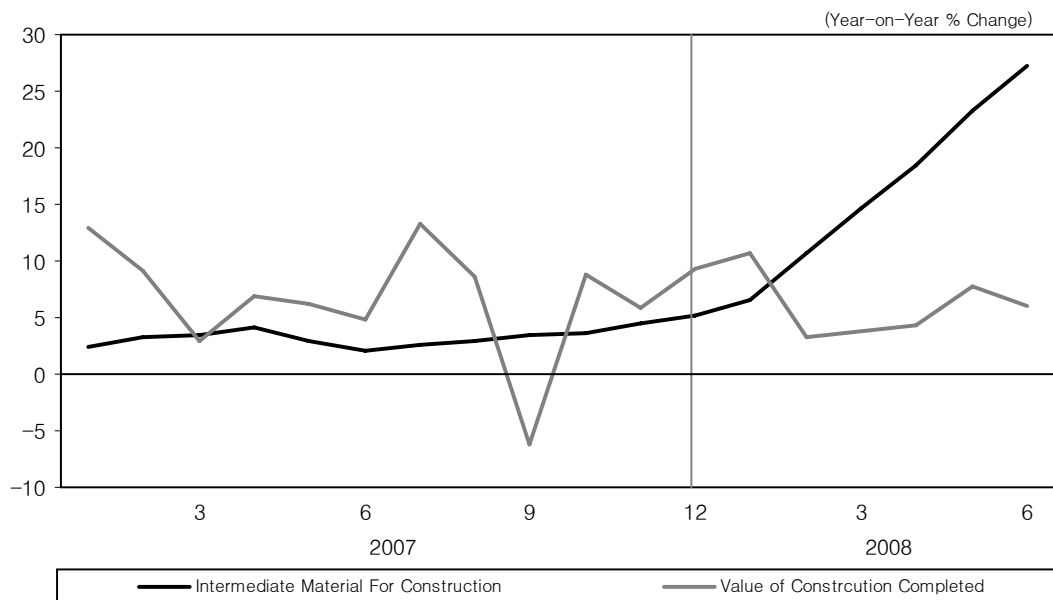
■ Investment indicators in June also imply sluggishness.

- Equipment investment estimate in June rose slightly, but it is hard to see it a

sign of recovery. [Table 4-1]

- Despite a large fall in investment in transportation equipment (-13.5%), the equipment investment estimate grew 4.4% from the previous month (-2.1%), helped by the increased investment in machinery such as electricity and electronic gadgets (7.3%).
 - However, domestic machinery shipment fell 0.8%, following the previous month (-0.2%), and the machinery orders received in private sector recorded a fall (-3.5%) for the first time since October, 2005.
- The value of construction increased by 6.1%, indicating a continued slowdown in construction. [Table 5-2, 5-3]
- It seems that most of the increased value of construction reflects the effect of surging producers price and intermediate goods price for construction, which means the increase in the construction volume seems trivial.

Value of Construction Completed and Price Index of Intermediate Construction Goods



■ Exports in July recorded a high growth rate due to the higher price and the increased exports to emerging markets, while imports recorded even higher growth rate due to the surging oil prices.

● Despite the reduced exports of semiconductor and computer, exports of petroleum products, ship, and steel products registered a high growth rate of 37.1%.

– Petroleum products, which recently play a leading role in export growth, registered a growth rate of 154.5%, as both the export price and volume increase.

* Changes in export volume of petroleum products (%): (Apr.) -2.4 → (May) 16.76 → (Jun.) 18.5 → (Jul.) 38.9

● The soaring unit price of the imported oil has led imports to record a high growth rate of 47.3%, outpacing that of exports.

– The growth rate of the imported oil unit price (%): (Apr.) 59.1 → (May) 62.6 → (Jun.) 78.5 → (Jul.) 89.7

● Consequently, the trade account recorded a deficit of \$1.63 billion.

■ Current account in June turns to a surplus in 6 months, pushing the current account deficit of \$5.21 billion in the first quarter close to a balanced level. [Table 6–6]

● This improvement in current account is mainly attributable to a turnaround of goods account, which recorded a surplus of \$5.72 billion in the second quarter, after the deficit of \$1.22 billion in the first quarter.

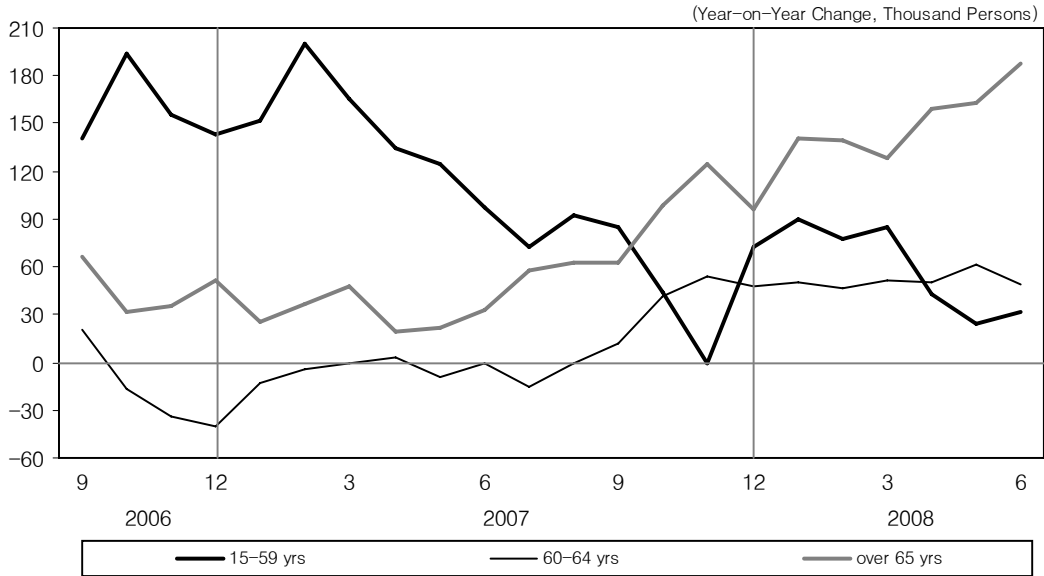
■ Affected by the slowdown in domestic demand, the number of newly employed in June has only grown 147,000 (0.6%) on a year-on-year basis, which is the lowest since February, 2005 (80,000 or 0.4%).

● Lower growth rates of employment are particularly apparent in domestic sectors, including construction, wholesale and retail sales, and restaurants and hotels. And, of wage jobs, the number of newly made temporary and daily jobs, which are easily affected by economic conditions, is decreasing.

– When consumption, closely related to employment, continues to stagnate, it is highly likely that the growth rate of the number of the newly employed will be lower in the second half of this year.

- In terms of age groups, the number of economically non-active population (aged 65 and older) appears to grow sharply after the fourth quarter of last year, when the basic old-age pension started.

Changes in Economically Non-Active Population by Age Groups



- CPI inflation in July rose to 5.9%, the highest since November, 1998 (6.8%)

- As the import prices skyrocketed by 49.0% due to the oil price hike and the Korean won's depreciation, the industrial product prices soar (11.4%) while the individual service prices continue to rise (5.0%).

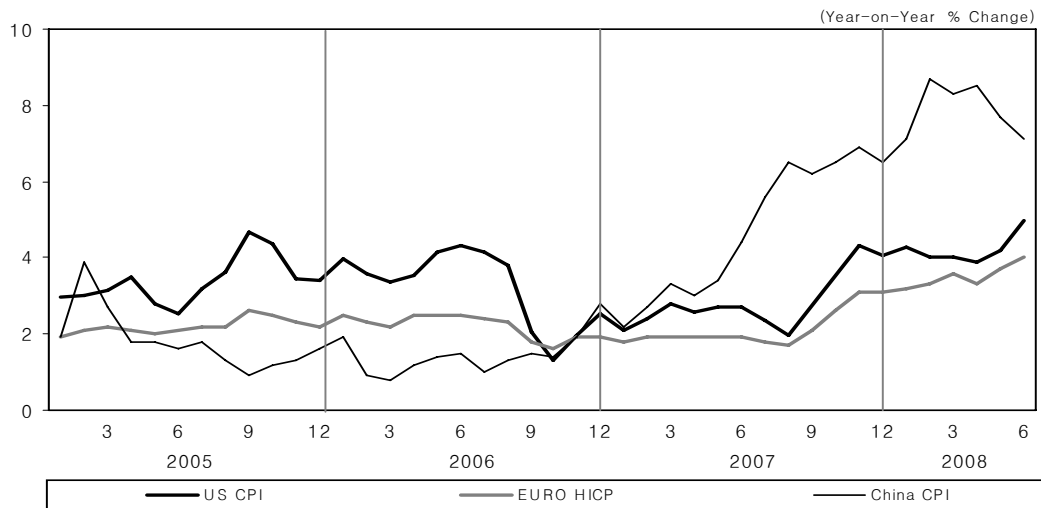
- Meanwhile, when the recent falling oil prices and the stability in exchange rate continue for the time to come, it is likely that the industrial product prices should show a modest growth rate, partially offsetting the CPI inflation.

- Growth rate of core inflation recorded 4.6%, up from the previous month (4.3%), suggesting that a recent inflationary pace may continue.

- Financial indicators, which have shown instability due to the concern of inflation and the U.S. financial market, appear to show some signs of stability since the mid-July, when the oil prices started to decline.
 - The yield rate on treasury bonds grew to 6.2% due to worries over a higher inflation rate and the increasing possibility of subsequent interest rate rise, but since the mid-July it turns to decrease to reach 5.8% as of the end of July, down 10bp from the previous month.
 - Accordingly, the spread between long- and short-term interest rates registered 78bp (as of the end of July), lower than the previous month, but the credit spread of corporate bonds became widened 9bp to reach 287bp, compared to the previous month.
 - The exchange rate of Korean won against the dollar fell 28 won on July 9, as the government announced its market stabilization policy. Then, it went through ups and downs to now record 1,012 won as of the end of July, down 34 won from the previous month.
 - Meanwhile, as the oil prices start to fall and foreign investors seems to stop their selling spree, KOSPI reduces its fall, but as of the end of July, it ended up 1.595, down 80p from the previous month.
 - In June, the net issuance of bank debenture recorded a minus, following the previous month. However, as the size of CD issuance expanded, the size of tradable deposits continued to grow.

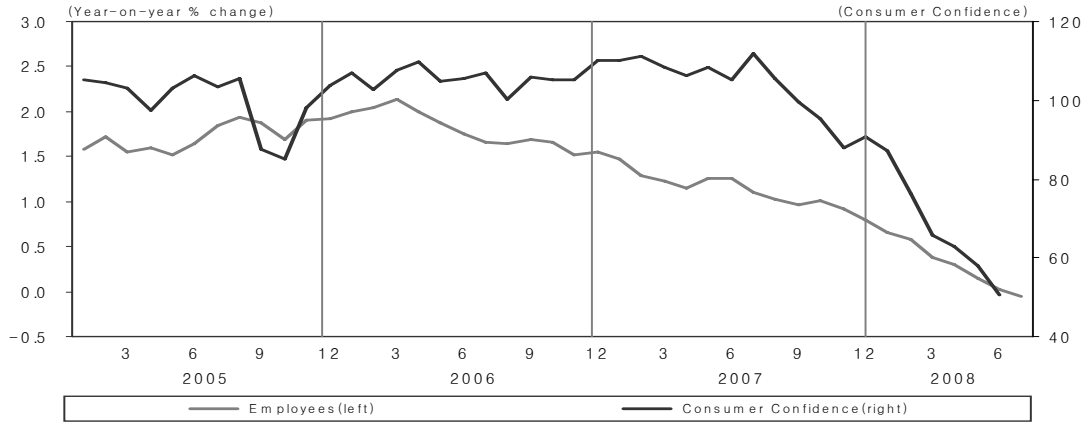
- While economic slowdown in developed countries deepens due to inflationary pressure and instability in international financial markets, the prices of oil and raw materials have fallen.
- With growing inflation in the U.S. and Eurozone, there are continued worries over the inflation around the world.

CPI Inflation in the US, Eurozone, and China

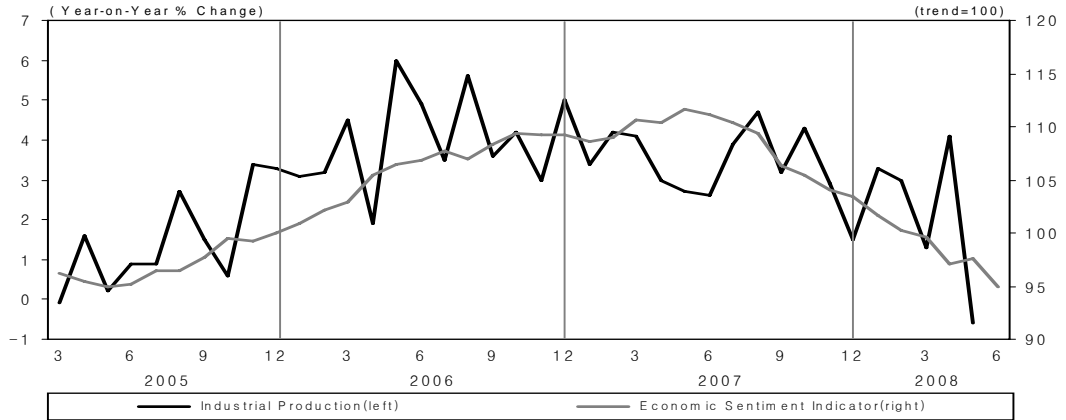


- Despite inflationary pressure, central banks of major countries seem to be against the rise in interest rate due to the instability in financial markets and concerns over economic sluggishness.
 - The U.S. economy is faced with weak performance of major economic indicators, such as a worsening employment condition, and its consumer confidence appears to drop as well.
 - The Eurozone economy rose its policy rate by 25bp early July to cope with the inflationary pressure, but its economic slowdown pace continues, as shown in the fall in its industrial production and BSI.
 - The Japanese economy faces a serious drop in its exports due to economic slowdown in developed countries and the surging price of raw materials. Its BSI and consumer confidence index also continue to fall.

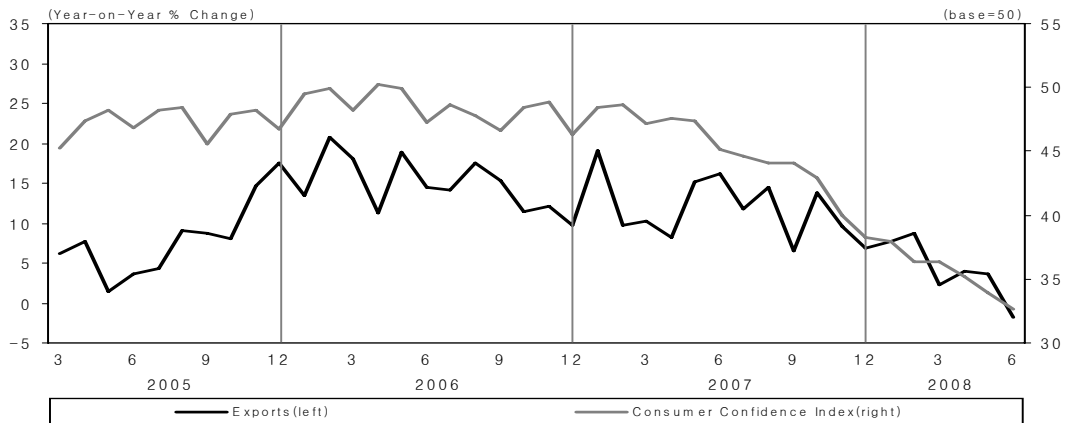
U.S. Employees and Consumer Confidence



Eurozone Industrial Production and Economic Sentiment indicator



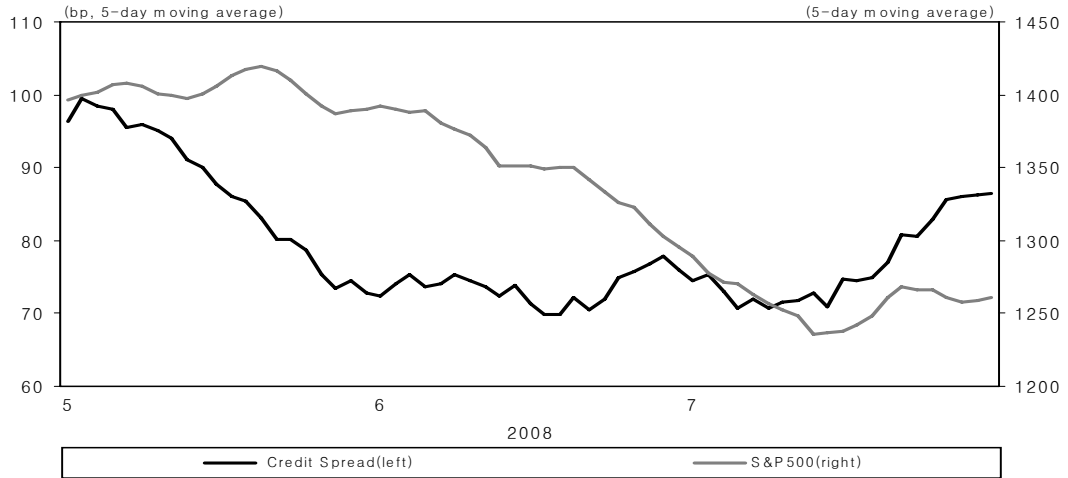
Japan Exports and Consumer Confidence Index



● Early in July, the instability in international financial markets reemerges, as

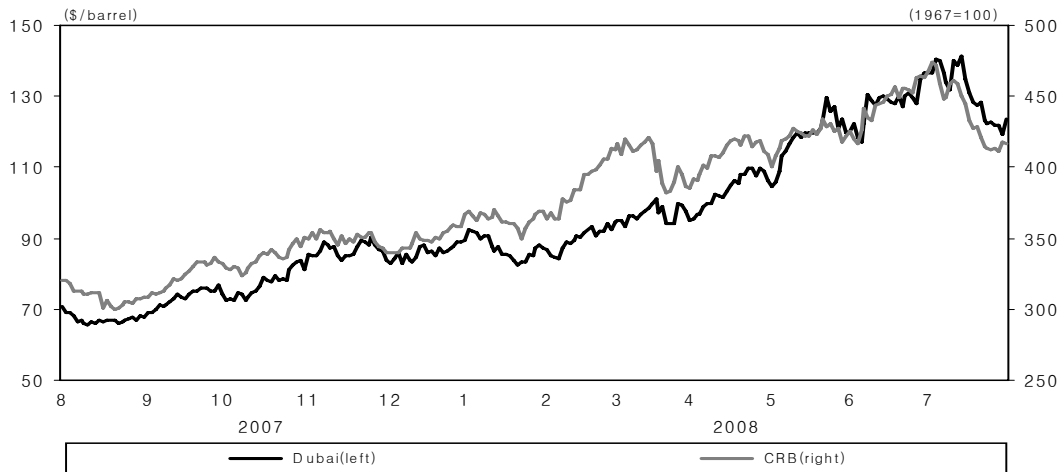
the liquidity crisis of financial institutions, which have been under the government support due to mortgage crisis, occurs in relation with the sluggish performance of the U.S. housing market.

U.S. Credit Spread and S&P500



- Since the mid-July, the worries over global economic slowdown spread further and the value of the dollar slightly rises, stabilizing the surging prices of oil and raw materials.

Dubai and CRB Index

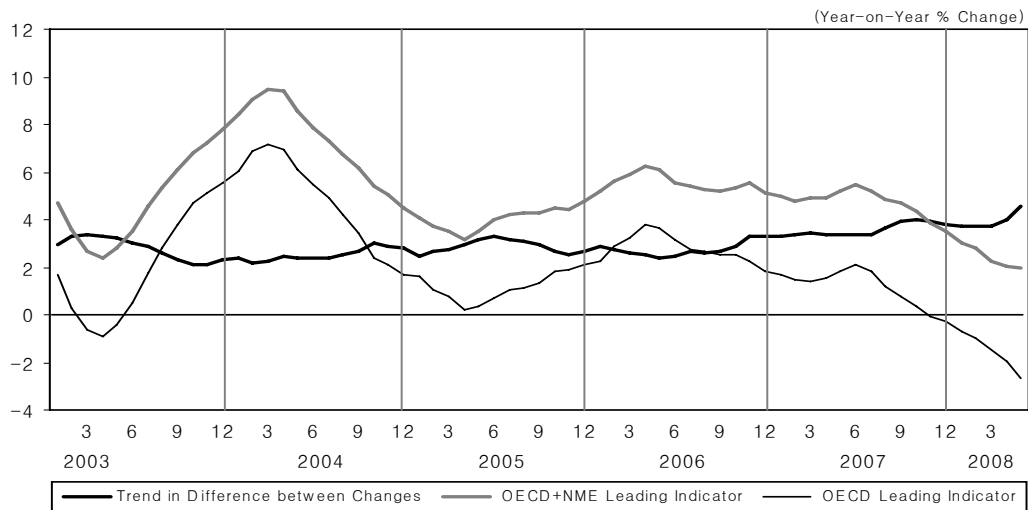


- While economic slowdown of developed countries continues to deepen, the

growth pace of emerging countries appears to be sustained led mainly by China.

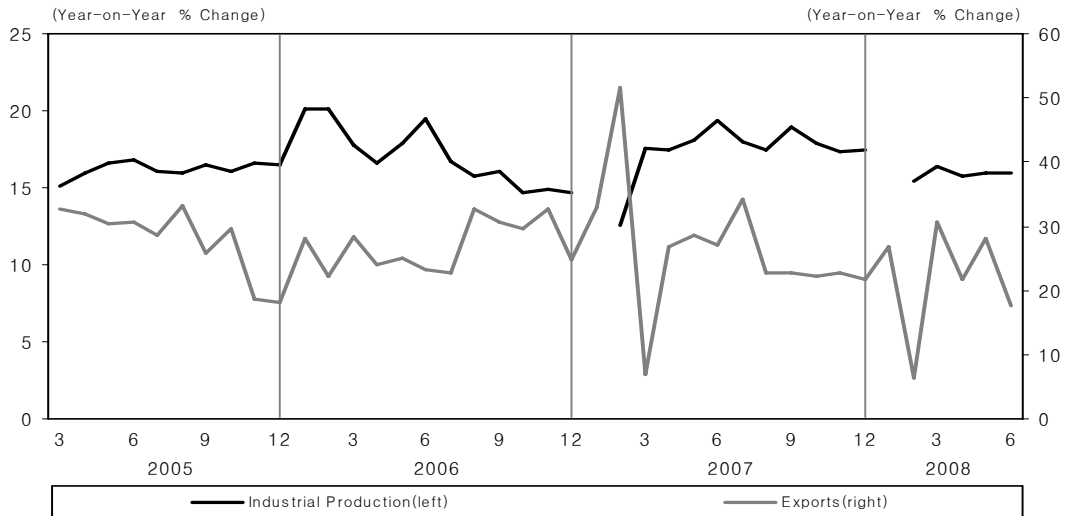
- In the case of the Chinese economy, its domestic demand indicators maintain a steady growth rate though its exports slowed down due to economic slowdown in major developed countries and the appreciation of the yuan.

OECD Leading Indicator and OECD+NME¹⁾ Leading Indicator



Note: 1) Major Six Non-member Economies(Brazil, China, India, Indonesia, Russia, South Africa).
Source: OECD.

China Industrial Production and Exports

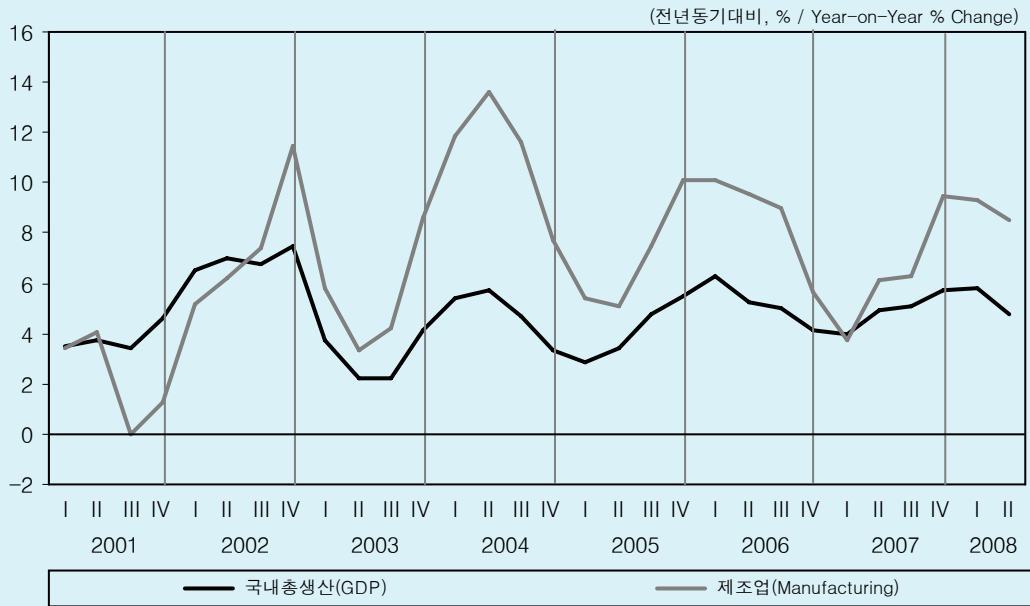


경제동향 주요지표

Major Indicators of the Korean Economy

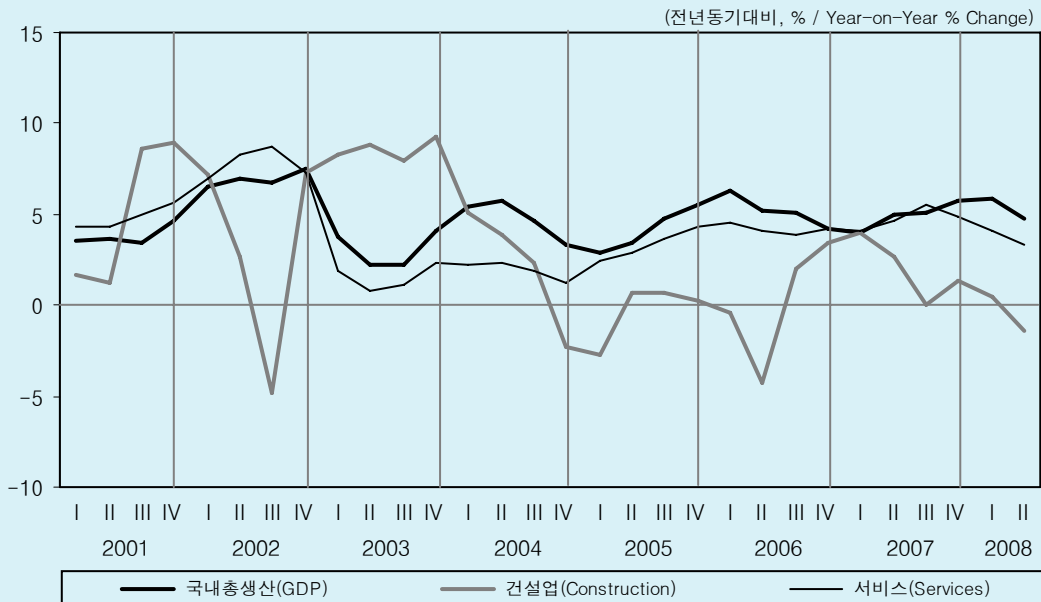
GDP 및 제조업 성장률

GDP and Manufacturing Sector Growth Rates



GDP 및 서비스업 성장률

GDP and Service Sector Growth Rates



1-1. 經濟活動別 國內總生產 (2000年 不變價格)

GDP by Economic Activity (at 2000 Constant Prices)

(조원, Trillion Won)

	국내총생산 GDP	농림어업 Agriculture, Forestry & Fishing	제조업 Manufacturing	전기가스 및 수도사업 Electricity, Gas & Water	건설업 Construction	서비스업 Services
2001	600.9	25.3	154.5	14.2	45.3	293.1
2002	642.7	24.4	166.2	15.3	46.5	316.1
2003	662.7	23.1	175.4	16.0	50.5	321.0
2004	694.0	25.3	194.9	17.0	51.5	327.2
2005	723.1	25.4	208.7	18.4	51.4	338.2
2006	759.2	24.8	226.2	19.0	51.4	352.2
2007 ^P	796.8	24.9	240.8	19.7	52.3	369.3
2005 II	178.8	5.5	51.6	4.4	13.8	83.4
III	178.8	5.0	51.1	4.3	13.0	85.2
IV	200.0	12.7	57.0	4.5	15.3	88.8
2006 I	176.0	2.2	53.9	5.4	9.2	84.5
II	188.1	5.4	56.5	4.6	13.2	86.9
III	187.8	4.8	55.7	4.5	13.3	88.5
IV	208.4	12.6	60.2	4.4	15.8	92.5
2007 I ^P	183.0	2.4	56.0	5.5	9.6	87.9
II ^P	197.4	5.5	59.9	4.7	13.6	90.9
III ^P	197.4	5.0	59.3	4.8	13.3	93.4
IV ^P	220.3	12.6	65.9	4.7	16.1	97.0
2008 I ^P	193.7	2.4	61.2	6.0	9.6	91.5
II ^P	206.8	5.7	65.0	4.8	13.4	94.0

전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

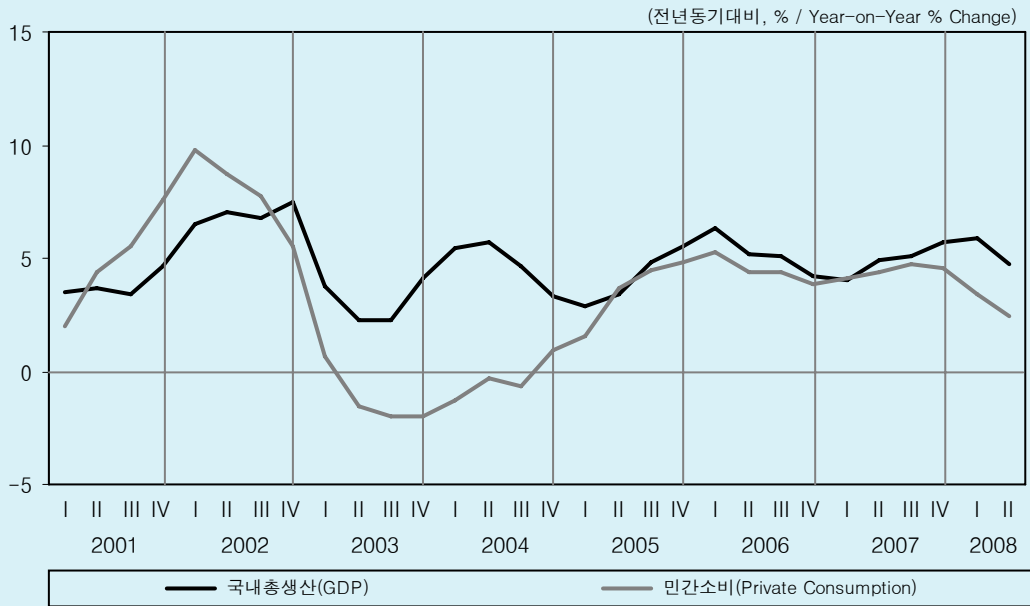
2001	3.8	1.1	2.2	7.2	5.5	4.8
2002	7.0	-3.5	7.6	7.7	2.8	7.8
2003	3.1	-5.3	5.5	4.7	8.6	1.6
2004	4.7	9.2	11.1	6.6	1.8	1.9
2005	4.2	0.7	7.1	7.8	-0.1	3.4
2006	5.1	-1.5	8.5	3.4	0.3	4.2
2007 ^P	5.0	1.1	6.5	4.0	1.8	4.8
2005 II	3.4 (1.6)	3.1 (0.8)	5.1 (1.6)	7.4 (2.2)	0.7 (3.5)	2.9 (1.2)
III	4.8 (1.6)	1.9 (-0.1)	7.5 (3.0)	5.7 (-0.9)	0.6 (-1.6)	3.7 (1.1)
IV	5.5 (1.5)	-0.5 (-0.2)	10.1 (3.5)	10.6 (4.3)	0.3 (-1.6)	4.4 (1.1)
2006 I	6.3 (1.2)	2.8 (-1.4)	10.1 (1.8)	5.1 (-0.3)	-0.5 (-0.3)	4.5 (1.1)
II	5.2 (0.8)	-2.2 (-0.3)	9.6 (1.0)	4.2 (1.3)	-4.2 (0.0)	4.1 (0.8)
III	5.0 (1.3)	-4.1 (-0.5)	9.0 (2.2)	4.5 (-1.1)	2.0 (3.8)	3.9 (0.9)
IV	4.2 (0.8)	-0.9 (1.6)	5.6 (0.3)	-0.3 (0.0)	3.5 (-0.2)	4.2 (1.4)
2007 I ^P	4.0 (1.0)	5.8 (0.8)	3.8 (0.4)	2.3 (2.2)	3.9 (0.2)	4.1 (1.1)
II ^P	4.9 (1.7)	1.1 (-1.0)	6.1 (3.1)	1.6 (0.4)	2.7 (-0.8)	4.7 (1.4)
III ^P	5.1 (1.5)	3.5 (0.9)	6.3 (2.5)	5.7 (2.9)	0.1 (0.6)	5.5 (1.5)
IV ^P	5.7 (1.6)	-0.7 (-1.1)	9.5 (2.9)	7.0 (0.8)	1.4 (1.0)	4.8 (0.8)
2008 I ^P	5.8 (0.8)	2.0 (0.5)	9.3 (0.7)	8.0 (3.2)	0.4 (-0.5)	4.1 (0.5)
II ^P	4.8 (0.8)	4.5 (2.0)	8.5 (2.2)	1.6 (-5.4)	-1.4 (-2.4)	3.3 (0.5)

주: p) 잠정치.
()은 계절조정 전기대비 증가율.
자료: 한국은행.

Note: p) Preliminary.
The figures in () indicate % change from the previous quarter(S.A).
Source: Bank of Korea.

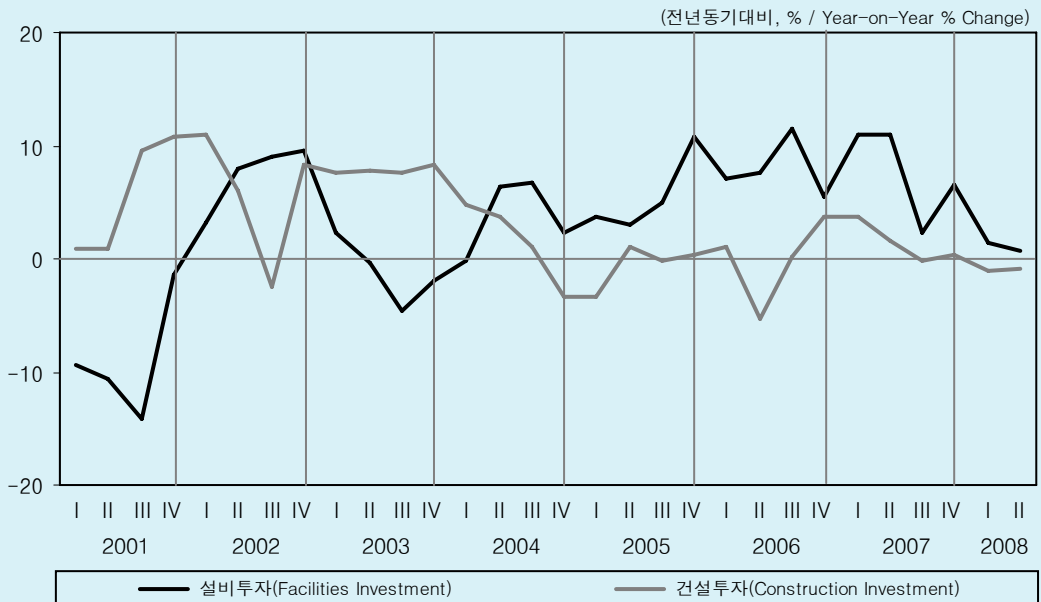
민간소비 증가율

Growth Rate of Private Consumption



고정투자 증가율

Growth Rate of Fixed Investment



1-2. 國內總生産에 대한 支出 (2000年 不變價格)

Expenditure on GDP (at 2000 Constant Prices)

(조원, Trillion Won)

	Final Consumption	총 소비		Gross Capital Formation	총자본형성	
		민간소비 Private Consumption	정부소비 Government Consumption		설비투자 Facilities Investment	건설투자 Construction Investment
2001	401.2	327.7	73.5	179.3	67.5	102.4
2002	431.5	353.6	77.9	189.9	72.6	107.9
2003	430.1	349.2	80.9	194.6	71.7	116.4
2004	432.0	348.1	83.9	203.9	74.4	117.7
2005	448.8	360.7	88.1	208.1	78.7	117.5
2006	470.4	376.9	93.6	216.0	84.8	117.3
2007 ^P	492.7	393.7	99.0	221.4	91.3	118.8
2005 II	110.3	88.7	21.6	53.8	20.3	32.0
III	111.8	89.7	22.0	51.3	18.9	29.1
IV	118.7	94.7	24.0	61.8	21.1	34.9
2006 I	113.9	92.3	21.7	45.5	19.7	21.7
II	115.4	92.6	22.8	54.4	21.8	30.3
III	117.0	93.7	23.4	53.6	21.0	29.2
IV	124.1	98.3	25.7	62.4	22.3	36.2
2007 I ^P	119.1	96.0	23.0	45.9	21.9	22.5
II ^P	121.1	96.7	24.4	57.2	24.2	30.8
III ^P	122.6	98.1	24.4	53.6	21.5	29.1
IV ^P	130.0	102.8	27.2	64.7	23.7	36.3
2008 I ^P	123.2	99.3	23.9	47.5	22.2	22.2
II ^P	124.4	99.0	25.4	57.4	24.4	30.6

전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

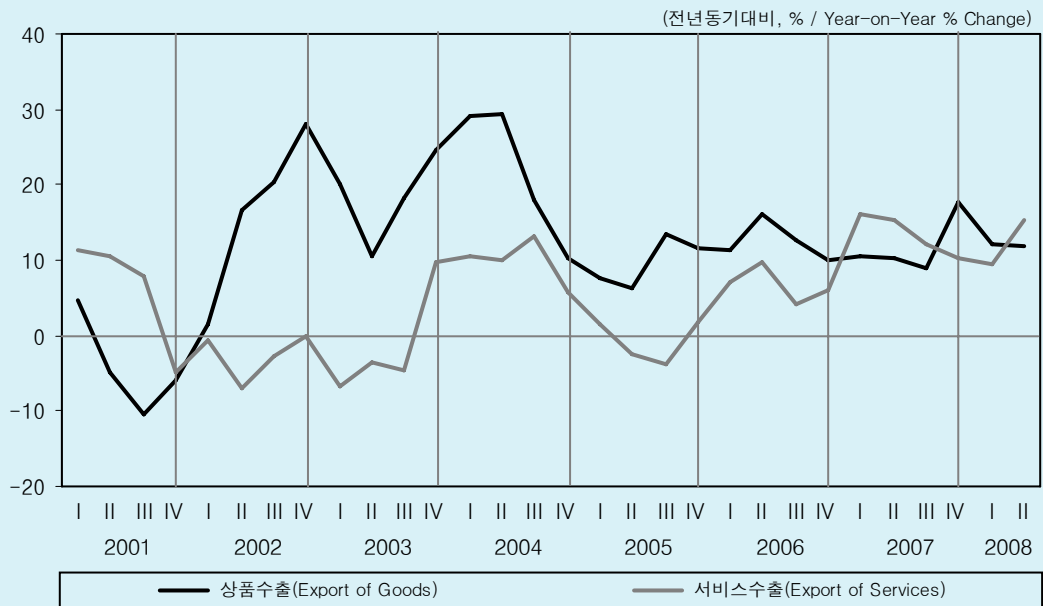
2001	4.9	4.9	4.9	0.0	-9.0	6.0
2002	7.6	7.9	6.0	5.9	7.5	5.3
2003	-0.3	-1.2	3.8	2.5	-1.2	7.9
2004	0.4	-0.3	3.7	4.8	3.8	1.1
2005	3.9	3.6	5.0	2.1	5.7	-0.2
2006	4.8	4.5	6.2	3.8	7.8	-0.1
2007 ^P	4.7	4.5	5.8	2.5	7.6	1.2
2005 II	3.9 (1.8)	3.6 (1.8)	4.8 (1.8)	3.9 (6.2)	3.1 (1.6)	1.1 (5.9)
III	4.8 (1.1)	4.4 (1.0)	6.0 (1.5)	2.9 (-0.9)	5.0 (2.5)	-0.1 (-2.9)
IV	4.9 (1.1)	4.8 (1.3)	5.4 (0.3)	-0.7 (1.0)	10.8 (4.0)	0.4 (-1.6)
2006 I	5.4 (1.4)	5.3 (1.3)	5.7 (2.0)	10.4 (1.5)	7.1 (-0.9)	1.1 (-0.4)
II	4.6 (0.9)	4.4 (0.7)	5.5 (1.5)	1.2 (0.0)	7.5 (1.7)	-5.3 (0.1)
III	4.7 (1.2)	4.4 (0.9)	6.2 (2.4)	4.5 (1.4)	11.4 (6.3)	0.2 (2.2)
IV	4.6 (1.0)	3.9 (0.9)	7.2 (1.2)	1.1 (-1.0)	5.4 (-1.7)	3.6 (1.2)
2007 I ^P	4.5 (1.5)	4.1 (1.6)	6.3 (1.2)	1.0 (0.3)	10.9 (4.5)	3.7 (-0.3)
II ^P	4.9 (1.1)	4.4 (0.9)	6.9 (1.9)	5.0 (4.5)	11.0 (1.6)	1.6 (-1.2)
III ^P	4.7 (1.0)	4.8 (1.3)	4.5 (0.2)	-0.1 (-3.5)	2.3 (-1.8)	-0.1 (0.2)
IV ^P	4.8 (1.0)	4.6 (0.8)	5.6 (2.0)	3.7 (2.8)	6.5 (2.1)	0.4 (1.2)
2008 I ^P	3.5 (0.3)	3.4 (0.4)	3.9 (-0.2)	3.4 (0.1)	1.4 (-0.4)	-1.1 (-1.4)
II ^P	2.7 (0.3)	2.4 (-0.1)	4.0 (1.9)	0.3 (-0.2)	0.8 (1.0)	-0.8 (-0.6)

주: p) 잠정치.
()은 계절조정 전기대비 증가율.
자료: 한국은행.

Note: p) Preliminary.
The figures in () indicate % change from the previous quarter(S.A).
Source: Bank of Korea.

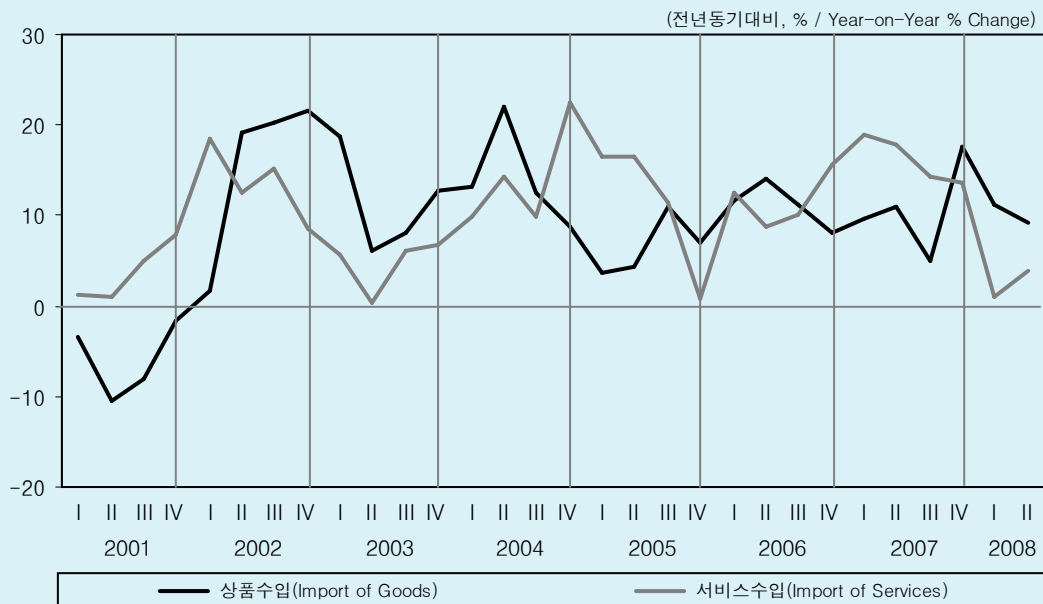
수출증가율

Growth Rate of Exports



수입증가율

Growth Rate of Imports



1-2. 國內總生產에 대한 支出 (2000年 不變價格) - 계속

Expenditure on GDP (at 2000 Constant Prices) - Continued

(조원, Trillion Won)

	총수출			총수입		
	Total Export	상품수출 Goods	서비스수출 Services	Total Import	상품수입 Goods	서비스수입 Services
2001	229.8	190.6	39.2	208.9	168.1	40.8
2002	260.2	222.1	38.1	240.7	194.3	46.3
2003	300.8	263.2	37.6	264.9	216.4	48.5
2004	359.7	318.4	41.3	301.7	246.3	55.4
2005	390.4	349.4	41.0	323.6	262.2	61.4
2006	436.6	392.9	43.7	360.2	291.6	68.6
2007 ^P	489.5	439.9	49.6	402.9	323.3	79.6
2005 II	94.7	84.8	9.9	79.4	64.4	14.9
III	97.8	87.5	10.2	82.0	66.1	16.0
IV	105.2	94.2	10.9	85.6	70.1	15.5
2006 I	102.8	92.2	10.6	85.6	68.7	16.9
II	109.4	98.5	10.9	89.8	73.5	16.2
III	109.3	98.6	10.7	91.1	73.5	17.6
IV	115.2	103.6	11.6	93.7	75.8	17.9
2007 I ^P	114.2	101.8	12.3	95.4	75.3	20.1
II ^P	121.2	108.6	12.6	100.7	81.5	19.1
III ^P	119.4	107.5	12.0	97.3	77.2	20.1
IV ^P	134.7	122.0	12.8	109.6	89.2	20.4
2008 I ^P	127.6	114.1	13.5	104.0	83.7	20.3
II ^P	136.0	121.5	14.5	108.9	89.0	19.9

전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

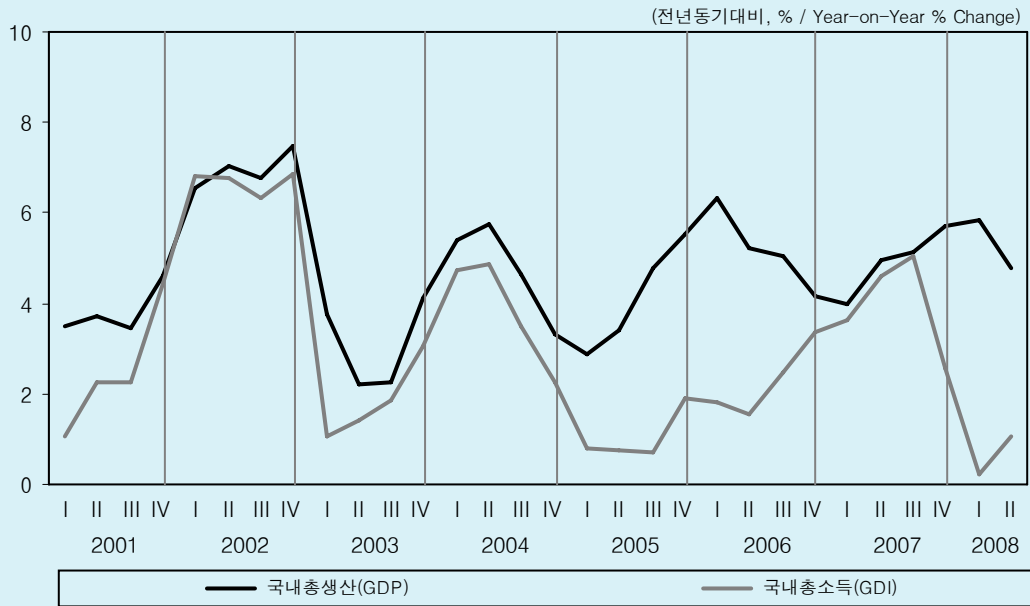
2001	-2.7	-4.4	6.0	-4.2	-5.9	3.8
2002	13.3	16.5	-2.7	15.2	15.6	13.5
2003	15.6	18.5	-1.4	10.1	11.4	4.8
2004	19.6	21.0	9.8	13.9	13.8	14.1
2005	8.5	9.7	-0.7	7.3	6.4	10.8
2006	11.8	12.4	6.7	11.3	11.2	11.7
2007 ^P	12.1	12.0	13.4	11.9	10.9	16.1
2005 II	5.2 (0.0)	6.2 (0.3)	-2.4 (-2.1)	6.4 (3.5)	4.3 (3.3)	16.5 (4.1)
III	11.3 (6.3)	13.3 (6.6)	-3.7 (3.5)	11.0 (4.4)	10.9 (5.2)	11.5 (1.2)
IV	10.6 (1.8)	11.7 (1.5)	1.8 (3.8)	5.8 (0.4)	6.9 (0.4)	0.7 (0.3)
2006 I	10.8 (2.5)	11.2 (2.6)	7.0 (1.3)	11.8 (3.1)	11.6 (2.4)	12.5 (6.3)
II	15.5 (4.1)	16.2 (4.5)	9.8 (0.7)	13.1 (4.4)	14.1 (5.3)	8.7 (0.6)
III	11.8 (2.9)	12.7 (3.3)	4.2 (-1.1)	11.0 (2.6)	11.2 (2.5)	10.0 (2.8)
IV	9.5 (-0.2)	9.9 (-0.7)	5.9 (5.0)	9.5 (-0.7)	8.1 (-2.1)	15.7 (5.4)
2007 I ^P	11.0 (4.0)	10.5 (3.3)	16.2 (10.7)	11.4 (4.9)	9.6 (4.0)	18.8 (8.7)
II ^P	10.8 (3.8)	10.3 (4.3)	15.3 (0.1)	12.1 (4.6)	10.9 (5.9)	17.8 (-0.3)
III ^P	9.3 (1.3)	9.0 (1.8)	12.1 (-3.4)	6.9 (-1.8)	5.1 (-2.4)	14.4 (0.4)
IV ^P	17.0 (7.0)	17.7 (7.4)	10.2 (3.2)	16.9 (8.8)	17.6 (9.9)	13.7 (4.5)
2008 I ^P	11.8 (-0.7)	12.0 (-1.8)	9.6 (9.6)	9.0 (-2.3)	11.1 (-1.9)	1.1 (-3.7)
II ^P	12.2 (3.8)	11.8 (3.7)	15.3 (5.3)	8.1 (3.8)	9.1 (4.1)	3.9 (2.7)

주: p) 잠정치.
()은 계절조정 전기대비 증가율.
자료: 한국은행.

Note: p) Preliminary.
The figures in () indicate % change from the previous quarter(S.A).
Source: Bank of Korea.

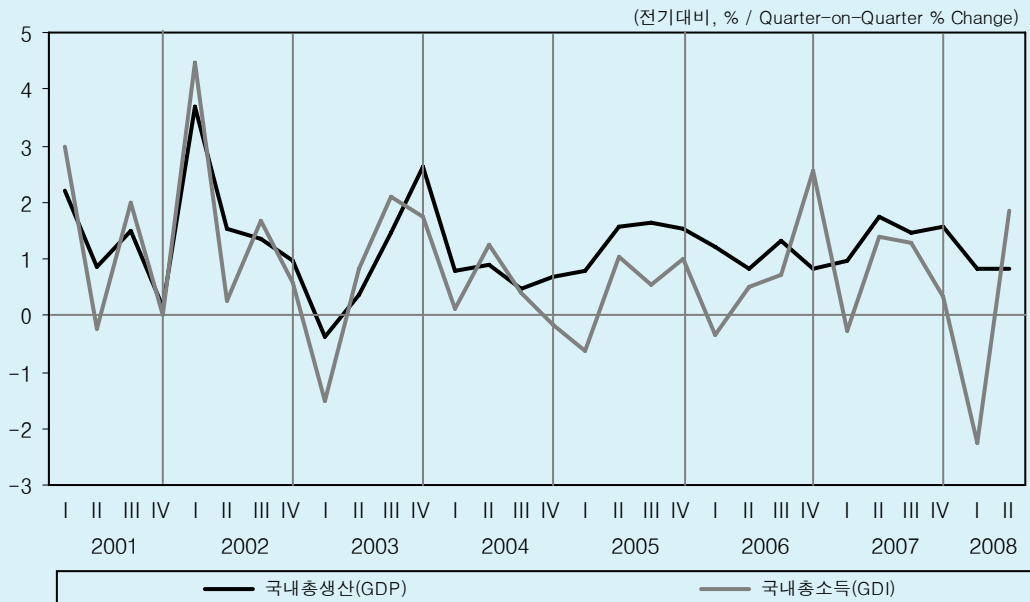
국내총생산 및 국내총소득의 성장률

Growth Rates of GDP and GDI



국내총생산 및 국내총소득의 성장률(계절조정)

Growth Rates of GDP and GDI(Seasonally Adjusted)



1-3. 國內總所得 및 國民總所得 (2000年 不變價格)

Gross Domestic Income and Gross National Income (at 2000 Constant Prices)

(조원, Trillion Won)

	국내총소득 Gross Domestic Income	무역손익 Trading Gains & Losses	국민총소득 Gross National Income	해외순수취 요소소득 Net Foreign Income
2001	593.5	-7.4	592.4	-1.1
2002	633.1	-9.6	633.8	0.7
2003	645.1	-17.5	645.8	0.6
2004	669.5	-24.5	671.0	1.5
2005	676.7	-46.4	675.7	-1.0
2006	692.4	-67.8	693.3	0.9
2007 ^p	719.7	-78.4	720.7	1.0
2005 II	168.9	-9.9	167.3	-1.6
III	166.2	-12.6	166.2	0.0
IV	186.3	-13.8	186.6	0.3
2006 I	158.2	-17.8	157.9	-0.3
II	171.5	-16.7	170.5	-0.9
III	170.3	-17.5	171.3	1.0
IV	192.5	-15.8	193.7	1.1
2007 I ^p	163.9	-19.1	163.5	-0.4
II ^p	179.4	-18.0	178.3	-1.0
III ^p	178.9	-18.5	180.2	1.4
IV ^p	197.5	-22.7	198.6	1.1
2008 I ^p	164.3	-29.4	165.6	1.3
II ^p	181.3	-25.5	-	-

전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

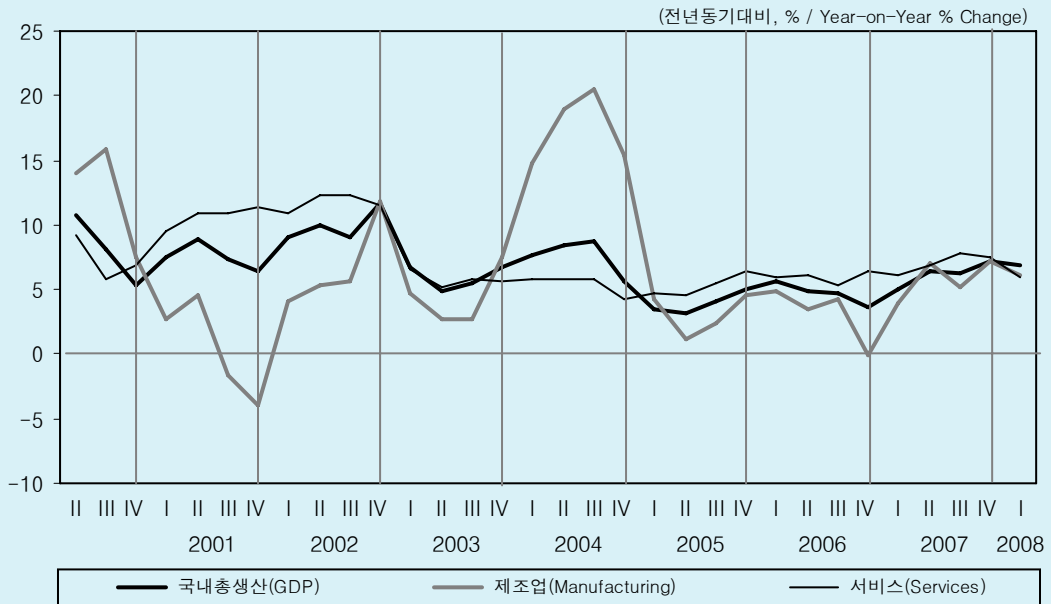
2001	2.6	-	2.8	-
2002	6.7	-	7.0	-
2003	1.9	-	1.9	-
2004	3.8	-	3.9	-
2005	1.1	-	0.7	-
2006	2.3	-	2.6	-
2007 ^p	3.9	-	3.9	-
2005 II	0.8 (1.0)	-	0.5 (0.7)	-
III	0.7 (0.5)	-	0.3 (0.4)	-
IV	1.9 (1.2)	-	1.4 (1.1)	-
2006 I	1.8 (-0.4)	-	1.5 (-0.2)	-
II	1.5 (0.5)	-	1.9 (0.8)	-
III	2.5 (0.7)	-	3.1 (0.7)	-
IV	3.4 (2.5)	-	3.8 (2.5)	-
2007 I ^p	3.6 (-0.3)	-	3.6 (-0.8)	-
II ^p	4.6 (1.4)	-	4.6 (2.0)	-
III ^p	5.1 (1.3)	-	5.2 (1.5)	-
IV ^p	2.6 (0.3)	-	2.6 (0.2)	-
2008 I ^p	0.2 (-2.2)	-	1.3 (-1.2)	-
II ^p	1.1 (1.6)	-	-	-

주: p) 잠정치.
()은 계절조정 전기대비 증가율.
자료: 한국은행.

Note: p) Preliminary.
The figures in () indicate % change from the previous quarter(S.A).
Source: Bank of Korea.

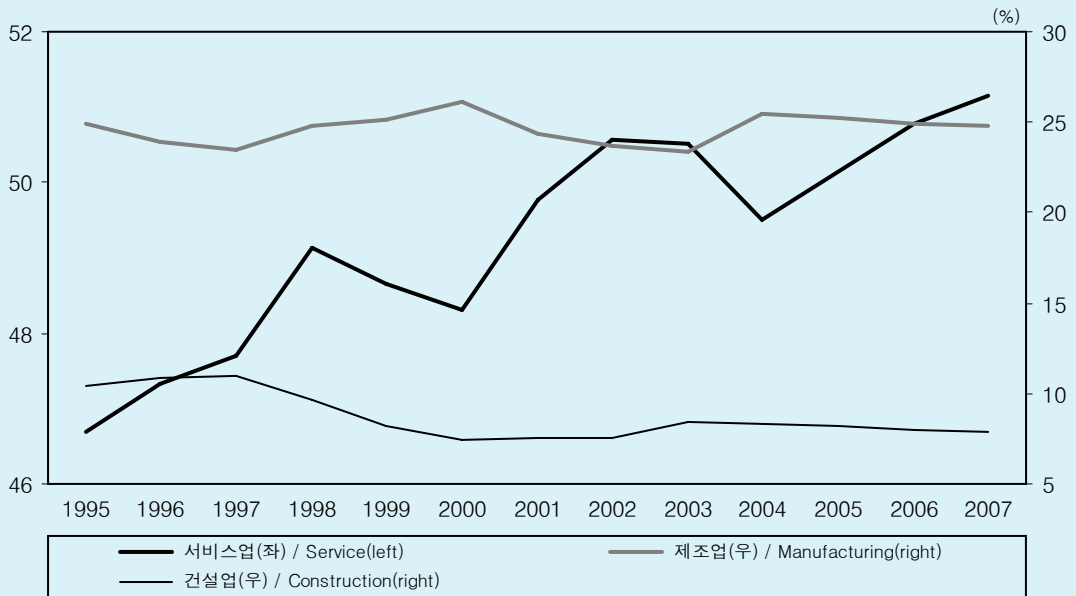
제조업 및 서비스업 성장률

Growth Rates of Manufacturing and Service Sectors



경제활동별 국내총생산의 비중

Share of GDP by Economic Activity



1-4. 經濟活動別 國內總生產 (經常價格)

GDP by Economic Activity (at Current Prices)

(조원, Trillion Won)

	국내총생산 GDP	농림어업 Agriculture, Forestry & Fishing	제조업 Manufacturing	전기가스 및 수도 사업 Electricity, Gas & Water	건설업 Construction	서비스업 Services
2001	622.1	24.8	151.8	14.6	47.2	309.6
2002	684.3	24.7	162.0	15.9	51.5	346.0
2003	724.7	24.2	169.1	17.0	61.3	366.0
2004	779.4	26.2	198.6	16.7	64.8	385.7
2005	810.5	24.6	204.7	16.8	66.4	406.3
2006	848.0	24.6	210.9	17.5	67.7	430.6
2007 ^P	901.2	24.0	223.3	18.1	71.1	461.0
2005 I	184.6	2.5	48.3	4.6	11.7	96.6
II	198.6	5.8	51.1	3.8	17.8	98.2
III	204.1	5.2	50.2	4.7	16.8	104.2
IV	223.3	11.2	55.1	3.8	20.1	107.4
2006 I	195.0	2.4	50.7	4.6	11.8	102.3
II	208.2	6.2	52.9	3.9	17.3	104.2
III	213.7	5.4	52.3	4.8	17.4	109.8
IV	231.2	10.6	55.1	4.2	21.2	114.3
2007 I ^P	204.8	2.2	52.6	4.9	12.6	108.5
II ^P	221.6	6.2	56.6	4.0	18.2	111.3
III ^P	226.9	5.2	55.0	5.3	17.9	118.3
IV ^P	247.9	10.3	59.1	3.9	22.3	122.9
2008 I ^P	218.7	2.0	55.8	5.1	13.1	115.0

전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

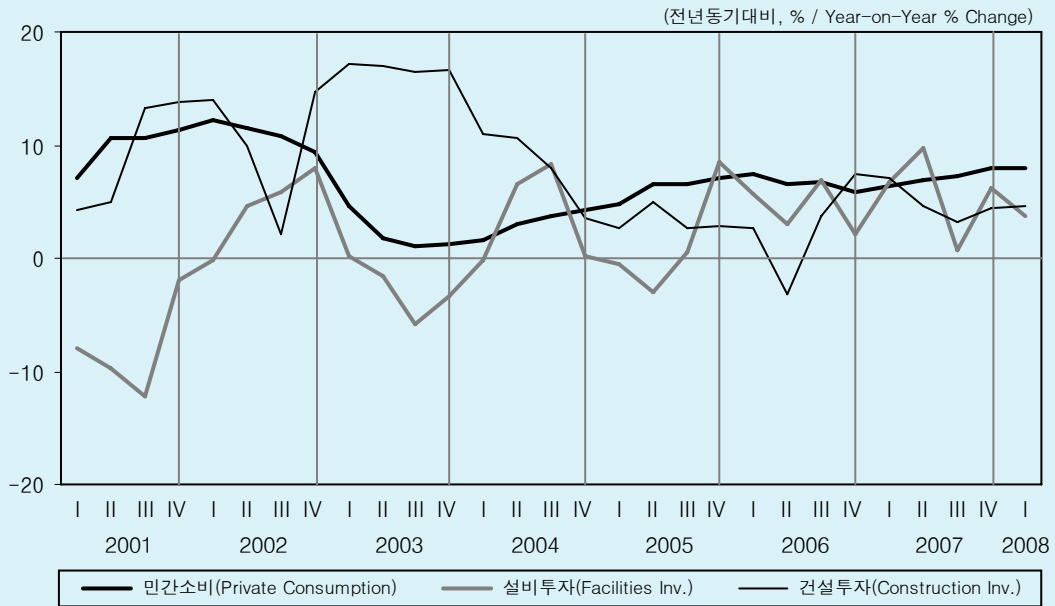
2001	7.5	-0.9	0.3	10.9	9.9	10.7
2002	10.0	-0.6	6.7	8.7	9.2	11.8
2003	5.9	-2.0	4.4	6.8	19.0	5.8
2004	7.5	8.6	17.4	-1.6	5.6	5.4
2005	4.0	-6.2	3.1	0.6	2.5	5.3
2006	4.6	0.0	3.1	4.1	2.0	6.0
2007 ^P	6.3	-2.7	5.9	3.0	5.0	7.1
2005 I	3.5	2.7	4.3	-2.1	-0.3	4.6
II	3.2	0.8	1.2	6.9	3.4	4.6
III	4.2	-13.0	2.4	-0.7	2.7	5.5
IV	5.0	-7.9	4.5	-0.2	3.2	6.4
2006 I	5.7	-5.8	4.9	1.3	0.7	6.0
II	4.8	7.4	3.5	3.2	-2.9	6.1
III	4.7	5.5	4.3	2.5	3.8	5.4
IV	3.6	-5.0	-0.1	10.3	5.7	6.4
2007 I ^P	5.0	-6.0	3.9	5.5	6.7	6.0
II ^P	6.5	-0.2	7.0	2.5	5.4	6.9
III ^P	6.2	-3.6	5.2	9.6	3.1	7.7
IV ^P	7.2	-2.8	7.2	-6.9	5.3	7.5
2008 I ^P	6.8	-7.8	6.1	5.0	4.1	5.9

주: p) 잠정치.
자료: 한국은행.

Note: p) Preliminary.
Source: Bank of Korea.

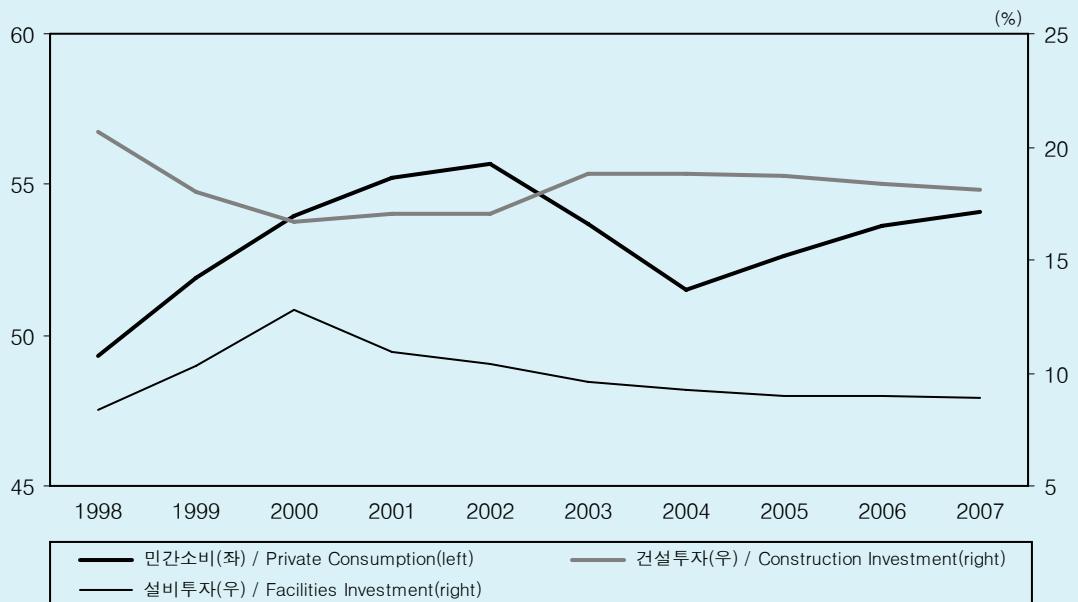
소비 및 고정투자 증가율

Growth Rate of Private Consumption and Fixed Investment



지출부문별 국내총생산의 비중

Share of GDP by Expenditure



1-5. 國內總生産에 대한 支出 (經常價格)

Expenditure on GDP (at Current Prices)

(조원, Trillion Won)

	총 소비			Gross Capital Formation	총자본형성	
	Final Consumption	민간소비 Private Consumption	정부소비 Government Consumption		설비투자 Facilities Investment	건설투자 Construction Investment
2001	423.7	343.4	80.3	182.5	68.2	105.9
2002	469.6	381.1	88.5	199.0	71.3	116.5
2003	485.4	389.2	96.2	217.1	69.3	136.0
2004	507.0	401.5	105.5	236.6	71.8	146.6
2005	541.5	426.7	114.8	243.7	72.8	151.4
2006	580.6	455.0	125.6	253.1	76.0	155.6
2007 ^p	623.6	487.4	136.2	264.7	80.4	162.9
2005 I	129.2	103.1	26.0	47.7	17.1	27.4
II	131.2	104.6	26.6	63.1	18.4	41.2
III	136.9	106.6	30.3	61.9	17.8	37.5
IV	144.3	112.3	31.9	71.0	19.5	45.3
2006 I	139.2	110.9	28.3	53.7	18.1	28.2
II	140.7	111.5	29.3	64.0	19.0	39.9
III	146.6	113.7	32.9	64.0	19.0	38.9
IV	154.0	118.9	35.1	71.4	19.9	48.7
2007 I ^p	148.7	118.0	30.7	54.5	19.3	30.2
II ^p	151.1	119.1	32.0	67.8	20.9	41.7
III ^p	157.1	122.0	35.2	64.9	19.1	40.1
IV ^p	166.6	128.3	38.3	77.5	21.2	50.8
2008 I ^p	160.7	127.4	33.3	61.1	20.0	31.6

전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

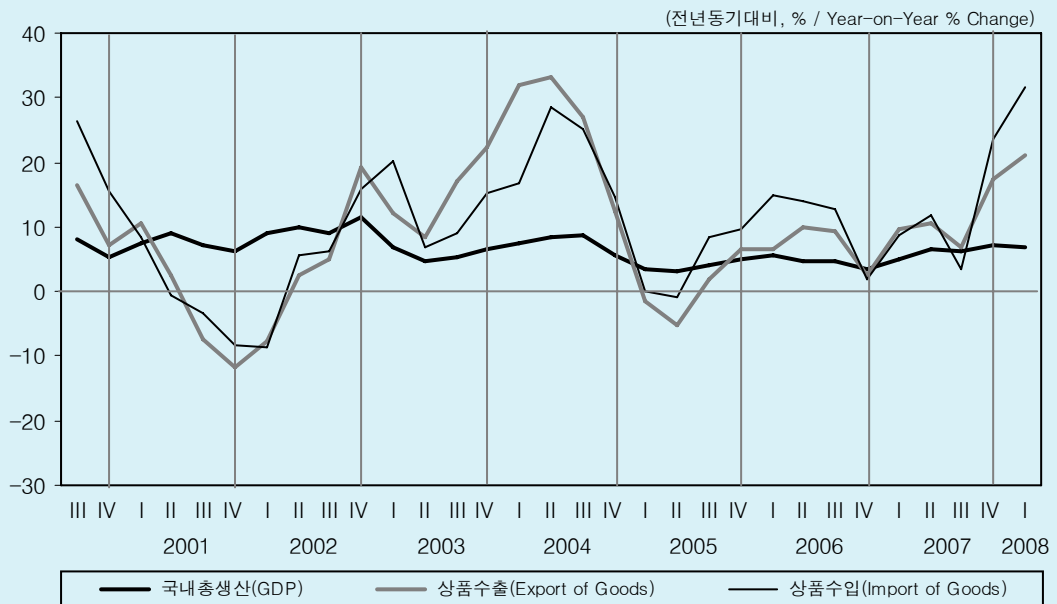
2001	10.8	10.0	14.6	1.7	-8.1	9.5
2002	10.8	11.0	10.2	9.1	4.5	10.0
2003	3.4	2.1	8.7	9.1	-2.7	16.8
2004	4.5	3.2	9.7	9.0	3.6	7.8
2005	6.8	6.3	8.8	3.0	1.4	3.3
2006	7.2	6.6	9.4	3.9	4.3	2.8
2007 ^p	7.4	7.1	8.4	4.6	5.9	4.6
2005 I	5.5	4.8	8.2	-0.4	-0.6	2.7
II	6.9	6.5	8.3	6.0	-2.9	4.9
III	7.3	6.6	9.6	5.2	0.5	2.7
IV	7.5	7.1	9.1	0.8	8.6	2.8
2006 I	7.8	7.5	8.8	12.6	5.6	2.7
II	7.3	6.6	10.0	1.5	3.1	-3.1
III	7.1	6.7	8.8	3.4	6.9	3.7
IV	6.8	5.8	10.0	0.6	2.1	7.4
2007 I ^p	6.9	6.4	8.5	1.4	6.8	7.0
II ^p	7.4	6.9	9.2	5.9	9.7	4.6
III ^p	7.1	7.2	6.8	1.3	0.7	3.1
IV ^p	8.2	7.9	9.0	8.6	6.2	4.5
2008 I ^p	8.0	8.0	8.3	12.2	3.7	4.6

주: p) 잠정치.
자료: 한국은행.

Note: p) Preliminary.
Source: Bank of Korea.

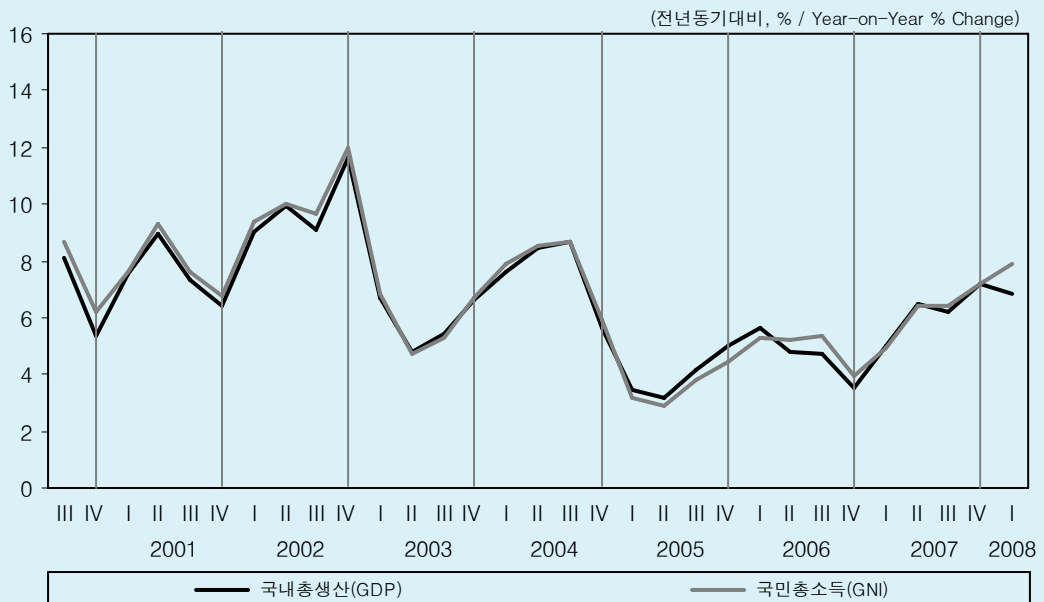
수출 및 수입 증가율

Growth Rates of Exports and Imports



국내총생산 및 국민총소득의 성장률

Growth Rates of GDP and GNI



1-5. 國內總生産에 대한 支出 (經常價格) - 계속

Expenditure on GDP (at Current Prices) - Continued

(조원, Trillion Won)

	총수출			총수입			국민총소득 Gross National Income
	Total Export	상품수출 Goods	서비스수출 Services	Total Import	상품수입 Goods	서비스수입 Services	
2001	235.2	195.5	39.7	220.9	176.6	44.3	621.0
2002	241.2	204.1	37.1	231.8	184.5	47.3	685.1
2003	275.0	235.0	40.0	257.7	208.1	49.6	725.4
2004	342.9	294.7	48.2	309.6	251.7	58.0	781.2
2005	342.6	296.0	46.6	323.5	262.5	60.9	809.3
2006	364.7	316.7	48.0	356.9	290.1	66.8	849.2
2007 ^p	410.9	352.0	59.0	403.4	324.7	78.8	902.5
2005 I	81.0	69.5	11.4	75.3	60.6	14.7	184.8
II	82.2	71.1	11.1	77.3	62.7	14.6	196.7
III	85.9	74.4	11.5	82.9	67.0	16.0	204.1
IV	93.5	80.9	12.6	88.0	72.3	15.7	223.7
2006 I	85.6	74.1	11.5	86.1	69.6	16.6	194.6
II	89.6	78.1	11.5	87.0	71.4	15.6	207.0
III	93.5	81.5	12.1	92.9	75.5	17.4	215.0
IV	96.0	83.0	13.0	90.9	73.7	17.3	232.5
2007 I ^p	95.0	81.2	13.8	95.2	75.5	19.7	204.2
II ^p	100.7	86.3	14.3	98.4	79.8	18.6	220.4
III ^p	101.6	87.1	14.4	98.2	78.1	20.1	228.7
IV ^p	113.8	97.3	16.4	111.5	91.2	20.4	249.3
2008 I ^p	115.8	98.4	17.4	121.8	99.5	22.3	220.4

전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

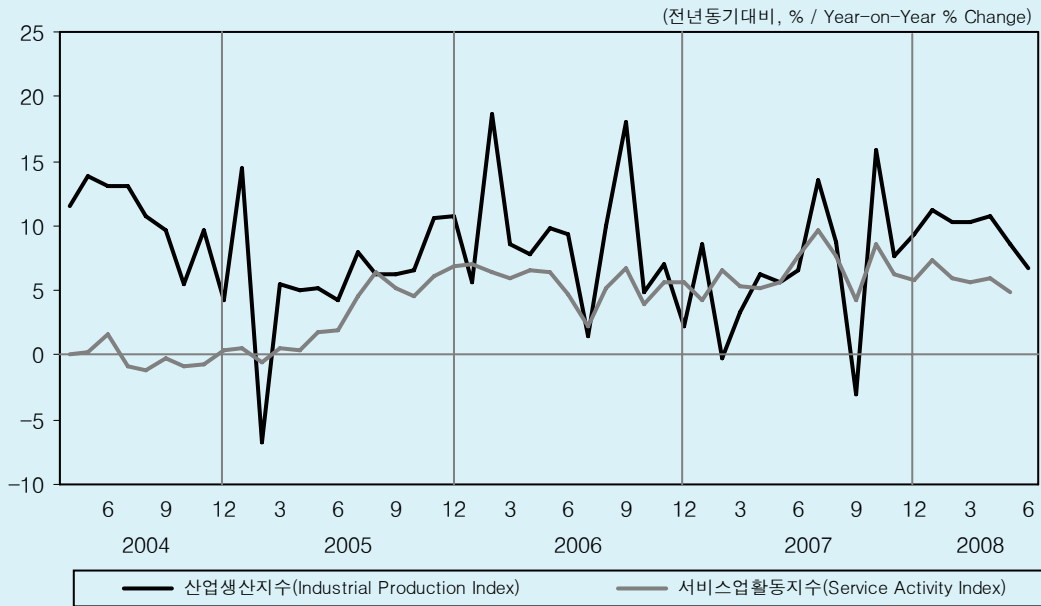
2001	-0.4	-1.9	7.4	1.3	-1.1	12.6	7.8
2002	2.6	4.4	-6.5	4.9	4.4	6.8	10.3
2003	14.0	15.2	7.7	11.2	12.8	4.9	5.9
2004	24.7	25.4	20.5	20.1	20.9	16.9	7.7
2005	-0.1	0.4	-3.2	4.5	4.3	5.1	3.6
2006	6.5	7.0	3.1	10.3	10.5	9.6	4.9
2007 ^p	12.7	11.0	22.8	13.0	11.9	17.9	6.3
2005 I	-1.1	-1.6	2.3	1.5	-0.1	8.6	3.2
II	-5.0	-5.1	-4.2	0.9	-0.9	9.6	2.9
III	0.6	1.8	-6.9	7.7	8.4	5.2	3.8
IV	5.0	6.5	-3.6	7.4	9.6	-1.6	4.5
2006 I	5.7	6.6	0.2	14.4	14.8	12.6	5.3
II	9.0	9.9	3.5	12.6	13.9	7.1	5.2
III	8.8	9.5	4.9	12.6	12.7	8.7	5.3
IV	2.7	2.5	3.7	3.4	1.9	10.1	4.0
2007 I ^p	10.9	9.5	20.0	10.6	8.6	18.9	4.9
II ^p	12.3	10.5	25.0	13.1	11.8	19.0	6.4
III ^p	8.6	7.0	19.7	5.8	3.5	15.8	6.4
IV ^p	18.5	17.3	26.2	22.6	23.7	18.1	7.2
2008 I ^p	22.0	21.2	26.8	27.9	31.7	13.4	7.9

주: p) 잠정치.
자료: 한국은행.

Note: p) Preliminary.
Source: Bank of Korea.

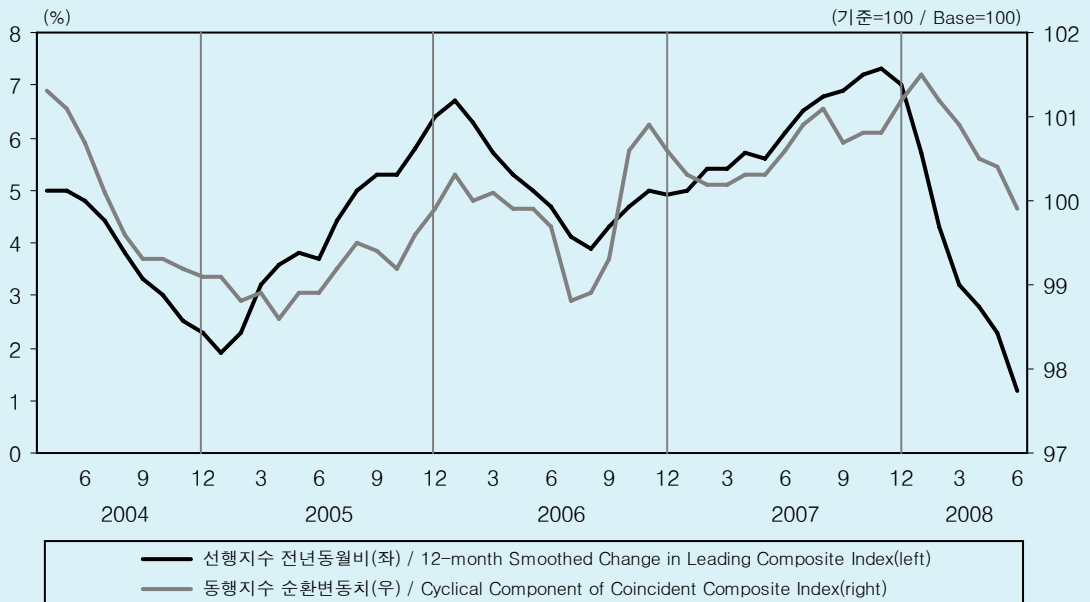
산업생산 및 서비스업생산지수

Industrial Production and Service Production Indices



경기종합지수

Composite Indices of Business Indicators



2-1. 産業 · 서비스 生産 및 景氣綜合指數

Industrial Production, Service Activity, and Composite Indices of Business Indicators

(전년동기대비, % / Year-on-Year % Change)

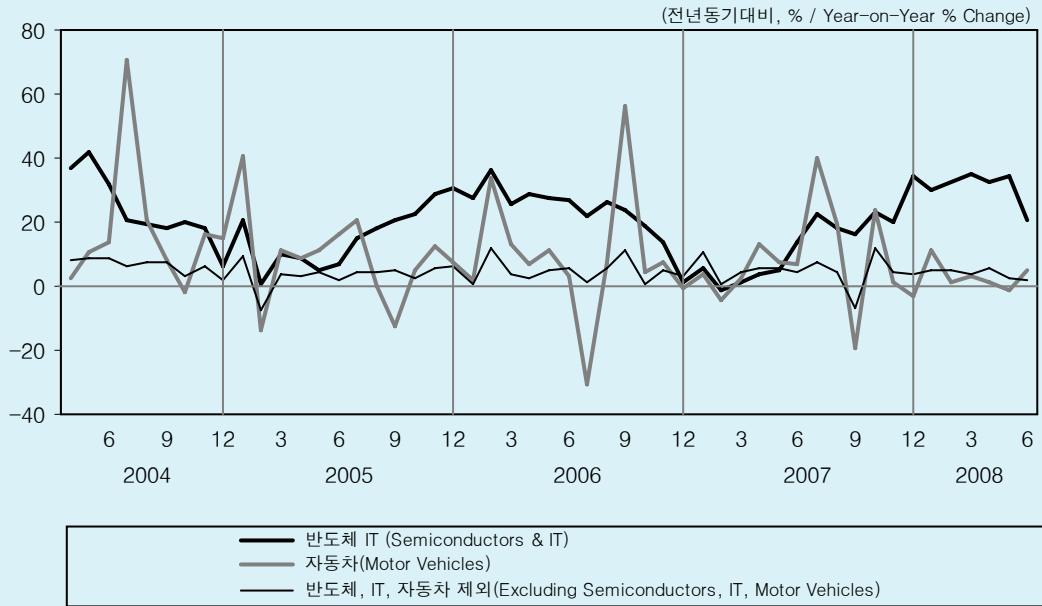
	산업생산지수		서비스업 생산지수	동행지수 순환변동치	선행지수 전년동월비(%)
	Industrial Production Index	조업일수 적용 Working Day Adjusted			
2004	10.3	10.5	0.2	-	-
2005	6.4	7.1	3.2	-	-
2006	8.4	8.7	5.5	-	-
2007	6.8	7.1	6.4	-	-
2004 IV	6.4 (1.8)	6.7	-0.4 (0.7)	-	-
2005 I	4.3 (2.2)	6.1	0.2 (0.6)	-	-
II	4.8 (0.6)	5.3	1.3 (1.3)	-	-
III	6.7 (1.6)	6.3	5.3 (2.3)	-	-
IV	9.3 (4.2)	10.6	5.8 (1.2)	-	-
2006 I	10.5 (3.2)	8.5	6.4 (1.2)	-	-
II	9.0 (0.4)	9.4	6.0 (1.2)	-	-
III	9.9 (0.2)	9.1	4.7 (0.8)	-	-
IV	4.8 (4.0)	8.2	5.1 (2.6)	-	-
2007 I	4.0 (-0.7)	4.8	5.4 (1.0)	-	-
II	6.2 (3.0)	6.0	6.1 (1.6)	-	-
III	5.9 (2.6)	9.2	7.2 (2.2)	-	-
IV	10.8 (3.1)	7.9	6.8 (1.7)	-	-
2008 I	10.6 (2.1)	10.2	6.4 (0.8)	-	-
II	8.6 (1.4)	9.5	4.6 (0.1)	-	-
2006 5	9.8 (0.7)	10.0	6.4 (0.7)	99.9	5
6	9.3 (0.8)	9.5	4.7 (-0.5)	99.7	4.7
7	1.5 (-4.9)	4.0	2.3 (-0.9)	98.8	4.1
8	10.0 (5.4)	9.8	5.1 (2.3)	98.9	3.9
9	18.1 (2.9)	13.0	6.7 (0.7)	99.3	4.3
10	4.8 (1.7)	11.0	3.9 (0.4)	100.6	4.7
11	7.1 (-0.5)	7.4	5.7 (0.9)	100.9	5
12	2.2 (-3.0)	6.3	5.6 (0.8)	100.6	4.9
2007 1	8.6 (1.4)	3.6	4.2 (-0.5)	100.3	5
2	-0.2 (0.7)	6.4	6.6 (1.1)	100.2	5.4
3	3.3 (-0.8)	4.5	5.4 (-0.1)	100.2	5.4
4	6.2 (2.2)	4.9	5.1 (0.2)	100.3	5.7
5	5.7 (1.2)	4.7	5.6 (1.0)	100.3	5.6
6	6.6 (0.7)	8.0	7.7 (1.5)	100.6	6.1
7	13.5 (1.6)	12.5	9.6 (0.6)	100.9	6.5
8	8.8 (0.7)	7.5	7.7 (0.8)	101.1	6.8
9	-3.1 (-0.9)	8.2	4.3 (-1.1)	100.7	6.9
10	15.9 (3.6)	6.1	8.6 (1.5)	100.8	7.2
11	7.6 (0.1)	7.6	6.3 (0.7)	100.8	7.3
12	9.4 (-0.3)	10.2	5.8 (0.4)	101.2	7
2008 1	11.2 (2.1)	10.3	7.4 (0.7)	101.5	5.7
2	10.3 (-0.2)	8.7	5.9 (-0.8)	101.2	4.3
3	10.3 (1.1)	11.3	5.7 (0.3)	100.9	3.2
4 ^p	10.7 (1.0)	9.6	6.0 (0.2)	100.5	2.8
5 ^p	8.6 (-0.6)	11.9	4.9 (0.1)	100.4	2.3
6 ^p	6.7 (0.2)	7.1	2.8 (-0.3)	99.9	1.2

주: p) 잠정치.
()은 계절조정 전기대비 증가율.
자료: 통계청.

Note: p) Preliminary.
The figures in parenthesis indicate % change from the previous period(S.A.)
Source: Korea National Statistical Office.

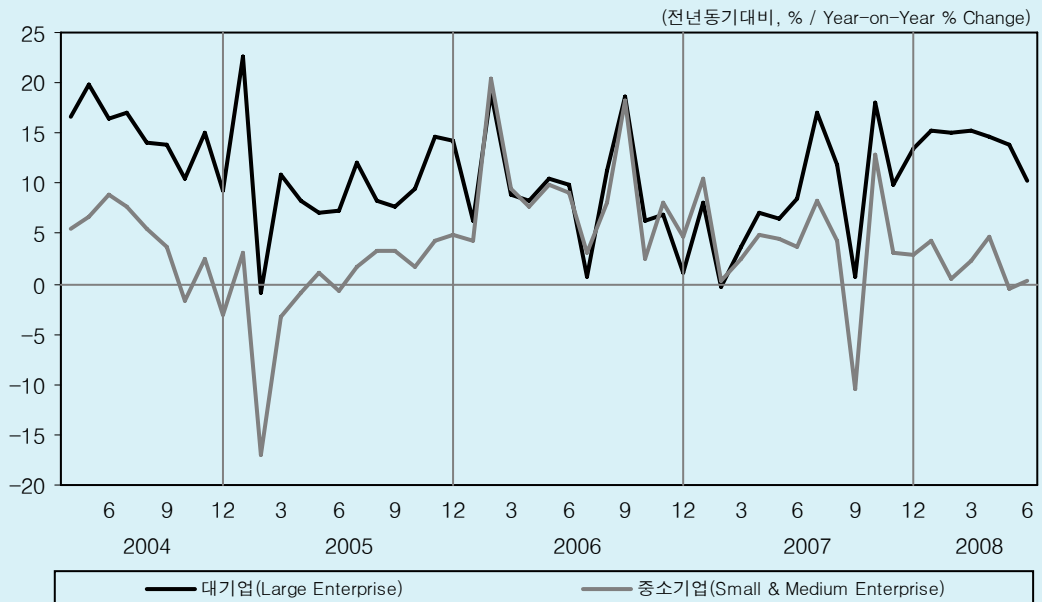
주요산업별 산업생산지수

Industrial Production By Industry



기업규모별 산업생산지수

Industrial Production By Firm Size



2-2. 産業別, 工業構造別 産業生産

Industrial Production by Industry and Industrial Structure

(전년동기대비, % / Year-on-Year % Change)

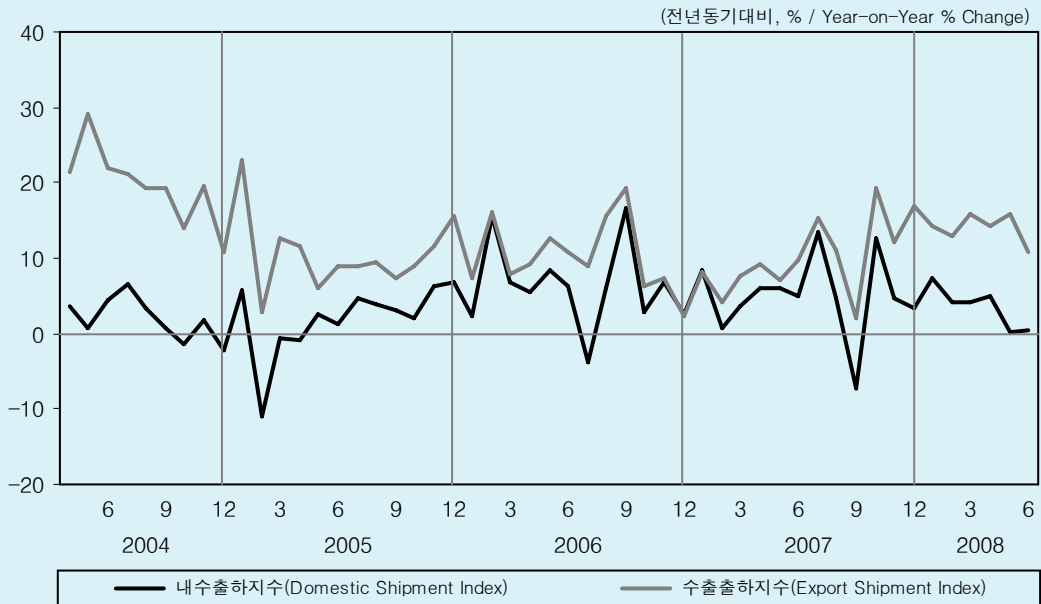
	산업별 By Industry				공업구조별 By Industrial Structure		기업규모별 By Size of Firms	
	반도체 Semiconductors	정보기술 Information Technology	자동차 Motor Vehicles	반도체, 정보기술, 자동차 제외 Excl. Semicon. IT, Motor Vehicles	경공업 Light Industry	중공업 Heavy Chemical Industry	대기업 Large Enterp.	중소기업 SME
비중 Weight	1,198.2	772.2	1,101.2	6,928.4	1,832.90	7,589.10	6,138.4	3,283.6
2004	38.8	11.4	11.6	6.9	-0.7	13.7	14.3	5.4
2005	24.0	5.1	8.5	3.7	-2.6	8.3	10.1	0.1
2006	36.4	0.5	8.0	4.5	3.6	9.9	8.7	8.5
2007	19.0	2.7	6.0	4.7	1.7	8.2	8.7	3.8
2004 IV	21.0	7.6	9.3	4.0	-2.5	8.8	11.6	-0.8
2005 I	11.7	8.1	10.7	1.9	-6.7	6.8	10.7	-5.9
II	11.3	1.1	12.1	3.1	-3.1	6.2	7.6	-0.2
III	26.2	6.3	2.5	4.5	-0.3	8.5	9.4	2.7
IV	44.7	5.0	8.2	4.6	-0.6	11.7	12.6	3.6
2006 I	45.7	7.5	14.7	4.8	5.6	12.3	11.0	10.9
II	42.9	5.3	6.9	4.4	3.1	10.9	9.5	8.8
III	37.3	2.8	7.4	6.2	4.9	11.2	10.2	9.8
IV	24.6	-11.8	3.8	2.8	1.0	5.8	4.8	5.1
2007 I	6.1	-5.7	0.8	5.2	1.6	4.6	3.9	4.4
II	13.8	-5.8	9.2	5.3	3.0	7.0	7.3	4.4
III	25.4	3.9	7.3	1.5	-1.5	8.0	9.3	0.2
IV	27.7	19.3	6.9	6.4	4.2	12.6	13.8	6.1
2008 I	41.0	14.8	5.2	4.6	1.5	12.9	15.1	2.4
II	32.4	23.5	1.7	4.2	-0.7	11.1	13.0	1.5
2006 5	41.6	7.0	11.5	4.9	3.8	11.8	10.6	9.9
6	40.3	6.1	3.0	5.8	3.1	11.3	9.8	9.1
7	36.6	-1.8	-30.7	1.4	-1.0	2.0	0.7	3.0
8	36.9	8.3	7.5	5.7	3.6	11.8	11.2	8.1
9	38.6	1.8	56.5	11.3	12.2	20.2	18.7	18.2
10	37.3	-10.7	4.3	0.3	-2.0	6.6	6.4	2.6
11	26.6	-8.6	7.7	4.8	4.1	8.1	6.9	8.1
12	10.5	-16.8	-0.6	3.0	0.8	2.7	1.2	4.7
2007 1	8.2	0.1	4.0	10.4	7.1	9.3	8.1	10.5
2	4.6	-10.7	-4.5	0.8	-3.2	0.5	-0.3	0.3
3	5.5	-6.4	2.6	4.1	0.8	3.9	3.7	2.6
4	8.5	-6.0	13.1	5.8	3.7	6.9	7.0	5.0
5	12.8	-11.0	7.7	5.6	3.6	6.2	6.5	4.4
6	20.4	-0.3	6.8	4.3	1.6	7.9	8.4	3.6
7	24.2	18.5	39.9	7.7	5.4	16.1	17.0	8.4
8	25.6	1.4	19.3	4.4	2.5	10.7	11.8	4.2
9	26.3	-5.6	-19.4	-6.7	-11.5	-1.3	0.7	-10.5
10	23.5	22.6	24.0	11.7	11.3	17.4	18.0	12.8
11	21.4	15.8	1.5	4.3	1.4	8.9	10.0	3.2
12	40.0	19.4	-3.0	3.9	0.0	11.9	13.5	2.9
2008 1	40.7	8.1	11.4	5.1	4.5	13.1	15.3	4.3
2	41.3	13.5	1.0	4.7	0.8	12.2	15.1	0.6
3	40.9	22.6	3.0	3.9	-0.7	13.2	15.2	2.3
4	33.7	29.0	1.4	5.5	1.0	13.4	14.7	4.7
5 ^p	39.0	22.2	-1.1	2.3	-2.0	11.4	13.9	-0.5
6 ^p	25.0	10.8	5.0	2.1	-1.0	8.7	10.3	0.4

주: p) 잠정치.
자료: 통계청.

Note: p) Preliminary.
Source: Korea National Statistical Office.

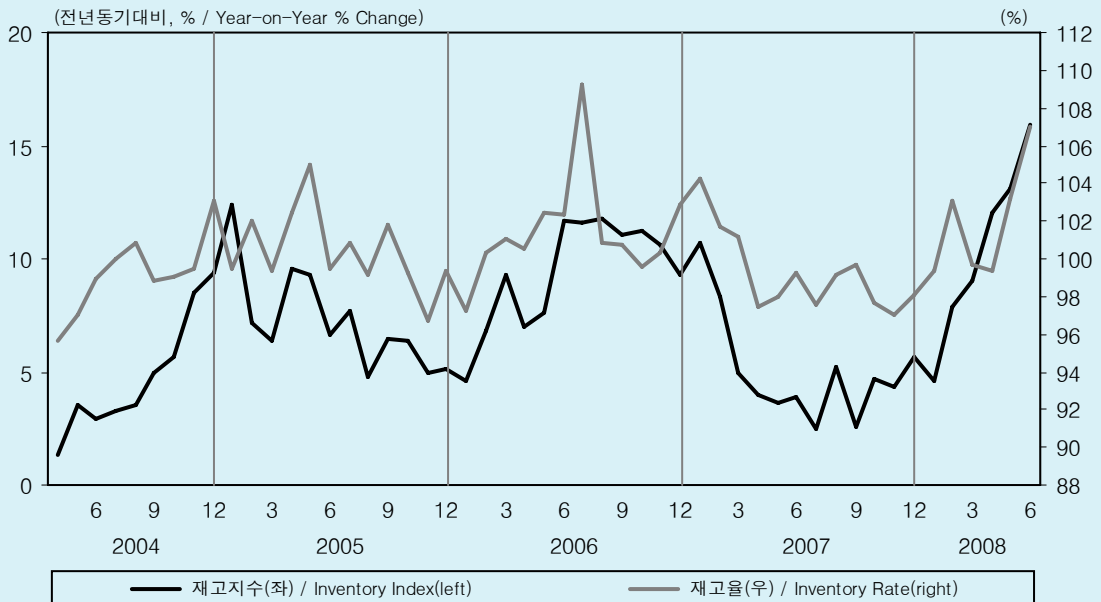
내수 및 수출출하지수

Domestic Shipment and Export Shipment Indices



재고지수 및 재고율

Inventory Index and Inventory Rate



2-3. 生産者製品 出荷 및 在庫指數

Shipment and Inventory Indices

(전년동기대비, % / Year-on-Year % Change)

	생산자제품출하			생산자제품재고 Inventory Index	재고율(%) Inventory Rate
	Shipment Index	내 수 Domestic Shipment	수 출 Export Shipment		
2004	9.4	2.2	20.0	9.4	-
2005	5.6	1.9	10.5	5.1	-
2006	7.6	6.2	10.1	9.3	-
2007	7.1	4.9	10.2	5.7	-
2004 IV	5.7 (1.5)	-0.6	14.7	9.4 (3.1)	-
2005 I	4.2 (2.6)	-1.9	12.6	6.4 (0.4)	-
II	4.4 (-0.4)	0.9	8.7	6.6 (0.8)	-
III	6.0 (1.8)	3.9	8.6	6.5 (2.0)	-
IV	7.9 (3.4)	5.0	11.9	5.1 (1.8)	-
2006 I	8.8 (3.0)	7.9	10.1	9.3 (4.8)	-
II	8.1 (0.6)	6.7	10.8	11.7 (2.4)	-
III	9.4 (0.5)	6.2	14.7	11.1 (1.3)	-
IV	4.5 (3.5)	4.0	5.3	9.3 (0.9)	-
2007 I	5.1 (0.5)	4.2	6.7	5.0 (0.4)	-
II	6.9 (2.7)	5.7	8.7	3.9 (1.2)	-
III	5.4 (1.6)	3.0	9.1	2.6 (0.4)	-
IV	10.4 (3.2)	6.9	16.0	5.7 (3.1)	-
2008 I	8.9 (1.6)	5.3	14.3	9.0 (4.0)	-
II	6.4 (0.7)	1.8	13.6	15.9 (6.3)	-
2006 5	9.9 (0.4)	8.4	12.5	7.6 (2.2)	102.4
6	7.9 (1.0)	6.4	10.7	11.7 (1.0)	102.3
7	1.0 (-4.8)	-3.8	9.0	11.6 (1.5)	109.2
8	9.5 (6.4)	6.0	15.6	11.8 (-2.0)	100.9
9	17.7 (1.4)	16.6	19.4	11.1 (1.6)	100.7
10	4.1 (1.5)	2.7	6.2	11.2 (0.3)	99.6
11	6.9 (-0.3)	6.7	7.3	10.6 (0.3)	100.3
12	2.6 (-2.2)	2.6	2.3	9.3 (0.4)	102.9
2007 1	8.3 (1.2)	8.4	8.0	10.7 (2.5)	104.2
2	1.9 (1.5)	0.6	4.1	8.3 (-0.8)	101.7
3	5.0 (-0.5)	3.6	7.7	5.0 (-1.2)	101.2
4	7.3 (1.8)	6.0	9.2	4.0 (-1.9)	97.4
5	6.5 (1.0)	6.1	7.2	3.6 (1.6)	98
6	6.8 (0.2)	4.9	9.7	3.9 (1.5)	99.3
7	14.1 (1.7)	13.4	15.3	2.5 (0.2)	97.6
8	7.2 (-0.3)	4.6	11.0	5.2 (1.0)	99.1
9	-3.7 (-1.4)	-7.2	1.9	2.6 (-0.7)	99.7
10	15.4 (3.6)	12.7	19.2	4.7 (1.7)	97.7
11	7.6 (0.8)	4.7	12.0	4.3 (-0.1)	97
12	8.6 (0.4)	3.5	16.9	5.7 (1.5)	98.1
2008 1	10.0 (0.9)	7.4	14.2	4.6 (2.2)	99.4
2	7.7 (-1.0)	4.2	12.9	7.9 (2.6)	103.1
3	8.7 (2.4)	4.2	15.7	9.0 (-0.7)	99.7
4	8.5 (0.3)	4.9	14.1	12.0 (0.2)	99.4
5 ^p	6.2 (-1.2)	0.3	15.9	13.1 (2.4)	103.2
6 ^p	4.5 (-0.2)	0.4	10.9	15.9 (3.6)	107

주: 재고는 기말 기준.

p) 잠정치.

() 전기비(계절조정).

자료: 통계청.

Note: Inventory Index is based on the end of period.

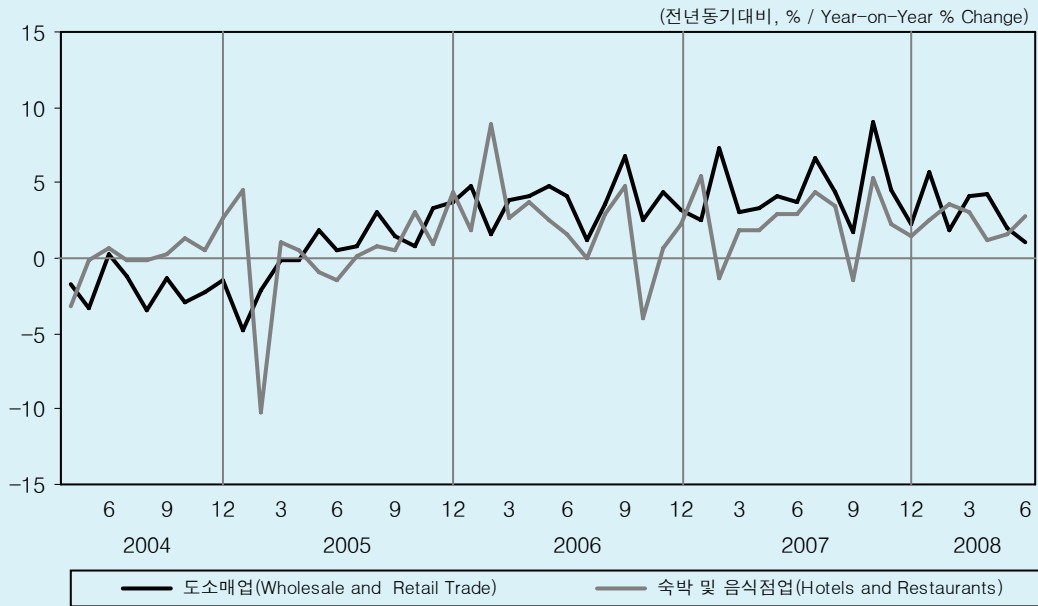
p) Preliminary.

The figures in parenthesis indicate % change from the previous period(S.A.).

Source: Korea National Statistical Office.

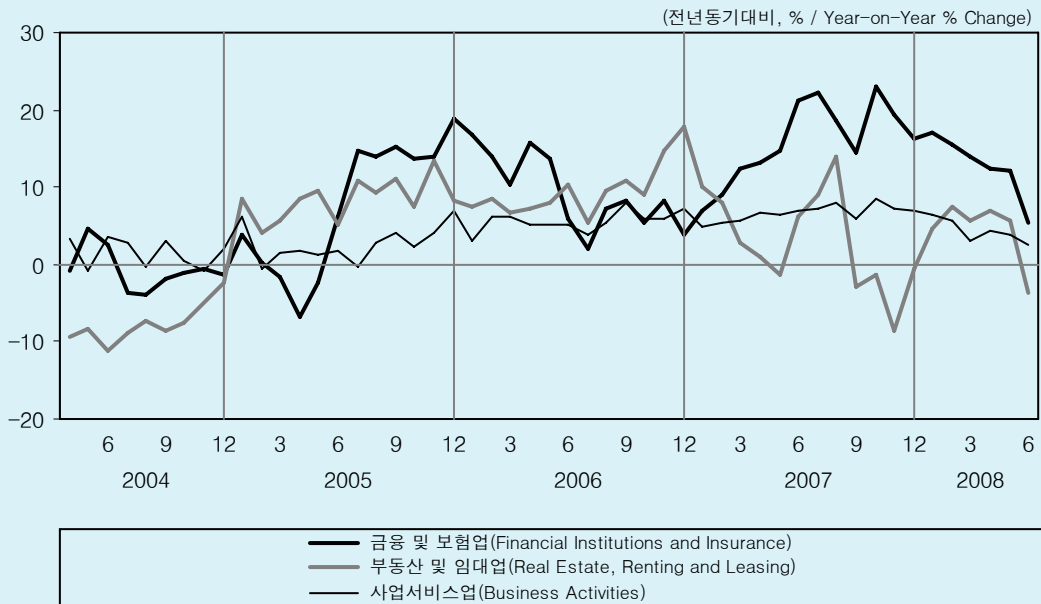
도소매업 • 숙박 및 음식점업

Wholesale and Retail Trade, Hotels and Restaurants



금융 및 보험업 • 부동산 및 임대업 • 사업서비스업

Financial Institutions and Insurance, Real Estate, Renting and Leasing Business Activities



2-4. 業種別 서비스 生産

Service Production Index by Type

(전년동기대비, % / Year-on-Year % Change)

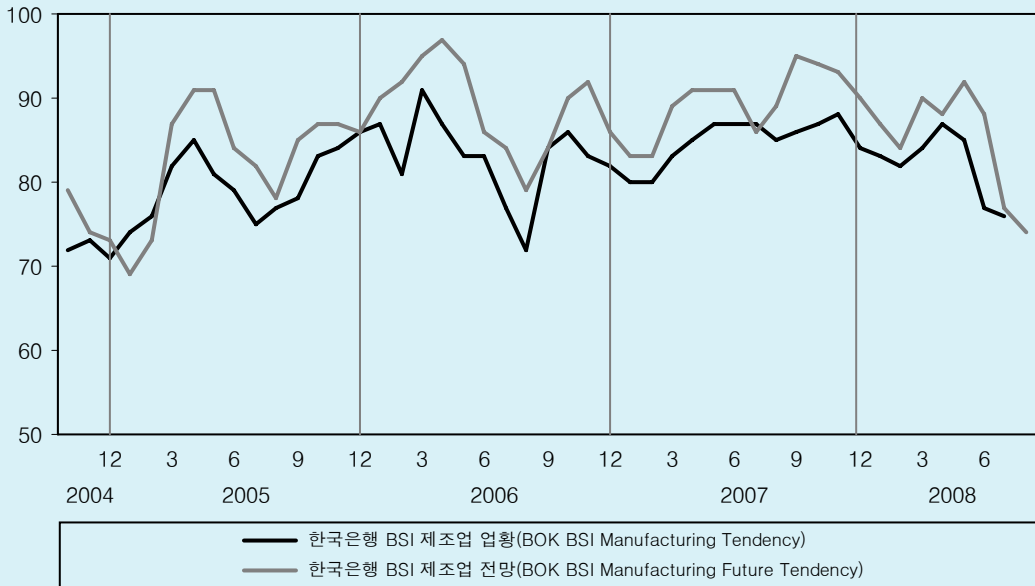
	도소매업 Wholesale & Retail Trade	숙박 및 음식점업 Hotels & Restaurants	운수업 Transport	통신업 Post and Telecom.	금융 및 보험업 Financial Institutions & Insurance	부동산 및 임대업 Real Estate, Renting and Leasing	사업서비스업 Business Activities	교육서비스업 Education
비중 Weight	219.6	77.9	90.4	50.2	153.6	63.0	99.6	105.5
2004	-2.1	-0.7	6.2	5.8	0.0	-6.3	1.8	1.5
2005	0.7	0.3	4.2	4.1	7.3	8.5	2.8	0.7
2006	3.8	2.2	6.9	3.6	9.0	9.8	5.7	2.6
2007	4.3	2.4	7.1	3.7	16.0	2.7	6.6	2.3
2005 II	0.8	-0.7	3.0	3.5	-1.1	7.6	1.5	0.6
III	1.8	0.4	4.6	2.5	14.6	10.5	2.2	3.1
IV	2.6	2.9	6.5	7.0	15.6	9.6	4.7	-0.4
2006 I	3.4	4.3	7.9	3.9	13.6	7.6	5.2	1.7
II	4.3	2.6	7.0	4.4	11.6	8.5	5.3	2.5
III	3.8	2.5	6.5	3.5	5.8	8.6	5.8	1.6
IV	3.3	-0.2	6.4	2.8	5.7	14.0	6.5	4.6
2007 I	4.3	2.0	6.6	3.1	9.5	6.9	5.3	3.0
II	3.7	2.6	5.5	2.9	16.3	2.0	6.7	2.5
III	4.2	2.2	8.4	2.3	18.3	6.6	7.0	2.5
IV	5.2	2.9	8.1	6.3	19.5	-3.5	7.4	1.4
2008 I	3.9	3.1	7.7	4.8	15.3	5.8	5.0	3.3
II	2.5	1.8	8.0	4.2	9.9	2.8	3.5	2.2
2006 5	4.7	2.5	8.3	3.2	13.6	8.1	5.2	3.4
6	4.1	1.5	5.7	5.2	5.8	10.3	5.2	1.4
7	1.1	0.0	4.3	3.1	2.0	5.5	3.8	0.8
8	3.6	2.9	7.1	2.6	7.2	9.5	5.5	3.3
9	6.7	4.7	8.1	4.9	8.2	10.9	7.9	0.6
10	2.5	-3.9	3.3	1.8	5.3	9.1	5.9	7.5
11	4.3	0.7	6.2	4.2	8.1	14.8	5.8	3.2
12	3.2	2.3	9.7	2.4	3.8	17.7	7.3	2.9
2007 1	2.6	5.5	6.9	3.6	6.9	10.1	4.9	-3.5
2	7.3	-1.3	8.6	3.2	9.0	7.9	5.4	9.4
3	3.0	1.9	4.4	2.8	12.5	2.7	5.6	4.1
4	3.3	1.9	3.5	2.9	13.3	1.1	6.7	2.7
5	4.1	3.0	6.2	4.3	14.7	-1.4	6.5	0.5
6	3.8	2.9	6.6	1.4	21.1	6.1	6.9	4.4
7	6.7	4.4	10.2	3.5	22.2	9.0	7.3	6.0
8	4.4	3.5	9.6	3.5	18.6	13.9	7.9	-2.7
9	1.8	-1.5	5.3	-0.1	14.4	-2.9	5.9	4.4
10	9.1	5.3	11.6	7.9	22.9	-1.3	8.6	-3.7
11	4.5	2.2	8.4	5.4	19.5	-8.6	7.2	2.8
12	2.2	1.5	4.1	5.5	16.3	-0.5	6.8	5.6
2008 1	5.7	2.5	7.7	5.5	17.0	4.6	6.4	4.8
2	1.9	3.6	6.3	3.9	15.4	7.4	5.7	2.9
3	4.1	3.0	8.7	4.8	13.9	5.5	3.1	2.2
4	4.3	1.3	11.2	6.9	12.4	7.0	4.4	1.4
5 ^p	2.0	1.6	6.7	2.5	12.2	5.8	3.8	2.3
6 ^p	1.0	2.7	6.4	3.5	5.4	-3.6	2.4	3.0

주: p) 잠정치.
자료: 통계청.

Note: p) Preliminary.
Source: Korea National Statistical Office.

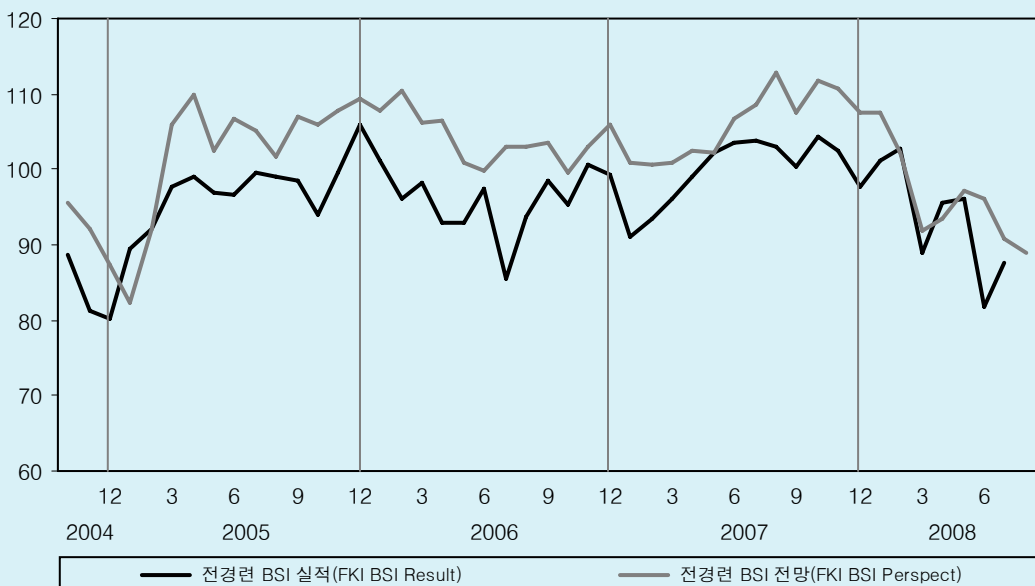
한국은행 BSI 제조업 실적 및 전망

BOK Business Survey Index



전국경제인연합회 BSI 실적 및 전망 (계절조정)

FKI Business Survey Index (Seasonally Adjusted)



2-5. 企業景氣實事指數

Business Survey Index

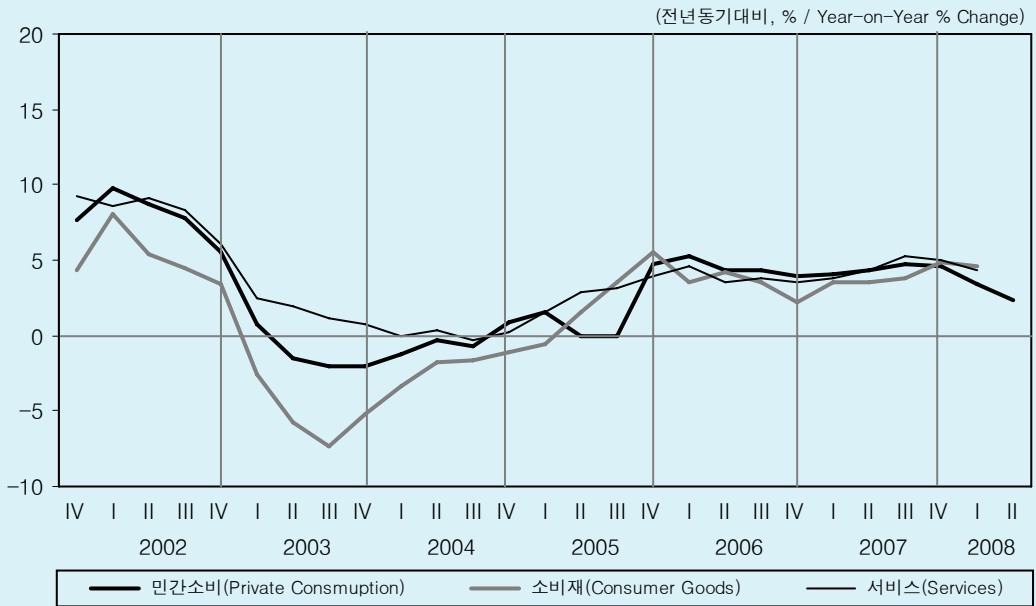
	한국은행 Bank of Korea										전경련 FKI	
	Tendency (Manuf.)	실적(제조업)				Future Tendency (Manuf.)	전망(제조업)				실적 (계절조정) Result (S.A.)	전망 (계절조정) Perspect (S.A.)
		수출기업 Exporting Enterp.	내수기업 Domestic Enterp.	대기업 Large Enterp.	중소기업 SME		수출기업 Exporting Enterp.	내수기업 Domestic Enterp.	대기업 Large Enterp.	중소기업 SME		
2005	80.0	80.2	80.3	89.5	75.8	83.3	82.4	83.6	91.7	79.5	97.3	103.1
2006	83.0	86.0	81.5	87.3	80.5	89.1	94.1	86.3	93.2	86.7	96.0	104.2
2007	94.9	88.8	82.9	92.5	80.7	89.6	92.8	87.9	95.6	86.1	99.8	106.1
2005 II	81.7	80.0	82.7	91.0	77.7	88.7	87.0	89.7	96.7	85.3	97.5	106.5
III	76.7	76.7	77.3	86.0	73.0	81.7	80.0	82.3	89.7	77.7	99.0	104.6
IV	84.3	86.7	83.7	92.0	80.7	86.7	85.7	86.7	92.3	84.0	99.8	107.7
2006 I	86.3	90.3	84.7	92.0	83.3	92.3	98.3	89.0	97.3	89.0	98.6	108.2
II	84.3	84.3	84.3	86.7	83.0	92.3	94.0	91.3	94.7	91.0	94.4	102.4
III	77.7	83.7	74.0	82.0	74.7	82.3	89.7	78.7	87.3	79.7	92.6	103.2
IV	83.7	85.7	83.0	88.7	81.0	89.3	94.3	86.3	93.3	87.0	98.4	102.9
2007 I	81.0	83.3	79.7	85.3	78.0	85.0	86.3	84.0	87.0	83.3	93.6	100.9
II	86.3	87.3	86.0	91.0	84.0	91.0	92.0	90.3	95.0	88.3	101.7	103.8
III	86.0	90.3	83.7	95.0	81.0	90.0	94.3	88.0	97.7	86.0	102.4	109.6
IV	86.3	94.0	82.3	98.7	79.7	92.3	98.7	89.3	102.7	86.7	101.4	110.0
2008 I	83.0	86.3	81.3	92.3	77.7	87.0	91.0	85.0	94.3	83.0	97.6	100.6
II	83.0	90.3	78.3	95.0	76.3	89.3	98.0	84.0	98.0	84.0	91.2	95.6
2006 5	83.0	83.0	83.0	84.0	82.0	94.0	95.0	93.0	94.0	94.0	92.9	100.9
6	83.0	84.0	82.0	89.0	79.0	86.0	88.0	85.0	89.0	85.0	97.4	99.8
7	77.0	79.0	75.0	79.0	75.0	84.0	88.0	82.0	88.0	81.0	85.5	102.9
8	72.0	83.0	66.0	77.0	69.0	79.0	85.0	76.0	82.0	78.0	93.7	103
9	84.0	89.0	81.0	90.0	80.0	84.0	96.0	78.0	92.0	80.0	98.6	103.6
10	86.0	89.0	84.0	91.0	83.0	90.0	97.0	86.0	96.0	87.0	95.3	99.5
11	83.0	88.0	81.0	89.0	80.0	92.0	97.0	89.0	96.0	90.0	100.7	103.1
12	82.0	80.0	84.0	86.0	80.0	86.0	89.0	84.0	88.0	84.0	99.2	106
2007 1	80.0	83.0	78.0	84.0	77.0	83.0	84.0	82.0	84.0	82.0	91.0	101.0
2	80.0	84.0	78.0	84.0	78.0	83.0	86.0	81.0	87.0	80.0	93.5	100.7
3	83.0	83.0	83.0	88.0	79.0	89.0	89.0	89.0	90.0	88.0	96.2	100.9
4	85.0	84.0	85.0	89.0	83.0	91.0	89.0	92.0	94.0	89.0	99.1	102.4
5	87.0	89.0	87.0	90.0	86.0	91.0	91.0	91.0	97.0	87.0	102.3	102.2
6	87.0	89.0	86.0	94.0	83.0	91.0	96.0	88.0	94.0	89.0	103.6	106.7
7	87.0	87.0	86.0	97.0	81.0	86.0	90.0	84.0	92.0	83.0	103.7	108.5
8	85.0	93.0	81.0	93.0	81.0	89.0	93.0	87.0	98.0	84.0	103.1	112.9
9	86.0	91.0	84.0	95.0	81.0	95.0	100.0	93.0	103.0	91.0	100.3	107.5
10	87.0	93.0	84.0	98.0	81.0	94.0	97.0	93.0	100.0	91.0	104.3	111.8
11	88.0	99.0	82.0	102.0	81.0	93.0	100.0	89.0	105.0	86.0	102.4	110.6
12	84	90	81	96	77	90.0	99.0	86.0	103.0	83.0	97.6	107.5
2008 1	83	85	82	91	78	87.0	92.0	84.0	96.0	82.0	101.2	107.6
2	82	84	81	93	76	84.0	87.0	83.0	90.0	81.0	102.7	102.2
3	84	90	81	93	79	90.0	94.0	88.0	97.0	86.0	88.9	91.9
4	87	94	83	98	81	88.0	94.0	85.0	93.0	85.0	95.7	93.5
5	85	95	79	100	77	92.0	101.0	86.0	100.0	87.0	96.1	97.1
6	77	82	73	87	71	88.0	99.0	81.0	101.0	80.0	81.7	96.1
7	76	85	71	88	69	77.0	84.0	73.0	86.0	71.0	87.7	90.9
8	-	-	-	-	-	74.0	80.0	71.0	84.0	69.0	88.9	88.9

자료: 한국은행, 전경련.

Source: Bank of Korea, Federation of Korean Industries.

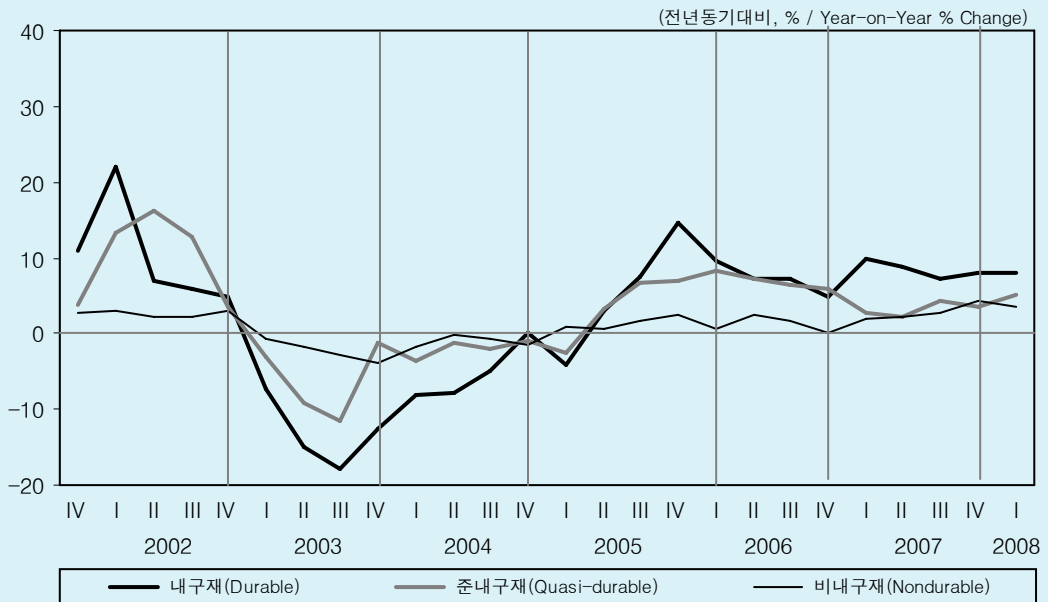
민간소비 및 소비자재, 서비스

Private Consumption, Consumer Goods, and Services



소비재의 구성항목

Components of Consumer Goods



3-1. 民間消費

Private Consumption

(조원, Trillion Won)

	민간소비				
	Private Consumption	내구재 Durable	준내구재 Quasi-durable	비내구재 Nondurable	서비스 Services
비중 Weight	100.0	8.0	6.6	25.4	54.6
2005	360.7	28.0	23.0	94.1	198.6
2006	376.9	30.0	24.6	95.3	206.3
2007 ^P	393.7	32.5	25.3	98.0	215.8
2006 I	92.3	7.3	5.7	23.8	50.1
II	92.6	7.2	6.2	23.7	50.6
III	93.7	7.1	5.5	23.8	51.6
IV	98.3	8.3	7.3	24.0	54.0
2007 I ^P	96.0	8.0	5.8	24.3	52.0
II ^P	96.7	7.8	6.3	24.2	52.8
III ^P	98.1	7.6	5.7	24.5	54.4
IV ^P	102.8	9.0	7.5	25.0	56.7
2008 I ^P	99.3	8.7	6.1	25.1	54.2
II ^P	99.0	-	-	-	-

전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

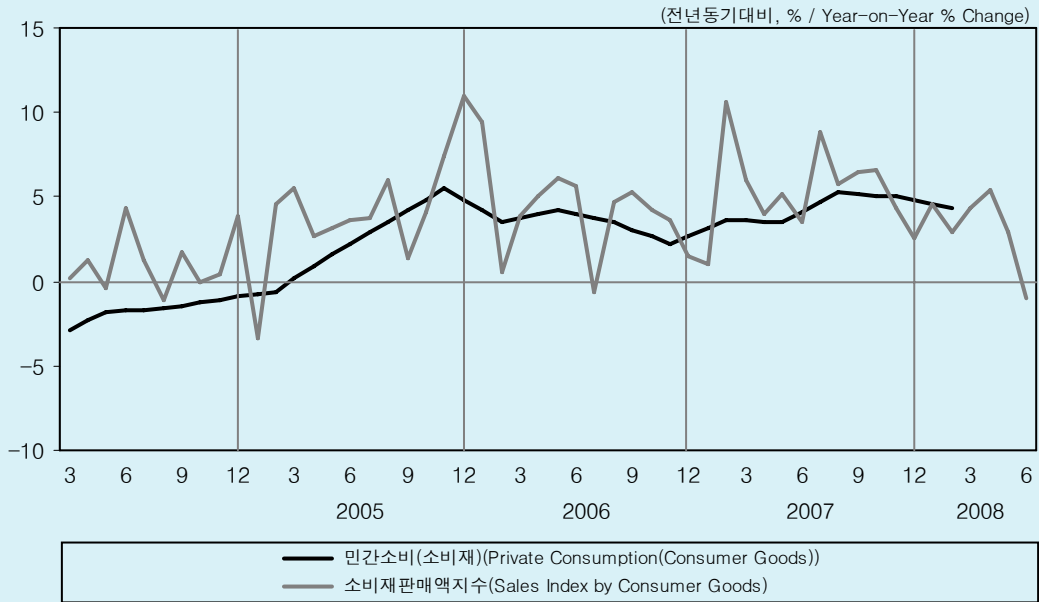
2005	3.6	5.2	3.7	1.5	2.9
2006	4.5	7.2	6.8	1.3	3.9
2007 ^P	4.5	8.4	3.2	2.8	4.6
2006 I	5.3(1.3)	9.7	8.3	0.6	4.6
II	4.4(0.7)	7.3	7.1	2.5	3.5
III	4.4(0.9)	7.2	6.3	1.8	3.8
IV	3.9(0.9)	4.9	5.9	0.2	3.5
2007 I ^P	4.1(1.6)	9.9	2.7	1.9	3.8
II ^P	4.4(0.9)	8.8	2.3	2.3	4.3
III ^P	4.8(1.3)	7.3	4.4	2.7	5.3
IV ^P	4.6(0.8)	7.9	3.4	4.2	5.0
2008 I ^P	3.4(0.4)	8.1	5.0	3.4	4.3
II ^P	2.4(-0.1)	-	-	-	-

주: p) 잠정치.
()은 전기비(계절조정).
자료: 한국은행.

Note: p) Preliminary.
The figures in () indicate % change from the previous quarter(S.A).
Source: Bank of Korea.

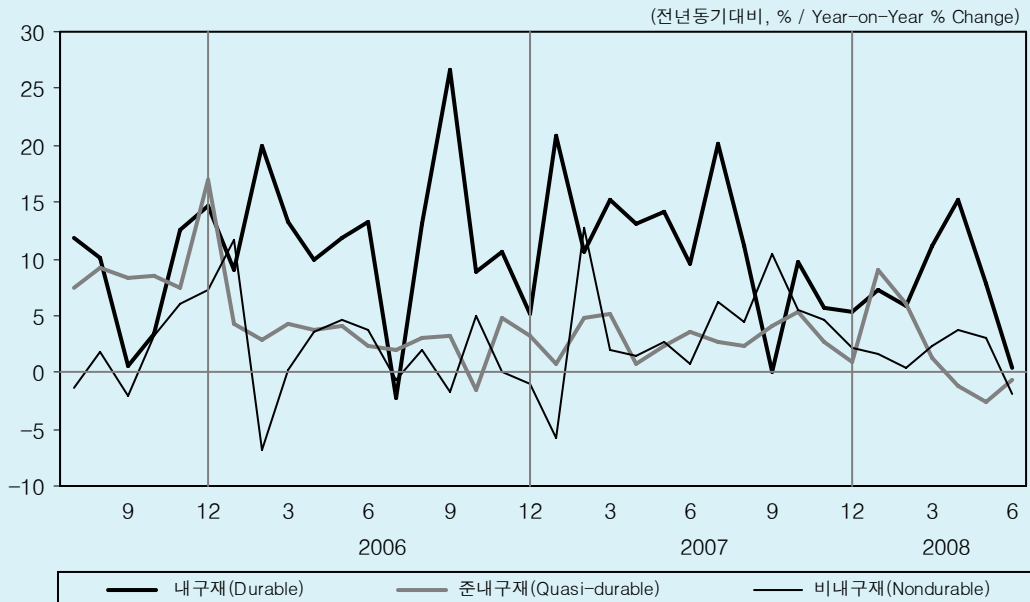
민간소비(소비재)와 소비자판매액지수

Private Consumption(Consumer Goods) and Sales Index by Consumer Goods



소비재 판매액지수

Sales Index by Consumer Goods



3-2. 消費財販賣額指數

Sales Index by Consumer Goods

(전년동기대비, % / Year-on-Year % Change)

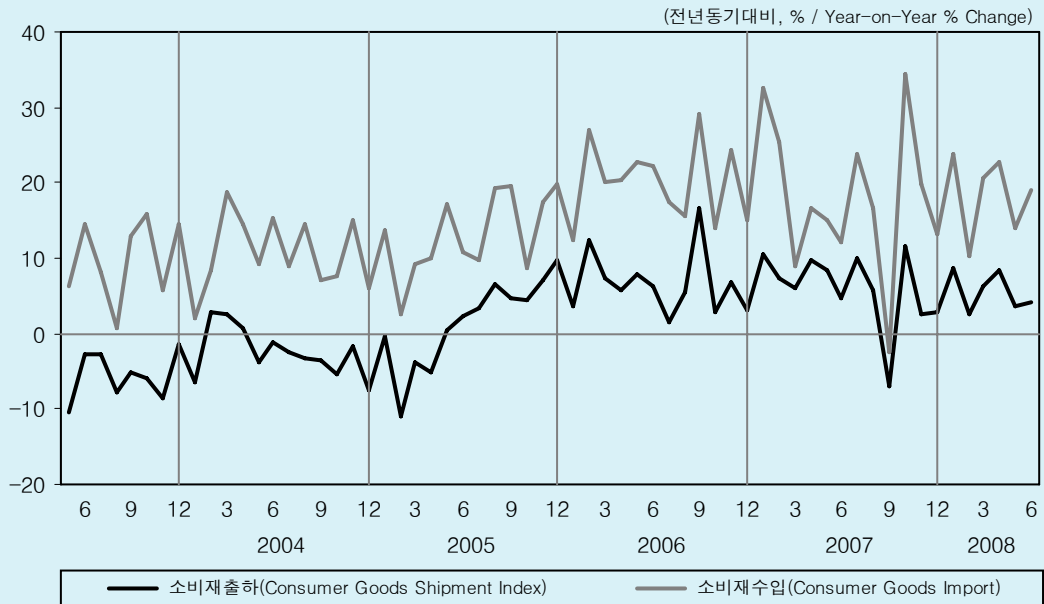
	Sales of Consumer Goods	소비재판매액							
		유별 지수 by Group of goods			업태별 지수 by retail bussiness type				
		내구재 Durable	준내구재 Quasi-durable	비내구재 Nondurable	백화점 Department	대형마트 Large scale market	무점포판매점 Other stores	전문상품 소매점 Other retail stores	승용차판매 Automobile
2005	4.2	6.5	7.9	1.2	3.0	7.9	13.1	2.4	9.5
2006	4.1	11.2	3.0	1.7	3.3	8.1	12.5	2.3	6.9
2007	5.3	11.0	2.9	3.7	0.7	8.7	8.4	5.6	6.8
2006 IV	3.0(3.3)	8.1	2.2	1.2	0.4	11.1	1.1	1.8	-1.6
2007 I	5.7(1.5)	15.7	3.6	2.3	-2.0	9.8	6.9	6.4	10.2
II	4.2(0.1)	12.2	2.2	1.7	-1.3	8.5	5.4	4.7	9.5
III	7.1(1.8)	10.1	3.2	7.1	3.2	12.2	6.6	7.0	4.1
IV	4.5(0.3)	6.9	2.9	4.0	2.8	4.4	14.6	4.4	3.9
2008 I	3.9(2.0)	8.2	5.4	1.5	4.3	7.3	15.2	1.6	9.5
II ^p	2.5(-4.3)	7.6	-1.6	1.6	3.7	3.2	11.6	0.1	7.1
2006 7	-0.6(-4.7)	-2.3	1.9	-0.7	1.8	8.2	17.1	-6.1	-18.3
8	4.7(4.3)	13.0	3.0	1.9	-2.7	12.7	14.1	3.0	-2.4
9	5.3(-0.6)	26.6	3.2	-1.7	-0.1	-3.2	19.6	8.1	37.9
10	4.2(1.0)	8.8	-1.5	5.0	-1.6	16.8	-0.5	2.1	3.2
11	3.6(1.1)	10.6	4.7	0.0	2.4	8.5	4.8	2.7	1.1
12	1.5(1.7)	5.1	3.2	-1.0	0.5	8.6	-1.2	0.5	-7.4
2007 1	1.0(-0.6)	20.8	0.7	-5.8	-8.7	-9.3	6.6	5.8	17.4
2	10.6(0.7)	10.7	4.9	12.7	2.1	31.4	6.4	7.5	5.9
3	6.0(0.5)	15.3	5.2	2.0	1.2	12.4	7.7	6.0	7.9
4	4.0(-1.5)	13.1	0.8	1.4	-4.2	7.6	6.6	5.0	11.2
5	5.2(2.0)	14.2	2.3	2.6	-1.4	7.7	8.1	5.9	12.5
6	3.5(-0.6)	9.6	3.5	0.8	2.4	10.4	1.7	3.4	5.1
7	8.9(0.5)	20.1	2.7	6.2	-1.2	4.2	6.5	13.9	27.5
8	5.8(1.2)	11.1	2.4	4.4	3.8	6.2	9.4	5.9	11.5
9	6.4(0.9)	0.0	4.1	10.4	6.8	26.8	4.1	2.0	-18.5
10	6.6(0.0)	9.7	5.4	5.6	1.1	-0.5	24.4	9.1	8.2
11	4.4(-0.3)	5.7	2.8	4.6	10.0	6.6	9.9	3.0	5.2
12	2.6(-1.8)	5.4	0.9	2.1	-1.7	7.1	10.9	1.6	-0.8
2008 1	4.6(2.3)	7.3	9.0	1.6	6.8	11.5	22.1	0.4	9.6
2	2.9(0.8)	5.8	6.1	0.5	3.5	3.3	11.5	1.8	4.2
3	4.4(1.5)	11.2	1.2	2.4	2.5	7.8	12.1	2.6	14.0
4	5.4(-0.4)	15.1	-1.2	3.8	1.6	2.4	14.5	4.9	19.4
5 ^p	3.0(-0.7)	7.7	-2.7	3.0	4.2	4.3	8.2	1.2	7.4
6 ^p	-1.0(-4.3)	0.3	-0.7	-1.8	5.7	2.6	12.1	-5.9	-5.1

주: p) 잠정치.
()은 계절조정 전기대비 증가율.
자료: 통계청.

Note: p) Preliminary.
The figures in parenthesis indicate % change from the previous period(S.A.).
Source: National Statistical Office.

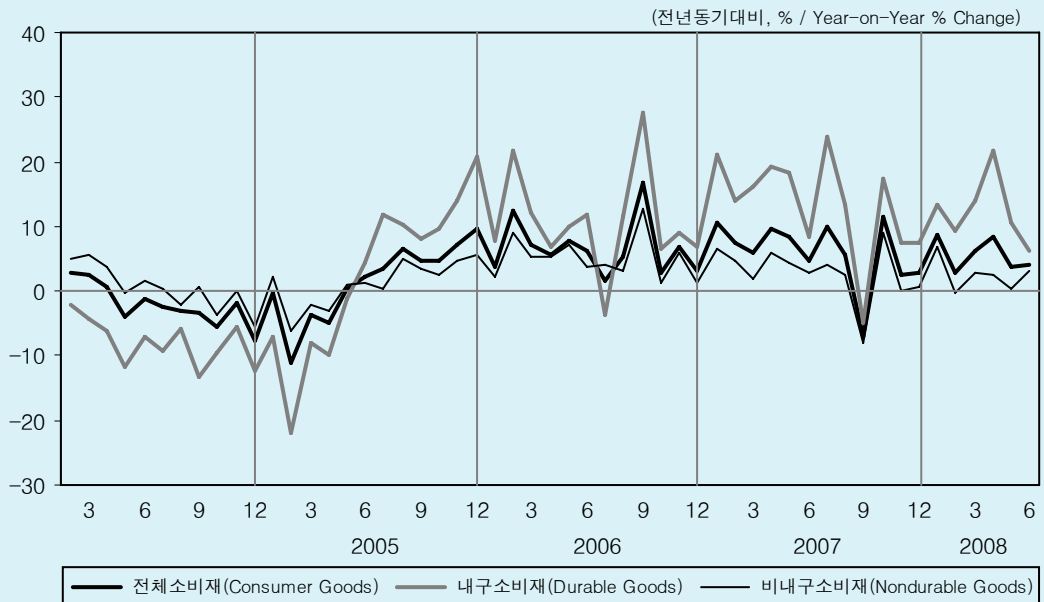
소비재출하지수 및 소비재 수입액

Consumer Goods Shipment Index and Consumer Goods Import



소비재출하지수

Consumer Goods Shipment Index



3-3. 消費財出荷 및 消費財 輸入

Consumer Goods Shipment Index and Consumer Goods Import

(전년동기대비, % / Year-on-Year % Change)

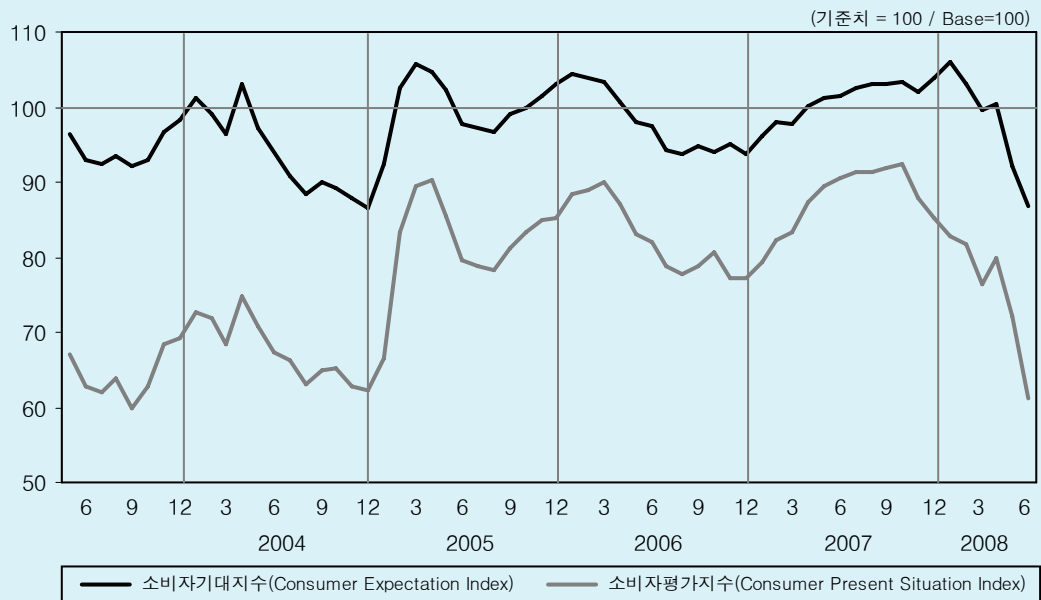
	Consumer Goods Shipment Index	소비재 출하		소비재 수입 Consumer Goods Import
		내구재 Durable Goods	비내구재 Nondurable Goods	
2005	1.5	2.1	1.3	13.3
2006	6.6	10.4	5.0	19.9
2007	5.7	13.0	2.8	17.5
2006 III	8.1	11.5	6.7	20.8
IV	4.2	7.5	2.8	17.8
2007 I	7.9	17.1	4.4	21.3
II	7.6	15.1	4.3	14.7
III	2.3	9.6	-0.8	11.8
IV	5.5	10.8	3.3	22.1
2008 I	6.1	12.2	3.2	18.5
II ^p	5.3	12.7	2.0	18.6
2006 8	5.4	11.5	3.1	15.7
9	16.8	27.6	12.6	29.0
10	2.8	6.7	1.2	14.0
11	6.8	8.9	5.9	24.5
12	3.0	6.8	1.4	15.1
2007 1	10.5	21.2	6.7	32.5
2	7.5	14.0	4.6	25.4
3	6.0	16.0	1.9	8.9
4	9.7	19.1	5.9	16.8
5	8.5	18.4	4.3	15.1
6	4.6	8.3	2.9	12.3
7	9.9	23.8	4.2	23.7
8	5.7	13.5	2.5	16.6
9	-7.1	-4.8	-8.0	-2.4
10	11.6	17.4	9.1	34.3
11	2.4	7.5	0.2	19.8
12	2.9	7.6	0.7	13.2
2008 1	8.7	13.2	6.8	23.8
2	2.7	9.4	-0.3	10.4
3	6.3	13.9	2.7	20.6
4	8.4	21.8	2.4	22.8
5 ^p	3.6	10.6	0.5	13.9
6 ^p	4.1	6.3	3.1	19.0

주: p) 잠정치.
자료: 통계청.

Note: p) Preliminary.
Source: National Statistical Office.

소비자전망조사

Consumer Sentiment Survey



소비자동향조사

Consumer Survey Index



3-4. 消費者展望調査와 消費者動向調査

Consumer Sentiment Survey(CSS) and Consumer Survey Index(CSI)

(기준치=100, Base=100)

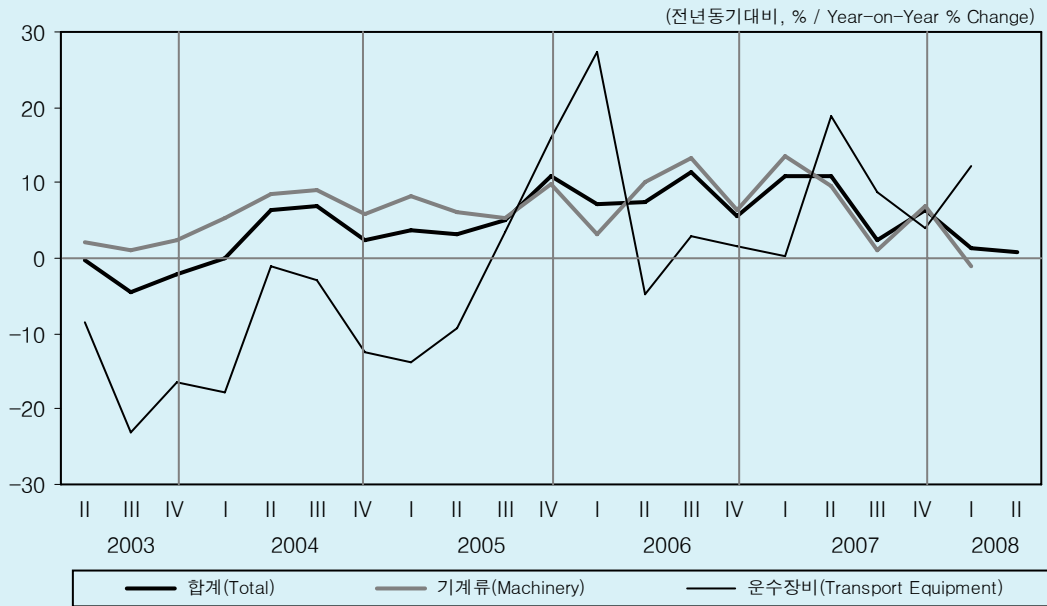
	소비자전망조사(CSS)								소비자동향조사(CSI)	
	소비자 평가지수 Present Situation Index	Consumer Expectation Index	소비자기대지수			연령별 By Age			소비자 심리지수 Consumer Sentiment Index	소비자 지출계획 Consumer Spending Plan
			소득계층별 By Income			20대	30~40대	50대 이상		
			~100만원 ~1 Million	~400만원 ~4 Million	400만원~ 4 Million~	20s	30s & 40s	50s & Over		
2005	82.2	100.2	93.0	100.9	107.2	107.4	101.5	97.3	103.5	105.3
2006	82.5	97.8	90.3	98.3	102.4	106.7	99.6	93.8	101.0	108.3
2007	87.7	101.1	94.5	101.1	105.6	105.6	107.8	102.9	107.3	112.5
2006	III	78.5	94.3	85.7	95.1	98.3	104.8	96.2	89.9	96.0
	IV	78.4	94.3	88.3	94.8	97.1	102.9	96.1	90.3	98.0
2007	I	81.6	97.3	91.4	97.7	100.7	104.7	99.6	93.5	103.0
	II	89.1	100.9	94.5	100.9	105.8	110.4	102.5	97.3	108.0
	III	91.6	102.9	95.9	102.8	107.9	109.4	104.9	99.4	112.0
	IV	90.8	102.8	95.6	102.7	107.4	108.8	104.2	99.9	106.0
2008	I	80.3	102.9	98.2	103.2	105.3	105.4	103.5	101.3	105.0
	II	71.2	93.1	90.9	92.7	96.6	96.3	92.8	93.3	86.0
2006	8	77.8	93.7	84.6	94.5	97.9	104.9	95.5	89.5	-
	9	78.9	94.8	87.6	95.7	98.3	103.6	97.2	90.5	-
	10	80.7	93.9	87.3	94.5	97.1	102.1	96.4	89.1	-
	11	77.3	95.2	89.0	95.7	98.4	104.2	96.9	91.6	-
	12	77.1	93.7	88.7	94.2	95.8	102.5	95.0	90.3	-
2007	1	79.3	96.1	89.1	96.9	98.8	103.1	97.9	92.9	-
	2	82.3	98.1	92.0	98.0	102.9	106.5	100.4	94.1	-
	3	83.3	97.8	93.2	98.1	100.3	104.4	100.5	93.5	-
	4	87.4	100.1	96.1	100.3	102.8	105.9	101.9	96.8	-
	5	89.6	101.1	92.8	101.1	106.6	110.4	102.6	97.7	-
	6	90.4	101.5	94.7	101.2	108.1	114.9	103.2	97.3	-
	7	91.4	102.6	97.0	102.3	108.2	107.9	105.1	98.4	-
	8	91.4	103.0	95.0	102.9	107.7	108.5	105.1	99.3	-
	9	92.0	103.2	95.8	103.2	107.7	111.8	104.7	100.4	-
	10	92.5	103.3	95.6	103.2	108.0	109.9	104.4	100.5	-
	11	88.0	102.0	95.4	101.8	106.5	104.7	103.7	99.0	-
	12	85.1	104.0	97.4	103.5	110.0	105.9	105.4	101.4	-
2008	1	82.7	105.9	100.0	106.1	109.5	107.8	106.2	105.1	-
	2	81.8	103.1	99.9	103.0	105.7	105.3	104.0	101.1	-
	3	76.4	99.7	94.6	100.5	100.6	103.2	100.3	97.8	-
	4	80.0	100.4	98.8	100.1	103.5	104.0	100.2	100.1	-
	5	72.2	92.2	89.4	91.4	97.0	95.0	92.0	92.4	-
	6	61.3	86.8	84.6	86.5	89.4	89.8	86.2	87.5	-

자료: 통계청, 한국은행.

Source: National Statistical Office, Bank of Korea.

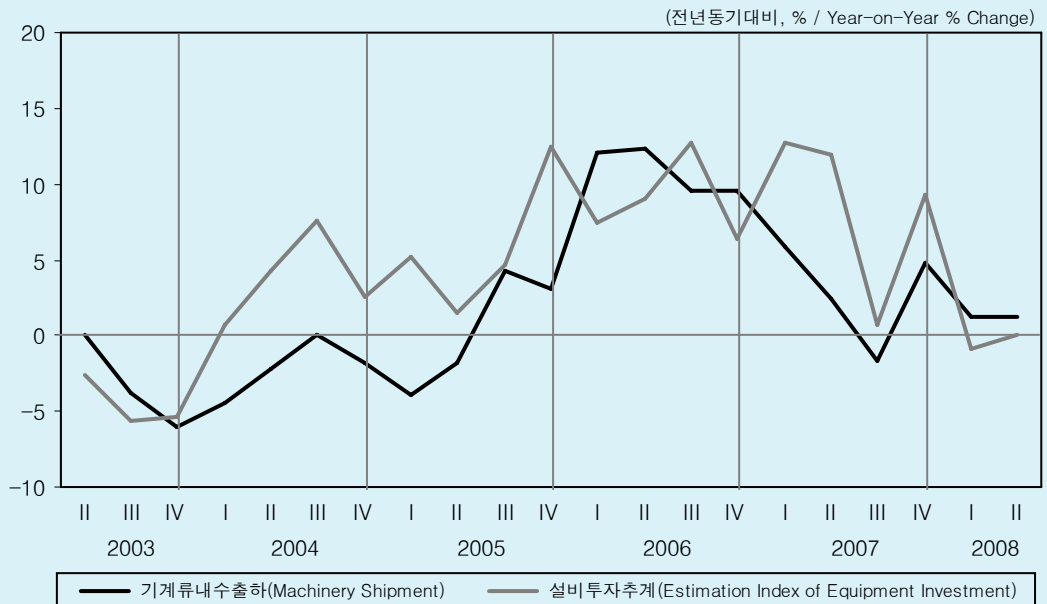
형태별 설비투자

Equipment Investment by Type



기계류내수출하와 설비투자추계

Machinery Shipment and Estimation Index of Equipment Investment



4-1. 設備投資와 設備投資推計

Equipment Investment and Estimation Index of Equipment Investment

(십억 원, Billion Won, 2000=100)

	Equipment Investment	설비투자		무형고정자산 Intangible Fixed Assets	Estimation Index of Equipment Investment	설비투자추계 ¹⁾		기계류 내수출하 ¹⁾ Machinery Shipment
		기계류 Machinery	운수장비 Transport Equipment			기계류 Machinery	운수장비 Transport Equipment	
2006	84,824	70,512	14,313	13,320	116.5	124.7	87.9	110.8
2007	91,297	75,878	15,419	14,125	126.5	135.3	95.9	114.0
2007 II	24,165	20,109	4,056	3,258	130.7	140.9	94.7	119.3
III	21,510	17,890	3,620	3,273	118.2	125.0	95.1	106.3
IV	23,747	19,849	3,898	4,394	130.0	136.4	108.3	120.5
2008 I	22,177	17,860	4,317	3,397	125.9	136.2	87.8	111.2
II	24,354	-	-	3,540	130.8	130.8	101.8	120.7
2007 5	-	-	-	-	130.0	139.1	97.8	122.5
6	-	-	-	-	125.0	130.7	107.6	121.4
7	-	-	-	-	120.1	128.9	90.0	111.0
8	-	-	-	-	122.4	125.1	117.3	104.9
9	-	-	-	-	112.1	120.9	78.0	102.9
10	-	-	-	-	121.8	131.5	86.5	112.9
11	-	-	-	-	129.2	137.4	96.6	120.0
12	-	-	-	-	139.0	140.3	141.7	128.6
2008 1	-	-	-	-	119.4	128.3	85.1	105.7
2	-	-	-	-	118.0	128.1	80.4	102.6
3	-	-	-	-	140.3	152.1	97.9	125.2
4	-	-	-	-	134.6	143.5	101.4	119.3
5	-	-	-	-	127.3	132.0	111.0	122.3
6	-	-	-	-	130.5	140.2	93.1	120.4

전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

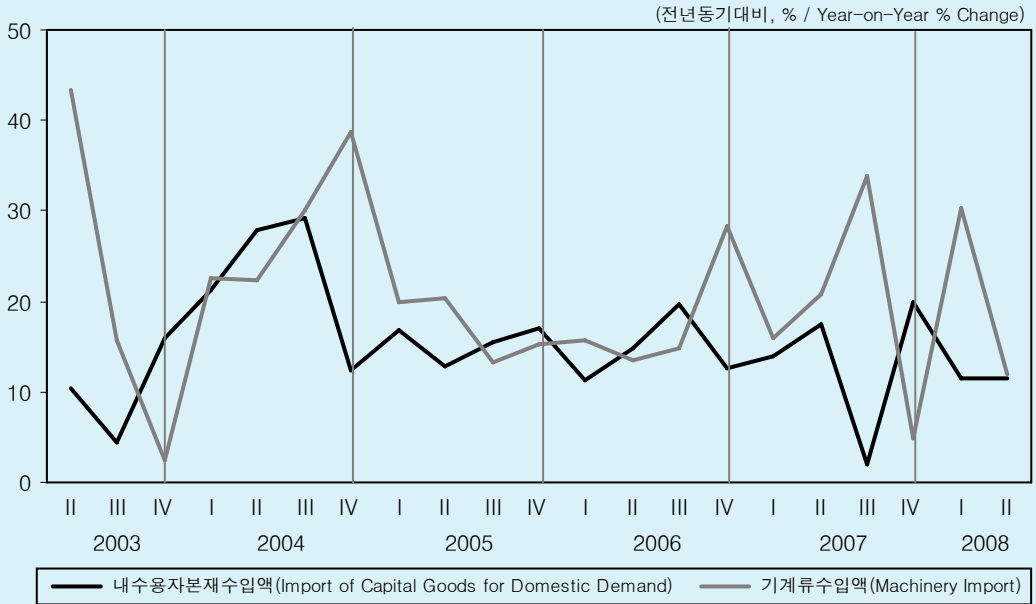
2006	7.8	8.2	6.0	11.8	8.9	10.2	3.9	8.9
2007	7.6	7.6	7.7	6.0	8.6	8.5	9.0	2.8
2007 II	11.0	9.5	18.9	5.4	11.9	12.1	12.3	2.4
III	2.3	1.0	8.9	7.0	0.7	-0.5	6.0	-1.7
IV	6.5	7.0	4.0	4.9	9.2	6.4	21.0	4.8
2008 I	1.4	-0.9	12.3	6.2	-0.9	-1.8	2.9	1.3
II	0.8	-	-	8.7	0.1	-1.7	7.5	1.2
2007 5	-	-	-	-	8.8	7.7	15.5	0.1
6	-	-	-	-	11.3	9.9	21.7	3.9
7	-	-	-	-	2.2	0.5	8.3	9.5
8	-	-	-	-	3.5	0.8	19.1	-2.0
9	-	-	-	-	-3.7	-2.7	-10.8	-11.1
10	-	-	-	-	7.0	5.1	7.6	8.2
11	-	-	-	-	10.4	9.6	10.8	3.4
12	-	-	-	-	10.1	4.6	40.3	3.2
2008 1	-	-	-	-	-1.8	-2.7	0.8	1.7
2	-	-	-	-	-1.9	-2.8	3.7	0.4
3	-	-	-	-	0.9	-0.2	4.9	1.5
4	-	-	-	-	-1.9	-6.2	28.8	4.6
5	-	-	-	-	-2.1	-5.1	13.5	-0.2
5	-	-	-	-	4.4	7.3	-13.5	-0.8

주: 1) 선박 제외.
자료: 한국은행, 통계청.

Note: 1) Ships are excluded.
Source: Bank of Korea, National Statistical Office.

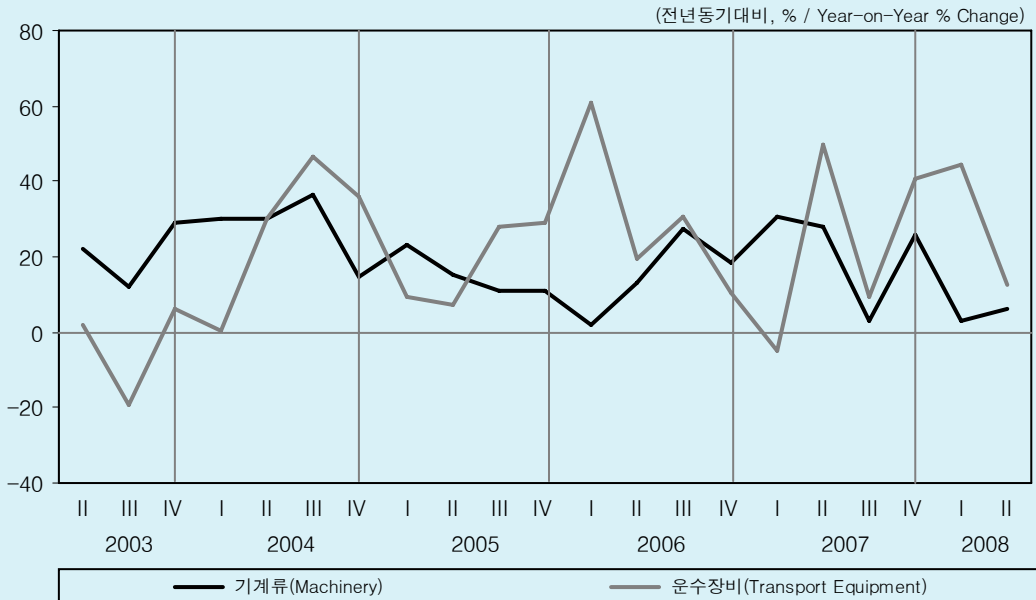
내수용자본재수입액과 기계류수입액

Capital Good Import for Domestic Demand and Machinery Import



품목별 기계류수입액

Machinery Import by Type



4-2. 內需用資本財輸入額과 機械類輸入額

Capital Good Import for Domestic Demand and Machinery Import

(백만달러, Million US Dollars)

	내수용자본재수입액 Import of Capital Goods for Domestic Demand	기계류수입액 Machinery Import	기계류수입액 Machinery Import	
			기계류 Machinery	운수장비 Transport Equipment
2006	59,652	39,765	28,453	11,312
2007	67,551	48,556	34,535	14,021
2007 II	17,247	12,770	8,849	3,921
III	15,754	11,176	7,803	3,373
IV	18,453	13,305	9,044	4,261
2008 I	17,947	12,644	9,088	3,557
II	19,249	13,827	9,418	4,409
2007 5	5,543	4,194	2,844	1,350
6	5,535	4,051	2,640	1,411
7	5,400	3,839	2,802	1,036
8	5,493	4,085	2,742	1,342
9	4,861	3,253	2,258	995
10	6,053	4,303	2,963	1,340
11	6,037	4,503	3,177	1,326
12	6,364	4,499	2,904	1,594
2008 1	5,953	4,220	2,926	1,294
2	5,343	3,780	2,807	973
3	6,651	4,645	3,356	1,290
4	7,100	5,082	3,461	1,621
5	6,129	4,433	2,813	1,620
6	6,020	4,312	3,143	1,168

전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

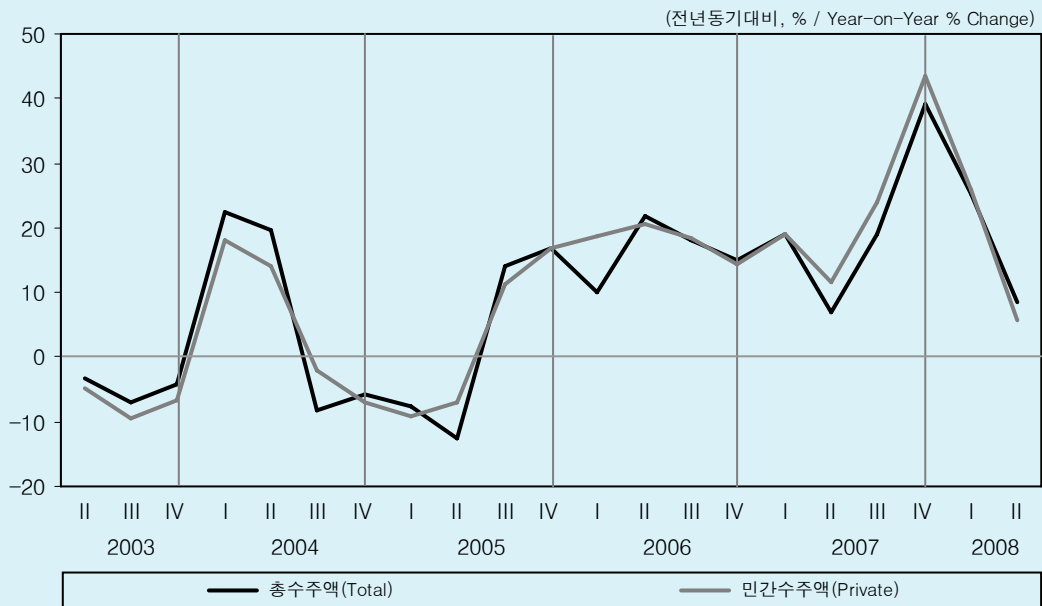
2006	14.6	18.0	14.7	27.3
2007	13.2	22.1	21.4	23.9
2007 II	17.5	33.9	27.8	50.0
III	2.1	4.9	3.0	9.5
IV	19.8	30.3	25.9	40.9
2008 I	11.5	11.9	2.8	44.3
II	11.6	8.3	6.4	12.4
2007 5	14.5	33.9	24.4	59.8
6	11.8	25.0	15.8	46.7
7	5.1	6.3	3.4	15.3
8	9.4	17.8	16.8	19.8
9	-7.8	-9.1	-10.3	-6.3
10	22.7	36.5	28.8	57.5
11	17.6	29.3	34.6	18.3
12	19.4	25.9	15.1	51.6
2008 1	10.1	12.2	0.1	54.4
2	10.1	11.3	3.6	41.8
3	14.0	12.0	4.6	37.0
4	15.1	12.3	2.9	39.7
5	10.6	5.7	-1.1	20.0
6	8.8	6.4	19.1	-17.2

자료: 무역협회.

Source: international Trade Association.

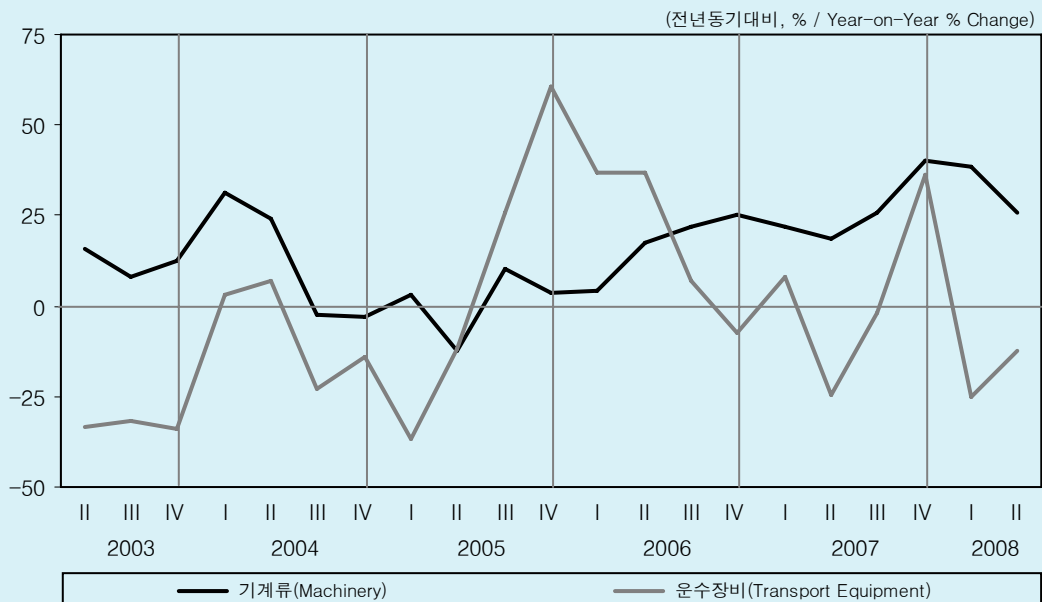
국내기계수주

Machinery Orders Received



형태별 국내기계수주

Machinery Orders Received by Type



4-3. 國內機械受注¹⁾

Machinery Orders Received

(십억원, Billion Won)

	형태별 By Type			주체별 By Orderer			
	합계 Total	기계류 Machinery	운수장비 Transport equipment	공공 Public	민간		
					Private	제조업 Manufacturing	비제조업 Non-Manuf.
2006	28,199	21,271	6,928	2,483	25,716	13,205	12,511
2007	34,143	26,945	7,198	2,205	31,938	17,424	14,514
2007 II	7,849	6,351	1,498	292	7,556	3,825	3,732
III	8,139	6,591	1,547	484	7,655	4,257	3,398
IV	10,012	7,542	2,469	1,087	8,924	5,470	3,454
2008 I	10,197	8,937	1,259	372	9,825	5,429	4,395
II	8,518	7,989	1,313	536	7,982	3,627	4,355
2007 5	2,598	2,124	474	91	2,507	1,204	1,303
6	2,778	2,268	510	107	2,671	1,401	1,270
7	2,613	2,032	581	170	2,442	1,239	1,203
8	2,425	1,894	531	128	2,297	1,115	1,182
9	3,101	2,666	436	185	2,916	1,902	1,014
10	3,735	3,072	663	89	3,646	2,481	1,165
11	3,234	2,538	696	217	3,017	1,846	1,171
12	3,043	1,932	1,111	781	2,262	1,144	1,118
2008 1	3,810	3,375	435	149	3,661	2,197	1,464
2	3,044	2,704	340	68	2,976	1,723	1,253
3	3,343	2,858	484	155	3,188	1,510	1,678
4	2,914	2,426	488	95	2,819	1,302	1,517
5	2,675	2,147	528	90	2,585	1,101	1,484
5	2,928	2,482	447	351	2,578	1,224	1,354

전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

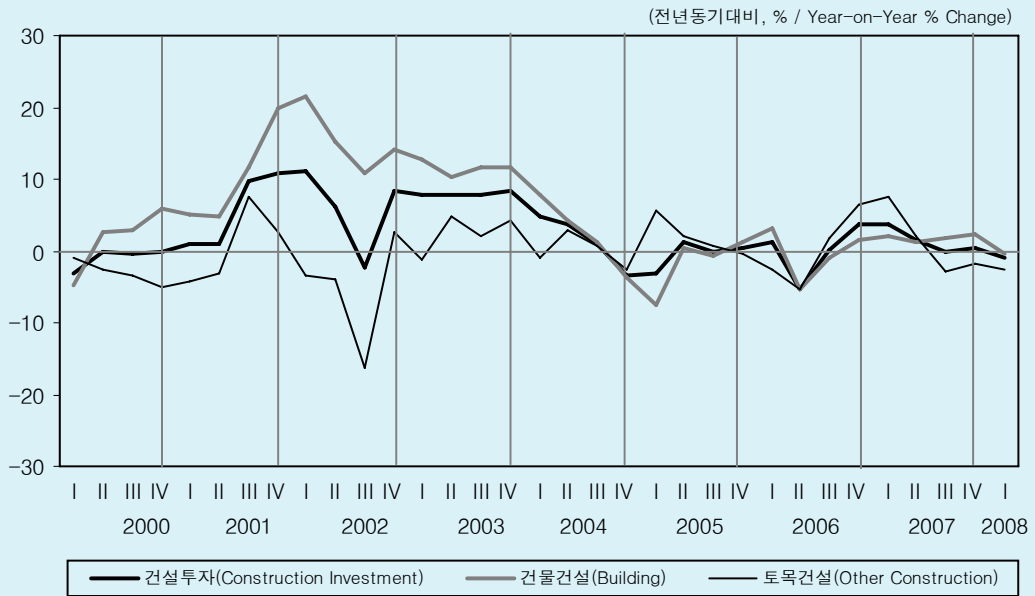
2006	16.2	16.5	15.1	0.3	18.0	29.5	7.9
2007	21.1	26.7	3.9	-11.2	24.2	31.9	16.0
2007 II	7.1	18.8	-24.4	-47.7	11.6	7.7	16.0
III	19.1	25.5	-2.1	-26.9	24.0	37.6	10.4
IV	39.3	40.2	36.5	12.9	43.4	74.4	11.9
2008 I	25.2	38.3	-25.2	8.8	25.9	40.2	11.8
II	8.5	25.8	-12.4	83.4	5.6	-5.2	16.7
2007 5	15.6	25.5	-14.4	-3.0	16.5	11.6	21.4
6	3.3	20.9	-37.3	-71.1	15.2	12.7	18.1
7	35.3	35.1	35.9	117.5	31.8	41.1	23.5
8	5.1	3.8	10.3	-46.7	11.1	9.4	12.9
9	19.5	38.6	-35.2	-45.9	29.4	59.0	-4.0
10	42.5	64.4	-11.8	-85.1	80.3	140.5	17.6
11	46.7	48.5	40.4	174.0	42.0	81.9	5.5
12	28.8	7.3	97.6	174.9	8.8	4.9	13.2
2008 1	44.4	61.7	-21.3	67.8	43.5	69.8	16.5
2	8.3	19.5	-38.0	-54.7	11.8	23.9	-1.4
3	24.1	35.3	-16.7	50.6	23.0	27.0	19.7
4	17.9	23.9	-5.1	1.3	18.5	6.8	30.9
5	3.0	1.1	11.5	-1.5	3.1	-8.6	14.0
6	5.4	9.4	-12.4	228.1	-3.5	-12.6	6.6

주: 1) 선박 제외, 불변가격.
자료: 통계청.

Note: 1) Ships are excluded, Constant Price.
Source: National Statistical Office.

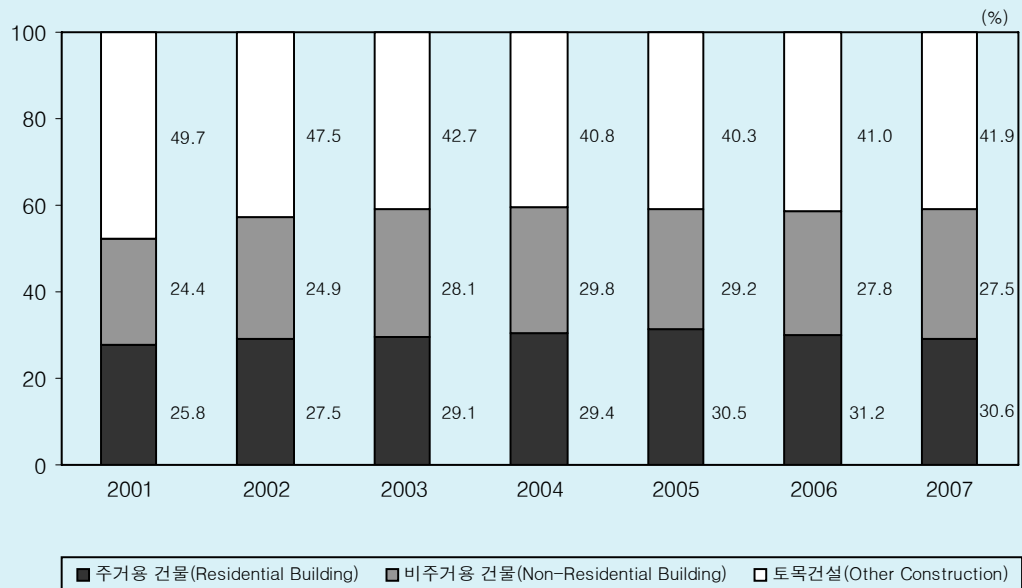
건설투자

Construction Investment



건설투자의 형태별 구성

Composition of Construction Investment



5-1. 建設投資

Construction Investment

(십억원, Billion Won)

	합계 Total	건물건설			토목건설 Other Construction
		Building	주거용 Residential Building	비주거용 Non-Residential Building	
2002	107,883	61,794	31,431	30,363	46,089
2003	116,428	68,937	34,269	34,667	47,491
2004	117,729	70,307	35,882	34,425	47,422
2005	117,464	69,354	36,664	32,689	48,110
2006	117,347	68,901	35,783	33,525	48,446
2007 ^p	118,754	70,150	34,749	35,401	48,604
2005 IV	34,883	19,171	10,216	8,955	15,712
2006 I	21,678	14,444	7,429	7,015	7,234
II	30,348	17,672	9,189	8,483	12,676
III	29,167	17,352	8,938	8,414	11,815
IV	36,155	19,434	9,821	9,613	16,721
2007 I ^p	22,489	14,731	7,503	7,228	7,758
II ^p	30,831	17,884	8,932	8,952	12,948
III ^p	29,139	17,665	8,628	9,037	11,474
IV ^p	36,295	19,871	9,687	10,184	16,424
2008 I ^f	22,247	14,684	7,131	7,554	7,563

전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

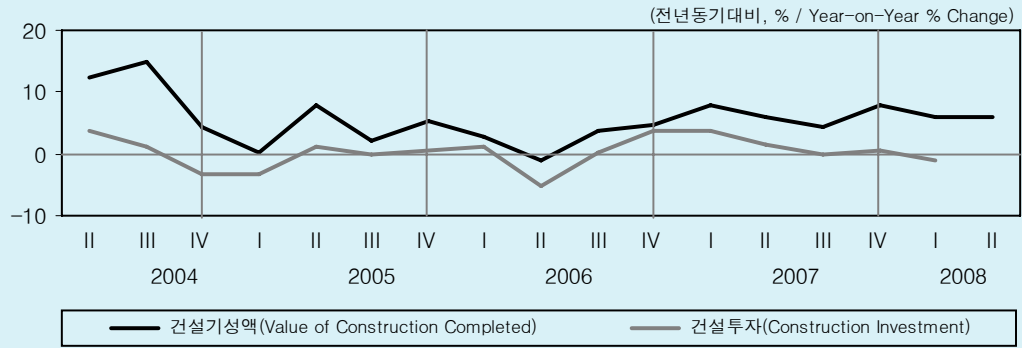
2002	5.3	14.9	11.4	18.8	-5.3
2003	7.9	11.6	9.0	14.2	3.0
2004	1.1	2.0	4.7	-0.7	-0.1
2005	-0.2	-1.4	2.2	-5.0	1.5
2006	-0.1	-0.7	-3.5	2.6	0.7
2007 ^p	1.2	1.8	-1.8	5.6	0.3
2005 IV	0.4	1.1	5.4	-3.3	-0.4
2006 I	1.1	3.0	1.7	4.5	-2.5
II	-5.3	-5.3	-6.2	-4.4	-5.2
III	0.2	-0.8	-4.4	3.3	1.8
IV	3.6	1.4	-3.9	7.4	6.4
2007 I ^p	3.7	2.1	1.4	2.8	7.4
II ^p	1.6	1.2	-2.8	5.5	2.1
III ^p	-0.1	1.8	-3.5	7.4	-2.9
IV ^p	0.4	2.2	-1.4	5.9	-1.8
2008 I ^f	-1.1	-0.3	-5.0	4.5	-2.5

주: p) 잠정치, f) 속보치.
자료: 한국은행.

Note: p) Preliminary, f) fresh estimates
Source: Bank of Korea.

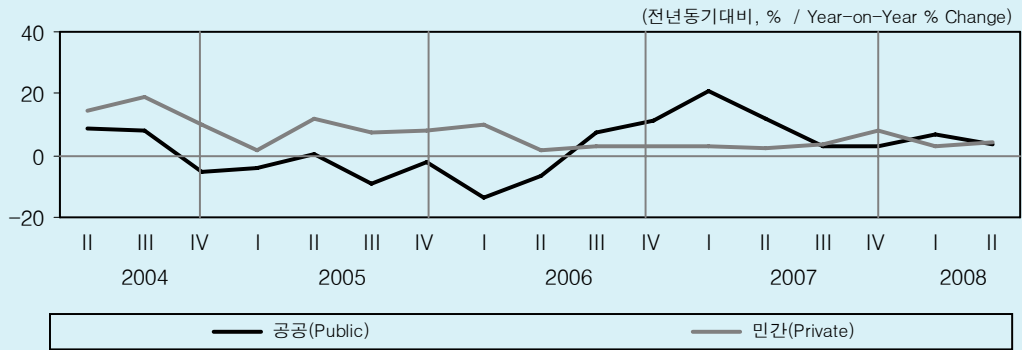
건설투자과 건설기성액

Construction Investment and Value of Construction Completed



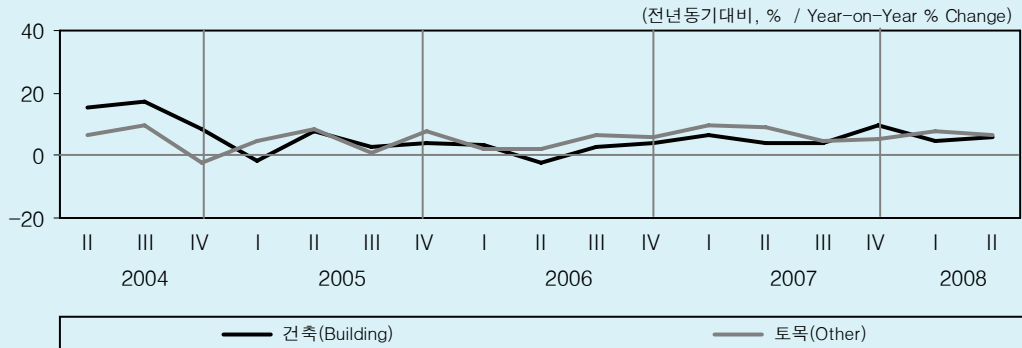
발주자별 건설기성액

Value of Construction Completed by Orderer



공사종류별 건설기성액

Value of Construction Completed by Type



5-2. 建設既成額

Value of Construction Completed

(십억원, Billion Won)

	합계 Total	발주자별 By Orderer		공사종류별 By Type	
		공공 Public	민간 Private	건축 Building	토목 Other
2006	77,839	23,159	52,148	51,407	26,708
2007	82,950	25,096	54,476	54,202	28,561
2007 III	20,185	6,103	13,280	13,429	6,714
IV	24,583	7,708	15,690	15,811	8,720
2008 I	18,314	5,279	12,128	11,895	6,378
II ^P	22,143	6,555	14,297	14,419	7,678
2007 5	6,810	2,119	4,462	4,435	2,360
6	7,326	2,305	4,745	4,765	2,550
7	6,597	1,963	4,381	4,440	2,144
8	6,759	1,953	4,542	4,523	2,220
9	6,829	2,185	4,358	4,466	2,351
10	7,364	2,075	4,967	4,876	2,470
11	7,882	2,432	5,094	5,139	2,729
12	9,337	3,201	5,629	5,797	3,520
2008 1	6,090	1,721	4,074	3,941	2,136
2	5,480	1,519	3,692	3,587	1,880
3	6,745	2,040	4,362	4,367	2,362
4	7,033	1,967	4,627	4,622	2,391
5 ^P	7,336	2,224	4,732	4,724	2,590
6 ^P	7,774	2,364	4,938	5,074	2,697

전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

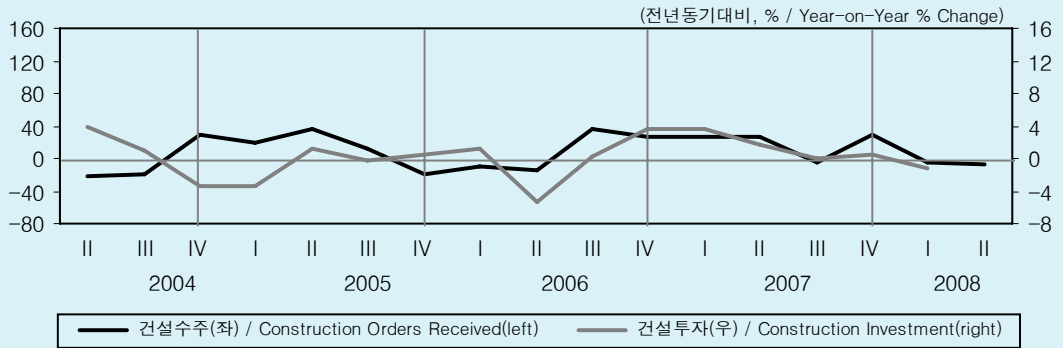
2006	2.6	0.6	4.0	1.8	2.5
2007	6.6	8.4	4.5	6.2	6.9
2007 III	4.4	3.0	3.6	4.0	4.8
IV	8.0	2.8	8.4	9.8	5.0
2008 I	5.8	6.9	2.9	4.7	8.1
II ^P	6.1	3.3	4.2	6.0	6.3
2007 5	6.2	16.4	1.7	4.5	9.0
6	4.9	11.9	1.2	3.8	6.6
7	13.2	14.9	10.6	11.4	16.6
8	8.6	5.0	8.2	6.8	11.8
9	-6.3	-7.3	-6.5	-4.9	-9.1
10	8.8	-4.6	13.0	11.1	4.0
11	5.9	8.8	2.8	4.6	8.6
12	9.2	3.7	9.8	13.6	3.0
2008 1	10.8	16.8	5.7	6.8	19.3
2	3.3	-1.0	2.5	2.7	4.5
3	3.8	5.5	0.8	4.6	2.2
4	4.3	2.4	2.5	4.9	3.2
5 ^P	7.7	5.0	6.1	6.5	9.8
6 ^P	6.1	2.6	4.1	6.5	5.8

자료: 통계청.

Source: National Statistical Office.

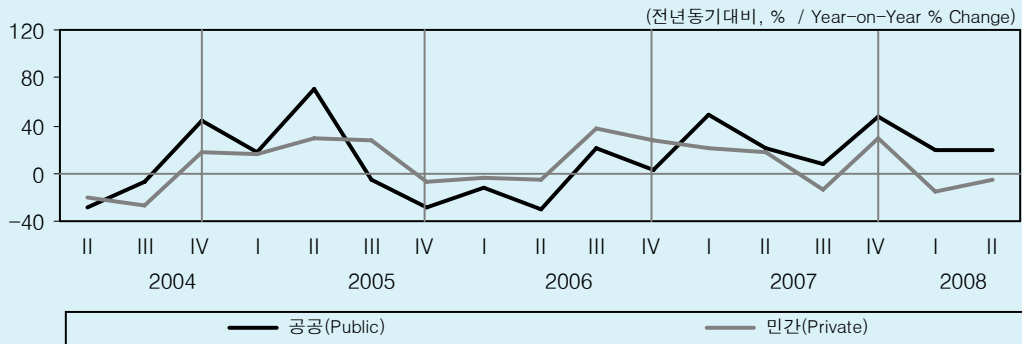
건설투자과 건설수주액

Construction Investment and Construction Orders Received



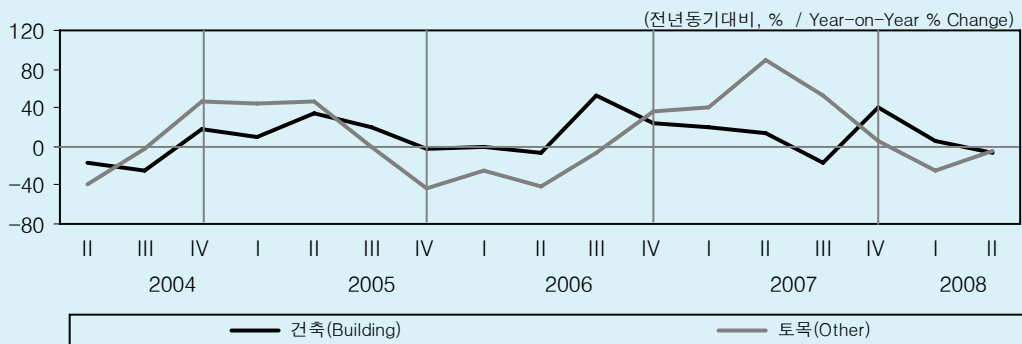
발주자별 건설수주액

Construction Orders Received by Orderer



공사종류별 건설수주액

Construction Orders Received by Type



5-3. 國內建設受注 Construction Orders Received

(십억원, Billion Won)

	합계 Total	발주자별 By Orderer		공사종류별 By Type	
		공공 Public	민간 Private	건축 Building	토목 Other
2006	91,001	20,460	66,550	69,479	21,396
2007	108,559	27,454	75,285	79,608	28,800
2007 III	21,768	4,462	15,740	15,858	5,886
IV	39,274	12,285	25,002	29,296	9,935
2008 I	19,868	6,820	12,661	15,132	4,711
II ^P	25,193	5,961	18,499	18,755	6,395
2007 5	7,096	1,621	4,891	5,085	1,986
6	11,902	1,615	9,025	9,006	2,881
7	6,060	1,491	3,685	3,849	2,199
8	6,586	1,354	4,874	4,874	1,704
9	9,122	1,616	7,181	7,135	1,983
10	10,691	3,286	7,094	8,601	2,070
11	12,311	3,694	7,792	9,062	3,242
12	16,272	5,304	10,117	11,633	4,623
2008 1	5,570	1,619	3,904	4,946	622
2	5,931	1,894	3,820	4,353	1,576
3	8,367	3,306	4,937	5,833	2,513
4	7,646	1,715	5,745	6,475	1,162
5 ^P	8,432	2,474	5,780	5,840	2,578
6 ^P	9,115	1,772	6,973	6,440	2,655

전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

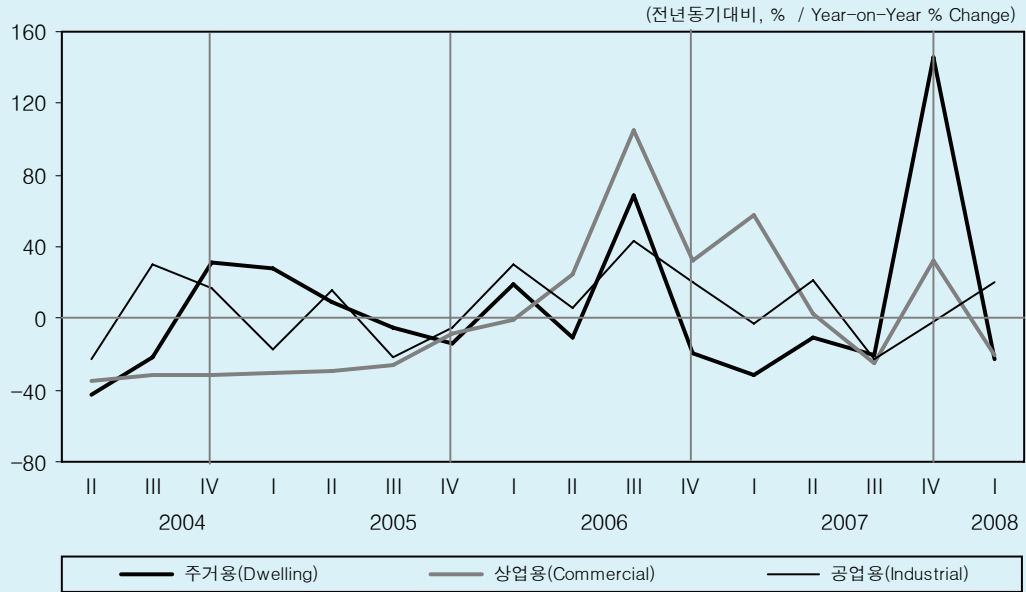
2006	9.0	-6.3	12.8	15.4	-7.3
2007	19.3	34.2	13.1	14.6	34.6
2007 II	26.3	21.2	17.0	13.7	88.8
III	-5.6	7.3	-12.9	-17.2	51.8
IV	29.6	47.2	28.6	41.0	5.0
2008 I	-3.9	20.0	-15.0	5.7	-25.5
II ^P	-6.1	18.6	-5.9	-6.8	-3.9
2007 5	5.2	15.6	-6.8	-12.2	108.5
6	28.8	6.6	19.4	19.5	70.3
7	-14.9	51.1	-38.8	-38.0	141.1
8	13.4	72.5	6.0	7.4	35.9
9	-9.8	-32.3	-3.7	-15.0	15.9
10	103.8	104.2	102.5	108.9	84.3
11	36.4	32.1	27.7	28.7	65.0
12	1.4	34.6	2.8	20.8	-27.5
2008 1	-13.1	3.6	-19.0	3.6	-62.0
2	-6.2	3.5	-14.9	-9.2	3.6
3	5.3	44.3	-11.6	22.6	-20.7
4	-2.5	-4.1	0.2	7.2	-34.9
5 ^P	18.8	52.6	18.2	14.9	29.8
6 ^P	-23.4	9.7	-22.7	-28.5	-7.9

자료: 통계청

Source: National Statistical Office.

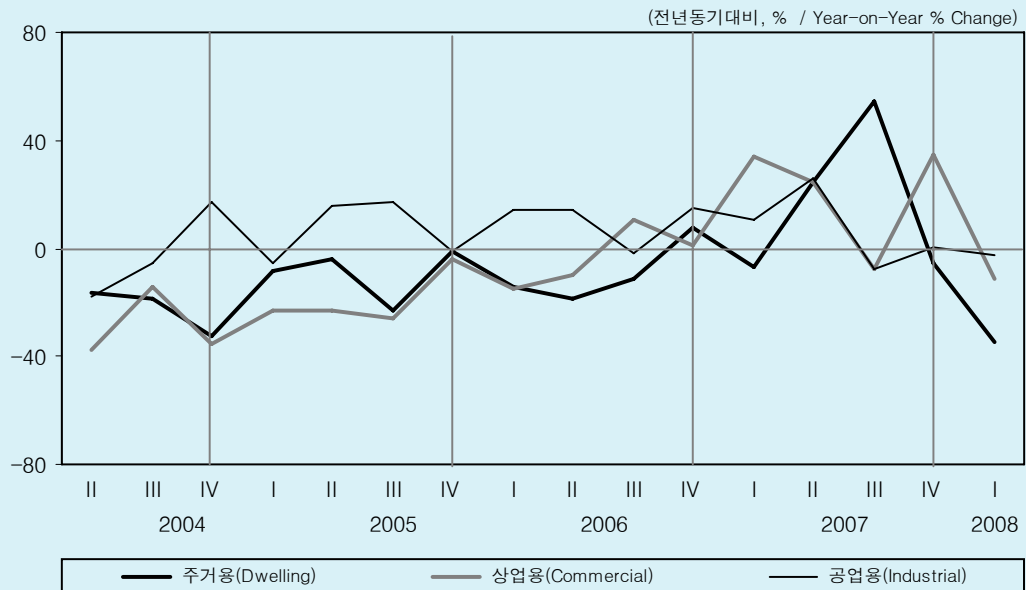
건축허가면적

Building Construction Permits



건축착공면적

Building Construction Initiated



5-4. 建築許可面積 및 建築着工面積

Building Construction Permits and Building Construction Initiated

(천 m², Thousand m², %)

	건축허가면적				건축착공면적					
	Building Construction Permits	주거용 Dwelling	상업용 Commercial	공업용 Industrial	Building Construction Initiated	주거용 Dwelling	상업용 Commercial	공업용 Industrial		
2006	133,271	53,861	32,570	16,813	84,870	28,433	20,971	15,080		
2007	151,055	65,278	35,710	16,329	96,659	32,753	25,176	16,165		
2007	I	26,074	8,167	8,342	3,783	19,077	5,434	5,848	3,771	
	II	33,074	11,050	8,597	4,689	29,795	11,013	6,966	4,845	
	III	31,910	12,637	8,135	3,721	22,539	8,506	5,388	3,526	
	IV	59,996	33,424	10,637	4,138	25,249	7,801	6,973	3,986	
2008	I	23,921	6,323	6,602	4,545	16,571	3,537	5,204	3,667	
2007	4	11,141	2,866	2,679	1,941	10,144	3,330	2,868	1,504	
	5	12,460	5,096	3,054	1,440	9,820	3,132	2,135	2,149	
	6	9,473	3,088	2,864	1,308	9,831	4,551	1,963	1,192	
	7	12,036	4,554	3,083	1,474	7,933	2,829	2,040	1,331	
	8	11,443	4,970	2,755	1,269	8,593	3,309	1,960	1,434	
	9	8,431	3,113	2,297	978	6,013	2,368	1,388	797	
	10	27,030	16,093	3,734	1,507	8,278	2,201	1,948	1,401	
	11	20,215	10,865	4,287	1,362	11,067	4,358	3,257	1,260	
	12	12,751	6,466	2,616	1,269	5,904	1,242	1,768	1,325	
	2008	1	8,702	2,450	2,335	1,557	5,957	1,548	1,752	1,280
		2	7,143	1,565	2,280	1,258	3,998	748	1,503	817
		3	8,076	2,308	1,987	1,729	6,616	1,240	1,948	1,569
4		14,137	4,427	4,935	1,822	7,093	1,570	2,120	1,849	
5		11,019	2,765	4,172	1,642	8,349	1,549	3,373	1,588	

전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

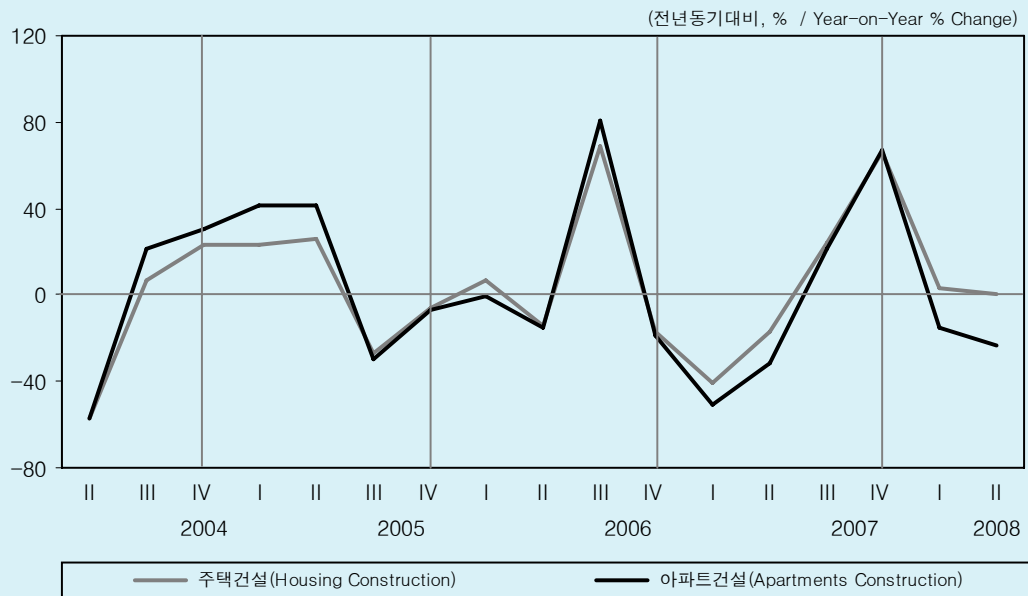
2006	19.5	7.1	39.4	23.8	0.8	-9.7	-3.6	9.9		
2007	13.3	21.2	9.6	-2.9	13.9	15.2	20.1	7.2		
2007	I	-2.9	-31.3	57.4	-3.2	9.2	-7.2	33.9	10.3	
	II	1.2	-10.6	2.4	21.4	24.7	24.5	24.4	26.1	
	III	-21.6	-21.1	-24.9	-22.7	9.0	54.6	-7.4	-7.7	
	IV	80.8	145.9	32.3	-2.1	10.7	-5.2	34.5	0.7	
2008	I	-8.3	-22.6	-20.9	20.1	-13.1	-34.9	-11.0	-2.8	
2007	4	20.5	-18.5	20.8	89.3	33.1	18.0	64.4	14.7	
	5	33.8	47.2	30.4	6.8	32.7	22.4	12.5	86.4	
	6	-33.0	-42.6	-25.4	-12.2	10.7	31.4	0.2	-13.5	
	7	-42.9	-35.4	-52.8	-48.5	18.9	50.7	22.6	17.4	
	8	37.0	42.0	32.4	59.0	14.7	65.7	-19.0	-1.4	
	9	-24.1	-43.1	3.4	-15.4	-7.8	45.4	-20.1	-37.3	
	10	267.6	505.5	87.8	44.3	16.2	-12.1	8.3	15.1	
	11	92.0	198.6	36.1	-1.6	31.4	42.1	79.5	-12.1	
	12	-16.7	-11.4	-9.8	-29.5	-18.8	-53.3	12.6	1.5	
	2008	1	17.0	16.0	-7.8	27.8	19.3	20.1	21.1	18.3
		2	-10.5	-35.8	-7.9	8.9	-35.9	-57.6	-22.7	-38.7
		3	-24.2	-36.2	-40.4	22.6	-15.7	-47.9	-20.6	15.8
4		26.9	54.5	84.2	-6.1	-30.1	-52.9	-26.1	22.9	
5		-11.6	-45.7	36.6	14.1	-15.0	-50.5	58.0	-26.1	

자료: 통계청, 국토해양부.

Source: National Statistical Office, Ministry of Land, Transport and Maritime Affairs

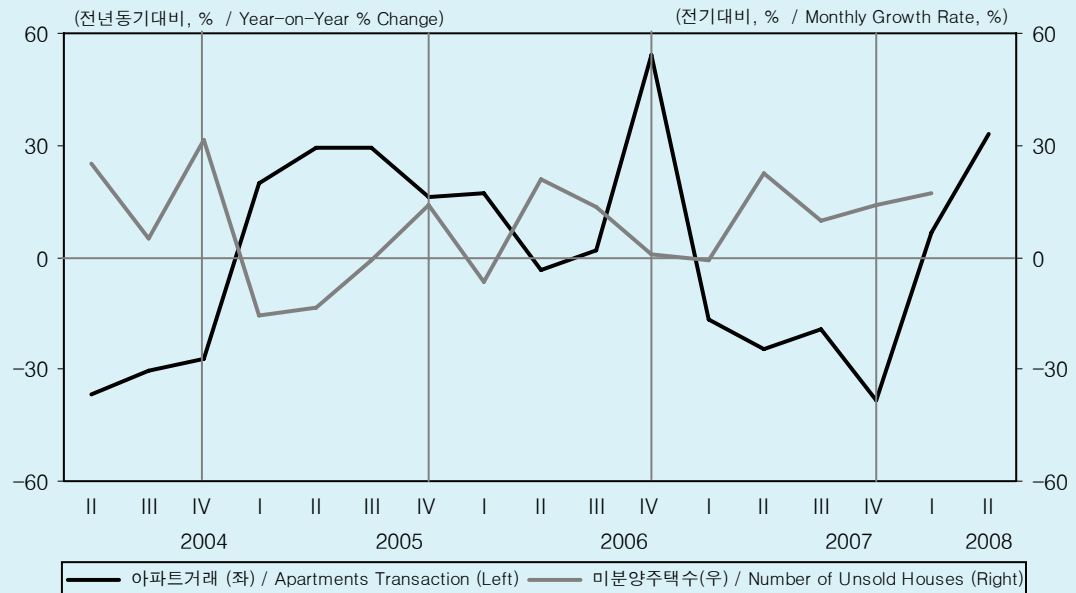
주택건설과 아파트건설

Housing Construction and Apartments Construction



아파트거래와 미분양주택

Apartments Transaction and Number of Unsold New Houses



5-5. 住宅建設 및 土地去來

Housing Construction and Real Estate Transaction

(호, Unit)

	주택건설			미분양주택수 ¹⁾ Number of Unsold Houses	토지거래			
	Housing Construction	아파트 Apartments	기타 Others		Real Estate Transaction	아파트 Apartments		
2006	469,503	412,891	56,612	73,772	1,984,896	1,112,447		
2007	556,939	476,462	80,477	112,254	1,655,868	818,647		
2007	II	80,609	57,951	22,658	89,494	403,434	192,341	
	III	151,201	129,738	21,463	98,235	367,965	181,926	
	IV	275,302	253,947	21,355	112,254	460,126	229,737	
2008	I	51,438	29,469	21,969	131,757	415,485	228,515	
	II	80,822	44,171	36,651	-	511,119	255,989	
2007	5	31,197	23,486	7,708	78,571	141,637	64,945	
	6	30,226	22,943	7,283	89,494	126,303	60,106	
	7	45,848	38,242	7,606	90,658	131,009	65,475	
	8	48,461	42,430	6,031	91,714	128,567	62,809	
	9	56,892	49,066	7,826	98,235	108,389	53,642	
	10	102,670	96,493	6,177	100,887	154,455	77,779	
	11	75,485	67,681	7,804	101,500	160,154	77,626	
	12	97,147	89,773	7,374	112,254	145,517	74,332	
	2008	1	20,876	14,246	6,630	123,371	137,353	77,048
		2	13,246	6,765	6,481	129,652	123,235	67,754
		3	17,316	8,458	8,858	131,757	154,897	83,713
		4	34,190	19,870	14,320	129,859	181,966	93,634
5		25,999	15,165	10,834	128,170	162,532	79,089	
6		20,633	9,136	11,497	-	166,621	83,266	

전년동기대비 증가율(%)¹⁾

Percentage Change from the Same Period of the Previous Year

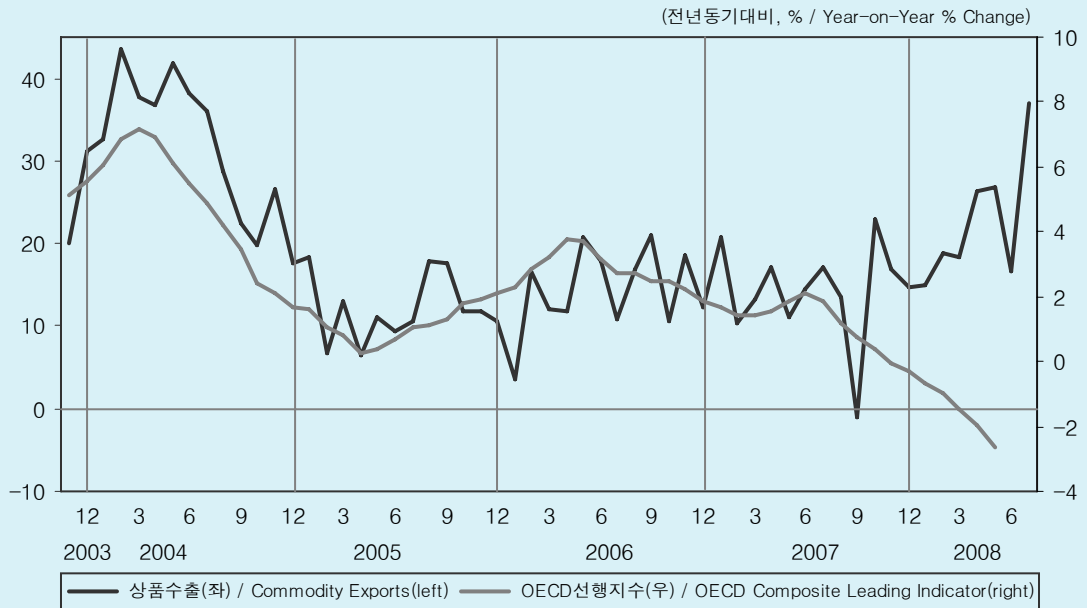
2006	1.3	-0.6	17.6	44.4	13.3	17.1		
2007	18.6	15.4	42.2	52.2	-16.6	-26.4		
2007	II	-17.4	-31.2	69.6	22.3	-14.0	-24.8	
	III	23.7	21.6	38.0	9.8	-12.5	-19.3	
	IV	65.9	67.2	51.6	14.3	-31.5	-38.5	
2008	I	-3.2	-15.4	46.5	17.4	-2.1	6.5	
	II	0.3	-23.8	61.8	-	26.7	33.1	
2007	5	10.5	1.4	52.2	7.1	-14.0	-26.4	
	6	-28.6	-39.0	52.8	13.9	-14.7	-24.8	
	7	-19.9	-25.1	22.4	1.3	4.4	-2.4	
	8	112.3	131.4	34.2	1.2	7.3	5.9	
	9	36.1	31.6	61.5	7.1	-38.2	-45.8	
	10	332.6	392.9	48.5	2.7	-16.0	-28.4	
	11	150.2	168.8	56.4	0.6	-37.4	-48.3	
	12	-13.3	-16.2	49.5	10.6	-37.2	-35.2	
	2008	1	73.4	78.8	62.9	9.9	-16.3	-9.5
		2	-25.4	-51.1	65.6	5.1	-0.9	10.0
		3	-13.6	-35.0	26.3	1.6	14.0	23.3
		4	78.2	72.5	86.8	-1.4	34.3	39.1
5		-16.7	-35.4	40.6	-1.3	14.8	21.8	
6		-31.7	-60.2	57.9	-	31.9	38.5	

주: 1) 미분양주택수는 전기대비 증가율임.
자료: 통계청, 국토해양부.

Note: 1) Percentage change from the previous period for the number of unsold houses.
Source: National Statistical Office, Ministry of Land, Transport and Maritime Affairs.

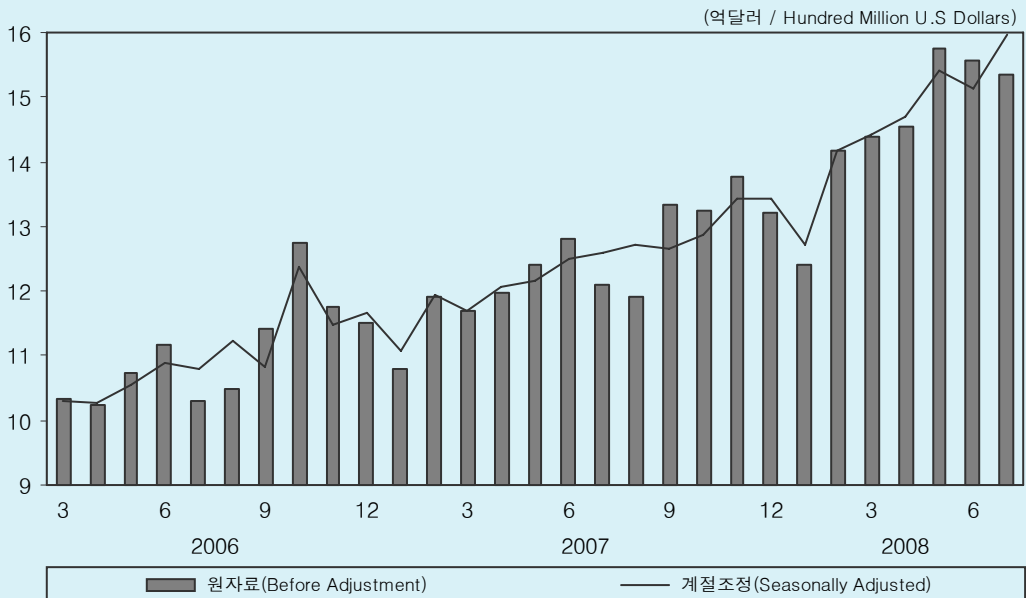
상품수출 및 OECD 경기선행지수

Commodity Exports and OECD Composite Leading Indicator



일평균 수출액 추이

Exports per Workday



6-1. 商品別 輸出

Exports by Commodity

(십억달러, Billion US Dollars)

	Exports	중화학공업								OECD 선행지수 OECD Leading Indicator
		반도체 Semi- Conductor	무선 통신기기 Wireless Comm. Apparatus	컴퓨터 Computer	자동차 Auto- mobile	석유화학 Petro- Chemicals	철강제품 Articles of Iron or Steel	석유제품 Articles of Petroleum	선박 Vessel	
비중 Weight	83.3	10.5	8.1	3.7	10.0	7.8	6.2	6.4	7.4	6.4
2005	284.4	30.0	27.5	14.1	29.5	20.8	16.7	15.4	17.7	105.5
2006	325.5	37.4	27.0	12.6	32.9	24.1	19.4	20.4	22.1	108.5
2007	371.5	39.0	30.5	13.8	37.3	28.8	23.0	24.0	27.8	109.7
2007 II	93.0	9.0	7.0	3.3	10.1	7.2	5.9	5.4	9.2	110.4
III	90.5	10.2	7.6	3.6	8.2	7.6	5.7	6.3	4.5	109.8
IV	103.3	9.9	9.2	3.8	10.6	7.5	6.0	7.7	7.8	109.2
2008 I	99.4	8.3	8.7	3.3	9.1	8.1	6.2	7.4	7.6	108.4
II	114.5	9.2	9.1	2.9	10.0	8.9	7.9	10.8	11.2	0.0
2007 7	30.2	3.4	2.6	1.2	2.8	2.6	1.9	2.0	1.3	108.2
8	31.0	3.6	2.5	1.2	2.7	2.6	2.1	2.2	1.6	108.3
9	29.3	3.3	2.5	1.2	2.8	2.3	1.7	2.1	1.6	108.4
10	34.4	3.4	3.5	1.3	3.7	2.5	1.9	2.3	1.9	108.8
11	35.8	3.5	3.4	1.3	3.7	2.5	2.1	2.8	2.8	109.0
12	33.0	3.0	2.2	1.2	3.3	2.5	2.0	2.7	3.0	109.1
2008 1	32.3	2.8	3.0	1.2	3.1	2.5	2.0	2.2	2.2	108.6
2	31.1	2.6	2.5	1.0	2.6	2.6	2.0	2.3	2.9	108.6
3	36.0	2.9	3.3	1.1	3.4	3.0	2.2	2.9	2.5	108.1
4	37.8	2.9	3.2	1.0	3.4	2.9	2.6	3.0	3.4	107.9
5	39.4	3.1	3.0	1.0	3.3	3.0	2.7	3.8	4.8	107.5
6	37.3	3.3	2.9	0.9	3.3	3.0	2.6	4.0	3.0	-
7 ^p	41.4	3.2	3.1	1.0	2.6	3.4	3.3	5.1	3.5	-

전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

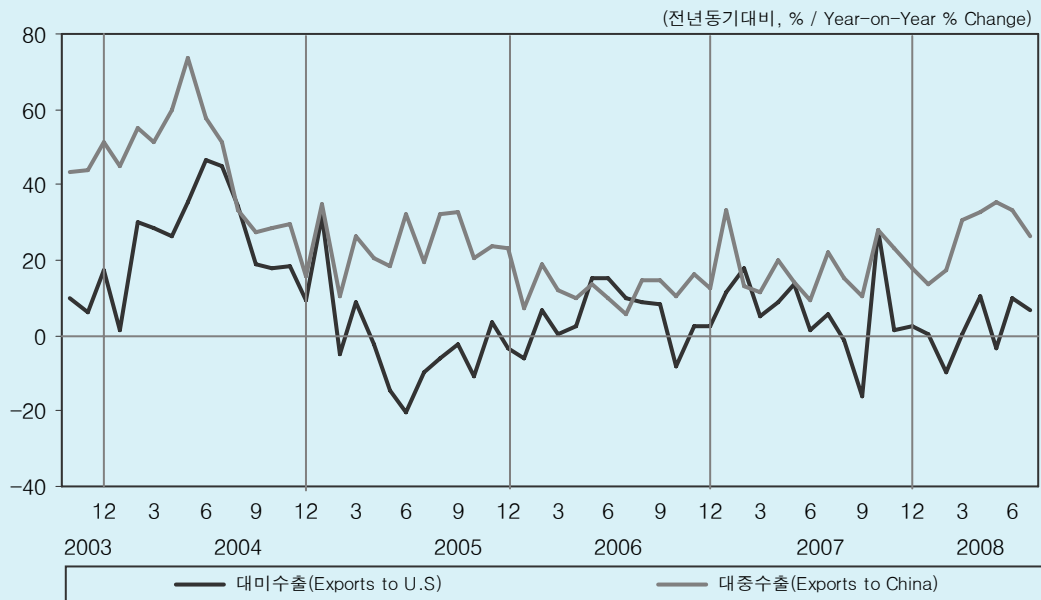
2005	12.0	13.1	4.9	-17.6	11.0	22.3	24.9	50.6	13.2	1.2
2006	14.4	24.6	-1.7	-10.9	11.6	15.8	16.2	32.8	24.8	2.8
2007	14.1	4.5	12.7	9.8	13.2	19.6	18.5	17.5	25.6	1.2
2007 II	14.1	4.1	9.2	12.4	20.2	21.5	22.7	9.6	40.7	1.8
III	9.4	9.4	10.1	18.3	18.8	14.8	13.0	-8.1	5.3	1.3
IV	18.2	-11.2	31.0	13.9	11.4	20.0	7.0	59.1	19.9	0.2
2008 I	17.3	-15.6	28.9	5.4	8.7	22.4	13.7	64.0	20.3	-1.0
II	23.2	2.6	30.6	-12.4	-0.2	23.2	34.0	100.7	22.5	0.0
2007 7	17.2	16.7	27.9	22.0	65.5	22.8	22.0	-10.3	-23.9	1.8
8	13.6	14.4	7.0	23.1	45.8	12.4	22.4	-12.5	7.2	1.2
9	-1.1	-1.6	-1.3	10.8	-18.8	9.6	-3.9	-0.6	45.6	0.8
10	22.9	-3.1	40.5	15.7	31.9	24.7	6.6	40.5	-12.7	0.4
11	17.0	-11.9	30.5	11.2	3.9	19.3	10.2	66.8	26.2	-0.1
12	14.8	-18.2	19.1	15.0	2.0	16.4	4.3	70.4	47.8	-0.3
2008 1	14.8	-21.6	27.2	6.6	18.2	17.2	8.1	84.3	-4.7	-0.7
2	18.8	-16.4	17.4	4.6	3.5	22.5	15.1	47.1	58.8	-0.9
3	18.4	-8.2	41.3	4.9	4.7	27.1	17.8	65.4	15.1	-1.5
4	26.4	-0.1	38.8	0.4	1.1	20.3	30.9	60.7	48.2	-2.0
5	26.9	5.6	34.7	-10.7	-1.6	19.3	34.5	124.4	52.7	-2.7
6	16.6	2.3	19.2	-25.2	0.0	30.4	36.7	119.8	-19.2	-
7 ^p	37.1	-5.9	21.5	-20.1	-6.4	31.6	74.1	154.4	179.0	-

주: p) 잠정치.
자료: 관세청, 지식경제부.

Note: p) Preliminary.
Source: Korea Customs Service, Ministry of Knowledge Economy.

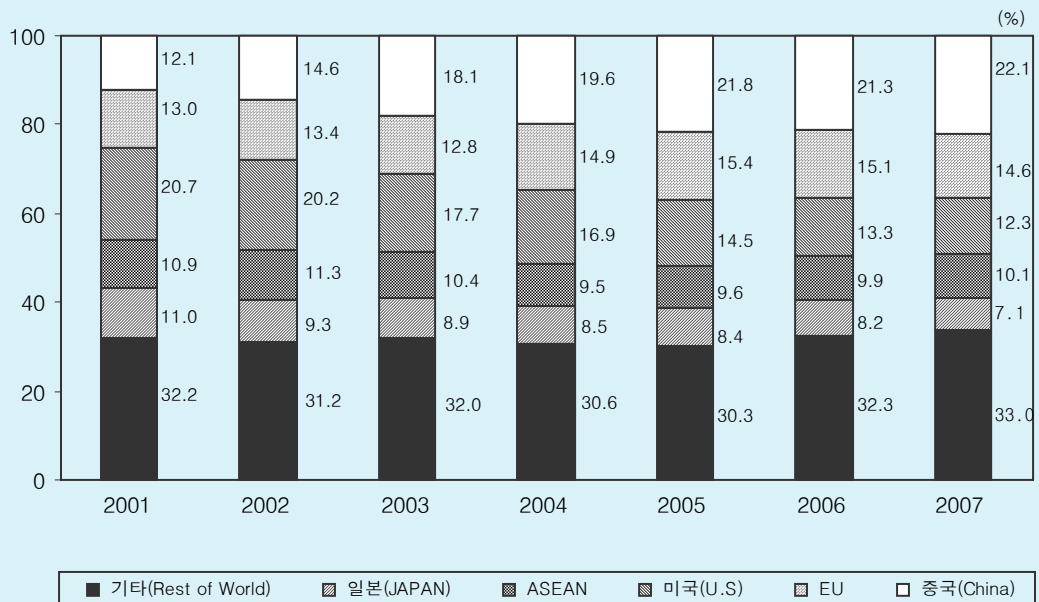
주요국별 수출

Exports to US and China



주요국별 수출 비중

Shares of Exports by Region



6-2. 主要 地域別 輸出

Exports by Region

(십억달러, Billion US Dollars)

	중국 China	미국 U.S	일본 Japan	유럽연합 EU	동남아 국가연합 ASEAN	중동 Middle East	중남미 Latin America
비중 Weight(%)	22.1	12.3	7.1	15.1	10.4	5.3	7.0
2005	61.9	41.3	24.0	43.7	27.4	12.2	15.0
2006	69.5	41.7	25.8	46.9	31.1	13.7	19.3
2007	82.0	41.7	25.8	46.9	31.1	13.7	19.3
2007 II	19.7	11.7	6.5	14.3	9.8	4.9	5.9
III	21.1	10.5	6.2	13.3	9.3	4.8	6.4
IV	23.0	12.2	7.4	15.4	10.9	5.6	7.4
2008 I	22.0	11.1	7.0	15.1	11.8	5.9	7.0
II	26.3	12.3	7.7	15.2	13.5	6.8	8.5
2007 7	6.9	3.8	2.1	4.6	3.0	1.6	2.0
8	7.2	3.5	2.1	4.6	3.1	1.6	2.3
9	7.0	3.2	2.0	4.1	3.3	1.6	2.1
10	7.7	4.2	2.4	5.1	3.6	1.8	2.6
11	7.9	4.1	2.5	5.3	3.8	1.9	2.4
12	7.3	3.9	2.5	5.0	3.4	1.9	2.4
2008 1	7.3	3.7	2.3	5.3	3.6	1.8	2.2
2	6.4	3.4	2.2	4.3	4.1	2.0	2.1
3	8.3	4.1	2.4	5.5	4.1	2.1	2.7
4	8.6	4.2	2.5	5.3	4.5	2.3	2.7
5	8.9	3.9	2.5	5.4	4.4	2.2	2.9
6	8.7	4.2	2.6	4.4	4.6	2.2	2.9
7 ^p	5.4	2.5	1.6	3.1	3.3	1.3	1.7

전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

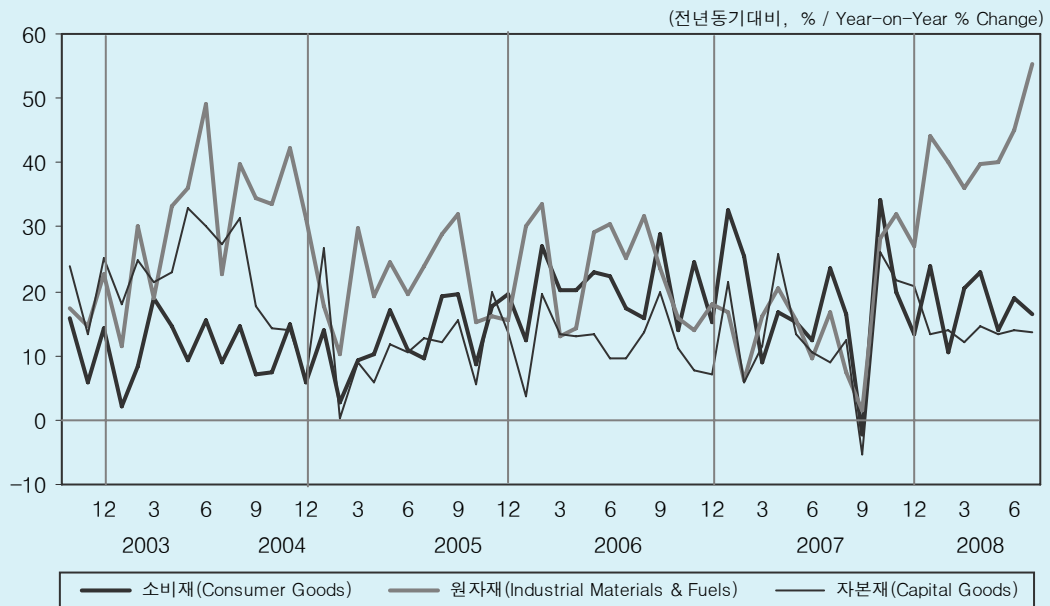
2005	24.4	-3.5	10.7	15.4	14.2	11.2	29.6
2006	12.2	4.5	10.4	12.8	16.9	18.2	37.4
2007	18.0	6.0	-0.6	13.7	20.8	36.4	25.2
2007 II	14.4	7.8	-1.5	15.8	25.3	40.7	12.4
III	15.6	-4.1	-6.9	11.0	7.4	35.4	20.0
IV	23.0	9.6	7.2	14.5	25.1	37.2	33.0
2008 I	20.7	-2.9	12.4	15.9	34.6	35.3	16.4
II	51.3	21.4	36.4	26.7	58.7	70.3	60.0
2007 7	22.1	5.6	3.0	39.0	6.5	49.0	14.6
8	15.0	-1.0	-5.5	15.7	6.2	44.4	27.3
9	10.5	-16.1	-16.8	-12.9	9.3	17.1	17.9
10	27.8	27.8	10.5	10.4	29.9	63.0	28.1
11	23.3	1.3	8.1	9.6	33.8	28.8	41.7
12	18.0	2.3	3.4	25.2	12.3	26.1	30.3
2008 1	13.5	0.4	16.0	29.1	25.8	24.0	16.1
2	17.4	-9.5	10.9	5.6	48.2	59.6	5.6
3	30.7	0.3	10.5	13.3	30.6	26.4	27.0
4	32.6	10.2	18.1	23.4	32.3	50.9	40.5
5	35.3	-3.4	17.9	14.4	39.5	38.2	36.2
6	33.4	9.9	16.2	-15.8	43.7	25.6	52.6
7 ^p	26.6	6.5	19.7	6.5	68.3	51.9	37.5

주: p) 20일까지 기준
자료: 관세청, 지식경제부.

35.3

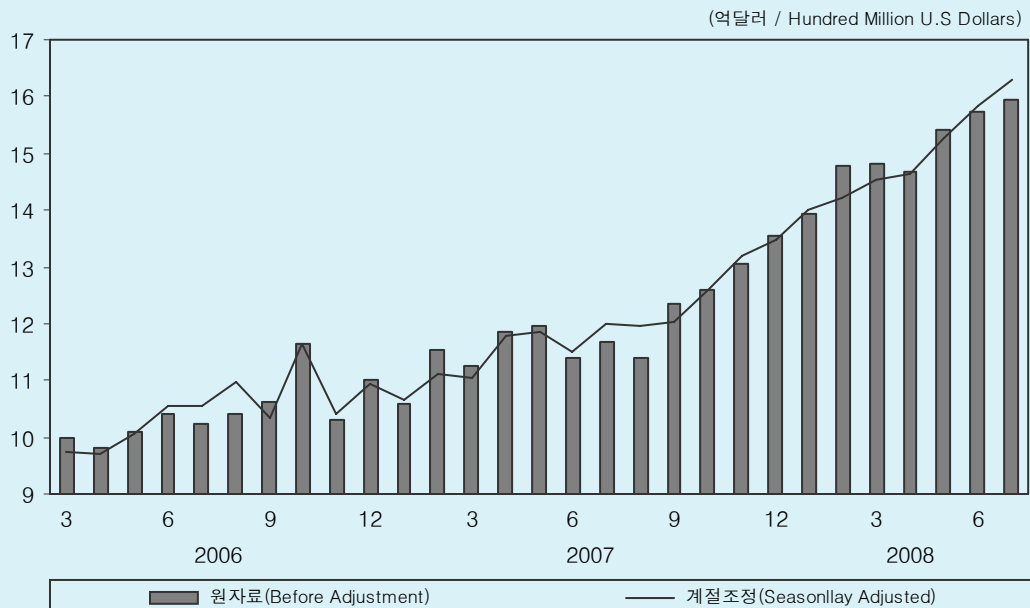
용도별 수입

Imports by Usage



일평균 수입액

Imports per Workday



6-3. 用度別 輸入

Imports by Usage

(십억달러, Billion US Dollars)

	상품수입							자본재 Capital Goods
	Imports	소비재 Consumer Goods	Industrial Materials & Fuels	원자재				
				Crude Petroleum	원유			
					도입물량 (백만배럴) Volume (mil. barrel)	도입단가 (달러/배럴) Unit Value (US\$/barrel)		
비중 Weight(%)	100.0	10.5	56.9	17.4			32.5	
2005	261.2	26.4	142.3	42.6	843.4	50.5	90.7	
2006	309.4	31.7	174.8	55.9	888.2	62.9	101.2	
2007	356.8	37.2	203.5	60.3	869.4	69.4	115.7	
2007 II	88.0	9.1	50.0	14.3	217.5	65.5	28.8	
III	86.1	9.0	49.4	15.0	207.4	72.1	27.6	
IV	100.6	10.6	57.9	18.4	221.6	83.0	28.6	
2008 I	105.7	10.2	64.7	20.5	223.0	91.9	29.6	
II	114.4	10.8	70.8	23.2	211.0	109.9	30.6	
2007 7	29.2	3.0	16.9	5.1	72.8	70.6	9.3	
8	29.6	3.1	16.8	4.9	68.9	70.7	9.7	
9	27.2	2.9	15.7	4.9	68.2	72.5	8.6	
10	32.7	3.6	18.3	5.5	71.4	76.6	10.9	
11	33.9	3.6	19.6	6.5	78.1	82.9	10.7	
12	33.9	3.3	20.1	6.4	73.9	87.3	10.5	
2008 1	36.2	3.6	22.1	7.3	82.3	89.1	10.4	
2	32.5	3.0	20.2	6.3	67.9	92.4	9.3	
3	37.0	3.6	22.3	6.9	72.8	94.5	11.1	
4	38.2	3.9	22.6	6.8	67.5	100.5	11.7	
5	38.5	3.5	24.4	8.2	76.0	107.3	10.6	
6	37.8	3.4	23.7	8.2	67.5	122.1	10.6	
7	43.0 ¹⁾	2.3 ²⁾	17.9 ²⁾	9.3 ¹⁾	69.6 ¹⁾	133.9 ¹⁾	7.2 ²⁾	

전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

2005	16.4	13.3	20.9	42.4	2.5	38.9	11.7
2006	18.4	19.9	22.8	31.1	5.3	24.5	11.7
2007	15.3	17.5	16.4	8.0	-2.1	10.3	14.3
2007 II	14.7	14.7	15.1	1.4	1.2	0.1	16.5
III	7.3	11.8	8.3	-2.2	-7.7	6.0	5.1
IV	25.9	22.1	29.0	35.7	-3.7	40.9	22.8
2008 I	28.5	18.5	40.0	61.0	0.1	60.9	13.1
II	30.1	18.6	41.6	62.6	-2.4	66.7	14.0
2007 7	14.4	23.7	16.7	3.4	0.6	2.7	9.0
8	9.7	16.6	7.3	-11.4	-12.4	1.2	12.5
9	-1.6	-2.4	1.6	2.7	-7.3	10.7	-5.5
10	27.8	34.3	28.3	21.9	-3.8	26.8	26.0
11	26.8	19.8	31.9	47.7	2.5	44.1	21.6
12	23.2	13.2	27.0	37.7	-7.6	49.0	20.7
2008 1	31.3	23.8	44.0	78.9	13.6	57.4	13.3
2	27.9	10.4	40.2	61.5	-2.6	65.9	14.0
3	26.3	20.6	36.2	45.1	-9.8	61.0	12.0
4	28.9	22.8	39.8	58.8	-0.1	59.1	14.5
5	28.9	13.9	40.0	58.4	-2.6	62.6	13.3
6	32.4	19.0	45.1	70.5	-4.5	78.5	14.0
7	47.3 ¹⁾	16.5 ²⁾	55.3 ²⁾	81.3 ¹⁾	-4.4 ¹⁾	89.7 ¹⁾	13.5 ²⁾

주: 1) 월전체 잠정치.

2) 20일까지 기준.

자료: 관세청, 지식경제부.

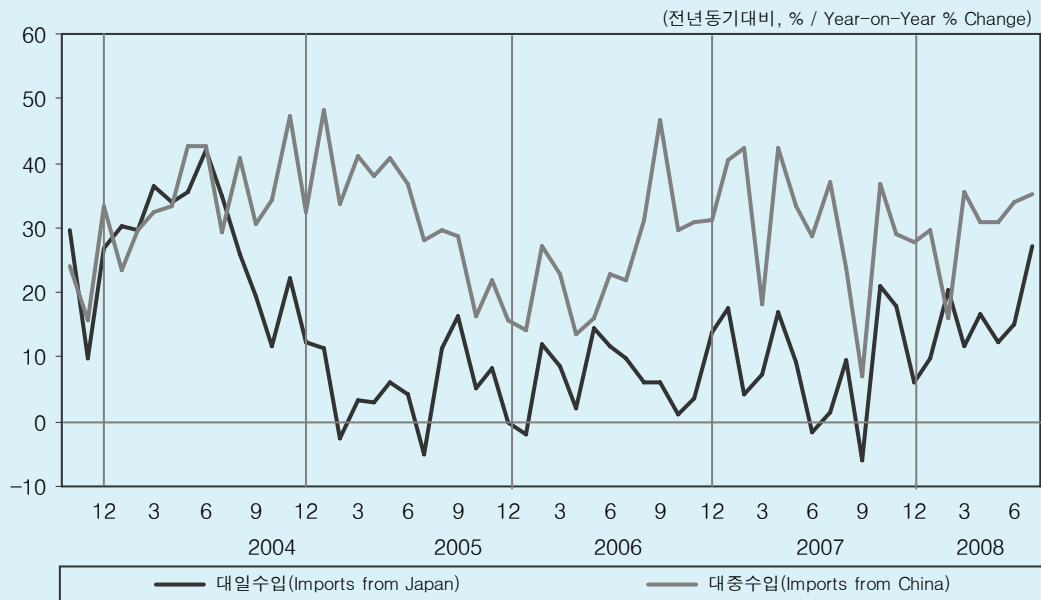
Note: 1) Preliminary.

2) Based on the period until 20th.

Source: Korea Customs Service, Ministry of Knowledge Economy.

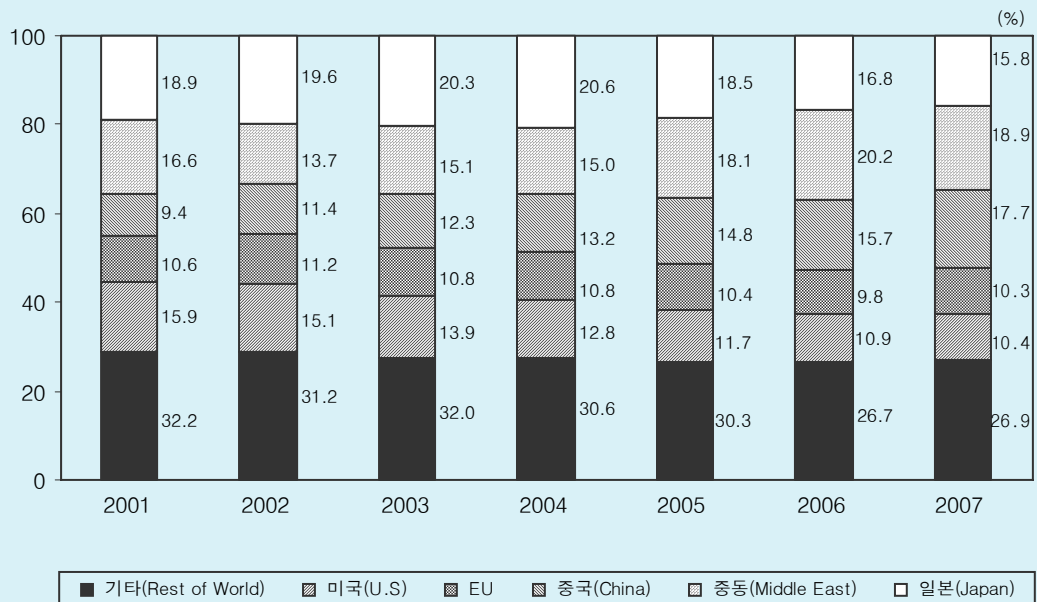
주요국별 수입

Imports from Japan and China



주요국별 수입 비중

Shares of Imports by Region



6-4. 地域別 輸入

Imports by Region

(십억달러, Billion US Dollars)

	중국 China	미국 U.S	일본 Japan	유럽연합 EU	동남아 국가연합 ASEAN	중동 Middle East	중남미 Latin America
비중 Weight(%)	17.7	10.5	15.8	10.3	9.4	18.6	3.2
2005	38.6	30.6	48.4	27.3	26.1	47.4	7.0
2006	48.6	33.7	51.9	30.1	29.7	62.5	9.7
2007	63.0	37.2	56.3	36.8	33.1	67.5	11.3
2007 II	15.8	9.7	14.2	9.0	8.1	15.8	2.8
III	15.4	9.0	13.2	9.1	7.7	16.4	2.7
IV	17.7	9.8	15.3	10.1	9.2	20.9	3.2
2008 I	18.0	9.3	15.4	10.0	10.9	23.9	3.4
II	20.9	10.4	16.3	10.6	10.6	26.3	3.3
2007 7	5.2	3.1	4.4	3.3	2.6	5.4	1.0
8	5.2	3.3	4.6	3.2	2.6	5.4	1.0
9	5.0	2.5	4.3	2.6	2.5	5.6	0.7
10	5.9	3.3	5.2	3.3	3.1	6.4	1.1
11	6.1	3.3	5.1	3.3	3.2	6.9	0.9
12	5.7	3.2	5.0	3.5	2.9	7.6	1.2
2008 1	6.3	3.1	4.6	3.5	3.4	8.3	1.4
2	5.1	2.9	5.2	2.9	3.6	7.4	1.0
3	6.5	3.3	5.6	3.6	3.9	8.2	1.0
4	7.1	3.6	5.8	3.7	3.5	8.2	1.0
5	6.9	3.5	5.3	3.3	3.8	8.9	1.2
6	6.8	3.2	5.2	3.6	3.4	9.3	1.1
7 ^p	4.8	2.4	3.7	2.5	2.4	6.8	0.8

전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

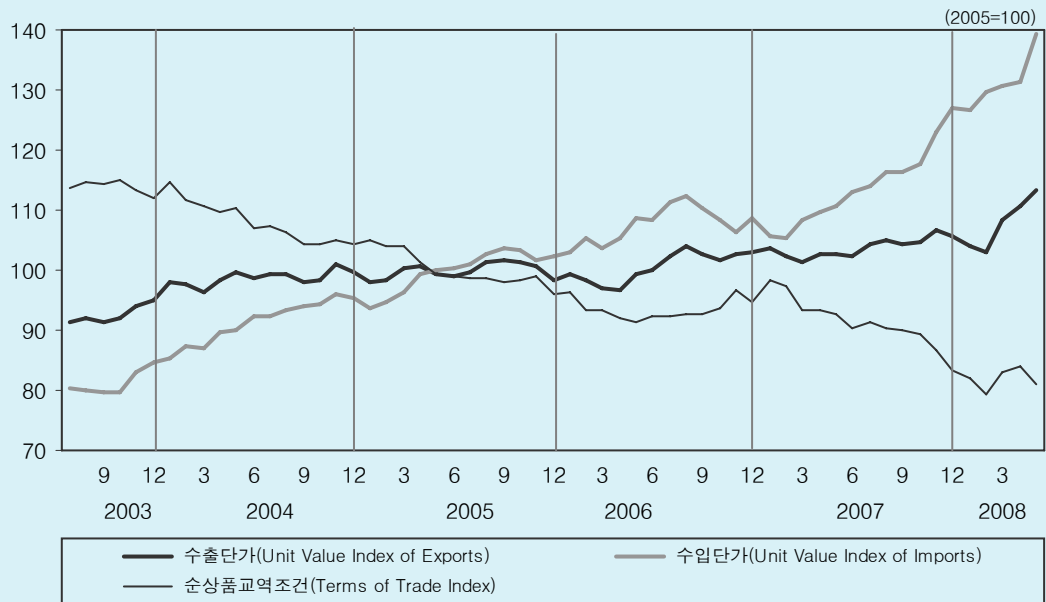
2005	30.6	6.3	4.9	12.9	16.4	40.8	5.5
2006	25.6	10.0	7.3	10.1	14.1	31.9	38.7
2007 ^p	29.8	10.6	8.3	22.5	11.3	8.0	16.4
2007 II	34.7	17.8	7.9	19.1	13.8	-1.1	17.0
III	21.6	0.5	1.5	16.7	4.7	0.2	2.1
IV	31.1	16.9	14.6	28.0	21.1	35.7	37.0
2008 I	27.4	6.6	13.9	16.3	35.1	65.7	33.0
II	46.5	19.5	29.3	26.3	45.2	87.4	32.3
2007 7	37.1	10.7	1.5	24.6	10.1	2.1	22.3
8	23.9	8.1	9.4	24.4	6.0	-8.0	27.2
9	7.0	-16.5	-5.9	1.1	-1.4	7.4	-31.3
10	36.9	14.9	20.9	35.5	34.9	26.5	48.6
11	29.1	16.6	17.8	25.5	16.3	38.3	18.5
12	27.7	19.4	6.0	23.8	13.7	42.0	44.0
2008 1	29.6	4.3	9.8	24.1	21.5	71.1	62.7
2	16.1	7.5	20.5	12.3	44.8	76.7	18.0
3	35.6	8.1	11.7	12.5	40.2	52.2	18.4
4	30.9	5.3	16.8	19.2	21.7	67.6	21.0
5	31.0	11.6	12.3	9.8	38.4	58.8	26.8
6	33.8	2.7	15.2	27.0	32.9	72.3	-0.7
7 ^p	35.2	13.4	27.2	7.4	37.3	89.1	23.6

주: p) 20일까지 기준
자료: 관세청, 지식경제부.

Note: p) Based on the period until 20th.
Source: Korea Customs Service, Ministry of Knowledge Economy.

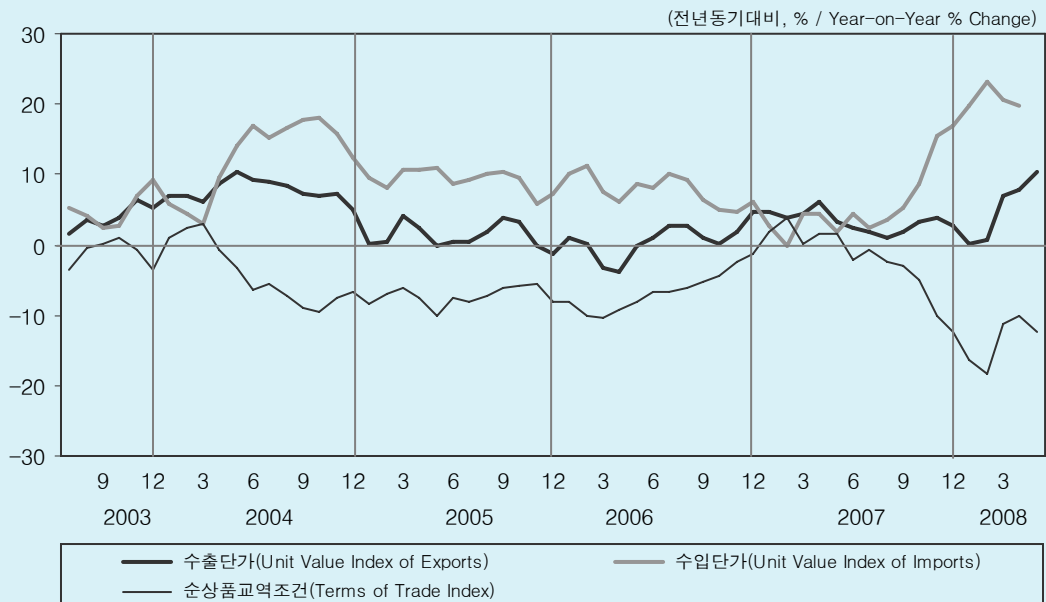
수출입 단가 및 교역조건

Unit Value Indices of Exports and Imports, and Terms of Trade



수출입 단가 및 교역조건 변화율

Unit Value Indices of Exports and Imports, and Terms of Trade (Rate of Change)



6-5. 輸出入 單價

Unit Value Indices of Exports and Imports

(2005=100)

	Unit Value Index of Export	수출단가			Unit Value Index of Import	수입단가				교역조건 Terms of Trade
		경공업 Light Indus. Products	중화학			소비재 Consumer Goods	자본재 Capital Goods	원자재		
			Heavy Indus. Products	반도체 Semi-conductor				Crude Material & Fuel	원유 Crude Oil	
2005	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
2006	100.6	105.3	98.2	79.9	107.7	101.2	95.8	115.0	124.3	93.4
2007	103.8	112.4	100.2	57.2	114.0	107.9	93.5	125.7	135.6	91.1
2007 I	102.3	110.1	100.8	70.0	106.5	108.1	92.2	113.9	112.1	96.1
II	102.6	111.8	99.3	57.4	111.2	105.3	91.4	122.5	128.5	92.2
III	104.5	112.2	100.9	57.5	115.4	109.4	93.8	127.9	139.2	90.5
IV	105.7	115.7	100.0	44.0	122.5	108.8	96.3	138.3	162.6	86.3
2008 I	105.5	118.9	98.5	29.1	128.9	118.3	91.8	150.0	180.1	81.8
2007 5	102.6	111.2	99.2	58.9	110.8	104.1	90.2	122.2	129.5	92.6
6	102.4	112.2	98.9	50.4	113.1	105.1	91.6	125.4	133.0	90.5
7	104.2	112.5	100.6	55.0	113.9	109.9	91.0	126.9	137.6	91.5
8	105.0	111.5	101.7	59.0	116.2	109.6	94.7	128.6	138.3	90.4
9	104.5	112.6	100.6	58.6	116.2	108.6	96.1	127.9	141.5	89.9
10	104.8	114.1	100.2	48.0	117.6	107.3	93.7	132.2	151.3	89.2
11	106.7	117.0	100.6	42.7	122.9	110.1	97.5	137.9	163.1	86.8
12	105.7	116.4	99.2	41.3	127.0	109.2	97.6	144.7	173.1	83.2
2008 1	104.0	116.9	97.8	31.6	126.6	115.7	89.9	147.1	175.6	82.1
2	103.0	118.4	96.1	27.3	129.7	120.9	93.7	149.7	181.3	79.4
3	108.4	121.3	100.5	28.3	130.8	118.8	92.5	153.4	184.2	82.9
4	110.6	121.6	101.8	32.2	131.5	121.7	86.7	161.1	195.1	84.1
5	113.2	122.3	101.9	31.0	139.5	119.5	90.2	170.0	209.7	81.1

전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

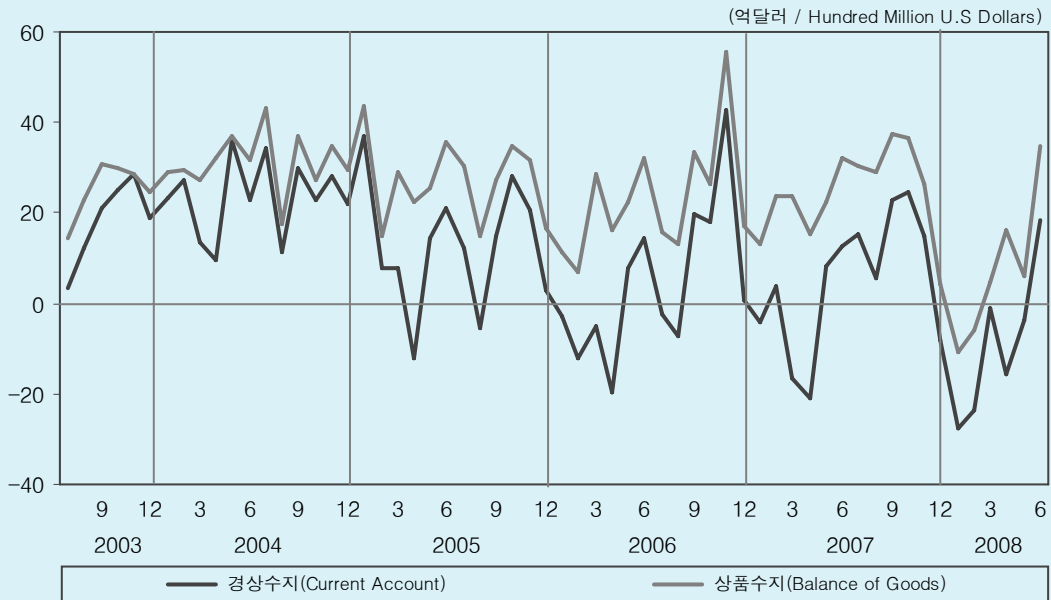
2005	1.3	6.8	-1.5	-23.8	9.4	0.5	-8.4	22.1	39.5	-7.4
2006	0.6	5.3	-1.8	-20.1	7.7	1.2	-4.2	15.0	24.3	-6.6
2007	3.2	6.7	2.0	-28.4	5.8	6.6	-2.4	9.3	9.1	-2.5
2007 I	4.2	7.6	4.2	-11.2	2.3	7.1	-2.9	4.3	-4.5	1.9
II	4.0	5.2	3.9	-25.0	3.4	6.4	-3.4	5.8	-0.6	0.4
III	1.5	4.6	1.1	-28.8	3.5	4.7	-2.3	5.3	3.3	-2.1
IV	3.1	8.6	-0.6	-47.4	13.6	8.0	-1.3	20.9	40.3	-9.2
2008 I	3.1	8.0	-2.3	-58.4	21.0	9.4	-0.4	31.7	60.7	-14.9
2007 5	3.3	2.6	3.3	-22.0	1.8	5.4	-4.8	4.0	-1.7	1.4
6	2.3	6.5	1.7	-32.5	4.5	5.6	-3.6	7.5	0.8	-2.2
7	1.8	5.6	2.1	-30.4	2.4	5.7	-4.9	4.6	1.2	-0.8
8	1.0	4.1	1.5	-26.7	3.6	4.0	0.0	4.6	0.0	-2.5
9	1.9	4.0	0.1	-29.1	5.2	4.6	-1.8	7.5	9.3	-3.1
10	3.1	6.4	0.6	-41.5	8.6	6.2	-4.3	14.7	27.1	-4.9
11	3.8	8.3	-0.2	-49.7	15.5	11.6	0.2	22.4	43.3	-10.1
12	2.7	11.3	-2.2	-50.9	16.9	6.1	0.2	25.7	50.5	-12.2
2008 1	0.2	7.4	-4.8	-60.1	19.8	9.5	-1.0	29.6	57.8	-16.4
2	0.8	7.6	-4.8	-60.7	23.3	10.2	3.3	33.2	67.6	-18.3
3	6.9	9.0	1.3	-54.0	20.6	8.9	-2.6	32.6	58.5	-11.3
4	7.8	8.5	2.2	-48.8	19.8	14.1	-6.0	34.6	58.7	-10.0
5	10.3	10.0	2.7	-47.4	25.9	14.8	0.0	39.1	61.9	-12.4

자료: 한국은행.

Source: Bank of Korea.

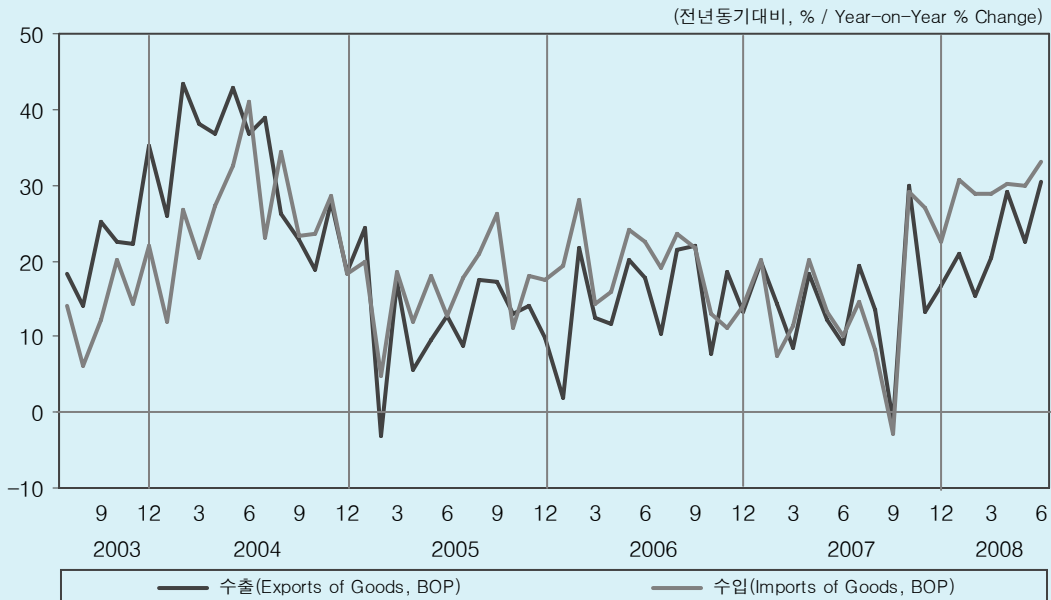
경상수지

Current Account



수출 및 수입 (BOP기준)

Exports and Imports (BOP)



6-6. 經常收支

Current Account

(억달러, Hundred Million US Dollars)

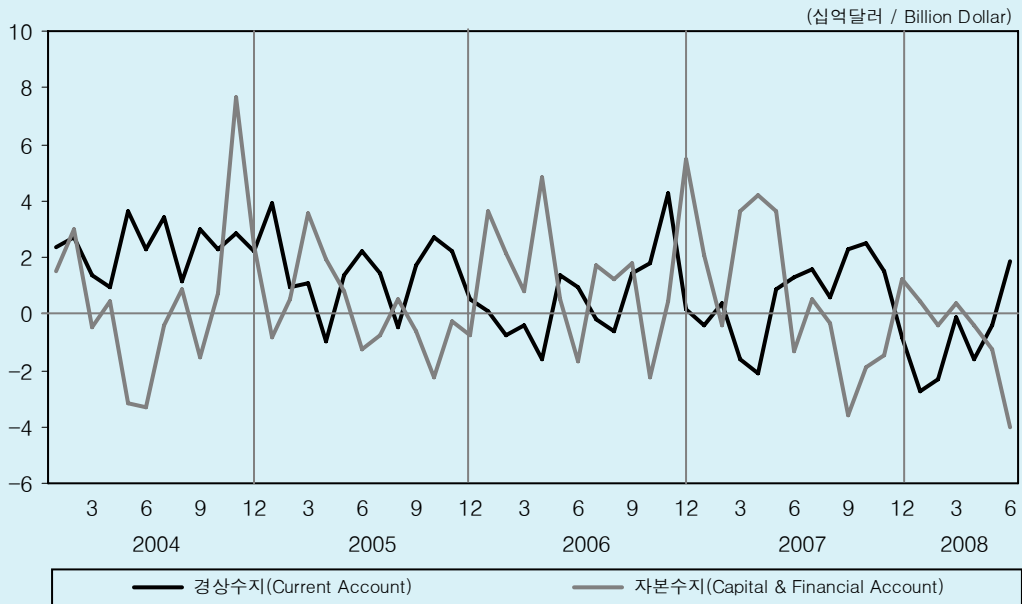
	Current Account	경상수지									무역수지 Balance of Trade	
		Balance of Goods	상품수지				Balance of Services	여행수지 Balance of Travel	소득수지 Balance of Income	경상이전 Balance of Current Transfers		
			수출 Exports of Goods	증가율 Year on Year (%)	수입 Imports of Goods	증가율 Year on Year (%)						
2003	119.5	219.5	1,973	20.7	1,753	18.0	-74.2	-47.4	3.3	-29.0	149.9	
2004	281.7	375.7	2,577	30.6	2,201	25.6	-80.5	-62.8	10.8	-24.3	293.8	
2005	149.8	326.8	2,890	12.1	2,563	16.4	-136.6	-96.0	-15.6	-24.8	231.8	
2006	53.9	279.1	3,318	14.8	3,039	18.6	-189.6	-130.6	5.3	-40.9	160.8	
2007	59.5	294.1	3,790	14.2	3,496	15.0	-205.7	-150.9	7.7	-36.5	146.4	
2006	I	-19.8	46.8	759	11.5	712	20.1	-50.8	-29.9	-5.2	-10.6	13.4
	II	2.4	71.1	822	16.6	751	20.8	-42.0	-28.8	-13.6	-13.2	47.5
	III	10.2	62.3	853	18.0	791	21.5	-53.4	-38.3	11.5	-10.2	25.0
	IV	61.1	98.8	884	13.3	785	12.6	-43.4	-33.5	12.6	-7.0	74.9
2007	I	-16.6	60.4	865	14.0	804	13.0	-61.8	-36.1	-6.9	-8.3	24.4
	II	0.3	69.7	929	13.0	859	14.4	-44.0	-36.6	-15.4	-10.0	50.2
	III	44.3	96.8	939	10.0	842	6.5	-58.8	-43.6	16.6	-10.3	44.7
	IV	31.5	67.3	1,058	19.6	990	26.1	-41.2	-34.7	13.4	-8.0	27.1
2008	I	-52.1	-12.2	1,029	19.0	1,041	29.4	-50.7	-30.2	16.9	-6.1	-63.0
	II	-1.3	57.2	1,183	27.3	1,126	31.0	-42.7	-27.7	-6.5	-9.4	1.3
2006	7	-2.3	15.5	266	10.4	251	19.0	-17.2	-12.5	2.4	-3.0	2.2
	8	-7.3	13.3	280	21.5	267	23.6	-21.4	-14.0	3.0	-2.2	2.6
	9	19.8	33.5	306	22.0	273	21.8	-14.8	-11.8	6.1	-5.0	20.1
	10	17.8	26.3	277	7.8	251	12.9	-11.4	-9.4	5.0	-2.1	23.9
	11	42.7	55.5	318	18.6	262	11.1	-14.6	-11.2	4.5	-2.7	38.4
	12	0.6	17.0	289	13.2	272	13.9	-17.4	-13.0	3.1	-2.1	12.6
2007	1	-4.3	12.9	286	19.9	273	20.2	-19.4	-14.7	5.5	-3.2	5.3
	2	4.0	23.9	272	14.4	248	7.4	-25.5	-10.6	8.5	-2.8	8.2
	3	-16.4	23.6	307	8.6	283	11.5	-16.9	-10.7	-20.9	-2.2	10.9
	4	-20.8	15.2	303	18.4	288	20.1	-14.0	-11.2	-20.0	-2.0	3.5
	5	8.4	22.4	314	12.1	291	13.2	-14.8	-12.0	4.6	-3.8	11.8
	6	12.7	32.1	312	8.9	280	10.1	-15.2	-13.4	0.0	-4.2	34.9
	7	15.5	30.4	318	19.3	288	14.6	-16.9	-15.5	5.3	-3.4	9.8
	8	5.7	29.1	318	13.4	289	8.2	-24.5	-15.9	4.4	-3.3	13.6
	9	23.0	37.3	303	-1.2	265	-2.7	-17.5	-12.1	6.9	-3.6	21.3
	10	24.6	36.4	361	30.0	324	29.1	-14.2	-11.8	5.0	-2.6	16.9
	11	15.0	26.4	359	13.2	333	27.1	-14.6	-10.4	4.2	-1.0	18.8
	12	-8.1	4.4	338	16.8	333	22.4	-12.4	-12.5	4.1	-4.3	-8.7
2008	1	-27.5	-11.0	345	20.9	356	30.6	-21.4	-14.1	7.7	-2.9	-39.3
	2	-23.5	-6.0	313	15.3	319	28.8	-22.5	-10.4	7.0	-2.0	-13.5
	3	-1.1	4.7	370	20.5	365	28.8	-6.8	-5.7	2.2	-1.3	-10.1
	4	-15.8	16.3	392	29.1	375	30.2	-9.8	-8.6	-19.3	-3.0	-3.2
	5	-3.8	6.1	384	22.5	378	29.8	-11.7	-8.4	4.6	-2.8	8.8
	6 ^p	18.2	34.8	407	30.5	372	33.0	-21.3	-10.7	8.3	-3.5	-4.3
	7 ^p	-	-	-	-	-	-	-	-	-	-	-16.3

주: p) 잠정치.
자료: 한국은행, 지식경제부.

Note: p) Preliminary.
Source: Bank of Korea, Ministry of Knowledge Economy.

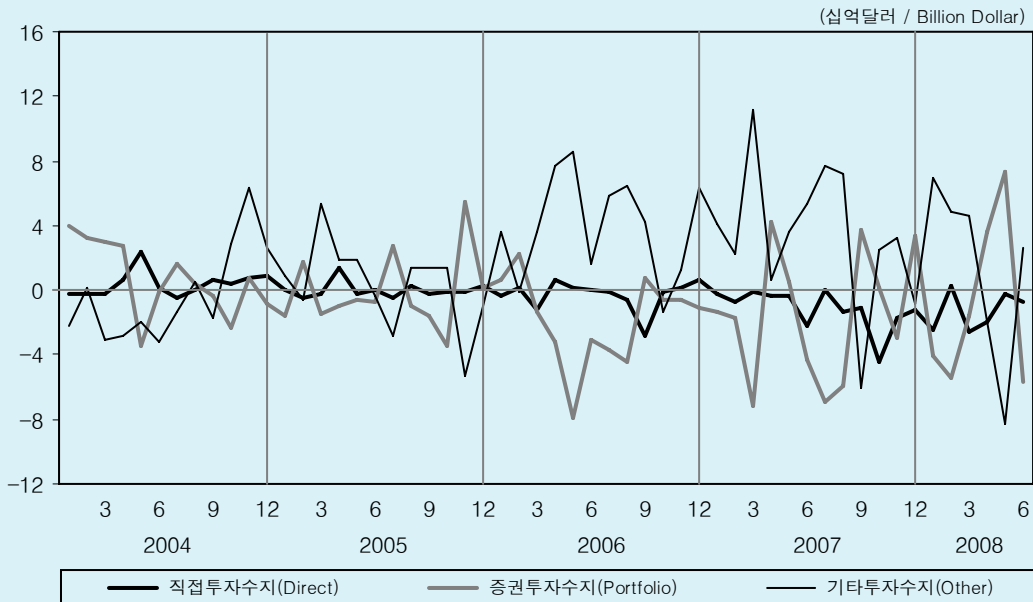
경상수지 및 자본수지

Current Account and Capital & Financial Account



항목별 자본수지

Financial Account by Type



6-7. 資本收支

Capital and Financial Account

(백만달러, Million US Dollars)

	Capital & Financial Account	자본수지					
		Direct Investment	직접투자		Portfolio Investment	증권투자	
			내국인투자 Abroad	외국인투자 In Korea		주식 Equity Securities	채권 Debt Securities
2005	4,757	2,010	-4,298	6,309	-1,728	-404	-1,325
2006	18,619	-3,484	-7,129	3,645	-22,544	-23,617	1,074
2007	6,232	-13,697	-15,276	1,579	-19,093	-81,162	62,069
2007 I	5,314	-960	-2,066	1,107	-10,493	-13,667	3,174
II	6,442	-2,867	-2,942	74	-27	-11,474	11,447
III	-3,327	-2,446	-2,454	9	-9,170	-27,609	18,440
IV	-2,197	-7,424	-7,813	389	596	-28,412	29,008
2008 I	396	-4,790	-4,116	-674	-11,065	-17,610	6,545
II	-5,629	-2,914	-2,702	-212	5,191	-7,817	13,009
2007 10	-1,913	-4,440	-3,076	-1,364	154	-7,609	7,763
11	-1,499	-1,726	-3,254	1,528	-2,902	-16,083	13,181
12	1,215	-1,258	-1,482	225	3,344	-4,720	8,064
2008 1	409	-2,489	-905	-1,584	-4,011	-9,527	5,516
2	-401	304	-886	1,190	-5,426	-6,531	1,105
3	388	-2,605	-2,325	-280	-1,628	-1,552	-76
4	-387	-1,912	-1,007	-905	3,572	-1,193	4,765
5	-1,250	-263	-769	507	7,343	-491	7,834
6 ^p	-3,992	-739	-926	187	-5,724	-6,134	410

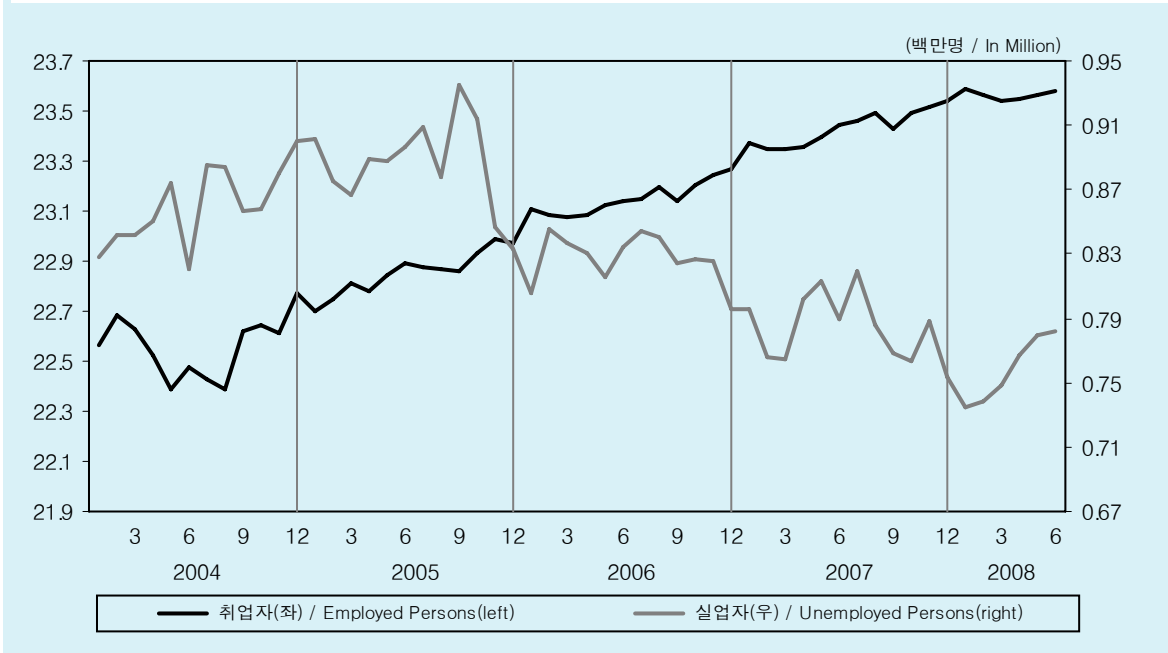
	자본수지(계속)					준비자산증감 Changes in Reserve Assets	오차 및 누락 Errors and Omissions
	Other Investment	기타투자			기타자본수지 Capital Account		
		대출·차입 Loans	무역신용 Trade Credits	예금·기타 Deposits etc.			
2005	6,815	1,268	8,234	-2,687	-2,340	-19,806	68
2006	47,679	42,420	11,507	-6,248	-3,033	-22,112	-2,600
2007	41,412	31,229	11,524	-1,341	-2,390	-15,129	-2,942
2007 I	17,581	14,131	2,094	1,355	-814	-3,999	347
II	10,023	8,170	1,941	-87	-686	-6,250	-226
III	8,859	3,017	6,038	-196	-570	-2,496	1,392
IV	4,950	5,911	1,452	-2,413	-319	-2,384	1,429
2008 I	16,490	14,028	4,343	-1,881	-237	3,850	-90
II	-7,674	-3,417	-540	-3,718	-233	5,718	46
2007 10	2,538	5,164	146	-2,772	-165	-848	299
11	3,203	4,542	667	-2,007	-74	-494	488
12	-791	-3,796	639	2,366	-80	-1,043	642
2008 1	7,013	2,482	2,901	1,630	-104	1,436	906
2	4,820	5,825	44	-1,049	-98	1,703	1,049
3	4,657	5,721	1,398	-2,462	-35	711	-988
4	-1,959	-1,477	-17	-465	-88	2,411	-443
5	-8,277	-6,409	977	-2,845	-55	2,265	-637
6 ^p	2,561	4,469	-1,500	-408	-91	1,042	1,126

주: p) 잠정치.
자료: 한국은행.

Note: p) Preliminary.
Source: Bank of Korea.

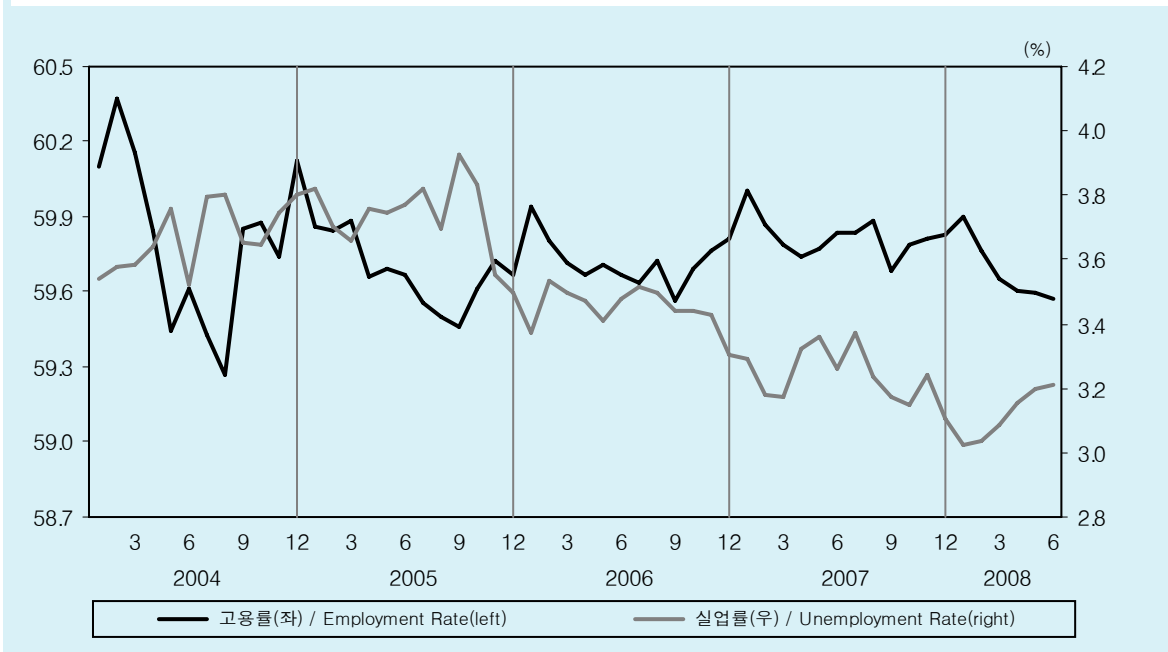
취업자 및 실업자(계절조정)

Employed persons and Unemployed persons(Seasonally adjusted)



고용률 및 실업률(계절조정)

Employment Rate and Unemployment Rate(Seasonally Adjusted)



7-1. 雇傭

Employment

	15세 이상 인구(천명)					실업률(%) Unemployment Rate	고용률(%) ¹⁾ Employment Rate	주당평균 취업시간 Weekly Working Hours (Average)	
	Population 15-year Old and Over (1000 Persons)	경제활동인구			비 경제 활동인구 Not Econ. Active Pop.				
		Economically Active Population	취업자 Employed Persons	실업자 Unemployed Persons					
2005	38,300	23,743	22,856	887	14,557	3.7	59.7	48.1	
2006	38,762	23,978	23,151	827	14,784	3.5	59.7	47.9	
2007	39,170	24,216	23,433	783	14,954	3.2	59.8	47.1	
2007	I	38,997	23,692	22,841	851	15,305	3.6	58.6	46.3
	II	39,135	24,489	23,698	791	14,647	3.2	60.6	48.2
	III	39,232	24,367	23,610	756	14,865	3.1	60.2	45.8
	IV	39,316	24,316	23,582	734	15,000	3.0	60.0	47.9
2008	I	39,426	23,852	23,051	801	15,575	3.4	58.5	46.9
	II	39,541	24,638	23,871	767	14,903	3.1	60.4	47.1
2007	6	39,178	24,593	23,816	777	14,585	3.2	60.8	48.5
	7	39,205	24,545	23,750	795	14,660	3.2	60.6	45.7
	8	39,232	24,214	23,458	756	15,018	3.1	59.8	44.1
	9	39,259	24,341	23,622	719	14,918	3.0	60.2	47.6
	10	39,290	24,482	23,750	733	14,808	3.0	60.4	48.1
	11	39,316	24,471	23,739	733	14,845	3.0	60.4	48.0
	12	39,342	23,993	23,257	736	15,349	3.1	59.1	47.7
2008	1	39,388	23,738	22,964	775	15,650	3.3	58.3	46.4
	2	39,427	23,703	22,884	819	15,724	3.5	58.0	46.8
	3	39,464	24,114	23,305	810	15,350	3.4	59.1	47.6
	4	39,501	24,495	23,711	784	15,006	3.2	60.0	47.8
	5	39,540	24,692	23,939	753	14,848	3.0	60.5	46.3
	6	39,581	24,727	23,963	764	14,854	3.1	60.5	47.4

전년동기대비 증가율(%)²⁾

Percentage Change from the Same Period of the Previous Year

2005	1.5	1.4	1.3	3.1	1.8	-	-	-1.2	
2006	1.2	1.0	1.3	-6.7	1.6	-	-	-0.4	
2007	1.1	1.0	1.2	-5.4	1.2	-	-	-1.7	
2007	I	1.0	1.2	-7.0	1.4	3.3	59.9	-2.5	
	II	1.0	1.1	-3.1	1.0	3.3	59.8	-0.8	
	III	1.0	1.1	-5.3	1.0	3.2	59.8	-2.6	
	IV	1.1	1.0	-6.0	1.3	3.2	59.8	-0.8	
2008	I	1.1	0.7	0.9	-5.9	1.8	3.0	1.3	
	II	1.0	0.6	0.7	-3.0	1.7	3.2	-2.3	
2007	6	1.0	1.1	1.3	-5.1	0.9	3.3	59.8	-0.6
	7	1.0	1.1	1.3	-3.4	0.8	3.3	59.8	-3.6
	8	1.0	1.0	1.3	-6.3	1.0	3.2	59.8	-2.9
	9	1.0	1.0	1.3	-6.2	1.1	3.2	59.7	-1.2
	10	1.1	0.9	1.2	-7.2	1.3	3.1	59.8	-1.4
	11	1.1	1.0	1.2	-4.6	1.2	3.2	59.8	-0.6
	12	1.1	0.9	1.2	-6.1	1.4	3.1	59.9	-0.2
2008	1	1.1	0.7	1.0	-9.0	1.8	3.0	59.9	-0.4
	2	1.1	0.7	0.9	-4.9	1.7	3.0	59.8	3.8
	3	1.1	0.6	0.8	-3.6	1.8	3.1	59.6	0.8
	4	1.0	0.7	0.8	-4.0	1.7	3.2	59.6	-0.2
	5	1.0	0.6	0.8	-3.3	1.7	3.2	59.6	-4.1
	6	1.0	0.5	0.6	-1.7	1.8	3.2	59.6	-2.3

주: 1) (취업자/15세이상인구)×100.

2) 계절조정 실업률과 고용률.

자료: 통계청.

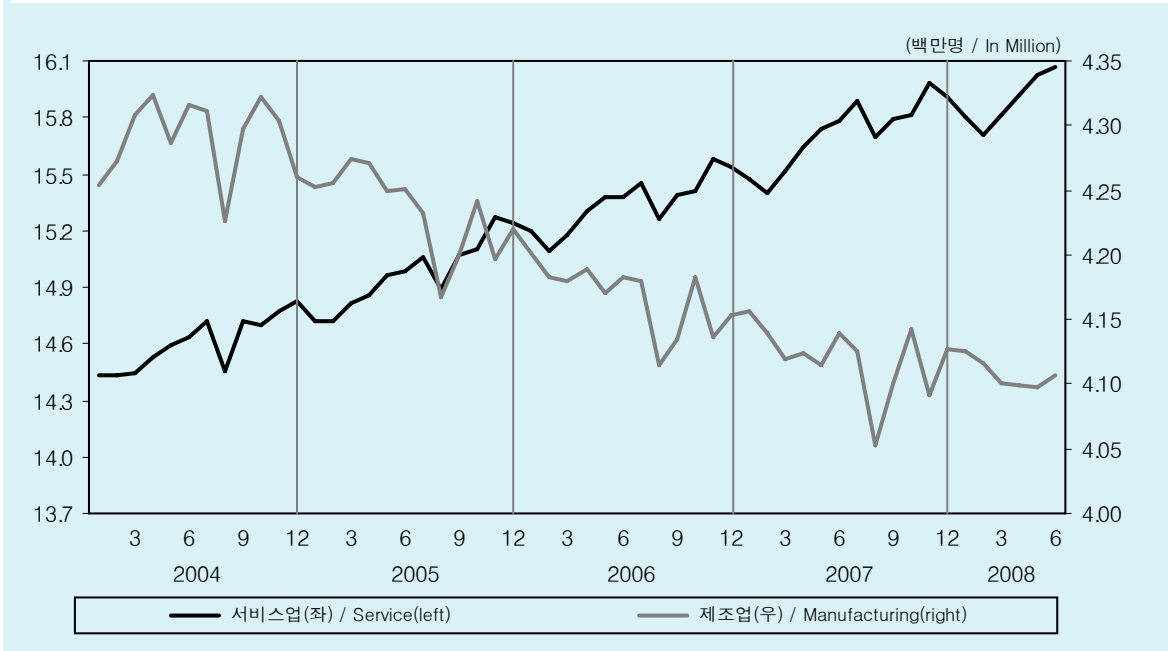
Note: 1) (Employed persons/Population 15 years old and over)×100.

2) Unemployment rate and Employment rate(Seasonally adjusted).

Source: National Statistical Office.

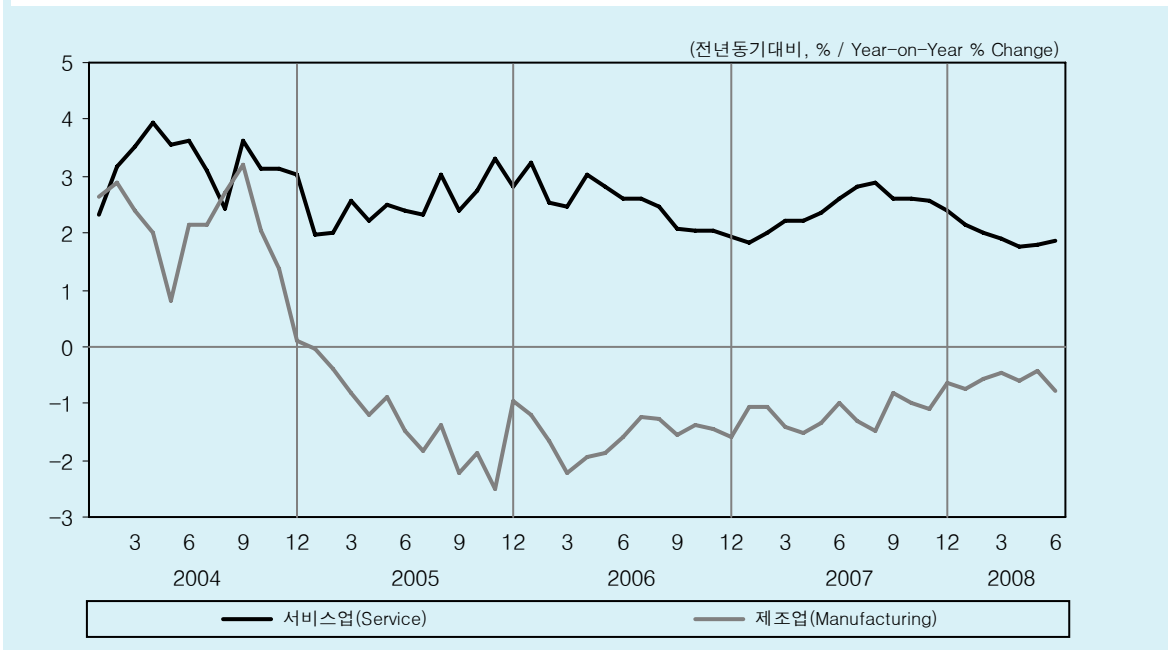
산업별 취업자

Employment by Industry



산업별 취업자 증가율

Rate of Growth in Employment by Industry



7-2. 産業別 就業者

Employment by Industry

(천명, Thousand Persons)

	농림어업 Agriculture, Forestry & Fishing	광업 Mining & Quarrying	건설업 Construction	제조업 Manufacturing	서비스업 Service	서비스업		
						도소매· 음식숙박 Retail, Hotels & Restaurants	전기·운수· 통신·금융 Elec., Trans., Telecom. & Finance	사업·개인· 공공서비스 Business, Personal & Public Service
2005	1,815	17	1,814	4,234	14,975	5,806	2,246	6,923
2006	1,785	18	1,835	4,167	15,346	5,762	2,333	7,251
2007	1,726	18	1,850	4,119	15,719	5,726	2,393	7,600
2007 I	1,450	19	1,772	4,138	15,463	5,743	2,363	7,357
II	1,900	17	1,934	4,126	15,721	5,715	2,400	7,606
III	1,866	17	1,843	4,093	15,791	5,722	2,396	7,674
IV	1,690	19	1,853	4,120	15,900	5,723	2,415	7,762
2008 I	1,388	19	1,754	4,114	15,776	5,707	2,385	7,684
II	1,848	19	1,896	4,101	16,007	5,673	2,410	7,924
2007 6	1,944	17	1,934	4,140	15,781	5,714	2,395	7,672
7	1,867	17	1,855	4,126	15,885	5,781	2,400	7,704
8	1,864	17	1,822	4,052	15,701	5,699	2,389	7,613
9	1,865	18	1,851	4,101	15,787	5,685	2,398	7,704
10	1,900	18	1,876	4,142	15,813	5,682	2,405	7,726
11	1,772	19	1,875	4,092	15,982	5,722	2,436	7,824
12	1,399	20	1,808	4,127	15,904	5,764	2,405	7,735
2008 1	1,270	20	1,743	4,125	15,806	5,750	2,392	7,664
2	1,338	20	1,706	4,116	15,705	5,688	2,376	7,641
3	1,555	18	1,815	4,100	15,817	5,682	2,387	7,748
4	1,763	20	1,910	4,099	15,919	5,660	2,414	7,845
5	1,893	19	1,903	4,097	16,028	5,683	2,421	7,924
6	1,890	19	1,874	4,107	16,073	5,677	2,394	8,002

전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

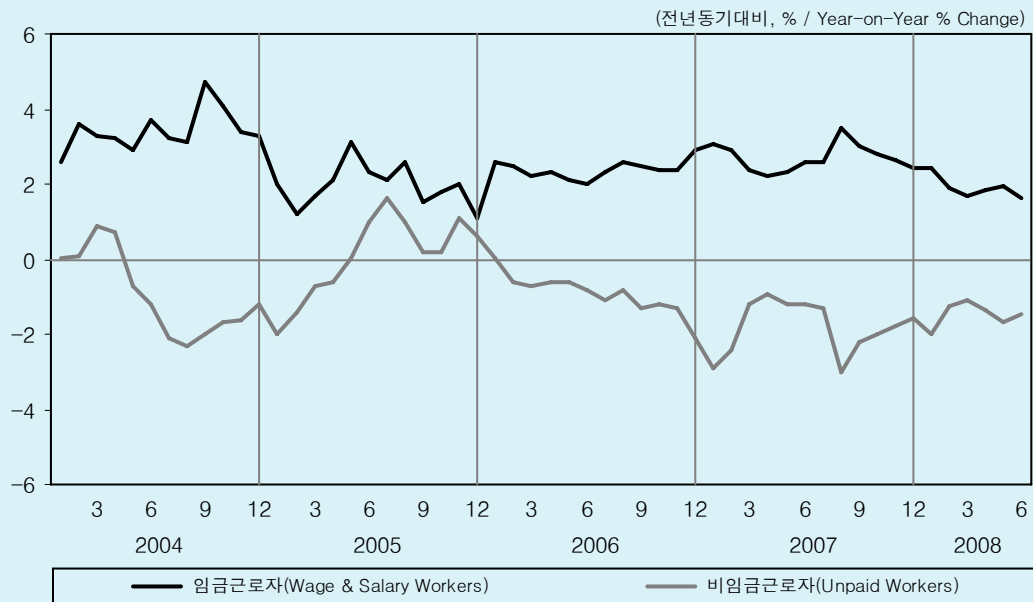
2005	-0.5	8.2	-0.3	-1.3	2.5	-1.0	2.7	5.6
2006	-1.7	4.7	1.1	-1.6	2.5	-0.8	3.9	4.7
2007	-3.3	-1.1	0.8	-1.1	2.4	-0.6	2.6	4.8
2007 I	-2.8	9.5	2.7	-1.2	2.0	-1.0	2.8	4.3
II	-2.7	-9.7	1.6	-1.3	2.4	-1.0	3.3	4.8
III	-3.7	-2.3	-0.3	-1.2	2.8	-0.2	2.5	5.2
IV	-3.8	-1.6	-0.5	-0.9	2.5	-0.3	1.8	5.0
2008 I	-4.3	4.3	-1.0	-0.6	2.0	-0.6	0.9	4.4
II	-2.7	15.5	-2.0	-0.6	1.8	-0.7	0.4	4.2
2007 6	-3.1	0.6	1.0	-1.0	2.6	-1.0	3.0	5.4
7	-4.1	-4.5	0.2	-1.3	2.8	-0.4	2.6	5.4
8	-3.7	4.9	-0.8	-1.5	2.9	0.3	2.5	5.0
9	-3.3	-6.4	-0.4	-0.8	2.6	-0.5	2.5	5.0
10	-3.4	-5.7	-0.5	-1.0	2.6	-0.4	2.5	5.0
11	-3.5	-1.6	-0.7	-1.1	2.6	-0.4	2.2	5.0
12	-4.8	1.5	-0.3	-0.6	2.4	-0.2	0.6	4.9
2008 1	-4.8	1.6	-0.3	-0.7	2.2	-0.6	0.9	4.8
2	-4.6	5.8	-0.7	-0.5	2.0	-0.5	1.0	4.3
3	-3.6	5.2	-1.9	-0.5	1.9	-0.8	0.8	4.3
4	-2.4	19.5	-1.1	-0.6	1.8	-0.8	0.5	4.2
5	-3.0	12.4	-1.7	-0.4	1.8	-0.7	0.8	4.1
6	-2.8	13.5	-3.1	-0.8	1.9	-0.6	-0.1	4.3

자료: 통계청.

Source: National Statistical Office.

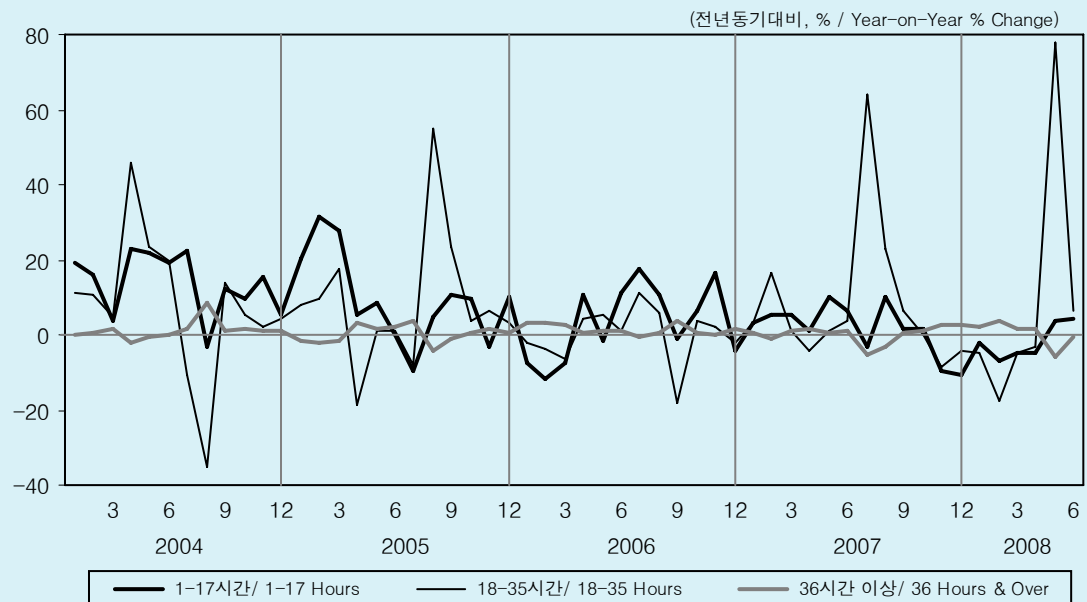
종사상지위별 취업자 증가율

Rate of Growth in Employment by Status of Worker



취업시간별 취업자 증가율

Rate of Growth in Employment by Hours Worked



7-3. 從事上地位別 및 就業時間別 就業者

Employment by Status of Worker/by Hours Worked

(천명, Thousand Persons)

	종사상지위별 By Status of Worker					취업시간별 By Hours Worked			
	비임금 근로자 Unpaid Workers	Wage & Salary Workers	임금근로자			36시간 이상 36 Hours & Over	36시간 미만		
			상용근로자 Regular Employees	임시근로자 Temporary Employees	일용근로자 Daily Workers		Less Than 36 Hours	18~35 시간 18-35 Hours	
2005	7,671	15,185	7,917	5,056	2,212	19,730	2,794	1,990	
2006	7,600	15,551	8,204	5,143	2,204	20,020	2,810	1,989	
2007	7,463	15,970	8,620	5,172	2,178	20,081	3,022	2,187	
2007	I	7,199	15,642	8,404	5,163	2,075	19,384	3,013	2,080
	II	7,637	16,061	8,533	5,237	2,291	20,906	2,564	1,789
	III	7,589	16,022	8,753	5,133	2,135	19,227	3,962	3,098
	IV	7,426	16,156	8,790	5,156	2,211	20,806	2,549	1,783
2008	I	7,097	15,954	8,839	5,064	2,051	19,888	2,770	1,880
	II	7,521	16,350	8,981	5,141	2,227	20,546	3,055	2,271
2007	6	7,692	16,124	8,617	5,217	2,290	21,077	2,528	1,758
	7	7,624	16,127	8,674	5,254	2,199	19,098	4,312	3,462
	8	7,575	15,882	8,763	5,044	2,075	17,841	4,932	3,928
	9	7,567	16,056	8,823	5,100	2,132	20,743	2,643	1,904
	10	7,603	16,147	8,825	5,119	2,203	21,014	2,493	1,737
	11	7,521	16,218	8,793	5,174	2,251	21,007	2,511	1,761
	12	7,154	16,104	8,750	5,176	2,178	20,398	2,643	1,850
2008	1	6,932	16,032	8,815	5,115	2,102	19,525	2,862	1,904
	2	7,048	15,836	8,804	5,055	1,977	19,697	2,808	1,898
	3	7,311	15,993	8,898	5,023	2,073	20,443	2,641	1,840
	4	7,453	16,258	8,894	5,127	2,238	20,964	2,504	1,767
	5	7,534	16,405	9,010	5,165	2,231	19,711	3,981	3,171
	6	7,578	16,385	9,039	5,132	2,214	20,964	2,679	1,875

전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

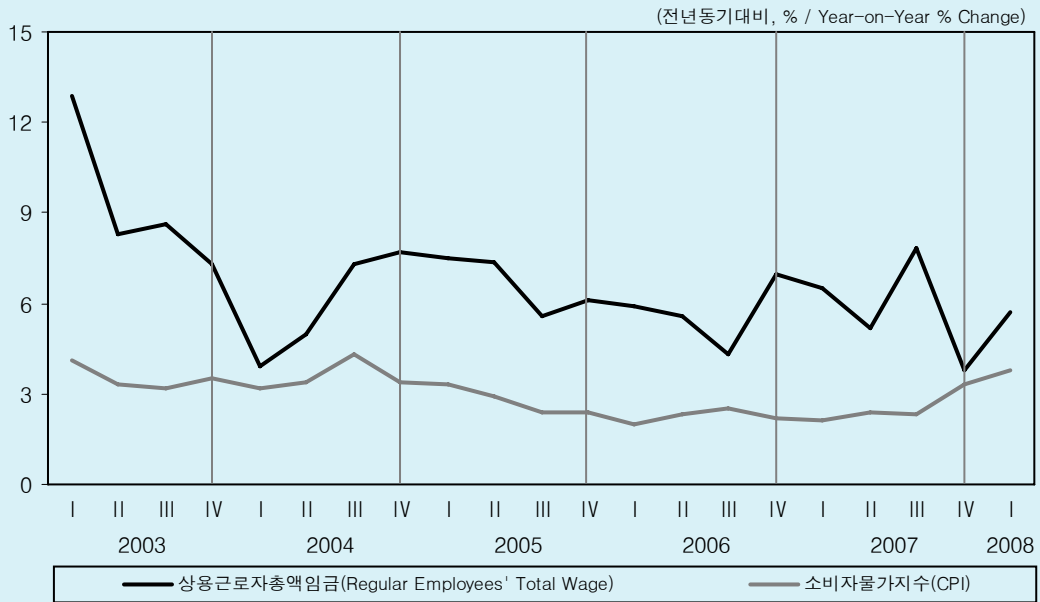
2005	0.1	2.0	3.8	-0.5	1.1	0.3	8.6	8.2	
2006	-0.9	2.4	3.6	1.7	-0.4	1.5	0.6	0.0	
2007	-1.8	2.7	5.1	0.6	-1.2	0.3	7.5	10.0	
2007	I	-2.2	2.8	4.3	2.5	-2.4	6.4	7.1	
	II	-1.1	2.4	4.6	0.7	-1.7	1.1	1.7	0.2
	III	-2.2	3.0	6.2	-0.3	-1.5	-2.4	23.7	31.0
	IV	-1.8	2.6	5.1	-0.6	1.0	2.2	-5.1	-4.4
2008	I	-1.4	2.0	5.2	-1.9	-1.2	2.6	-8.1	-9.6
	II	-1.5	1.8	5.2	-1.8	-2.8	-1.7	19.1	26.9
2007	6	-1.2	2.6	6.0	-0.5	-2.1	1.0	4.8	4.0
	7	-1.3	2.6	6.7	-1.2	-3.3	-5.1	44.4	64.1
	8	-3.0	3.5	6.3	0.5	-0.7	-3.2	20.1	23.0
	9	-2.2	3.0	5.7	0.0	-0.5	0.8	4.9	6.3
	10	-2.0	2.8	5.2	-0.2	0.8	1.3	0.3	-0.1
	11	-1.8	2.6	5.1	-0.5	0.7	2.7	-8.7	-8.3
	12	-1.6	2.4	4.9	-1.1	1.6	2.5	-6.3	-4.4
2008	1	-2.0	2.4	5.2	-1.2	0.2	2.1	-4.0	-5.0
	2	-1.2	1.9	4.8	-1.4	-1.9	3.9	-14.4	-17.5
	3	-1.1	1.7	5.5	-3.2	-1.8	1.8	-4.8	-4.9
	4	-1.4	1.8	5.2	-2.1	-1.7	1.4	-3.9	-3.4
	5	-1.7	1.9	5.6	-1.8	-3.2	-6.0	55.4	78.0
	6	-1.5	1.6	4.9	-1.6	-3.3	-0.5	6.0	6.6

자료: 통계청.

Source: National Statistical Office.

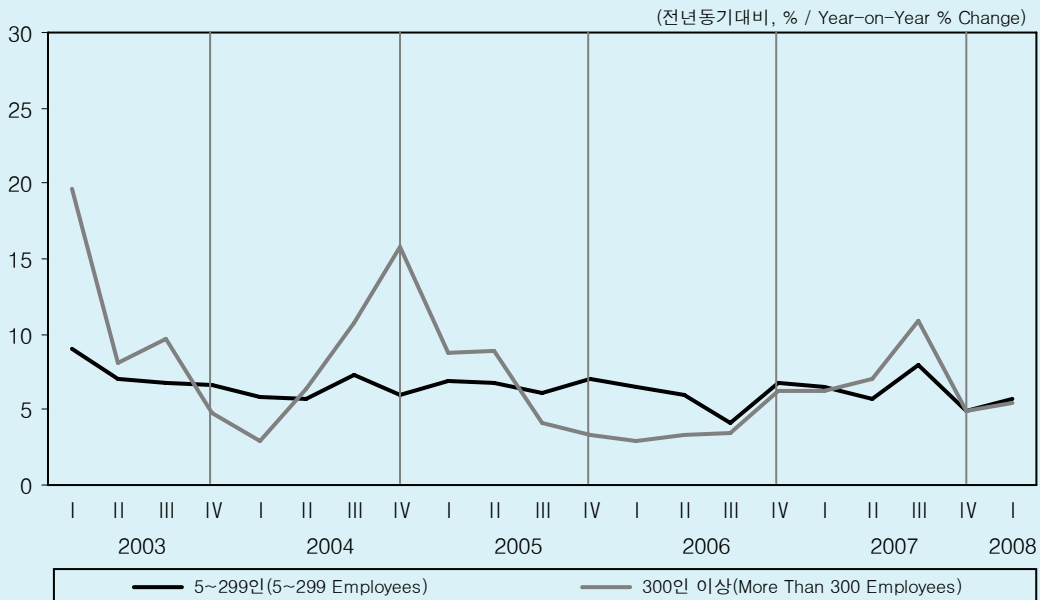
임금 및 물가 상승률

Growth Rates of Wage and CPI



규모별 임금 상승률

Wage Growth Rate by Size



7-4. 賃金 上昇率 (I)

Wage Growth Rate (I)

(전년동기대비, % / Year-on-Year % Change)

	종사상지위별 By Status of Worker		항목별 By Item		
	상용근로자 Regular Employees	임시일용근로자 Temp. & Daily Employees	정액급여 Regular Payment	초과급여 Overtime Payment	특별급여 Special Cash Payment
2003	9.2	-	8.8	7.3	11.4
2004	6.0	-	6.8	1.7	4.6
2005	6.6	-	7.4	8.7	3.5
2006	5.7	-	6.7	5.4	2.4
2007	5.6	-	6.3	5.5	2.9
2003 II	8.3	-	8.4	6.5	8.4
III	8.6	-	8.6	4.7	9.7
IV	7.3	-	9.0	8.5	2.0
2004 I	3.9	-	7.0	3.1	-5.4
II	5.0	-	6.6	2.5	-0.5
III	7.3	-	6.9	2.5	9.8
IV	7.7	-	6.7	-1.0	13.3
2005 I	7.5	-	8.0	7.8	5.7
II	7.4	-	7.6	8.9	6.2
III	5.6	-	7.2	7.9	0.2
IV	6.1	-	6.8	10.1	2.9
2006 I	5.9	-	6.6	5.1	3.8
II	5.6	-	7.0	6.5	-0.7
III	4.3	-	6.6	6.7	-4.0
IV	7.0	-	6.6	3.5	9.2
2007 I	6.5	-	6.7	6.6	5.4
II	5.2	-	6.4	3.9	-0.1
III	7.8	-	6.5	5.5	13.2
IV	3.8	-	6.1	7.7	-4.2
2008 I	5.7 (6.1)	1.9	5.4	8.2	5.8

	규모별 By Size				
	5~9인 5~9 Employees	10~29인 10~29 Employees	30~99인 30~99 Employees	100~299인 100~299 Employees	300인 이상 More Than 300 Employees
2003	5.2	6.1	8.0	7.9	10.2
2004	6.4	7.6	6.0	7.1	9.1
2005	8.6	7.0	6.3	5.4	6.1
2006	5.8	5.1	6.8	5.1	4.1
2007	3.7	6.6	6.7	7.2	7.2
2003 II	5.3	6.1	7.1	7.6	8.1
III	5.0	6.4	7.4	6.1	9.7
IV	5.5	5.4	7.9	5.6	4.8
2004 I	7.1	6.5	5.9	6.4	3.0
II	6.7	7.0	5.6	6.2	6.4
III	6.4	9.8	6.5	8.1	10.7
IV	5.5	6.9	6.2	7.7	15.8
2005 I	8.1	8.0	5.8	5.8	8.8
II	8.3	6.7	7.2	5.3	8.9
III	8.7	4.9	5.8	6.5	4.1
IV	9.4	8.4	6.5	4.2	3.3
2006 I	7.9	5.9	6.4	6.0	2.9
II	4.9	5.6	6.8	5.7	3.3
III	3.3	3.0	6.8	2.1	3.5
IV	6.9	5.8	7.2	6.9	6.3
2007 I	1.8	5.9	8.3	9.0	6.2
II	4.7	6.2	6.2	5.3	7.0
III	5.3	9.2	7.0	9.7	10.9
IV	3.3	5.2	5.4	4.8	4.9
2008 I	7.7 (8.1)	6.2 (5.9)	7.6 (7.9)	6.0 (6.4)	5.4 (5.7)

주: 모든 시계열은 상용근로자를 대상으로 함.

단, 2008년부터는 임금 통계에 비상용근로자가 추가되어 ()에 전체 근로자 표본을 사용한 통계를 병기함.

자료: 노동부.

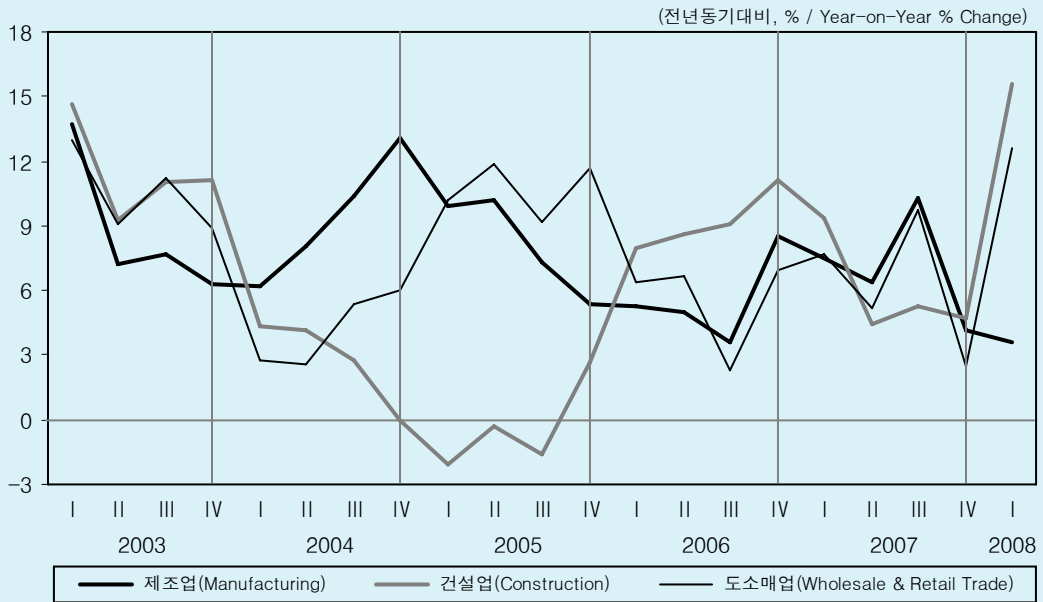
Note: All time series are for regular employees if not specified.

Statistics for all employees are in parentheses.

Source: Ministry of Labor.

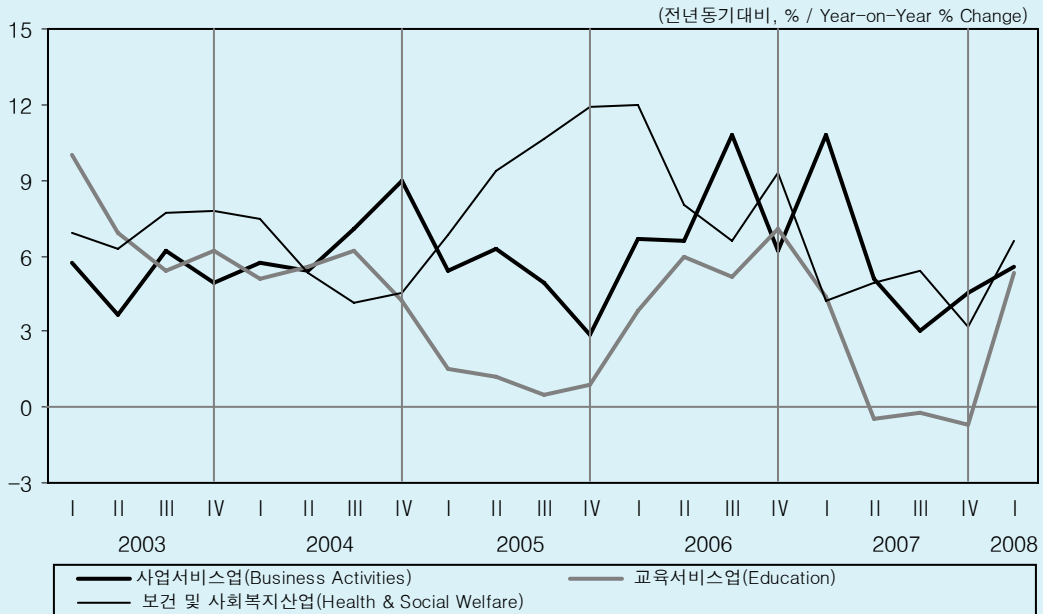
산업별 임금 상승률(Ⅰ)

Wage Growth Rate by Industry



산업별 임금 상승률(Ⅱ)

Wage Growth Rate by Industry



7-5. 賃金 上昇率 (Ⅱ)

Wage Growth Rate (Ⅱ)

(전년동기대비, % / Year-on-Year % Change)

	산업별 By Industry					
	제조업 Manufacturing	전기·가스·수도사업 Electricity, Gas & Water	건설업 Construction	도소매업 & Retail Trade	숙박·음식점업 Hotels & Restaurants	운수업 Transport
2003	8.7	13.8	11.5	10.6	5.4	11.1
2004	9.5	5.2	2.8	4.1	5.1	4.9
2005	8.1	6.9	-0.3	10.7	5.8	9.6
2006	5.7	5.0	9.2	5.6	0.9	3.3
2007	6.6	7.9	5.1	5.9	0.4	5.3
2003	7.2	22.6	9.3	9.1	5.8	11.1
III	7.7	4.5	11.0	11.2	3.7	9.9
IV	6.3	10.9	11.1	8.9	3.8	9.1
2004	6.2	4.6	4.3	2.8	3.9	6.0
II	8.1	4.4	4.2	2.6	4.4	5.2
III	10.4	8.0	2.8	5.4	6.2	4.2
IV	13.1	3.6	0.0	6.0	6.6	4.8
2005	9.9	4.3	-2.1	10.2	9.3	8.0
II	10.2	11.6	-0.3	11.9	5.9	9.1
III	7.3	10.0	-1.6	9.2	5.5	10.3
IV	5.4	2.1	2.7	11.7	2.4	10.6
2006	5.3	1.5	8.0	6.4	0.9	4.0
II	5.0	4.7	8.6	6.7	1.1	3.6
III	3.6	-1.5	9.1	2.3	-0.6	1.6
IV	8.5	14.9	11.1	6.9	2.4	4.2
2007	7.5	4.6	9.4	7.7	2.1	-1.6
II	6.4	3.1	4.4	5.2	1.3	5.1
III	10.3	13.0	5.3	9.7	3.0	7.8
IV	4.2	6.6	4.7	2.5	-1.9	3.3
2008	3.6 (3.7)	-0.9 (-1.0)	15.6 (19.7)	12.6 (13.4)	8.9 (7.9)	13.4 (13.5)

	산업별 By Industry					
	통신업 Post & Tele- communications	금융보험업 Financial Inst. & Insurance	부동산및임대업 Real Estate, Renting & Leasing	사업서비스업 Business Activities	교육서비스업 Education	보건및사회복지산업 Health & Social Welfare
2003	3.6	12.6	9.4	5.2	7.0	7.1
2004	1.6	6.9	2.7	6.8	5.3	5.4
2005	1.6	5.9	9.6	4.9	1.0	9.7
2006	1.5	8.8	9.3	7.6	5.5	8.9
2007	8.5	8.0	5.8	5.1	0.6	3.4
2003	-0.1	12.1	10.4	3.7	6.9	6.3
III	7.3	11.9	9.0	6.2	5.4	7.7
IV	-3.5	9.9	8.2	4.9	6.2	7.8
2004	-1.9	1.3	1.2	5.7	5.1	7.5
II	0.9	5.8	-0.1	5.4	5.6	5.3
III	1.8	14.6	4.0	7.1	6.2	4.1
IV	6.5	6.5	5.0	9.0	4.2	4.5
2005	13.6	8.0	10.2	5.4	1.5	6.8
II	-11.5	4.5	10.3	6.3	1.2	9.4
III	2.5	1.0	8.1	4.9	0.5	10.6
IV	2.2	10.1	9.8	2.9	0.9	11.9
2006	3.0	12.2	9.3	6.7	3.8	12.0
II	2.8	10.1	10.0	6.6	6.0	8.0
III	-3.0	5.3	12.3	10.8	5.2	6.6
IV	3.6	7.6	5.7	6.2	7.1	9.3
2007	5.1	3.8	8.4	10.8	4.4	4.2
II	4.5	6.8	6.5	5.1	-0.5	4.9
III	12.4	11.7	5.0	3.0	-0.2	5.4
IV	6.6	6.3	5.6	4.5	-0.7	3.2
2008	-2.9 (-1.9)	3.3 (4.5)	15.1 (14.1)	5.6 (7.3)	5.3 (8.0)	6.6 (7.2)

주: 모든 시계열은 상용근로자를 대상으로 함.

단, 2008년부터는 임금 통계에 비상용근로자가 추가되어 ()에 전체
근로자 표본을 사용한 통계를 병기함.

자료: 노동부.

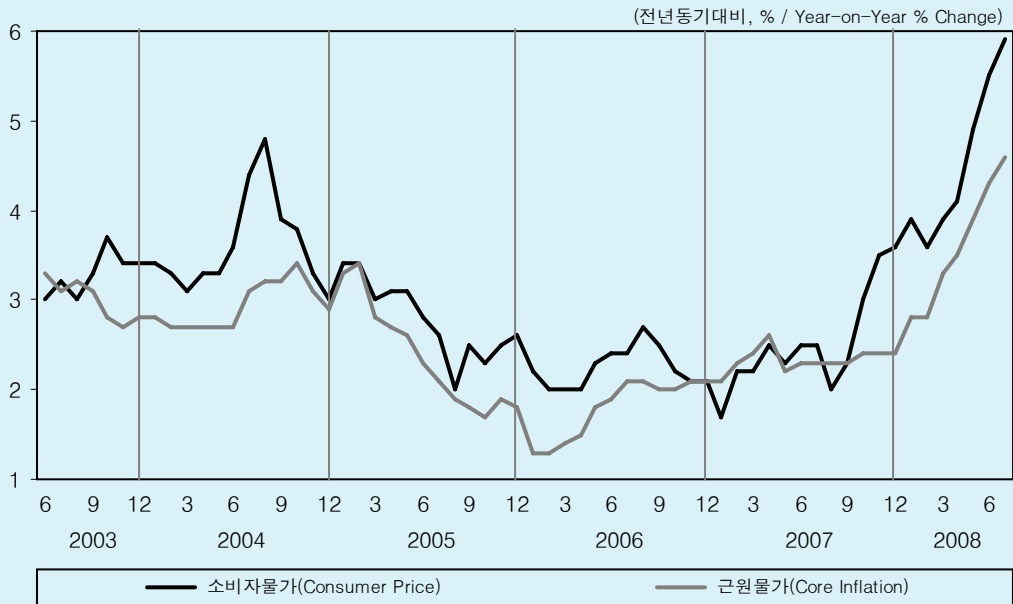
Note: All time series are for regular employees if not specified.

Statistics for all employees are in parentheses.

Source: Ministry of Labor.

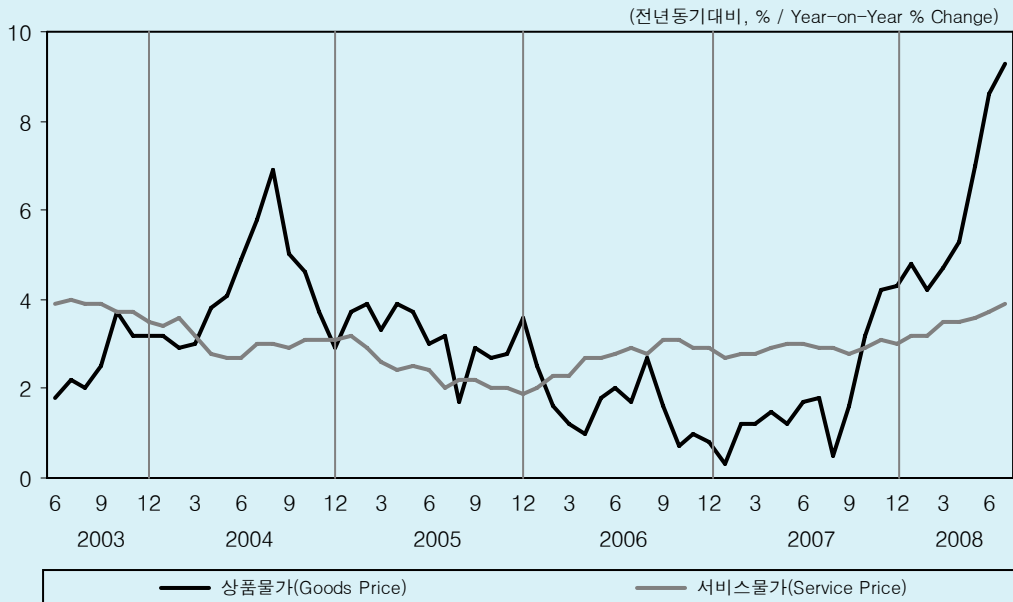
소비자물가 및 근원물가

Consumer and Core Prices



상품 및 서비스 물가

Goods and Service Prices



8-1. 消費者 物價

Consumer Price Indices

(전년동기대비, % / Year-on-Year % Change)

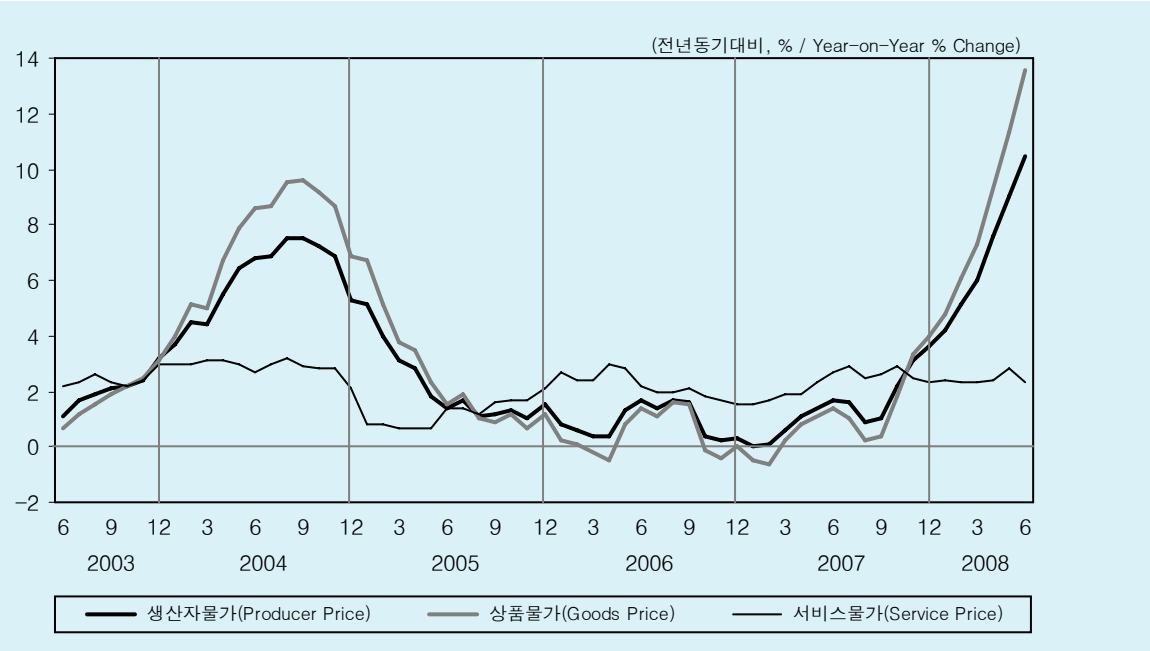
	소비자물가 Consumer Price									근원물가 Core	GDP 디플레이터 GDP Deflator
	총지수		상품 Goods	서비스		서비스 Service	집세 Rent	공공서비스 Public Utility	개인서비스 Personal Service		
	All Items	전기대비 Previous Period		농축수산물 Agricultural	공업제품 Manufacturing						
비중 Weight	1,000.0	-	395.8	88.4	307.4	604.2	97.5	163.1	343.6	891.7	-
2002	2.8		2.8	6.2	1.6	2.8	5.7	-1.3	3.7	3.0	2.8
2003	3.5		3.3	5.9	2.4	3.7	3.6	2.5	4.5	3.1	2.7
2004	3.6		4.2	8.9	2.6	3.1	1.6	2.5	4.1	2.9	2.7
2005	2.8		3.2	1.9	3.7	2.4	-0.2	3.2	3.2	2.3	-0.2
2006	2.2		1.5	-0.1	2.0	2.7	0.4	3.5	3.0	1.8	-0.4
2007	2.5		2.0	1.9	2.0	2.9	1.8	3.1	3.1	2.4	1.2
2006 I	2.0	1.0	1.8	-0.1	2.3	2.2	-0.2	2.5	2.8	1.3	-0.6
II	2.3	0.7	1.6	-2.1	2.6	2.7	0.2	3.3	3.1	1.8	-0.4
III	2.5	0.8	2.0	0.7	2.4	3.0	0.5	4.0	3.1	2.1	-0.4
IV	2.2	-0.3	0.8	1.0	0.8	3.0	1.1	4.1	2.9	2.0	-0.5
2007 I	2.1	0.9	0.9	1.4	0.7	2.8	1.6	2.7	3.1	2.3	1.0
II	2.4	1.1	1.5	2.0	1.4	3.0	1.8	3.4	3.1	2.3	1.4
III	2.3	0.7	1.3	0.5	1.5	2.8	2.0	3.0	3.1	2.3	1.1
IV	3.4	0.7	3.9	3.8	3.9	3.0	1.9	3.1	3.3	2.4	1.4
2008 I	3.8	0.6	4.6	0.0	5.9	3.3	1.9	3.2	3.7	3.0	0.9
II	4.8	0.7	7.0	0.8	8.6	3.6	2.2	2.7	4.4	3.9	-
2007 1	1.7	0.2	0.3	-0.8	0.5	2.7	1.5	2.9	2.9	2.1	-
2	2.2	0.7	1.2	3.4	0.6	2.8	1.6	2.6	3.1	2.3	-
3	2.2	0.6	1.2	1.6	1.1	2.8	1.7	2.6	3.3	2.4	-
4	2.5	0.4	1.5	1.7	1.6	2.9	1.8	3.2	3.1	2.6	-
5	2.3	0.1	1.2	1.8	1.1	3.0	1.8	3.6	3.1	2.2	-
6	2.5	0.0	1.7	2.4	1.6	3.0	1.9	3.5	3.0	2.3	-
7	2.5	0.4	1.8	3.5	1.4	2.9	1.9	3.1	3.1	2.3	-
8	2.0	0.1	0.5	-2.6	1.4	2.9	2.0	3.1	3.2	2.3	-
9	2.3	0.6	1.6	0.7	1.8	2.8	2.0	2.6	3.2	2.3	-
10	3.0	0.2	3.2	4.4	2.8	2.9	1.8	2.6	3.3	2.4	-
11	3.5	0.0	4.2	4.5	4.1	3.1	1.9	3.4	3.2	2.4	-
12	3.6	0.4	4.3	2.6	4.8	3.0	1.9	3.3	3.3	2.4	-
2008 1	3.9	0.5	4.8	1.9	5.7	3.2	1.9	3.0	3.6	2.8	-
2	3.6	0.4	4.2	-0.6	5.6	3.2	1.9	3.3	3.5	2.8	-
3	3.9	0.9	4.7	-1.3	6.3	3.5	2.0	3.3	3.9	3.3	-
4	4.1	0.6	5.3	-0.2	6.7	3.5	2.1	3.0	4.1	3.5	-
5	4.9	0.8	7.0	1.2	8.5	3.6	2.2	2.5	4.4	3.9	-
6	5.5	0.6	8.6	1.3	10.5	3.7	2.4	2.5	4.8	4.3	-
7	5.9	0.7	9.3	1.4	11.4	3.9	2.4	2.2	5.0	4.6	-

자료: 통계청, 한국은행.

Source: National Statistical Office, Bank of Korea.

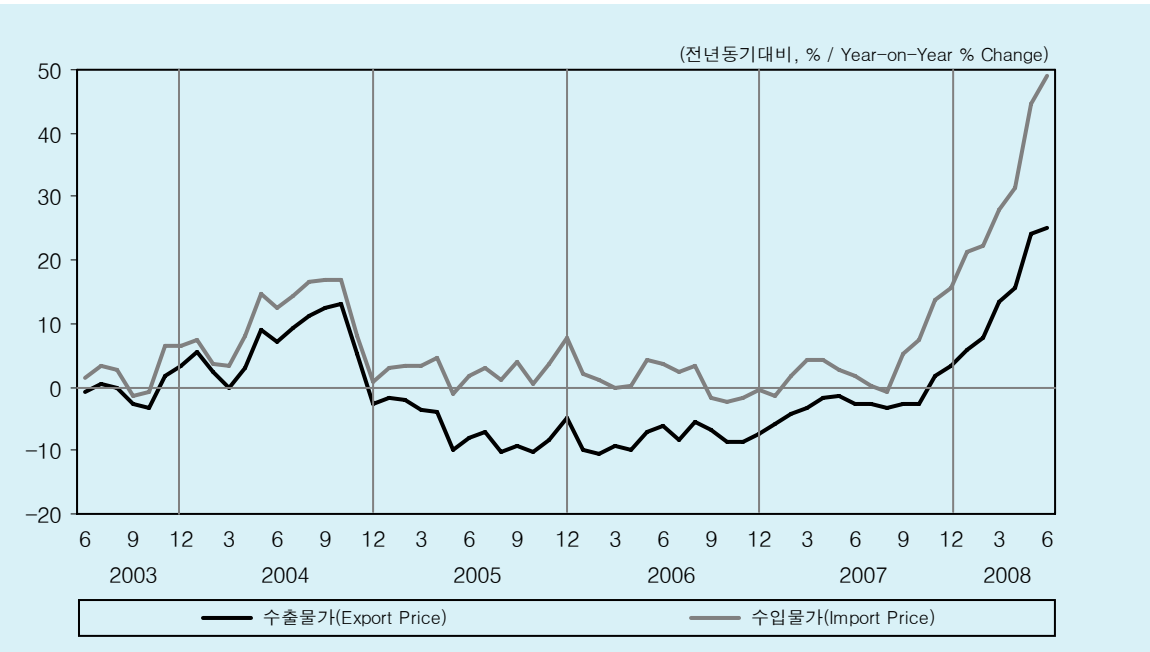
생산자물가, 상품물가 및 서비스물가

Producer, Goods and Service Prices



수출물가 및 수입물가 (원화기준)

Export and Import Prices (Won Basis)



8-2. 生産者 및 輸出入 物價

Producer Price Indices

(전년동기대비, % / Year-on-Year % Change)

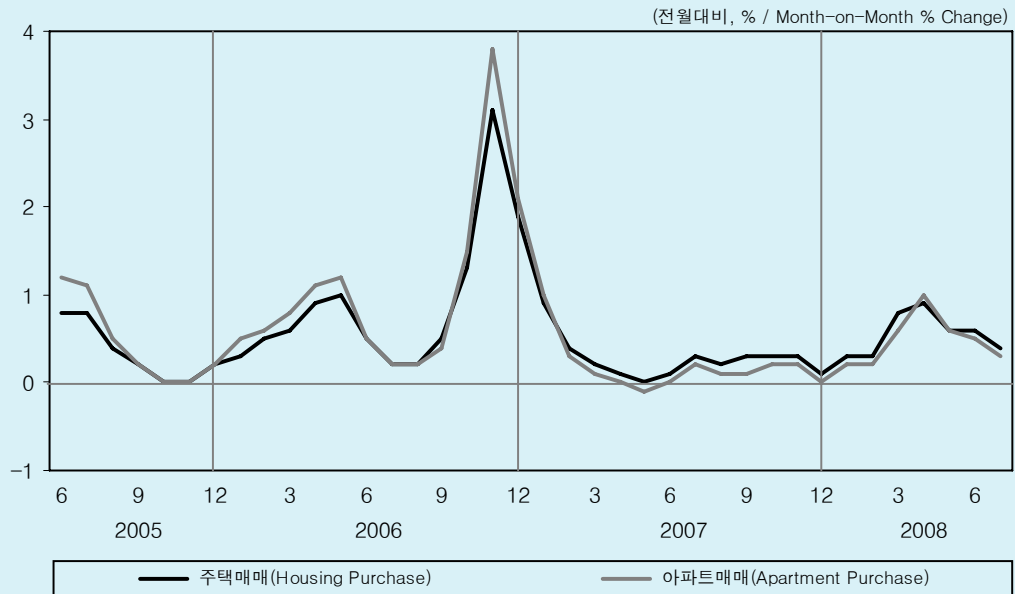
	생산자물가 Producer Price						수출입물가 Export & Import Prices				
	총지수		상품 Goods	상품		서비스 Service	수출 Export		수입 Import		
	All Items	전기대비 Previous Period		농림수산물 Agricultural	공산품 Manufacturing		원화기준 Won	계약통화기준 Contractual Currency	원화기준 Won	계약통화기준 Contractual Currency	원자재 Raw Materials
비중 Weight	1,000	-	735.6	43.6	644.8	264.4	1,000	1,000	1,000	1,000	278.2
2002	-0.3		-1.3	2.6	-1.5	2.1	7.0	-4.2	-6.2	-3.1	-
2003	2.2		2.1	5.7	1.8	2.3	-2.2	1.3	1.8	5.0	-
2004	6.1		7.5	12.1	7.6	2.9	6.2	9.6	10.2	13.2	-
2005	2.1		2.5	-3.7	6.7	1.2	-6.7	4.6	2.9	15.2	-
2006	0.9		0.5	-2.5	2.9	2.2	-8.2	-1.7	0.9	8.8	24.2
2007	1.4		1.0	2.8	0.8	2.3	-2.1	-0.3	4.5	7.0	10.0
2006 I	0.6	0.1	0.0	-3.1	-0.2	2.5	-9.9	-4.9	1.1	7.6	29.9
II	1.2	0.3	0.6	-4.9	0.5	2.7	-7.8	-2.2	2.8	9.8	23.3
III	1.5	0.8	1.4	-1.9	1.1	2.0	-6.9	-0.2	1.4	9.5	11.7
IV	0.3	-0.9	-0.2	0.4	-0.8	1.7	-8.2	0.4	-1.5	8.2	2.1
2007 I	0.2	0.0	-0.3	1.3	-0.6	1.7	-4.4	-1.4	1.5	5.4	-2.6
II	1.4	1.5	1.1	3.0	0.8	2.3	-2.0	-0.4	2.8	5.3	-0.2
III	1.2	0.6	0.5	1.9	0.3	2.7	-2.9	-0.8	1.5	4.1	3.0
IV	3.0	0.9	3.1	4.8	2.7	2.5	0.9	1.5	12.2	13.1	28.6
2008 I	5.1	2.0	6.1	-0.3	6.6	2.4	8.9	5.2	23.9	19.7	51.6
II	9.0	5.3	11.4	0.0	12.7	2.5	21.6	9.2	41.6	27.3	78.4
2007 2	0.1	0.1	-0.6	2.9	-1.1	1.7	-4.2	-1.7	1.6	4.9	-2.4
3	0.6	0.4	0.2	1.6	-0.1	1.9	-3.3	-1.1	4.4	7.4	1.3
4	1.1	0.7	0.8	2.2	0.6	1.9	-1.8	-0.4	4.2	6.3	0.6
5	1.4	0.6	1.1	2.0	0.8	2.3	-1.4	-0.4	2.8	4.7	-0.5
6	1.7	0.2	1.4	5.0	0.9	2.7	-2.8	-0.4	1.6	4.8	-0.5
7	1.6	0.2	1.0	4.4	0.7	2.9	-2.6	0.0	0.1	3.5	-0.8
8	0.9	-0.1	0.2	-1.7	0.2	2.5	-3.4	-1.3	-0.7	1.9	-2.2
9	1.0	0.5	0.4	3.2	0.0	2.6	-2.6	-1.3	5.2	7.0	12.9
10	2.2	0.2	1.8	7.5	1.4	2.9	-2.5	0.3	7.5	11.1	20.5
11	3.1	0.4	3.3	4.5	3.0	2.5	1.8	2.4	13.7	14.9	32.0
12	3.6	0.4	4.0	2.5	3.9	2.3	3.4	1.8	15.6	14.1	33.4
2008 1	4.2	0.6	4.8	0.7	5.1	2.4	5.8	3.5	21.2	18.7	48.7
2	5.1	1.0	6.1	-0.2	6.6	2.3	7.6	5.0	22.2	19.4	49.4
3	6.0	1.3	7.3	-1.5	8.0	2.3	13.4	7.0	28.0	21.0	56.4
4	7.6	2.1	9.3	1.0	10.2	2.4	15.7	7.3	31.3	21.9	58.5
5	9.0	1.9	11.3	0.3	12.5	2.8	24.0	9.2	44.6	27.6	83.6
6	10.5	1.6	13.6	-1.2	15.2	2.3	25.2	11.2	49.0	32.5	92.5

자료: 한국은행.

Source: Bank of Korea.

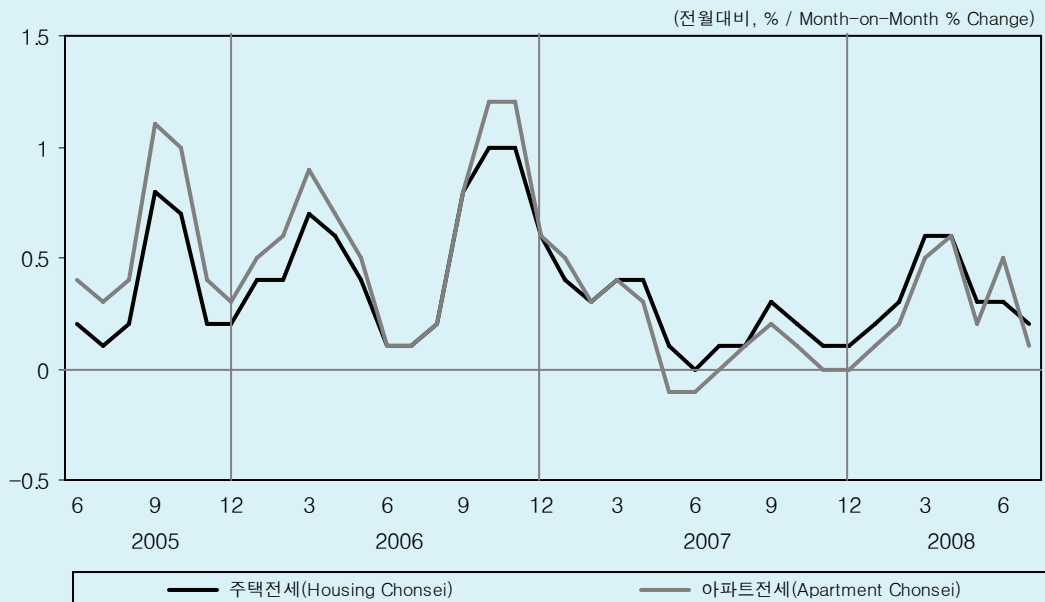
주택매매 및 아파트매매 가격

Housing Purchase and Apartment Purchase Prices



주택전세 및 아파트전세 가격

Housing Chonsej and Apartment Chonsej Prices



8-3. 不動産 價格

Real Estate Price Indices

(전월대비, % / Month-on-Month % Change)

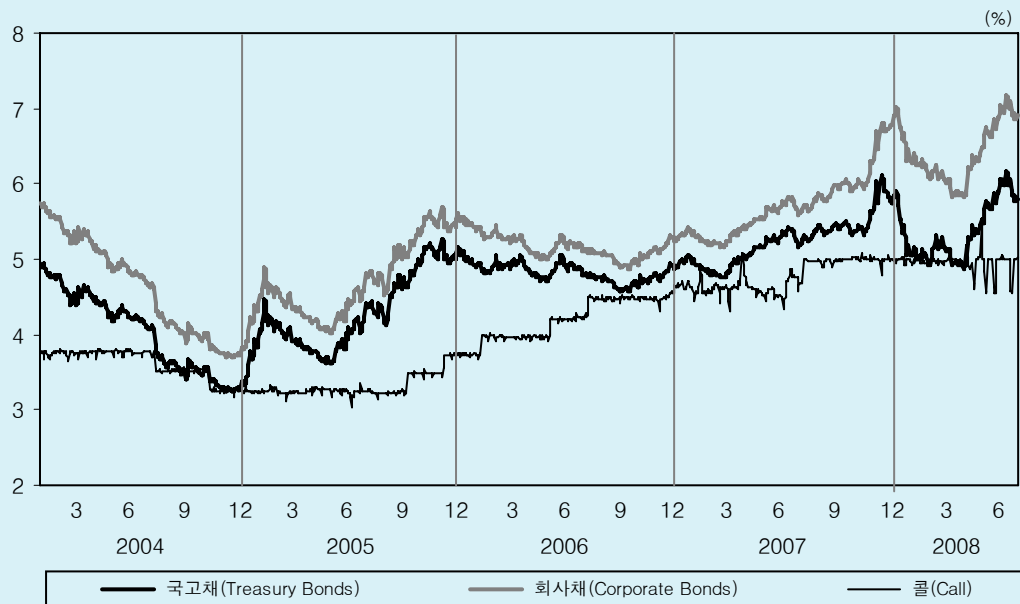
	주택매매 가격 Housing Purchase Prices					주택전세 가격 Housing Chonseil Prices					토지가격 (전국) Land (Nation- wide)
	주택매매 Housing Purchase	Apartment Purchase	아파트 매매			주택 전세 Housing Chonseil	Apartment Chonseil	아파트 전세			
			수도권 Seoul Metro.	서울 Seoul	강남 Gangnam			수도권 Seoul Metro.	서울 Seoul	강남 Gangnam	
2002	16.4	22.8	29.3	30.8	35.2	10.1	12.2	10.5	11.4	11.2	1.3
2003	5.7	9.6	10.1	10.2	14.3	-1.4	-0.4	-2.7	-3.2	-2.3	9.0
2004	-2.1	-0.6	-2.5	-1.0	-1.3	-5.0	-2.7	-5.2	-4.4	-5.2	3.4
2005	4.0	5.9	7.2	9.1	13.5	3.0	5.7	7.5	6.2	8.6	3.8
2006	11.6	13.8	24.6	24.1	27.6	6.5	7.6	11.7	11.5	11.3	5.6
2007	3.1	2.1	4.0	3.6	0.5	2.6	1.9	2.1	2.2	0.5	3.9
2005 11	0.0	0.0	0.0	0.2	0.4	0.2	0.4	0.6	0.6	0.8	0.4
12	0.2	0.2	0.3	0.5	0.8	0.2	0.3	0.3	0.4	0.5	0.4
2006 1	0.3	0.5	0.6	0.9	1.4	0.4	0.5	0.6	0.9	1.0	0.3
2	0.5	0.6	0.9	1.1	1.5	0.4	0.6	0.8	0.9	1.0	0.4
3	0.6	0.8	1.3	1.8	2.6	0.7	0.9	1.3	1.5	1.6	0.5
4	0.9	1.1	1.8	2.3	3.2	0.6	0.7	1.0	1.1	1.2	0.5
5	1.0	1.2	2.2	2.0	2.8	0.4	0.5	0.8	0.6	0.6	0.5
6	0.5	0.5	0.9	0.6	0.7	0.1	0.1	0.2	0.2	0.1	0.4
7	0.2	0.2	0.4	0.3	0.3	0.1	0.1	0.2	0.2	0.1	0.4
8	0.2	0.2	0.4	0.3	0.2	0.2	0.2	0.4	0.4	0.2	0.4
9	0.5	0.4	0.8	0.6	0.7	0.8	0.8	1.3	1.2	1.2	0.4
10	1.3	1.5	2.6	2.2	2.5	1.0	1.2	1.8	1.7	1.5	0.5
11	3.1	3.8	6.9	6.2	6.5	1.0	1.2	1.8	1.7	1.6	0.5
12	1.9	2.1	3.6	3.7	2.4	0.6	0.6	0.9	0.6	0.5	0.5
2007 1	0.9	1.0	1.7	1.8	1.1	0.4	0.5	0.8	0.7	0.6	0.4
2	0.4	0.3	0.5	0.3	0.1	0.3	0.3	0.5	0.4	0.4	0.3
3	0.2	0.1	0.2	0.2	0.0	0.4	0.4	0.6	0.6	0.3	0.3
4	0.1	0.0	0.0	0.0	-0.3	0.4	0.3	0.4	0.4	0.2	0.3
5	0.0	-0.1	-0.1	-0.2	-0.4	0.1	-0.1	-0.1	-0.1	-0.2	0.3
6	0.1	0.0	0.1	0.1	-0.1	0.0	-0.1	-0.1	0.0	-0.2	0.3
7	0.3	0.2	0.4	0.3	0.1	0.1	0.0	0.0	0.1	0.0	0.3
8	0.2	0.1	0.3	0.2	0.1	0.1	0.1	0.1	0.2	0.1	0.3
9	0.3	0.1	0.3	0.2	0.1	0.3	0.2	0.2	0.1	-0.1	0.3
10	0.3	0.2	0.3	0.3	0.0	0.2	0.1	0.0	0.1	-0.1	0.4
11	0.3	0.2	0.3	0.3	0.0	0.1	0.0	-0.1	-0.1	-0.3	0.4
12	0.1	0.0	0.1	0.1	-0.1	0.1	0.0	-0.1	-0.1	-0.2	0.4
2008 1	0.3	0.2	0.1	0.5	0.1	0.2	0.1	0.1	0.2	0.1	0.4
2	0.3	0.2	0.4	0.5	0.1	0.3	0.2	0.2	0.3	0.2	0.4
3	0.8	0.6	1.0	1.4	0.5	0.6	0.5	0.6	0.7	0.5	0.5
4	0.9	1.0	1.5	2.0	0.7	0.6	0.6	0.7	0.6	0.4	0.5
5	0.6	0.6	0.9	0.8	0.4	0.3	0.2	0.3	0.2	0.2	0.5
6	0.6	0.5	0.7	0.5	0.2	0.3	0.5	0.7	0.5	0.2	0.5
7	0.4	0.3	0.4	0.5	0.0	0.2	0.1	0.1	0.1	0.1	-

자료: 국민은행, 한국토지공사.

Source: Kookmin Bank, Korea Land Corporation.

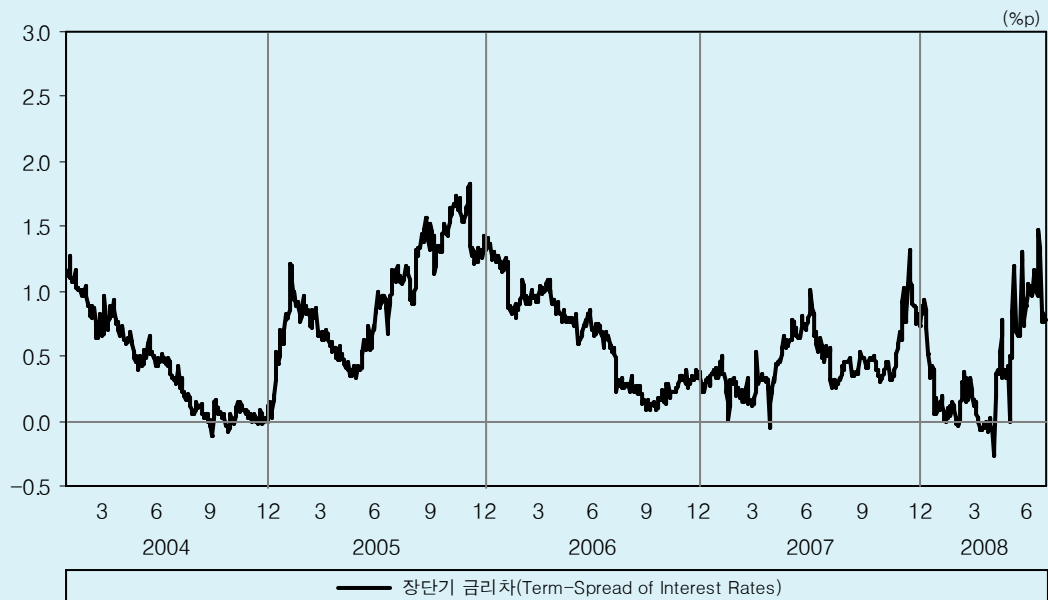
국고채 및 회사채수익률, 콜금리

Treasury & Corporate Bond Yields, Call Rate



장단기 금리차(국고채-Call)

Term-Spread of Interest Rates(Treasury Bonds - Call)



9-1. 金利¹⁾

Market Interest Rates

(%, %p)

	콜금리 1 day Call Rate	양도성 예금증서 3 month CD	기업어음 91 day CP	국고채 3 year Treasury Bonds	회사채 3 year Corporate Bonds(AA-)	회사채 3 year Corporate Bonds(BBB-)	금리차 Spread		
							장단기 ²⁾ Term	신용 ³⁾ Credit	신용 ⁴⁾ Credit
2005	3.74	4.09	4.27	5.08	5.52	9.24	1.34	0.44	3.72
2006	4.58	4.85	4.96	4.92	5.29	8.08	0.34	0.37	2.79
2007	5.01	5.81	6.40	5.74	6.77	9.12	0.73	1.03	2.35
2006 I	3.97	4.27	4.40	4.93	5.25	8.36	0.96	0.32	3.11
II	4.21	4.59	4.75	4.92	5.20	8.07	0.71	0.28	2.87
III	4.49	4.59	4.71	4.57	4.89	7.68	0.08	0.32	2.79
IV	4.58	4.85	4.96	4.92	5.29	8.08	0.34	0.37	2.79
2007 I	4.64	4.94	5.05	4.76	5.19	7.97	0.12	0.43	2.78
II	4.53	5.00	5.17	5.26	5.66	8.45	0.73	0.40	2.79
III	4.98	5.35	5.61	5.46	5.97	8.63	0.48	0.51	2.66
IV	5.01	5.81	6.40	5.74	6.77	9.12	0.73	1.03	2.35
2008 I	4.98	5.38	5.69	5.10	6.01	8.48	0.12	0.91	2.47
II	5.01	5.37	5.76	5.90	6.88	9.66	0.89	0.98	2.78
2006 5	3.98	4.36	4.45	4.72	5.00	7.95	0.74	0.28	2.95
6	4.21	4.59	4.75	4.92	5.20	8.07	0.71	0.28	2.87
7	4.23	4.64	4.75	4.83	5.15	8.02	0.60	0.32	2.87
8	4.48	4.68	4.78	4.76	5.09	7.92	0.28	0.33	2.83
9	4.49	4.59	4.71	4.57	4.89	7.68	0.08	0.32	2.79
10	4.47	4.58	4.69	4.71	5.01	7.81	0.24	0.30	2.80
11	4.50	4.67	4.72	4.82	5.16	7.95	0.32	0.34	2.79
12	4.58	4.85	4.96	4.92	5.29	8.08	0.34	0.37	2.79
2007 1	4.62	4.96	5.05	5.02	5.38	8.17	0.40	0.36	2.79
2	4.57	4.94	5.05	4.86	5.24	8.04	0.29	0.38	2.80
3	4.64	4.94	5.05	4.76	5.19	7.97	0.12	0.43	2.78
4	4.92	5.00	5.11	5.05	5.44	8.21	0.13	0.39	2.77
5	4.55	5.06	5.18	5.17	5.55	8.31	0.62	0.38	2.76
6	4.53	5.00	5.17	5.26	5.66	8.45	0.73	0.40	2.79
7	4.76	5.10	5.22	5.22	5.64	8.37	0.46	0.42	2.73
8	4.98	5.29	5.44	5.43	5.85	8.56	0.45	0.42	2.71
9	4.98	5.35	5.61	5.46	5.97	8.63	0.48	0.51	2.66
10	5.02	5.35	5.63	5.43	6.02	8.61	0.41	0.59	2.59
11	5.01	5.60	5.90	5.77	6.47	9.00	0.70	0.76	2.53
12	5.01	5.81	6.40	5.74	6.77	9.12	0.73	1.03	2.35
2008 1	4.96	5.50	6.16	5.04	6.28	8.54	0.08	1.24	2.26
2	4.95	5.18	5.51	4.97	6.14	8.44	0.02	1.17	2.30
3	4.98	5.38	5.69	5.10	6.01	8.48	0.12	0.91	2.47
4	4.95	5.38	5.76	4.88	5.82	8.45	-0.07	0.94	2.63
5	5.04	5.36	5.76	5.46	6.41	9.11	0.42	0.95	2.70
6	5.01	5.37	5.76	5.90	6.88	9.66	0.89	0.98	2.78
7	5.02	5.68	6.00	5.80	6.91	9.78	0.78	1.11	2.87

주: 1) 기말기준임.
 2) 국고채 - 콜금리.
 3) 회사채(AA-) - 국고채.
 4) 회사채(BBB-) - 회사채(AA-).
 자료: 금융감독원.

Note: 1) End of period.
 2) Treasury Bonds - Call.
 3) Corporate Bonds(AA-) - Treasury Bonds.
 4) Corporate Bonds(BBB-) - Corporate Bonds(AA-).
 Source: Financial Supervisory Service.

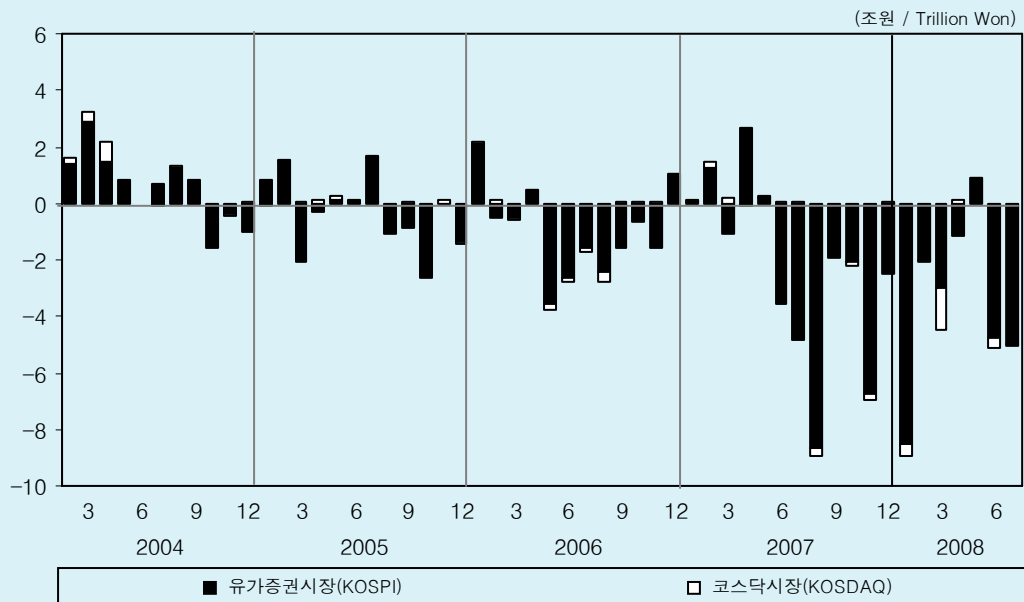
주가지수

Stock Price Index



외국인 순매수

Foreign Investors' Net Purchase of Stocks



9-2. 株價

Stock Price

(십억원, Billion Won)

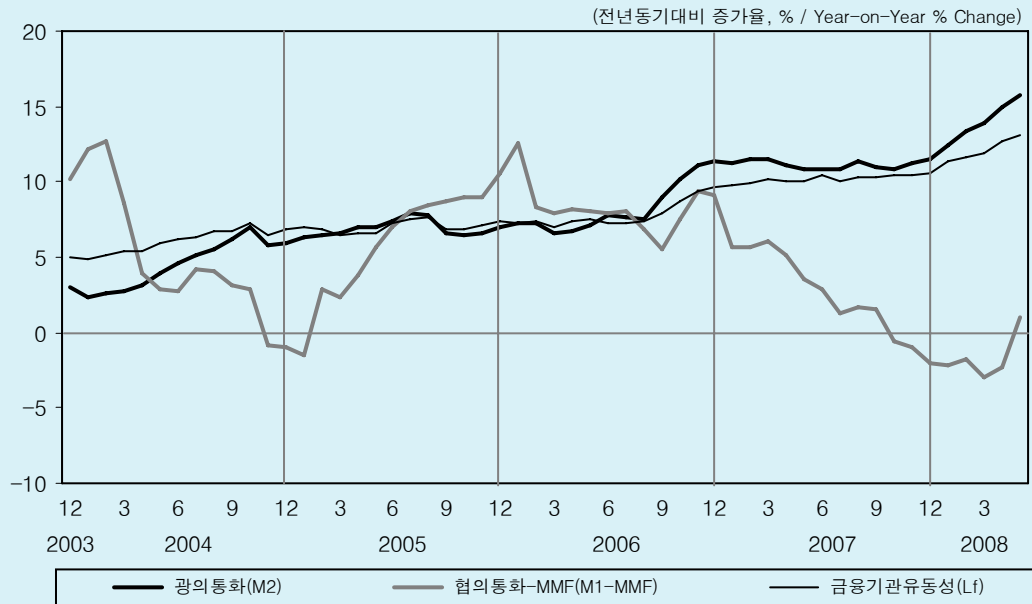
	주가지수 ¹⁾ Stock Price Index		거래대금 ²⁾ Trading Value	외국인 순매수 Foreign Investors' Net Purchase		고객예탁금 ¹⁾ Customers' Deposits at Securities Companies	
	종합주가지수 KOSPI	코스닥 KOSDAQ		유가증권시장 KOSPI	코스닥시장 KOSDAQ		
2005	1,379	702	786,240	-4,223	601	11,896	
2006	1,434	606	848,490	-11,525	-479	8,449	
2007	1,897	704	1,362,281	-27,281	100	9,509	
2006	I	1,360	665	282,089	1,052	106	11,249
	II	1,295	591	222,342	-5,736	-324	9,800
	III	1,371	600	170,012	-5,599	-403	9,334
	IV	1,434	606	174,047	-1,242	142	8,449
2007	I	1,453	649	186,666	218	539	9,823
	II	1,744	779	346,529	-656	73	14,015
	III	1,946	795	392,607	-15,455	-235	12,693
	IV	1,897	704	436,873	-11,289	-277	9,509
2008	I	1,704	644	306,492	-13,528	-1,948	9,562
	II	1,675	590	326,827	-4,991	-260	9,170
2006	5	1,318	631	76,290	-3,540	-231	10,781
	6	1,295	591	63,815	-2,662	-109	9,800
	7	1,298	558	51,208	-1,582	-134	9,719
	8	1,353	573	58,972	-2,459	-328	9,619
	9	1,371	600	59,832	-1,559	59	9,334
	10	1,365	586	55,331	-649	82	9,615
	11	1,432	622	65,667	-1,606	41	9,338
	12	1,434	606	53,049	1,013	19	8,449
2007	1	1,360	576	56,815	59	87	8,665
	2	1,417	601	63,719	1,239	259	9,459
	3	1,453	649	66,132	-1,080	193	9,823
	4	1,542	676	93,816	2,707	-123	11,367
	5	1,701	748	106,275	174	110	13,176
	6	1,744	779	146,336	-3,536	86	14,015
	7	1,993	812	160,218	-4,832	38	14,556
	8	1,873	775	135,877	-8,690	-264	12,837
	9	1,946	795	96,220	-1,933	-9	12,693
	10	2,065	810	181,201	-2,102	-112	13,131
	11	1,906	742	160,395	-6,720	-214	10,828
	12	1,897	704	95,277	-2,466	49	9,509
2008	1	1,625	609	121,114	-8,525	-421	9,771
	2	1,712	656	84,384	-2,009	-63	9,285
	3	1,704	644	100,994	-2,994	-1,464	9,562
	4	1,825	647	120,166	-1,145	128	11,022
	5	1,852	652	113,348	922	-12	10,031
	6	1,675	590	93,313	-4,768	-376	9,170
	7	1,595	539	109,553	-4,943	-128	9,568

주: 1) 기말기준임.
2) 코스닥시장은 제외.
자료: 증권선물거래소.

Note: 1) End of period.
2) KOSDAQ market is excluded.
Source: Korea Exchange.

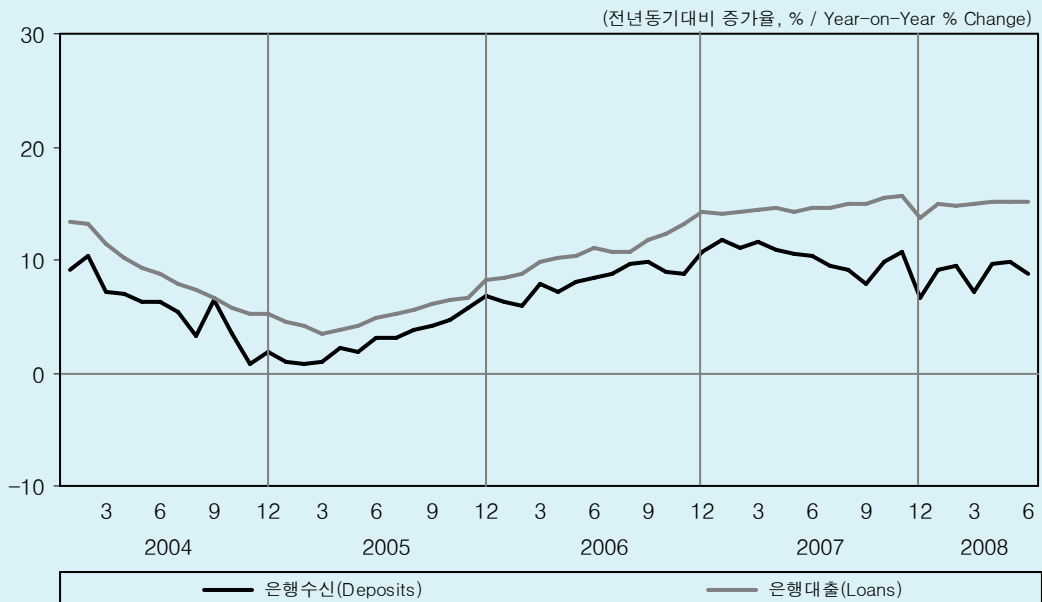
통화지표(평잔)

Monetary Aggregates (Period Average)



은행 예금 및 대출(말잔)

Deposits and Loans at Banks(End of Period)



9-3. 通貨量¹⁾

Monetary Aggregates

(조원, Trillion Won)

	본원통화 Reserve Money	금융기관유동성(Lf)			Liquidity Aggregate of Financial Institutions	통화안정증권 Monetary Stabilization Bonds
		광의통화(M2)		Broad Money		
		협의통화(M1) ^{2) 3)} Narrow Money	MMF 제외 ⁴⁾ M1 less MMF			
2005	39	333	274	994	1,349	155
2006	42	330	297	1,077	1,455	158
2007	49	313	304	1,197	1,604	158
2007 5	48	301	301	1,171	1,576	157
6	48	303	303	1,190	1,596	158
7	48	302	302	1,201	1,606	156
8	48	298	298	1,208	1,619	156
9	49	299	299	1,219	1,632	151
10	49	298	298	1,230	1,650	156
11	49	300	300	1,251	1,669	150
12	50	308	308	1,270	1,689	150
2008 1	50	306	306	1,286	1,711	146
2	53	305	305	1,309	1,726	146
3	50	300	300	1,324	1,743	148
4	51	298	298	1,339	1,763	146
5	50	304	304	1,357	1,783	146
6	-	-	-	-	-	142

전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

2005	4.1	8.5	6.1	6.9	7.0	8.7
2006	7.4	-0.8	8.3	8.3	7.9	2.0
2007	16.5	-5.2	2.4	11.2	10.2	-
2007 5	18.1	-7.0	3.6	10.9	10.1	-0.5
6	17.7	-7.5	2.9	10.9	10.4	0.5
7	13.2	-8.4	1.3	10.9	10.0	-3.3
8	18.7	-8.6	1.7	11.4	10.3	-4.0
9	17.8	-8.7	1.5	11.0	10.3	-7.4
10	14.3	-10.7	-0.6	10.8	10.4	-4.8
11	17.6	-11.2	-1.0	11.3	10.4	-8.0
12	12.2	-12.5	-2.1	11.5	10.6	-5.1
2008 1	5.0	-13.5	-2.2	12.5	11.4	-6.3
2	6.2	-13.2	-1.8	13.4	11.6	-7.3
3	1.3	-10.6	-3.0	13.9	11.9	-6.6
4	6.7	-2.3	-2.3	14.9	12.7	-7.3
5	4.5	1.0	1.0	15.8	13.1 ^{p)}	-4.8
6	-	-	-	-	-	-10.0

주: 1) 평자기준임(통화안정증권: 말자기준임).
 2) 2005년 11월부터는 법인 MMF가 제외된 M1임.
 3) 2007년 3월부터는 개인 MMF가 제외된 M1임.
 4) 법인 및 개인 MMF 전체가 제외된 M1임.
 5) p) 잠정치.

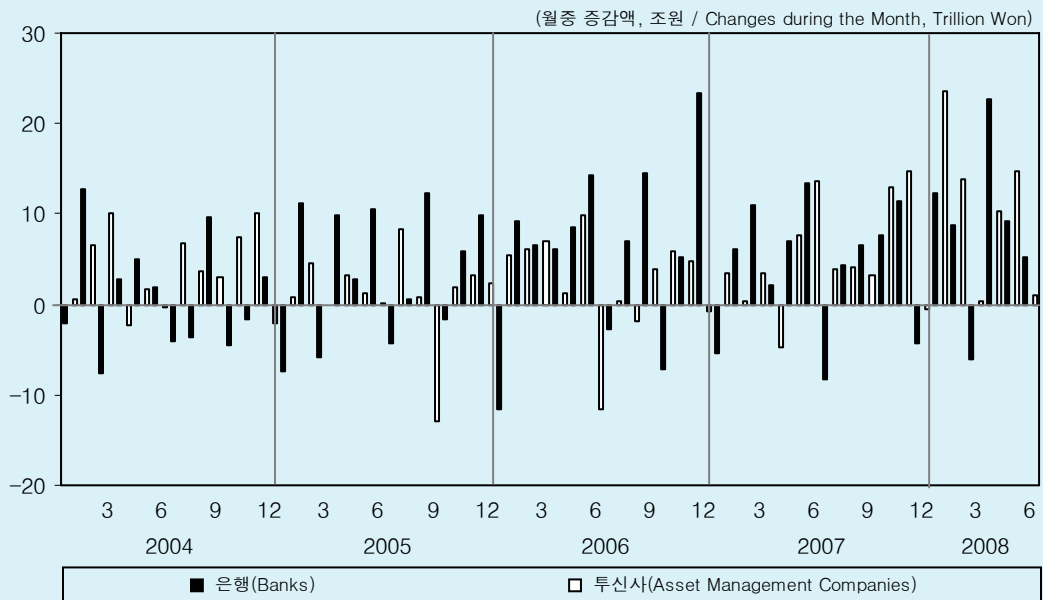
Note: 1) Period average(MSB: End of period).
 2) Corporate MMF is excluded from Nov. 2005.
 3) Individual MMF is excluded from Mar. 2007.
 4) Both corporate MMF and individual MMF are excluded.
 5) p) Preliminary.

자료: 한국은행.

Source: Bank of Korea.

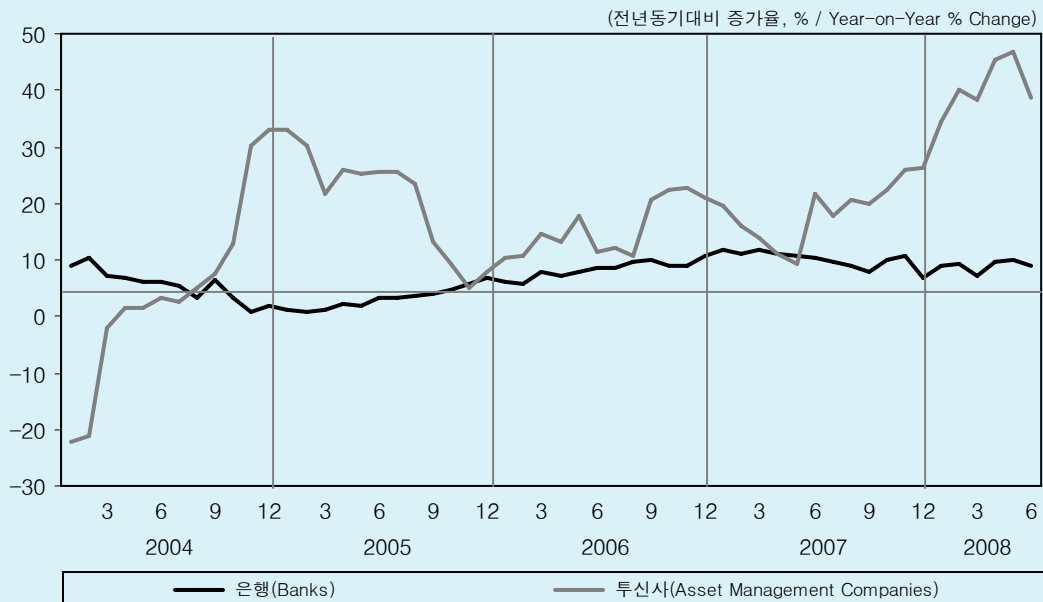
은행 및 투신사 수신

Deposits at Banks & Asset Management Companies



은행 및 투신사 수신

Deposits at Banks & Asset Management Companies



9-4. 金融機關 受信¹⁾

Deposits at Financial Institutions

(십억원, Billion Won)

	Banks	은행				CD, RP, 표지어음 CD, RP, Cover Bill	금전신탁 Money in Trust	증권사 Merchant Banking Corporations
		저축성예금			수시입출식예금 Transferable Deposits			
		Time & Savings Deposits	정기예금 Time Deposits					
2005	44,108	7,402	-8,017	21,957	20,159	1,041	2,013	
2006	73,078	21,537	16,534	10,774	15,731	14,651	6,712	
2007	51,013	-4,775	11,808	-9050	24,514	9,195	6,273	
2007	5	6,926	2,860	4,525	-1,378	3,613	738	
	6	13,310	7,835	795	7,678	2,037	252	
	7	-8,322	-10,121	-3,603	-6,089	1,917	1,061	
	8	4,321	-1,739	-58	-1,099	5,245	2,702	
	9	6,469	-2,049	-2,396	504	129	1,359	
	10	7,558	2,200	840	2,398	4,017	1,586	
	11	11,318	6,418	4,963	2,326	-339	555	
	12	-4,253	184	-129	2,165	-7,130	-370	
2008	1	12,214	11,514	20,388	-7,676	4,135	3,775	
	2	8,866	5,038	3,136	1,864	1,914	-1,956	
	3	-5,961	-5,499	1,653	-6,092	-357	5,286	
	4	22,784	9,728	6,930	2,824	4,783	550	
	5	9,301	7,080	2,914	4,297	1,690	-7,805	
	6	5,292	1,080	-3,673	4,148	3,428	1,667	

	Asset Management Companies	자산운용사					증권사 ³⁾ Securities Companies
		MMF Money Market Funds	채권형상품 Bond Type	주식형상품 Stock Type	혼합형상품 Mixed Type	신종상품 ²⁾ New Type	
2005	13,882	5,045	-24,238	16,691	5,060	11,220	3,815
2006	30,273	-7,693	-1,016	20,368	5,496	13,119	-3,448
2007	61,839	-10,415	-9,554	69,862	-3,350	15,296	1,060
2007	5	7,567	1,203	-936	4,273	96	2,931
	6	13,624	3,588	44	8,238	1,316	439
	7	3,897	-4,022	-335	10,950	-1,922	-774
	8	4,026	-2,825	266	5,988	-70	666
	9	3,323	-396	-357	3,345	285	447
	10	13,014	1,697	-1,328	10,591	3,539	-1,485
	11	14,828	-644	-1,145	12,000	4,228	-190
	12	-421	-5,866	-2,953	9,800	-4,091	2,688
2008	1	23,520	8,715	1,175	11,473	1,466	691
	2	13,885	9,551	500	3,372	-268	731
	3	389	-6,275	-367	3,786	868	2,378
	4	10,225	5,914	-582	4,089	-711	1,516
	5	14,730	10,920	301	1,272	549	1,689
	6	-1,041	-4,673	-937	1,675	779	2,114

주: 1) 기간 중 증감액임.

2) 파생상품, 부동산, 재간접, 특별자산

3) 고객예탁금임.

자료: 한국은행.

Note: 1) Based on changes during the period.

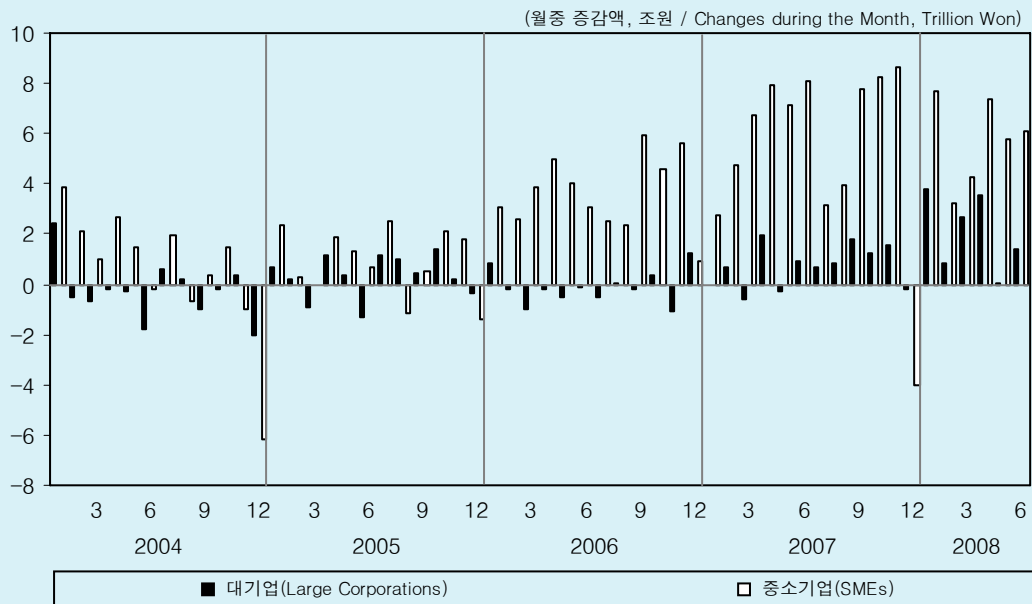
2) Derivatives, real estate, fund of funds, special assets

3) Customers' deposits.

Source: Bank of Korea.

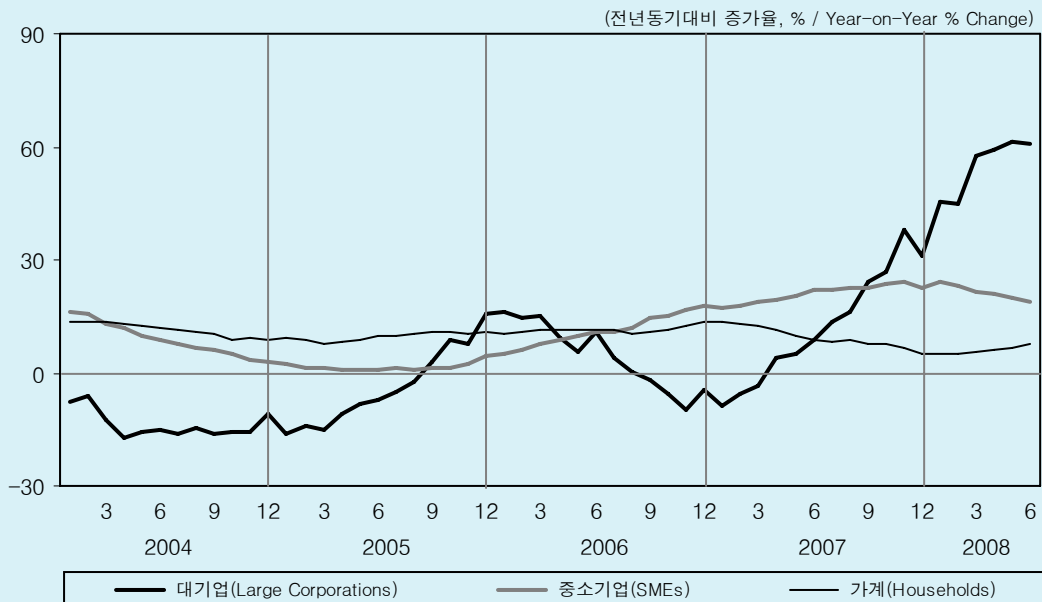
은행의 기업대출

Bank Loans to Corporations



부문별 은행대출

Bank Loans by Sector



9-5. 金融機關 與信 및 資産運用¹⁾

Loans and Asset Management of Financial Institutions

(십억원, Billion Won)

	은행대출 Loans of Banks				CP순발행 Net Issuance of CP	회사채순발행 Net Issuance of Corporate Bonds	주식발행 Issuance of Stocks
	대기업 Large Corporations	중소기업 Small & Medium Corporations	가 계				
			Households	주택담보대출 Secured by Resid. Property			
2005	3,930	11,006	29,390	20,553	-2,482	466	3,846
2006	-1,322	43,543	40,893	26,785	2,611	-2,540	5,050
2007	8,530	65,126	17,790	4,586	3,820	-1,766	5,050
2006							
II	-772	12,081	12,573	8,363	1,260	-816	1,295
III	-703	10,841	8,631	6,216	2,726	-87	798
IV	490	11,073	14,657	10,103	-2,608	-1,952	1,344
2007							
I	46	14,266	2,404	1,212	4,144	-667	716
II	2,601	23,166	2,334	-494	334	-644	1,284
III	3,293	14,878	6,099	1,068	954	-569	2,616
IV	2,590	12,831	6,952	2,800	-1,612	114	2,616
2008							
I	7,318	15,134	4,014	2,649	2,816	2,734	932
II	5,023	19,290	9,279	5,195	4,785	810	1,448
2006							
4	-185	5,006	3,646	3,172	1,437	77	95
5	-506	4,012	4,586	3,073	704	-78	352
6	-81	3,063	4,341	2,118	-882	-815	848
7	-547	2,524	2,503	2,308	1,580	-576	288
8	58	2,384	2,715	1,326	1,284	-495	166
9	-214	5,933	3,413	2,597	-138	984	344
10	365	4,553	4,027	2,758	2,737	-403	234
11	-1,101	5,600	5,640	4,163	-1,573	-1,117	477
12	1,226	920	4,990	3,184	-3,772	-432	633
2007							
1	-36	2,792	-211	747	4,719	27	240
2	679	4,718	1,881	414	-61	-157	228
3	-597	6,741	734	51	-514	-536	246
4	1,924	7,908	1,378	-19	233	383	417
5	-262	7,146	180	-1,185	538	164	449
6	939	8,112	776	710	-438	-1,190	418
7	646	3,140	1,770	144	2,094	-173	640
8	832	3,947	3,387	598	-110	68	832
9	1,815	7,791	942	326	-1,030	-464	1,144
10	1,239	8,250	3,914	1,069	1,462	699	755
11	1,556	8,620	3,319	1,597	304	-897	679
12	-205	-4,038	-282	134	-3,378	312	498
2008							
1	3,809	7,667	-665	838	4,220	1,090	268
2	870	3,231	2,283	828	418	463	526
3	2,644	4,235	2,396	983	-3,478	952	138
4	3,513	7,351	3,400	2,354	2,876	-795	191
5	82	5,809	2,748	1,518	1,619	1,146	312
6	1,429	6,130	3,131	1,323	290 ²⁾	459	945

주: 1) 기간 중 증감액임. 2) 5.20일 기준

Note: 1) Based on changes during the period.

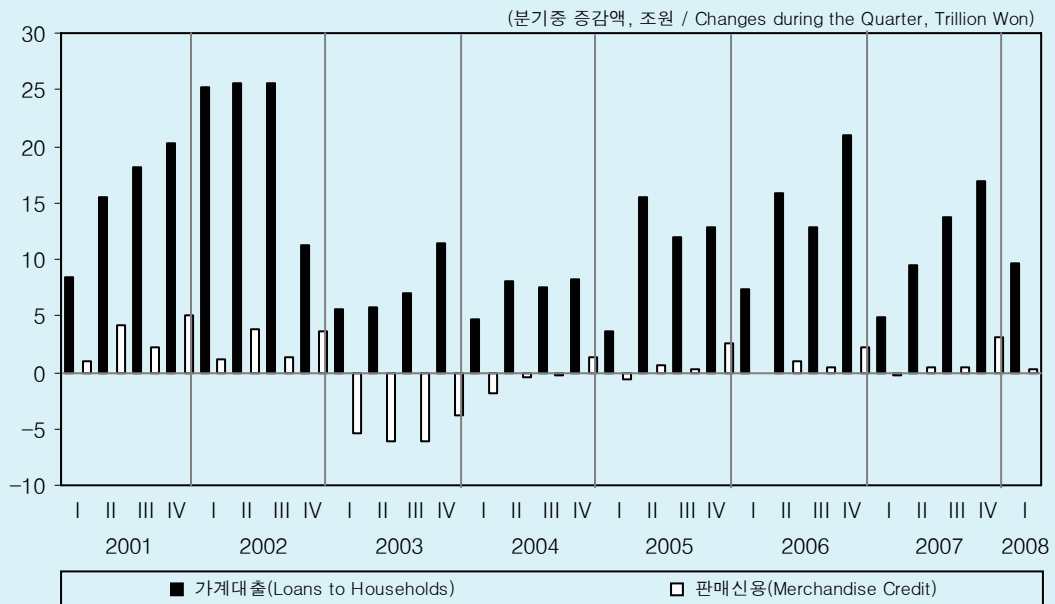
2) Based on the Feb. 20th.

자료: 한국은행.

Source: Bank of Korea.

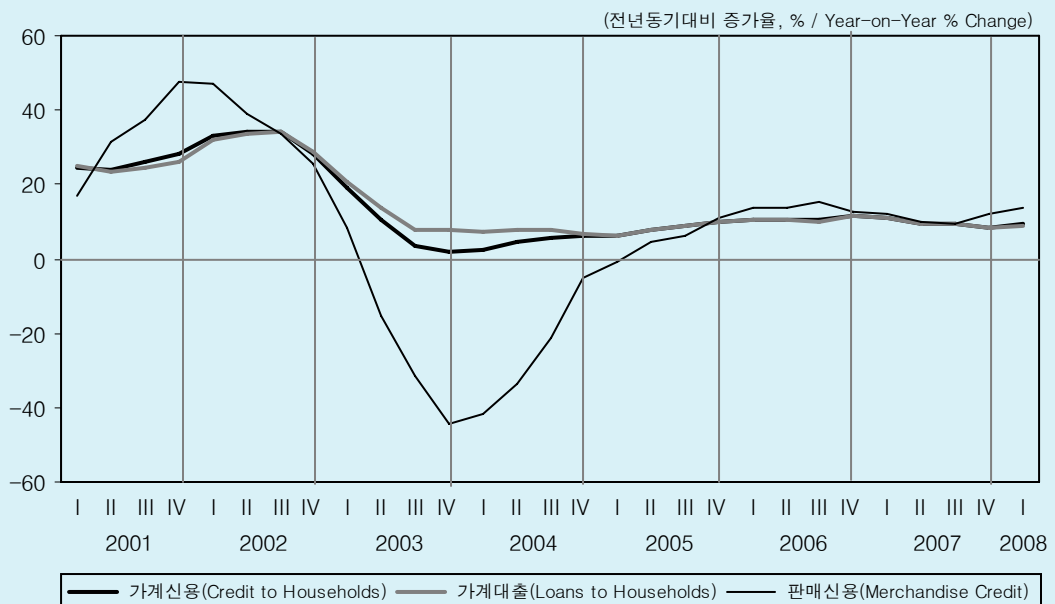
가계신용

Credit to Households



가계신용

Credit to Households



9-6. 家計信用¹⁾

Credit to Households

(십억원, Billion Won)

	Credit to Households	가계신용						
		Loans to Households	가계대출			Merchandise Credit	판매신용	
			예금은행 Banks	비은행 예금 취급기관 Non-Bank Deposit-taking Institutions	기타 금융기관 Other Financial Institutions		여성 전문기관 Credit- specialized Financial Institutions	판매회사 Merchandise Companies
2004	27,095	28,460	22,570	10,957	-5,067	-1,365	-1,050	-315
2005	46,834	44,071	29,187	8,512	6,371	2,763	2,546	218
2006	60,468	56,963	40,708	9,400	6,854	3,505	3,254	251
2007	48,715	44,966	17,459	13,290	14,217	3,749	3,820	-70
2004 II	7,561	8,071	6,325	3,252	-1,507	-509	-443	-66
III	7,187	7,438	5,353	2,476	-391	-250	-210	-41
IV	9,458	8,201	5,683	3,894	-1,375	1,257	1,341	-84
2005 I	3,057	3,713	2,852	326	535	-656	-686	30
II	16,266	15,567	11,409	3,946	212	699	600	99
III	12,184	11,972	8,899	1,394	1,679	211	279	-67
IV	15,328	12,818	6,027	2,847	3,944	2,509	2,353	156
2006 I	7,271	7,377	5,003	-184	2,558	-106	-146	41
II	16,729	15,816	12,473	2,052	1,291	913	832	80
III	13,322	12,791	8,609	3,392	790	531	646	-116
IV	23,146	20,978	14,623	4,141	2,215	2,167	1,922	246
2007 I	4,553	4,847	2,418	793	1,636	-293	-152	-141
II	9,924	9,445	2,189	4,316	2,941	478	456	23
III	14,203	13,773	6,011	3,731	4,030	430	471	-41
IV	20,035	16,901	6,841	4,450	5,610	3,134	3,045	89
2008 I	9,794	9,584	4,034	2,287	3,263	210	375	-165

전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

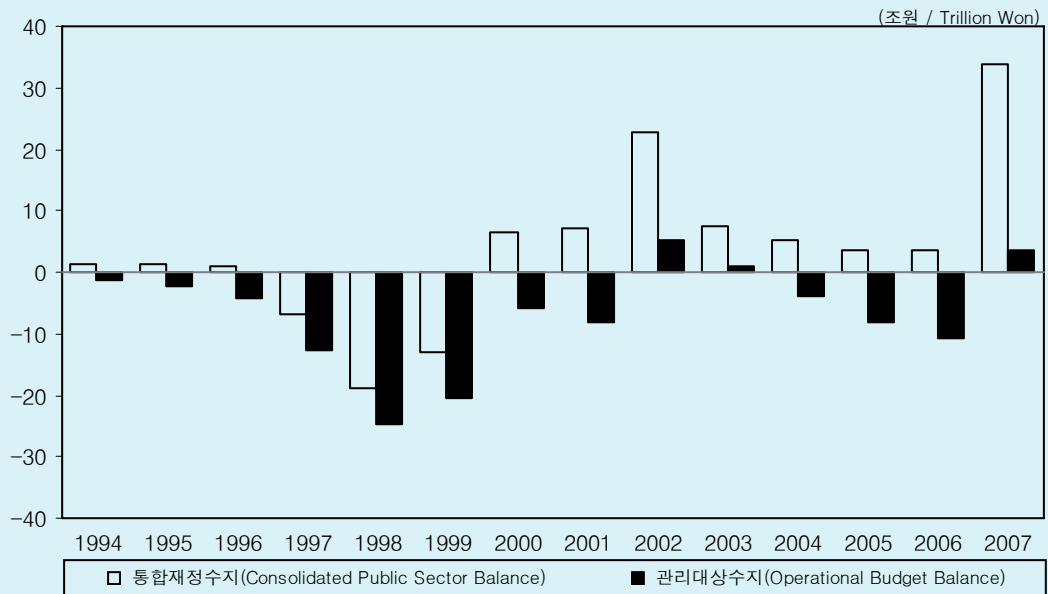
2004	6.1	6.8	8.9	16.1	-5.1	-5.1	-4.1	-37.3
2005	9.9	9.8	10.6	10.8	6.8	10.9	10.3	41.0
2006	11.6	11.5	13.3	10.7	6.8	12.5	11.9	33.5
2007	8.4	8.2	5.0	13.7	13.3	11.9	12.5	-7.0
2004 II	4.3	7.7	12.1	21.0	-9.5	-33.6	-32.2	-61.2
III	5.7	7.7	10.2	15.5	-3.6	-21.0	-18.7	-62.1
IV	6.1	6.8	8.9	16.1	-5.1	-5.1	-4.1	-37.3
2005 I	6.1	6.4	7.8	14.3	-2.8	-0.6	0.0	-22.3
II	7.9	8.1	9.5	14.6	-1.1	4.3	4.4	0.6
III	8.8	8.9	10.7	12.7	1.1	6.3	6.6	-3.6
IV	9.9	9.8	10.6	10.7	6.8	10.9	10.3	41.0
2006 I	10.7	10.5	11.2	10.1	8.9	13.5	12.8	40.8
II	10.4	10.2	11.2	7.3	10.0	13.9	13.5	31.9
III	10.4	10.2	10.7	9.6	8.9	15.1	14.8	27.3
IV	11.6	11.5	13.3	10.7	6.8	12.5	11.9	33.5
2007 I	10.9	10.9	12.3	11.9	5.8	11.9	12.0	8.7
II	9.3	9.3	8.6	14.1	7.3	10.0	10.3	1.3
III	9.3	9.3	7.6	14.0	10.3	9.5	9.4	11.4
IV	8.4	8.2	5.0	13.7	13.3	11.9	12.5	-7.0
2008 I	9.2	9.0	5.5	15.1	14.6	13.6	14.3	-11.0

주: 1) 기간 중 증감액임.
자료: 한국은행.

Note: 1) Based on changes during the period.
Source: Bank of Korea.

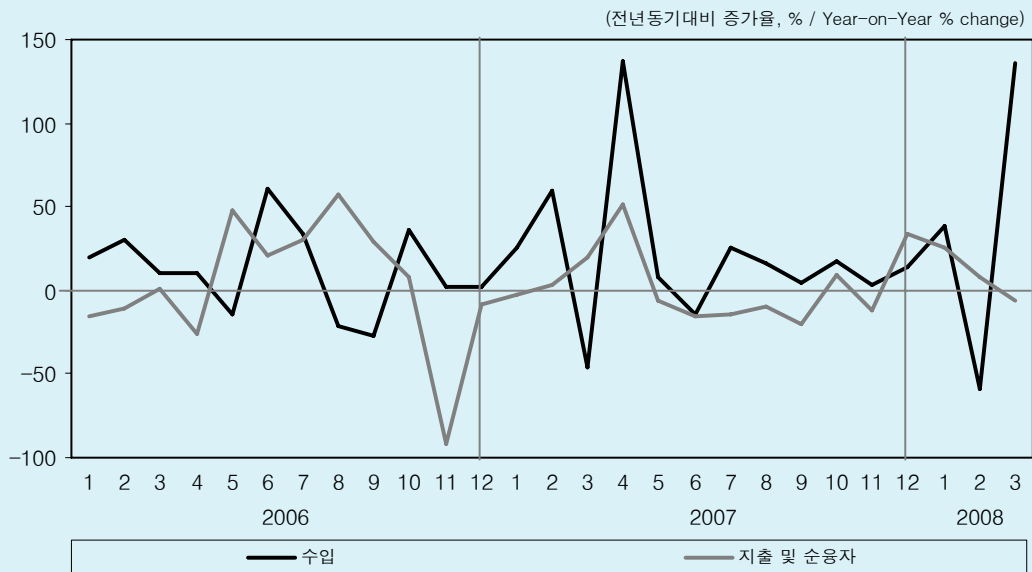
통합재정수지

Balance of Consolidated Public Sector Finance



수입 및 지출/순융자

Revenue and Expenditure/Net Lending



10-1. 財政

Public Finance

(십억 원, Billion Won)

	통합재정 Consolidated Public Sector Finance					
	수입 Revenue	지출 및 순융자 Expenditure & Net Lending	Total Balance	통합재정수지		관리대상수지 Operational Budget Balance
				세입세출 ¹⁾ Revenue - Expenditure	공공기금 Public Fund	
2005	191,446	187,946	3,501	5,831	-975	-8,136
2006 ^p	209,573	205,928	3,646	7,033	-2,396	-10,784
2007 ^p	243,633	209,810	33,823	21,303	13,111	3,577
2006 ^p II	51,075	58,282	-7,207	-1,217	-5,792	-9,436
III	48,175	54,998	-6,823	-3,740	-2,875	-8,983
IV	55,032	44,381	10,652	9,220	2,050	6,620
2007 ^p I	52,594	52,163	791	120	538	-5,237
II	71,805	61,267	10,538	1,454	7,388	128
III	56,798	46,386	10,412	10,214	2,401	3,878
IV	62,077	49,993	12,084	9,515	2,784	4,810
2008 ^p I	76,077	55,356	20,721	12,802	7,934	9,088
2007 ^p 3	14,118	22,709	-8,591	-7,280	-1,387	-11,317
4	37,645	22,261	15,384	9,976	4,440	10,240
5	19,618	20,104	-486	-2,618	1,626	-2,469
6	14,542	18,902	-4,360	-5,904	1,322	-7,469
7	28,456	14,304	14,152	10,886	2,904	12,235
8	15,817	13,606	2,211	3,059	1,416	-157
9	12,525	18,476	-5,915	-3,731	-1,919	-8,200
10	32,000	13,928	18,072	14,290	3,816	14,779
11	12,925	11,716	1,209	925	504	-871
12	17,152	24,349	-7,197	-5,700	-1,536	-9,098
2008 ^p 1	38,207	16,175	22,032	14,341	7,426	20,305
2	4,639	17,865	-13,226	-8,013	-4,887	-14,402
3	33,231	21,316	11,915	6,474	5,395	3,185

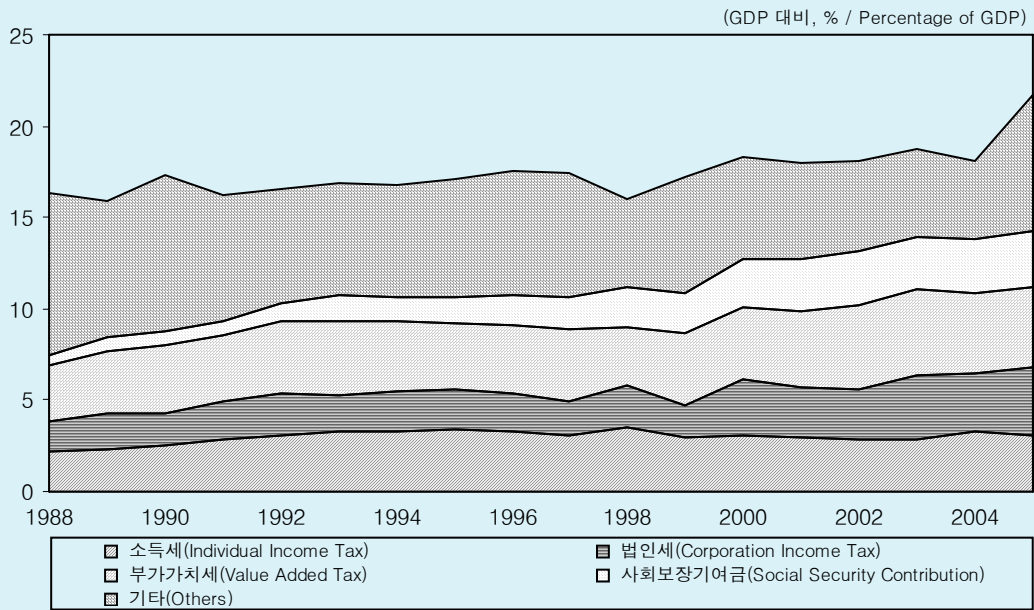
	전년동기대비 증가율(%) Percentage Change from the Same Period of the Previous Year		GDP대비 비율(%) Percentage of GDP			
2005	7.1	8.3	0.4	0.7	-0.1	-1.0
2006 ^p	9.5	9.6	0.4	0.8	-0.3	-1.3
2007 ^p	16.3	1.9	3.8	2.4	1.5	0.4
2006 ^p II	10.5	10.6	-3.5	-0.6	-2.8	-4.5
III	-4.6	13.9	-3.2	-1.8	-1.3	-4.2
IV	16.6	4.9	4.6	4.0	0.9	2.9
2007 ^p I	-4.2	8.1	0.4	0.1	0.3	-2.6
II	40.6	5.1	4.8	0.7	3.3	0.1
III	17.9	-15.7	4.6	4.5	1.1	1.7
IV	12.8	12.6	4.9	3.8	1.1	1.9
2008 ^p I	43.7	6.1	9.5	5.9	3.6	4.2
2007 ^p 3	-46.5	19.5	-	-	-	-
4	136.7	51.4	-	-	-	-
5	8.4	-5.6	-	-	-	-
6	-14.8	-15.1	-	-	-	-
7	25.8	-14.5	-	-	-	-
8	16.3	-9.3	-	-	-	-
9	4.8	-20.6	-	-	-	-
10	17.2	9.2	-	-	-	-
11	2.7	-12.5	-	-	-	-
12	13.3	33.5	-	-	-	-
2008 ^p 1	38.8	25.3	-	-	-	-
2	-59.0	7.9	-	-	-	-
3	135.4	-6.1	-	-	-	-

주: 1) 일반 및 특별회계 기준.
p) 잠정치.
자료: 기획재정부.

Note: 1) Based on general and special accounts.
p) Preliminary.
Source: Ministry of Strategy and Finance.

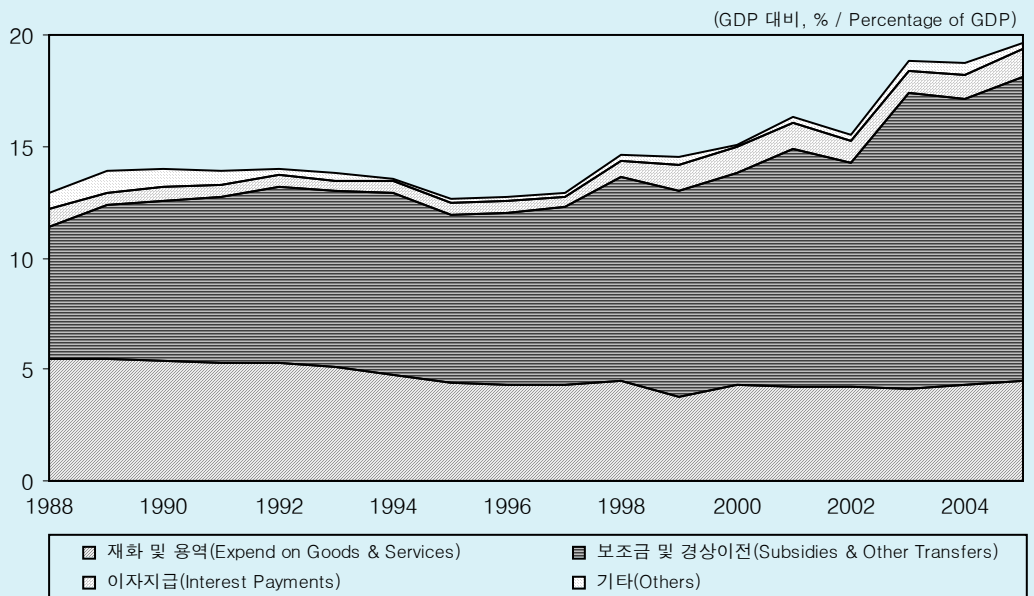
조세수입

Tax Revenue



경상지출

Current Expenditure



10-2. 收入 및 支出/純融資

Revenue and Expenditure/Net Lending

(십억원, Billion Won)

	총 수입									
	Total Revenue	경상수입							세외수입 Nontax Revenue	자본수입 Capital Revenue
		Current Revenue	조세수입					사회보장성 기금 Social Security Contribution		
			Tax Revenue	소득세 Individual Income Tax	법인세 Corporation Income Tax	부가가치세 Value-added Tax				
1997	92,154	90,906	78,434	14,868	9,425	19,488	8,506	12,472	1,239	
1998	95,482	94,634	78,310	17,194	10,776	15,706	10,512	16,324	848	
1999	105,855	104,548	87,666	15,855	9,365	20,369	12,008	16,882	1,306	
2000	134,048	132,709	107,733	17,509	17,878	23,212	14,798	24,977	1,339	
2001	142,214	140,940	113,331	18,663	16,975	25,835	17,538	27,609	1,274	
2002	156,878	155,445	123,690	19,161	19,243	31,609	19,723	31,754	1,433	
2003	169,611	168,216	135,367	20,787	25,633	33,447	20,703	32,849	1,394	
2004	176,530	175,250	140,643	25,633	24,678	34,572	22,848	34,607	1,280	
2005 ^p	189,839	188,570	150,711	24,600	29,800	36,100	24,882	37,859	1,268	

GDP대비 비율(%)
Percentage of GDP

1997	18.8	18.5	16.0	3.0	1.9	4.0	1.7	2.5	0.3
1998	19.7	19.5	16.2	3.6	2.2	3.2	2.2	3.4	0.2
1999	20.0	19.7	16.6	3.0	1.8	3.8	2.3	3.2	0.2
2000	23.2	22.9	18.6	3.0	3.1	4.0	2.6	4.3	0.2
2001	22.9	22.7	18.2	3.0	2.7	4.2	2.8	4.4	0.2
2002	22.9	22.7	18.1	2.8	2.8	4.6	2.9	4.6	0.2
2003	23.4	23.2	18.7	2.9	3.5	4.6	2.9	4.5	0.2
2004	22.7	22.5	18.0	3.3	3.2	4.4	2.9	4.4	0.2
2005 ^p	23.5	23.4	18.7	3.0	3.7	4.5	3.1	4.7	0.2

	총지출 및 순융자								
	Total Expenditure and Net Lending	총지출							순융자 Net Lending
		Total Expenditure	경상지출					자본지출 Capital Expenditure	
			Current Expenditure	재화 및 용역 Expense on Goods & Services	이자지급 Interest Payments	보조금 Subsidies	경상이전 Other Transfers		
1997	99,150	80,467	62,490	21,147	2,258	1,036	38,049	17,977	18,683
1998	112,435	87,995	69,525	21,696	3,399	576	43,854	18,469	24,441
1999	118,149	98,404	75,968	19,769	5,884	432	48,883	23,436	19,745
2000	126,786	106,945	86,709	24,707	6,888	329	54,784	23,236	19,841
2001	132,245	122,168	99,961	26,223	7,198	534	66,006	22,207	10,077
2002	131,057	130,621	104,405	28,629	6,846	768	68,163	26,216	436
2003	157,028	159,537	132,923	29,827	6,598	424	96,074	26,614	-2,509
2004	168,731	167,333	142,117	33,870	8,710	748	98,789	25,217	1,398
2005 ^p	183,408	180,380	156,155	36,166	10,094	779	109,116	24,225	3,028

GDP대비 비율(%)
Percentage of GDP

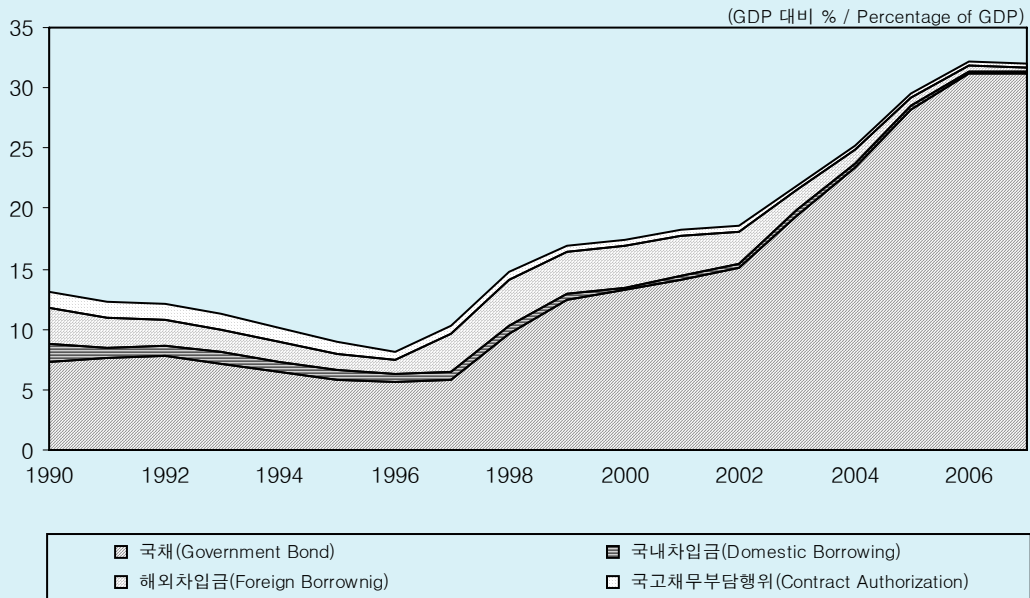
1997	20.2	16.4	12.7	4.3	0.5	0.2	7.7	3.7	3.8
1998	23.2	18.2	14.4	4.5	0.7	0.1	9.1	3.8	5.0
1999	22.3	18.6	14.3	3.7	1.1	0.1	9.2	4.4	3.7
2000	21.9	20.3	15.0	4.3	1.2	0.1	9.5	4.0	3.4
2001	21.3	19.6	16.1	4.2	1.2	0.1	10.6	3.6	1.6
2002	19.2	19.1	15.3	4.2	1.0	0.1	10.0	3.8	0.1
2003	21.7	22.0	18.3	4.1	0.9	0.1	13.3	3.7	-0.3
2004	21.6	21.5	18.2	4.3	1.1	0.1	12.7	3.2	0.2
2005 ^p	22.7	22.4	19.4	4.5	1.3	0.1	13.5	3.1	0.4

주: 공기업 제외.
p) 잠정치.
자료: 기획재정부.

Note: State-owned enterprises excluded.
p) Preliminary.
Source: Ministry of Strategy and Finance.

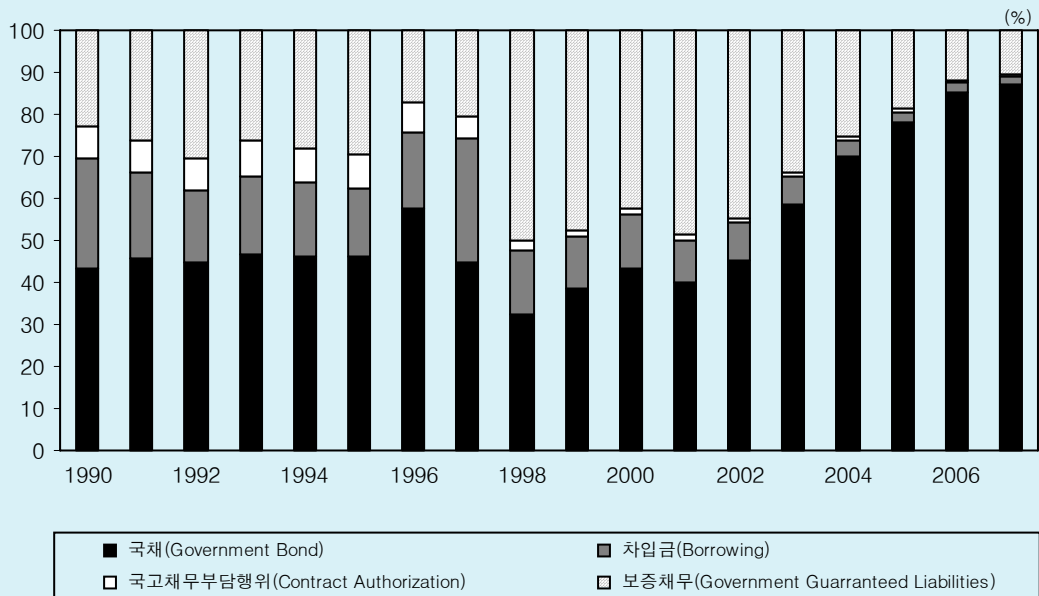
중앙정부 채무

Central Government Debt



국가채무 구성비

Composition of Government Debt



10-3. 國家債務

Government Debt

(십억 원, Billion Won)

	국가채무(보증채무 포함)								
	Government Debt	중앙정부 채무						보증채무 Government Guaranteed Liabilities	지방정부 채무 Local Gov't Debt ¹⁾
		Central Government Debt	국채 Government Bond	차입금 Borrowing	차입금		국고채무 부담행위 Contract Authorization		
			국내 Domestic		해외 Foreign				
1990	31,733	24,545	13,742	8,313	2,753	5,559	2,490	7,188	-
1991	37,524	27,681	17,083	7,754	2,054	5,700	2,844	9,843	-
1992	44,662	30,974	19,948	7,789	2,268	5,521	3,237	13,688	-
1993	44,612	32,846	20,825	8,173	2,679	5,494	3,848	11,766	-
1994	47,756	34,432	21,980	8,486	2,820	5,666	3,966	13,324	-
1995	50,655	35,626	23,295	8,242	3,001	5,242	4,089	15,029	-
1996	44,383	36,771	25,657	7,973	2,922	5,051	3,141	7,612	-
1997	77,293	50,454	28,554	18,492	3,170	15,322	3,408	13,039	9,855
1998	154,691	71,437	46,648	21,760	2,976	18,785	3,029	71,953	8,957
1999	180,119	89,715	65,806	21,386	2,443	18,943	2,522	81,505	8,897
2000	185,907	100,942	76,325	21,907	1,901	20,006	2,710	74,565	10,448
2001	228,885	113,116	87,758	22,536	2,104	20,432	2,822	106,770	8,950
2002	236,101	126,630	103,131	20,736	2,296	18,440	2,763	102,471	6,983
2003	246,215	158,825	140,633	15,750	3,170	12,580	2,441	80,590	6,885
2004	269,087	196,087	182,932	10,655	2,040	8,615	2,500	66,000	6,989
2005	302,966	238,766	229,002	7,625	2,055	5,570	2,139	55,000	9,206
2006	319,284	273,214	264,317	6,436	2,157	4,279	2,461	36,500	9,570
2007	332,002	289,102	280,466	5,724	2,167	3,557	2,912	33,100	9,800

GDP대비 비율(%)

Percentage of GDP

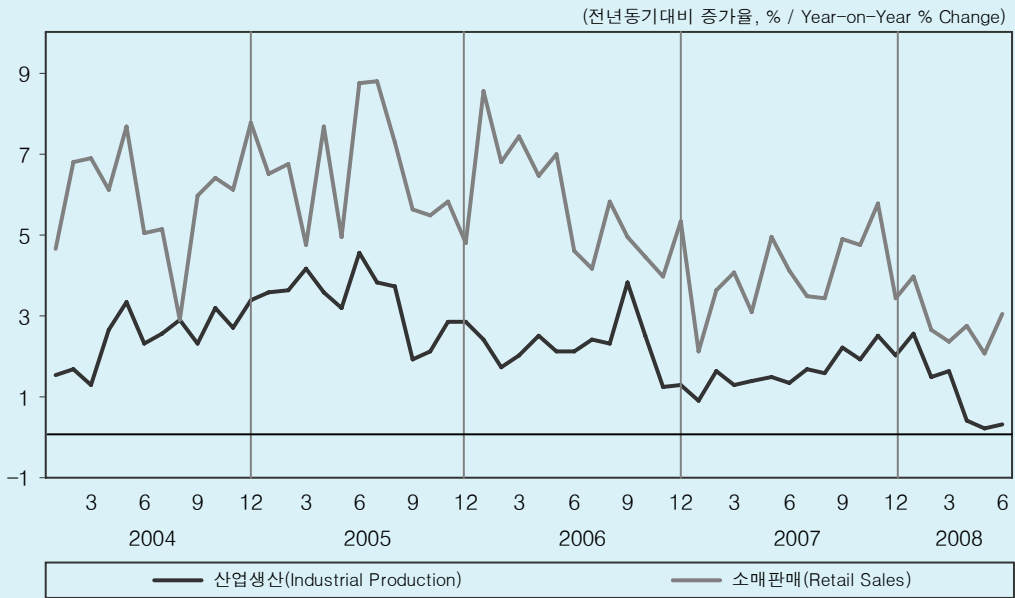
1990	17.0	13.1	7.4	4.5	1.5	3.0	1.3	3.9	-
1991	16.6	12.2	7.6	3.4	0.9	2.5	1.3	4.4	-
1992	17.3	12.0	7.7	3.0	0.9	2.1	1.3	5.3	-
1993	15.3	11.3	7.2	2.8	0.9	1.9	1.3	4.0	-
1994	14.0	10.1	6.5	2.5	0.8	1.7	1.2	3.9	-
1995	12.7	8.9	5.8	2.1	0.8	1.3	1.0	3.8	-
1996	9.9	8.2	5.7	1.8	0.7	1.1	0.7	1.7	-
1997	15.7	10.3	5.8	3.8	0.6	3.1	0.7	2.7	2.0
1998	32.0	14.8	9.6	4.5	0.6	3.9	0.6	14.9	1.9
1999	34.0	16.9	12.4	4.0	0.5	3.6	0.5	15.4	1.7
2000	32.1	17.4	13.2	3.8	0.3	3.5	0.5	12.9	1.8
2001	36.8	18.2	14.1	3.6	0.3	3.3	0.5	17.2	1.4
2002	34.5	18.5	15.1	3.0	0.3	2.7	0.4	15.0	1.0
2003	34.0	21.9	19.4	2.2	0.4	1.7	0.3	11.1	1.0
2004	34.5	25.2	23.5	1.4	0.3	1.1	0.3	8.5	0.9
2005	37.4	29.5	28.3	0.9	0.3	0.7	0.3	6.8	1.1
2006	37.6	32.2	31.2	0.8	0.3	0.5	0.3	4.3	1.1
2007	36.8	32.1	31.1	0.6	0.2	0.4	0.3	3.7	1.1

주: 1) 對 중앙정부 채무 제외.
자료: 기획재정부

Note: 1) Debt payable to the central government excluded.
Source: Ministry of Strategy and Finance.

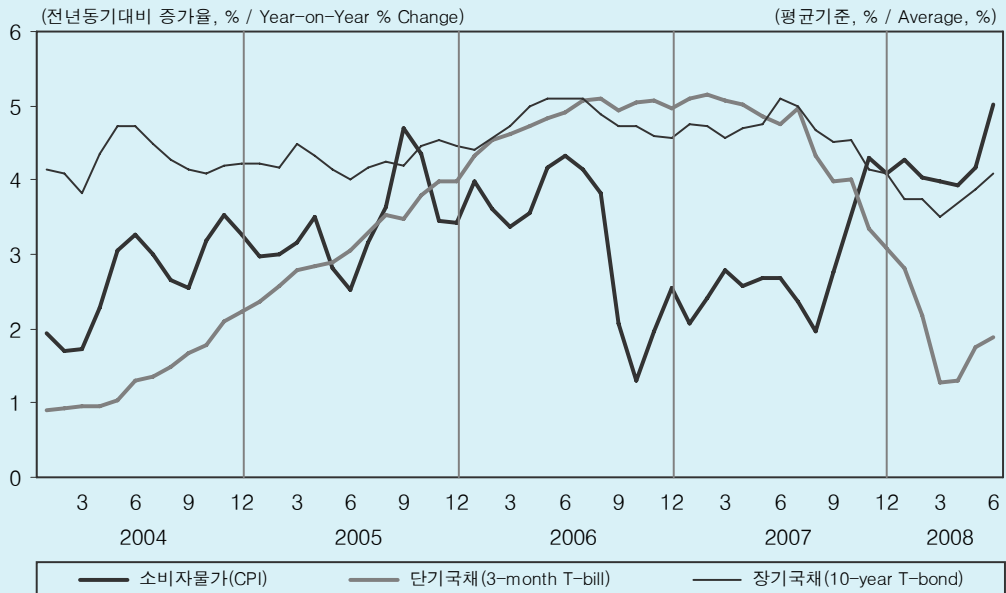
미국의 산업생산과 소매판매

U.S. Industrial Production and Retail Sales



미국의 금리와 물가

U.S. Consumer Price Index and Interest Rates



11-1. 美國의 經濟動向

Economic Indicators of U.S.A

	국민계정 National Income and Product Accounts						무역 International Trade			소비자 물가 CPI
	경제성장률	민간소비	정부소비 및 투자	고정투자	총수출	총수입	상품수출 (BOP)	상품수입 (BOP)	경상수지	
	Growth Rate of GDP	Personal Consump.	Gov't Cons. and Invest.	Fixed Invest.	Exports	Imports	Exports of Goods	Imports of Goods	Current Account	
	전기비연율 q-t-q, an	전기비연율 q-t-q, an	전기비연율 q-t-q, an	전기비연율 q-t-q, an	전기비연율 q-t-q, an	전기비연율 q-t-q, an	전년비 y-on-y	전년비 y-on-y	십억달러 Billion \$	전년비 y-on-y
2004	3.6	3.6	1.4	7.3	9.7	11.3	13.2	17.2	-625.0	2.7
2005	2.9	3.0	0.4	6.8	7.0	5.9	10.8	13.9	-729.0	3.4
2006	2.8	3.0	1.7	1.9	9.1	6.0	14.4	10.6	-788.1	3.2
2007	2.0	2.8	2.1	-3.1	8.4	2.2	12.3	5.7	-731.2	2.5
2007 2							10.0	4.5		2.4
3	0.1	3.9	0.9	-3.4	0.6	7.7	10.5	7.4	-196.9	2.8
4							10.8	6.0		2.6
5							11.4	3.8		2.7
6	4.8	2.0	3.9	3.0	8.8	-3.7	10.0	4.2	-194.1	2.7
7							14.6	4.1		2.4
8							12.8	2.2		2.0
9	4.8	2.0	3.8	-0.9	23.0	3.0	13.2	4.7	-173.0	2.8
10							13.8	9.4		3.5
11							13.7	11.4		4.3
12	-0.2	1.0	0.8	-6.2	4.4	-2.3	13.8	8.4	-167.2	4.1
2008 1							16.0	11.7		4.3
2							21.4	16.2		4.0
3	0.9	0.9	1.9	-5.6	5.1	-0.8	15.3	7.2	-176.4	4.0
4							20.7	14.4		3.9
5							18.7	13.2		4.2
6	1.9	1.5	3.4	-2.4	9.2	-6.6	-	-	-	5.0

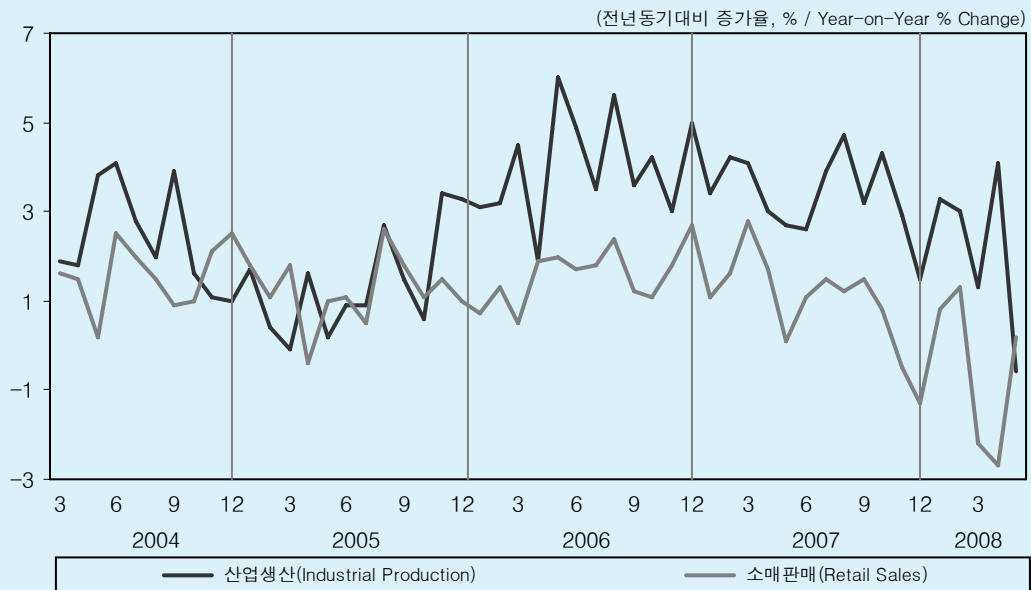
경기 선행지수 Leading Index	경기지표 Economic Indicators					금융 Financial data				
	산업생산 Industrial Production	소매판매 Retail Sales	비국방 자본재출하 Shipment of Nondefense Cap. Goods	실업률 (계절조정) Unemployment Rate	연방기금 Federal Funds Rate	단기국채 3-month T-bill	장기국채 10-year T-bond	통화공급 M2	주가지수 (S&P500)	
	전년비 y-on-y	전년비 y-on-y	전년비 y-on-y	전년비 y-on-y	연율 %, an	기말 %, EOP	기간평균 %, Average	기간평균 %, Average	전기비연율 m-o-m, an	기말 EOP
2004	7.1	2.5	5.9	4.3	5.5	1.97	1.40	4.27	5.8	1,213.6
2005	2.7	3.3	6.4	10.2	5.1	4.09	3.21	4.29	4.2	1,248.3
2006	1.3	2.2	5.8	8.1	4.6	5.17	4.85	4.79	5.1	1,418.3
2007	-0.4	1.7	4.0	1.0	4.6	3.06	4.47	4.63	5.7	1,468.4
2007 2	-0.7	1.6	3.6	-1.7	4.5	5.41	5.16	4.72	4.7	1,406.8
3	-0.5	1.3	4.1	-2.1	4.4	5.30	5.08	4.56	8.8	1,420.9
4	-0.5	1.4	3.1	3.0	4.5	5.29	5.01	4.69	8.2	1,482.4
5	0.3	1.5	5.0	-0.2	4.5	5.28	4.87	4.75	3.4	1,530.6
6	0.0	1.4	4.1	0.1	4.6	5.31	4.74	5.10	2.8	1,503.4
7	0.9	1.7	3.5	0.4	4.7	5.28	4.96	5.00	4.0	1,455.3
8	0.3	1.6	3.4	2.6	4.7	4.96	4.32	4.67	8.9	1,474.0
9	0.0	2.2	4.9	0.6	4.7	4.58	3.99	4.52	4.6	1,526.8
10	-0.7	1.9	4.8	4.7	4.8	4.60	4.00	4.53	3.9	1,549.4
11	-1.0	2.5	5.8	2.2	4.7	4.66	3.35	4.15	4.7	1,481.1
12	-1.7	2.0	3.4	3.2	5.0	3.06	3.07	4.10	5.0	1,468.4
2008 1	-1.8	2.5	3.9	8.4	4.9	3.22	2.82	3.74	8.3	1,378.6
2	-1.7	1.5	2.7	7.1	4.8	3.01	2.17	3.74	18.4	1,330.6
3	-2.1	1.6	2.3	0.8	5.1	2.51	1.28	3.51	13.1	1,322.7
4	-1.8	0.4	2.8	3.8	5.0	2.37	1.31	3.68	2.4	1,385.6
5	-2.1	0.2	2.1	2.2	5.5	1.98	1.76	3.88	1.3	1,400.4
6	-2.1	0.3	3.0	2.0	5.5	2.05	1.89	4.10	-0.2	1,280.0

자료: 미 연준, 미 상무부, 미 노동부, 미 통계국 등.

Source: The Federal Reserve Board, Bureau of Economic Analysis, Bureau of Labor Statistics, Census Bureau.

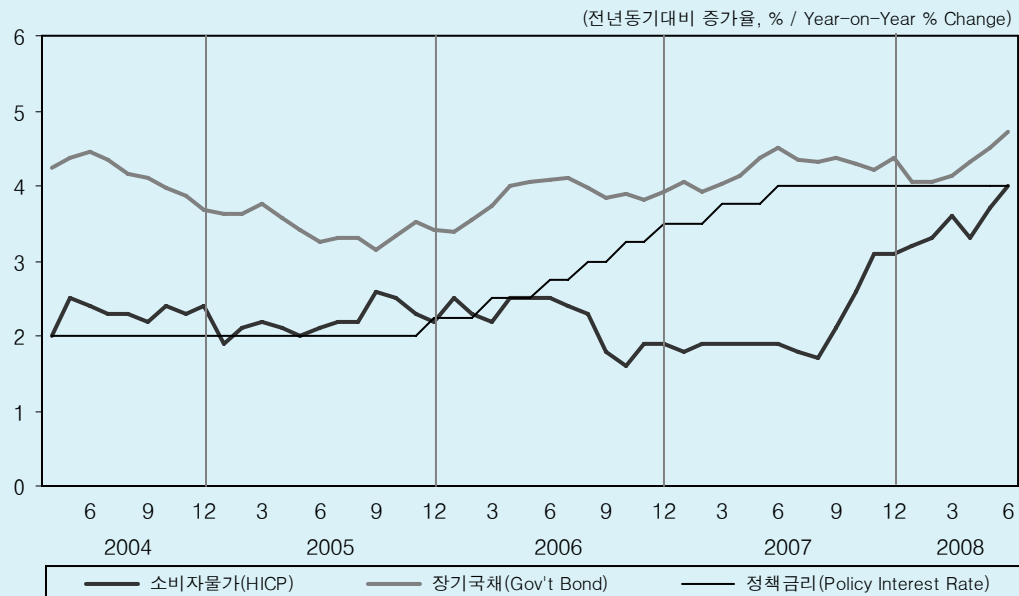
유로의 산업생산과 소매판매

Euro Industrial Production and Retail Sales



유로의 금리와 물가

EURO Harmonised Indices of Consumer Prices (HICPs) and Interest Rates



11-2. EURO의 經濟動向

Economic Indicators of EURO

	국민계정 National Income and Product account						무역 International Trade			물가 CPI
	경제성장률 Growth Rate of GDP	민간소비 Personal Consump.	고정투자 Fixed Invest.	정부소비 Gov't Consump.	총수출 Exports	총수입 Imports	상품수출 (f.o.b.) Exports of Goods	상품수입 (c.i.f.) Imports of Goods	경상수지 Current Account (n.s.a)	소비자물가 HICP
	전기비 q-t-q	전기비 q-t-q	전기비 q-t-q	전기비 q-t-q	전기비 q-t-q	전기비 q-t-q	전년비 y-on-y	전년비 y-on-y	십억 유로 Billion Euro	전년비 y-on-y
2004	2.1	1.6	2.4	1.4	7.2	7.0	9.0	9.3	62.1	2.1
2005	1.7	1.7	3.1	1.5	4.7	5.6	7.8	13.4	18.1	2.2
2006	2.8	1.8	5.2	2.0	7.9	7.6	11.6	13.7	-1.3	2.2
2007	2.7	1.6	4.5	2.3	6.1	5.3	8.4	5.7	26.4	2.1
2007 2							9.7	8.0	-3.7	1.9
3	0.8	0.1	1.3	1.1	0.9	1.5	6.7	0.7	9.4	1.9
4							11.6	6.2	-2.5	1.9
5							6.8	1.2	-13.2	1.9
6	0.3	0.6	0.0	0.2	1.0	0.3	10.0	3.7	13.7	1.9
7							14.4	10.2	6.3	1.8
8							12.4	5.8	1.1	1.7
9	0.6	0.5	0.7	0.6	2.0	2.4	4.2	3.3	6.2	2.1
10							11.0	9.5	4.2	2.6
11							5.1	7.4	2.9	3.1
12	0.4	-0.1	1.1	0.1	0.4	-0.2	-0.3	5.1	4.1	3.1
2008 1							10.1	12.6	-18.0	3.2
2							12.8	10.2	7.6	3.3
3	0.7	0.2	1.6	0.4	1.9	2.0	-1.7	5.5	-4.8	3.6
4							15.9	15.8	-7.4	3.3
5							4.1	9.1	-21.4	3.7
6	-	-	-	-	-	-	-	-	-	4.0

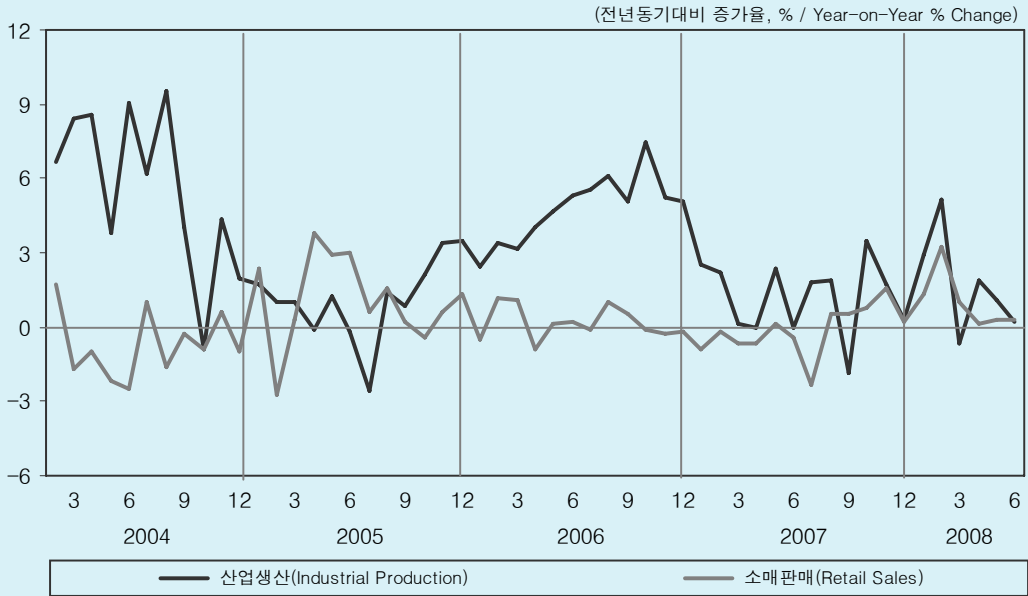
	경기지표 Economic Indicator					금융 Financial data				
	경기 상황지수 Business Climate Index	산업생산 Industrial Production (WDA)	경기 체감지수 Sentiment Indicator	소매판매 Retail Sales (Deflated Turnover)	실업률 Unemploy- ment Rate (S.A.)	단기공개시 정책책임리 Policy Interest Rate	유리보 (3-month) EURIBOR	장기국채 10-year Gov't Bond Yields	통화공급 M3	주가지수 Dow Jones EURO STOXX 50
	전년비 y-on-y	전년비 y-on-y	추세(=100) trend(=100)	전년비 y-on-y	ILO기준 ILO	기말 EOP.	평균 Average	평균 Average	전년비 y-on-y	평균 Average
2004	0.2	2.1	98.7	1.5	8.8	2.00	2.11	4.14	5.8	2,804.8
2005	-0.1	1.4	97.4	1.2	8.8	2.25	2.18	3.44	7.4	3,208.6
2006	1.0	4.0	106.3	1.6	8.2	3.50	3.08	3.91	8.4	3,795.4
2007	1.3	3.4	108.4	0.9	7.4	4.00	4.28	4.38	11.1	4,315.8
2007 2	1.5	4.2	109.0	1.6	7.6	3.50	3.82	3.92	10.1	4,230.2
3	1.5	4.1	110.6	2.8	7.6	3.75	3.89	4.02	11.0	4,070.5
4	1.6	3.0	110.4	1.7	7.5	3.75	3.98	4.13	10.3	4,330.7
5	1.5	2.7	111.6	0.1	7.5	3.75	4.07	4.37	10.6	4,444.8
6	1.5	2.6	111.1	1.1	7.4	4.00	4.15	4.51	11.0	4,470.2
7	1.3	3.9	110.4	1.5	7.4	4.00	4.22	4.36	11.7	4,449.0
8	1.3	4.7	109.4	1.2	7.4	4.00	4.54	4.32	11.5	4,220.6
9	1.1	3.2	106.3	1.5	7.3	4.00	4.74	4.38	11.4	4,284.4
10	0.9	4.3	105.4	0.8	7.3	4.00	4.69	4.29	12.3	4,430.8
11	1.0	2.9	104.1	-0.5	7.3	4.00	4.64	4.21	12.3	4,314.9
12	0.9	1.5	103.4	-1.3	7.2	4.00	4.85	4.38	11.5	4,386.0
2008 1	0.8	3.3	101.7	0.8	7.2	4.00	4.48	4.05	11.5	4,042.1
2	0.7	3.0	100.2	1.3	7.2	4.00	4.36	4.06	11.3	3,776.6
3	0.8	1.3	99.6	-2.2	7.2	4.00	4.60	4.13	9.9	3,587.3
4	0.4	4.1	97.1	-2.7	7.2	4.00	4.78	4.32	10.3	3,768.1
5	0.6	-0.6	97.6	0.2	7.2	4.00	4.86	4.52	10.0	3,812.8
6	0.1	-	94.9	-	-	4.00	4.94	4.73	9.5	3,527.8

주: 유로 15개국.
자료: 유로중앙은행, 유로통계국.

Note: Euro area 15.
Source: ECB, Eurostat.

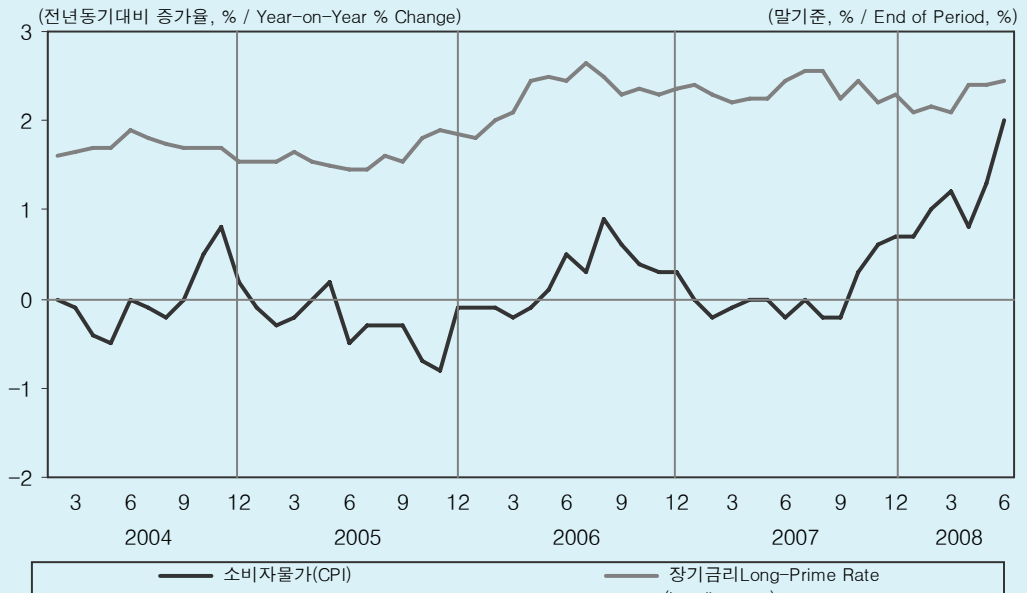
일본의 산업생산과 소매판매

Japan's Industrial Production and Retail Sales



일본의 금리와 물가

Japan's Consumer Price Index and Interest Rate



11-3. 日本의 經濟動向

Economic Indicators of Japan

	국민계정 National Income and Product Accounts						무역 International Trade			소비자 물가 CPI
	경제성장률 Growth Rate of GDP	민간소비 Private Consump.	주택 Priv. Resi. Invest.	설비투자 Non-Resi Invest.	총수출 Total Export	총수입 Total Import	수출 (f.o.b.) Exports	수입 (c.i.f.) Imports	경상수지 Current Account	
	전기비연율 q-t-q, an	전기비연율 q-t-q, an	전기비연율 q-t-q, an	전기비연율 q-t-q, an	전기비연율 q-t-q, an	전기비연율 q-t-q, an	전년비 y-on-y	전년비 y-on-y	십억엔 Billion.Y	
2004	2.7	1.6	1.9	5.6	13.9	8.1	12.1	10.9	18,618	0.0
2005	1.9	1.3	-1.5	9.2	7.0	5.8	7.3	15.7	18,259	-0.3
2006	2.4	2.0	0.9	4.3	9.7	4.2	14.6	18.3	19,849	0.3
2007	2.1	1.4	-9.5	2.7	8.8	1.7	11.6	8.6	25,001	0.1
2007 2							9.7	10.2	2,399	-0.2
3	4.5	2.3	-6.4	2.3	8.9	-0.7	10.3	0.2	3,288	-0.1
4							8.2	3.5	1,962	0.0
5							15.1	15.6	2,126	0.0
6	-2.5	0.7	-16.7	-9.8	5.1	2.6	16.2	10.8	1,516	-0.2
7							11.8	17.0	1,852	0.0
8							14.5	5.8	2,081	-0.2
9	0.9	0.2	-28.4	3.3	11.9	-0.2	6.5	-3.2	2,926	-0.2
10							13.8	8.7	2,207	0.3
11							9.6	13.2	1,706	0.6
12	2.9	1.5	-31.9	4.8	10.8	3.9	6.9	12.2	1,589	0.7
2008 1							7.7	9.0	1,236	0.7
2							8.7	10.1	2,468	1.0
3	4.0	3.3	19.5	0.7	17.1	5.6	2.3	11.1	2,883	1.2
4							3.9	11.9	1,381	0.8
5							3.7	4.4	2,001	1.3
6							-1.7	16.2	-	2.0

	경기지표 (Economic Indicators)					금융 (Financial data)				
	경기 선행지수 Leading Index	산업생산 Industrial Produc.	소매판매 Retail Sales	자본재출하 Shipment of Capital Goods	실업률 (계절조정) Unemploy- ment Rate	콜금리 무담보 Call Rate	단기금리 Short-term Prime Rate	장기금리 Long-term Prime Rate	통화공급 M2 + CD	주가지수 Nikkei
	전년비 y-on-y	전년비 y-on-y	전년비 y-on-y	전년비 y-on-y	연율 %, an	기말 %, EOP	기말 %, EOP	기말 %, EOP	전기비연율 m-o-m, an	기말 EOP
2004	6.4	5.5	1.0	14.2	4.7	0.002	1.38	1.55	1.9	11,489
2005	-0.3	1.1	1.0	4.1	4.4	0.004	1.38	1.85	1.8	16,111
2006	2.3	4.8	0.1	5.5	4.1	0.275	1.63	2.35	1.1	17,226
2007	-4.4	2.7	-0.1	2.3	3.9	0.459	1.88	2.30	1.6	15,308
2007 2	-3.5	2.2	-0.2	8.2	4.0	0.589	1.63	2.30	1.0	17,604
3	-3.1	0.2	-0.7	0.9	4.0	0.715	1.88	2.20	1.1	17,288
4	-5.2	0.0	-0.7	0.4	3.8	0.539	1.88	2.25	1.1	17,400
5	-5.5	2.3	0.1	8.4	3.8	0.544	1.88	2.25	1.5	17,876
6	-3.9	0.0	-0.4	0.5	3.7	0.605	1.88	2.45	1.8	18,138
7	-3.8	1.8	-2.3	5.3	3.6	0.516	1.88	2.55	2.0	17,249
8	-6.5	1.9	0.5	6.9	3.8	0.498	1.88	2.55	1.8	16,569
9	-5.8	-1.9	0.5	1.1	4.0	0.675	1.88	2.55	1.7	16,786
10	-4.9	3.5	0.8	2.0	4.0	0.524	1.88	2.45	1.9	16,738
11	-6.9	1.7	1.6	2.6	3.8	0.520	1.88	2.20	2.0	15,681
12	-6.4	0.3	0.2	2.1	3.8	0.459	1.88	2.30	2.1	15,308
2008 1	-5.3	2.9	1.3	-1.0	3.8	0.508	1.88	2.10	2.1	13,592
2	-6.5	5.1	3.2	1.8	3.9	0.512	1.88	2.15	2.3	13,603
3	-7.7	-0.7	1.0	-3.1	3.8	0.641	1.88	2.10	2.2	12,526
4	-5.7	1.9	0.1	-5.7	4.0	0.522	1.88	2.40	1.9	13,850
5	-5.9	1.1	0.3	-2.0	4.0	0.527	1.88	2.40	2.1	14,339
6	-	0.2	0.3	-7.6	4.1	0.572	1.88	2.45	2.3	13,481

자료: 일본은행, 총무성 통계국, 경제산업성, 재무성, 내각부, 국토교통부.

Source: Bank of Japan, Statistics Bureau, Minister of Economy, Trade and Industry, Ministry of Finance Japan, Cabinet Office, Ministry of Land, Infrastructure and Transport.

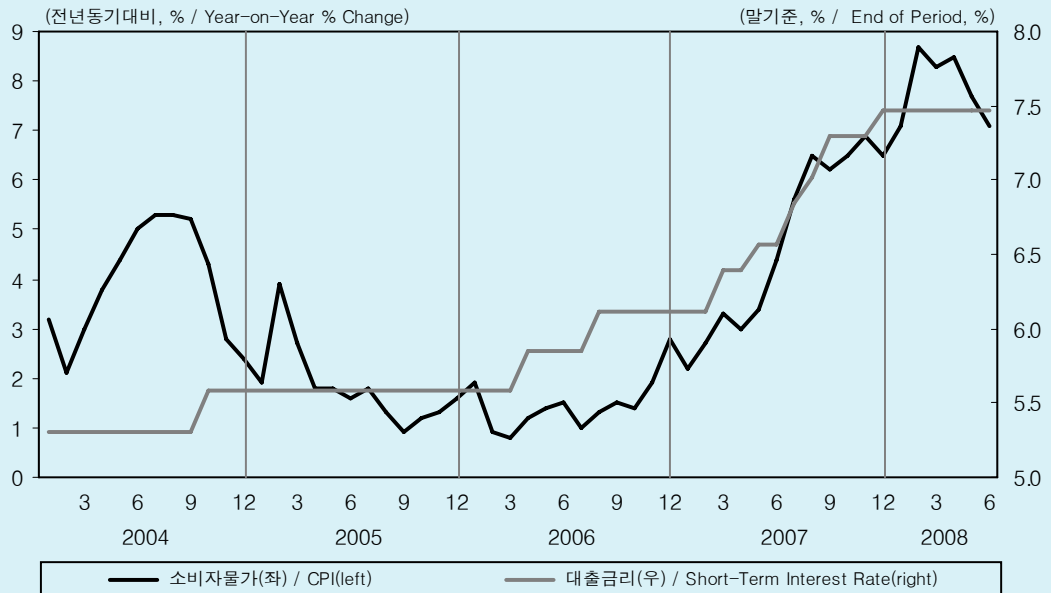
중국의 공업생산과 소매판매 증가율

China's Growth Rate of Industrial Production and Retail Sales



중국의 소비자물가 상승률과 대출금리

China's Inflation Rate and Short-Term Interest Rate



11-4. 中國의 經濟動向

Economic Indicators of China

	경제성장률 Growth Rate of GDP	경기지표 Business Cycle Indicators			무역 International Trade			
		공업생산 Industrial Production	소매판매 Retail Sales	고정자산투자 Fixed Asset Investment	수출 (f.o.b.) Exports		수입 (c.i.f.) Imports	
		전년비 y-on-y	전년비 y-on-y	전년비 y-on-y	전년비 y-on-y	십억달러 Bill.\$	전년비 y-on-y	십억달러 Bill.\$
2004	10.1	16.3	13.3	25.8	593.3	35.4	561.2	35.9
2005	10.4	16.4	12.9	27.2	762.0	28.4	660.0	17.6
2006	11.1	16.6	13.7	24.5	968.9	27.2	791.5	19.9
2007	11.4	18.5	16.8	24.8	1,218.0	26.7	955.8	20.8
2007								
2		12.6	16.9	23.4	82.1	51.7	58.3	13.1
3	11.1	17.6	15.3	25.3	83.4	6.9	76.6	14.5
4		17.4	15.5	25.5	97.5	26.8	80.6	21.3
5		18.1	15.9	25.9	94.1	28.7	71.6	19.1
6	11.9	19.4	16.0	28.5	103.3	27.1	76.4	14.2
7		18.0	16.4	26.6	107.7	34.2	83.4	26.9
8		17.5	17.1	26.7	111.4	22.7	86.4	20.1
9	11.5	18.9	17.0	26.4	112.5	22.8	88.6	16.1
10		17.9	18.1	26.9	107.7	22.3	80.7	25.5
11		17.3	18.8	26.8	117.6	22.8	91.3	25.3
12	11.2	17.4	20.2	25.8	114.4	21.7	91.7	25.7
2008								
1		-	21.2	-	109.7	26.7	90.2	27.6
2		15.4 ¹⁾	19.1	24.3 ¹⁾	87.4	6.5	78.8	35.1
3	10.6	16.4	21.5	25.9	109.0	30.6	95.6	24.6
4		15.7	22.0	25.7	118.7	21.8	102.0	26.3
5		16.0	21.6	25.6	120.5	28.1	100.3	40.0
6	10.1	16.0	23.0	26.8	121.5	17.6	100.2	31.0

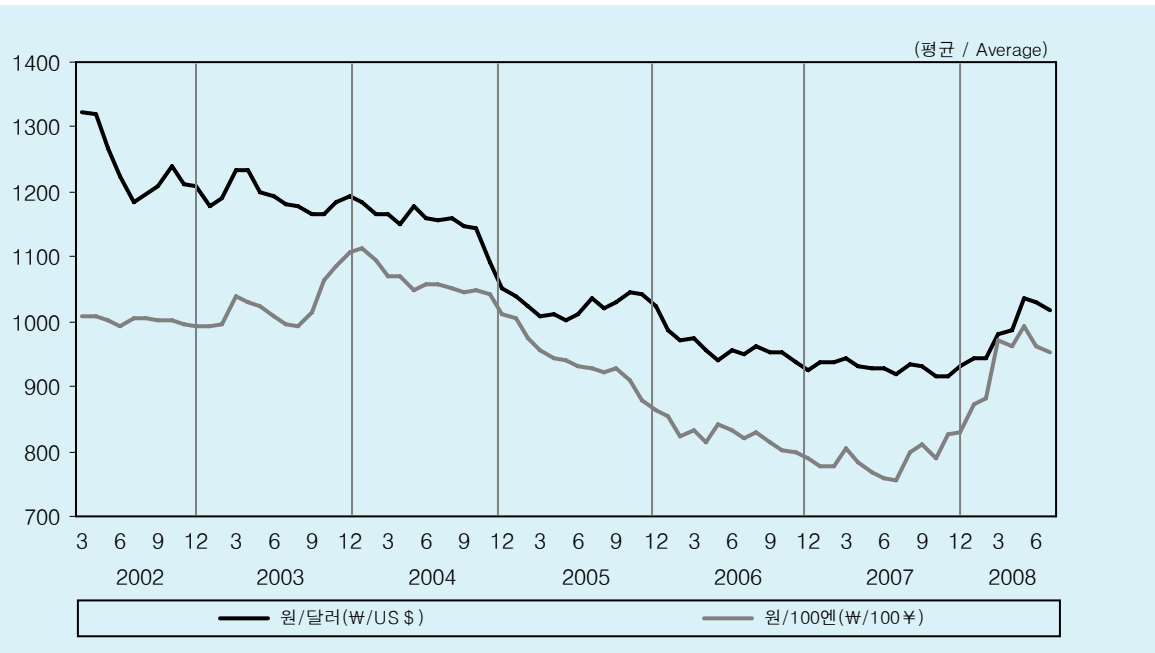
	물가 Price Indices		금융 Financial Indicators					
	소비자물가 CPI	소매물가 Retail Price	총통화 M2	금리 ²⁾ Short-Term Interest Rate	재할인율 Rediscount Rate	주가지수 Stock Index	대미달러 환율 (Yuan/US\$)	대외준비금 Reserve
	전년비 y-on-y	전년비 y-on-y	전년비 y-on-y	기말, % EOP	기말, % EOP	상해B,기말 EOP	기말 EOP	십억달러,기말 Bill.\$, EOP
2004	3.9	2.8	14.6	5.58	3.24	75.7	8.277	609.9
2005	1.8	0.8	17.6	5.58	3.24	62.0	8.068	818.9
2006	1.5	1.0	16.9	6.12	3.24	130.1	7.807	1,066.3
2007	4.8	3.8	16.7	7.47	3.24	365.9	7.304	1,528.2
2007								
2	2.7	1.9	17.8	6.12	3.24	178.3	7.737	1,157.4
3	3.3	2.5	17.3	6.39	3.24	177.8	7.730	1,202.0
4	3.0	2.9	17.1	6.39	3.24	231.1	7.705	1,246.6
5	3.4	2.4	16.7	6.57	3.24	301.6	7.645	1,292.7
6	4.4	3.2	17.1	6.57	3.24	255.0	7.611	1,332.6
7	5.6	4.4	18.5	6.84	3.24	328.1	7.572	1,385.2
8	6.5	5.2	18.1	7.02	3.24	323.4	7.544	1,408.6
9	6.2	4.9	18.5	7.29	3.24	367.4	7.505	1,433.6
10	6.5	5.3	18.5	7.29	3.24	380.5	7.471	1,455.0
11	6.9	6.0	18.5	7.29	3.24	343.0	7.397	1,496.9
12	6.5	5.6	16.7	7.47	3.24	365.9	7.304	1,528.2
2008								
1	7.1	6.2	18.9	7.47	3.24	302.5	7.182	1,589.8
2	8.7	8.1	17.5	7.47	3.24	310.6	7.106	1,647.1
3	8.3	7.8	16.3	7.47	3.24	256.0	7.019	1,682.2
4	8.5	8.1	16.9	7.47	3.24	261.3	7.002	1,756.7
5	7.7	7.5	18.1	7.47	3.24	242.9	6.947	1,808.8
6	7.1	7.1	17.4	7.47	3.24	209.4	6.859	-

주: 1) 1,2월 누계.
2) 대출금리(1년).
자료: 중국 국가통계국, 중국 인민은행.

Note: 1) Jan-Feb accumulated
2) The Short-term rate is one year lending rate.
Source: National Bureau of Statics of China, The People's Bank of China.

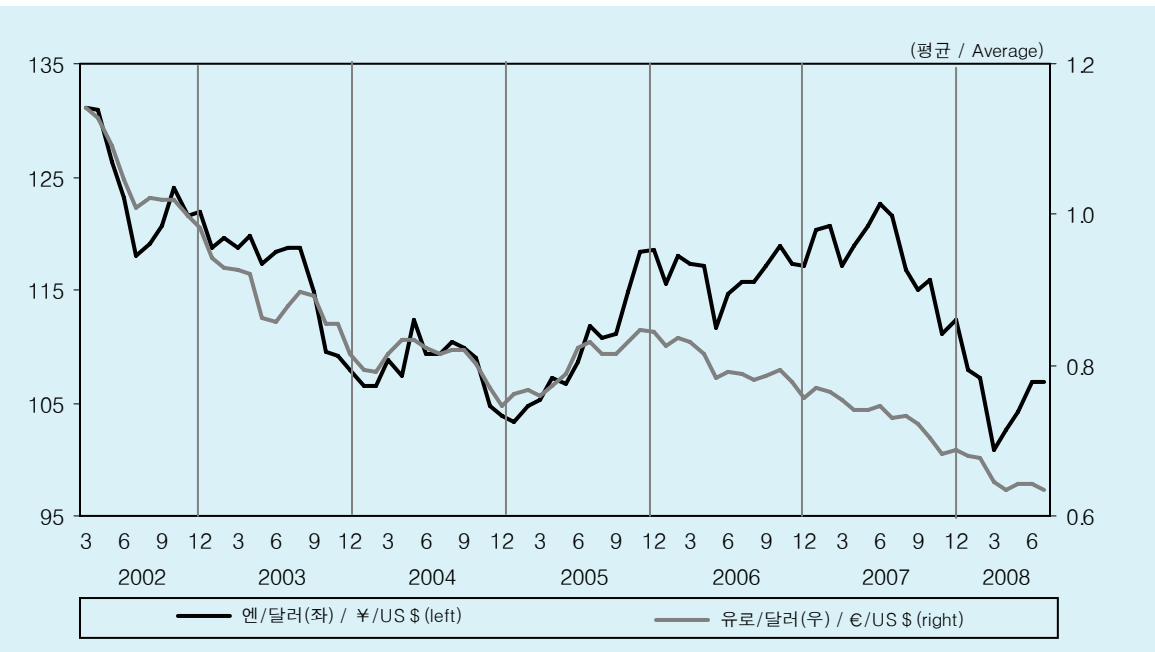
주요 선진국에 대한 원화환율

Won's Exchange Rates to Major Foreign Currencies



엔화 및 유로화 환율

The Exchange Rates of the Yen and the EURO



11-5. 主要國의 換率

Exchange Rates of Major Currencies

(평균, Average)

	한국 Korea (₩/US\$)	유로 EU (EURO/US\$)	일본 Japan (¥/US\$)	영국 UK (£/US\$)	중국 China (Yuan/US\$)	홍콩 Hong Kong (HK\$/US\$)	싱가포르 Singapore (SP\$/US\$)
2006	955.5	0.7964	116.34	0.5429	7.9748	7.7682	1.5893
2007	929.2	0.7299	117.77	0.4996	7.6098	7.8019	1.5071
2007 IV	920.6	0.6903	113.10	0.4887	7.4367	7.7757	1.4545
2008 I	956.0	0.6666	105.32	0.5053	7.1649	7.7944	1.4098
II	1,016.7	0.6396	104.54	0.5073	6.9581	7.7990	1.3661
2007 7	918.9	0.7292	121.62	0.4919	7.5773	7.8189	1.5166
8	933.8	0.7339	116.79	0.4971	7.5742	7.8161	1.5221
9	932.4	0.7222	115.04	0.4958	7.5273	7.7856	1.5152
10	915.9	0.7027	115.83	0.4894	7.5038	7.7556	1.4664
11	917.0	0.6815	111.05	0.4828	7.4237	7.7765	1.4471
12	930.2	0.6864	112.29	0.4949	7.3740	7.7979	1.4491
2008 1	942.4	0.6799	107.98	0.5079	7.2463	7.8048	1.4321
2	944.7	0.6770	107.28	0.5089	7.1668	7.7970	1.4111
3	979.9	0.6450	100.85	0.4997	7.0779	7.7813	1.3853
4	986.7	0.6345	102.53	0.5048	6.9999	7.7908	1.3644
5	1,036.7	0.6422	104.29	0.5088	6.9729	7.7990	1.3658
6	1,029.3	0.6426	106.89	0.5085	6.9001	7.8076	1.3681
7	1,019.1	0.6343	106.86	0.5028	6.8377	7.7998	1.3591

전년동기대비 절상률(%)

Rate of Appreciation from the Same Period of the Previous Year

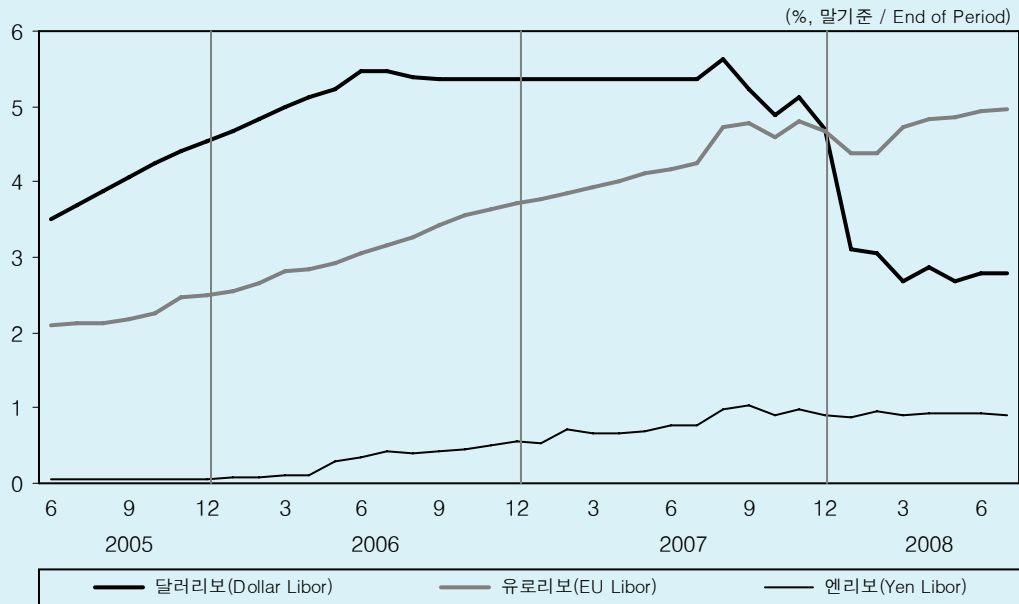
2006	6.7	0.9	-5.5	1.3	2.7	0.1	4.5
2007	2.8	8.3	-1.2	8.0	4.6	-0.4	5.2
2007 IV	1.9	11.0	3.9	6.3	5.4	0.1	6.7
2008 I	-1.8	12.6	11.8	1.2	7.7	0.2	8.0
II	-9.4	13.8	13.4	-0.7	9.4	0.2	10.4
2007 7	3.3	7.4	-5.1	9.3	5.2	-0.6	4.2
8	2.8	6.0	-0.9	6.0	5.0	-0.5	3.4
9	2.2	8.0	1.8	6.4	5.2	0.0	4.0
10	4.0	11.4	2.5	8.3	5.1	0.4	7.1
11	2.1	12.3	5.3	7.8	5.6	0.1	7.0
12	-0.5	9.3	4.2	2.8	5.8	-0.3	6.0
2008 1	-0.6	11.6	10.3	0.5	7.0	-0.1	6.9
2	-0.8	11.5	11.1	0.3	7.6	0.2	8.0
3	-3.9	14.6	14.0	2.7	8.5	0.4	9.1
4	-5.9	14.3	13.7	-0.3	9.4	0.3	9.9
5	-11.7	13.2	13.6	-0.9	9.2	0.3	10.3
6	-10.9	13.8	12.8	-0.9	9.6	0.1	11.0
7	-10.9	13.0	12.2	-2.2	9.8	0.2	10.4

자료: 한국은행.

Source: Bank of Korea.

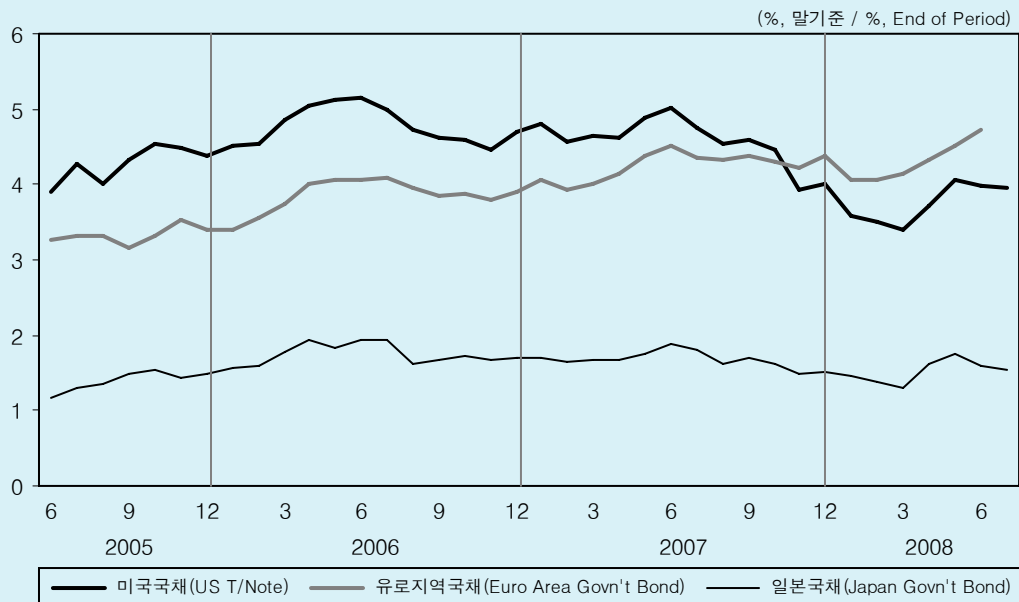
주요 단기국제금리

The Major Short-Term International Interest Rates



주요 장기국제금리

The Major Long-Term International Interest Rates



11-6. 主要國의 金利

Major International Interest Rates

(기말 % / End of Period, %)

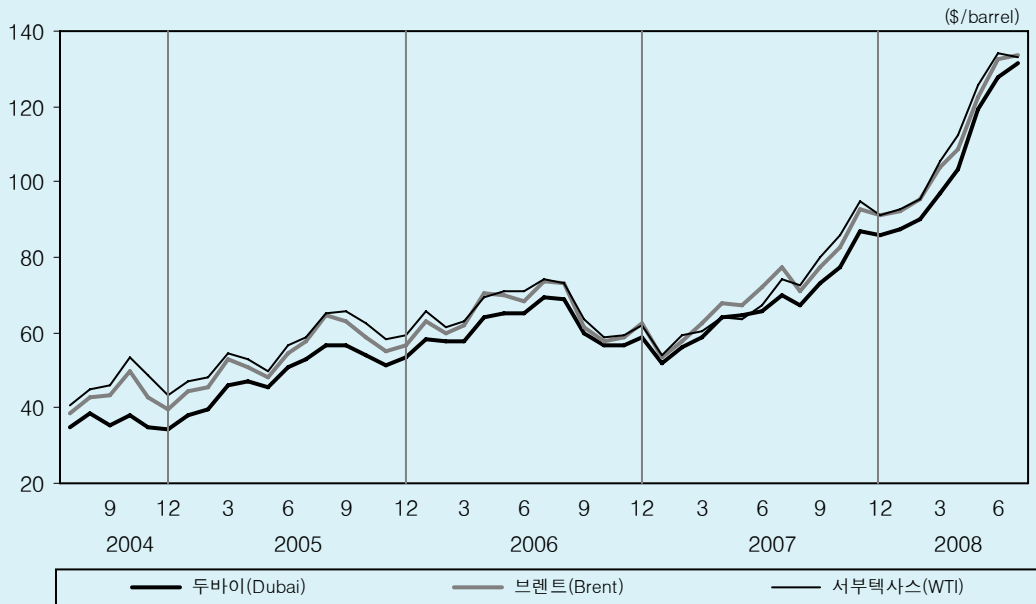
		정책목표금리 Policy Target Interest Rate			단기금리(3개월물) Short-Term Interest Rate (3-month)			장기금리(10년물) Long-Term Interest Rate (10-year)			
		미국 Federal Funds Rate	ECB Policy Interest Rate	일본 Japan Call Rate	달러리보 Dollar Libor	EU 리보 EU Libor	엔 리보 Yen Libor	미국 US T/Note	유로지역 ¹⁾ Euro Area Gov't Bond	일본 Japan Gov't Bond	
2006	5	5.00	2.50	0.00	5.24	2.93	0.30	5.12	4.06	1.84	
	6	5.25	2.75	0.00	5.48	3.06	0.36	5.14	4.08	1.93	
	7	5.25	2.75	0.25	5.47	3.16	0.41	4.98	4.10	1.93	
	8	5.25	3.00	0.25	5.40	3.26	0.40	4.73	3.97	1.63	
	9	5.25	3.00	0.25	5.37	3.42	0.43	4.63	3.84	1.68	
	10	5.25	3.25	0.25	5.37	3.57	0.44	4.60	3.88	1.72	
	11	5.25	3.25	0.25	5.37	3.64	0.51	4.46	3.80	1.66	
	12	5.25	3.50	0.25	5.36	3.72	0.57	4.70	3.90	1.69	
	2007	1	5.25	3.50	0.25	5.36	3.78	0.52	4.80	4.06	1.70
		2	5.25	3.50	0.50	5.35	3.85	0.71	4.57	3.92	1.64
		3	5.25	3.75	0.50	5.35	3.93	0.67	4.64	4.02	1.66
		4	5.25	3.75	0.50	5.36	4.02	0.67	4.62	4.13	1.66
5		5.25	3.75	0.50	5.36	4.12	0.69	4.89	4.37	1.75	
6		5.25	4.00	0.50	5.36	4.17	0.76	5.03	4.51	1.88	
7		5.25	4.00	0.50	5.36	4.26	0.78	4.74	4.36	1.80	
8		5.25	4.00	0.50	5.62	4.73	0.97	4.53	4.32	1.61	
9		4.75	4.00	0.50	5.23	4.79	1.03	4.59	4.38	1.69	
10		4.50	4.00	0.50	4.89	4.60	0.90	4.47	4.29	1.61	
11		4.50	4.00	0.50	5.13	4.81	0.99	3.94	4.21	1.48	
12		4.25	4.00	0.50	4.70	4.68	0.90	4.02	4.38	1.51	
2008	1	3.00	4.00	0.50	3.11	4.38	0.87	3.59	4.05	1.45	
	2	3.00	4.00	0.50	3.06	4.39	0.96	3.51	4.06	1.37	
	3	2.25	4.00	0.50	2.69	4.73	0.91	3.41	4.13	1.29	
	4	2.00	4.00	0.50	2.87	4.85	0.92	3.73	4.32	1.63	
	5	2.00	4.00	0.50	2.68	4.86	0.92	4.06	4.52	1.76	
	6	2.00	4.00	0.50	2.78	4.95	0.93	3.97	4.73	1.60	
	7	2.00	4.25	0.50	2.79	4.96	0.90	3.95	-	1.54	

주: 1) 유로지역은 기간평균.
자료: 한국은행, 유럽중앙은행, 일본중앙은행.

Note: 1) Period average.
Source: Bank of Korea, European Central Bank, Bank of Japan.

국제 유가

International Oil Prices



국제 상품가격지수

International Commodity Price



11-7. 原油 및 原資材 價格

Crude Oil and Commodity Prices

	원유가격 (달러/배럴) Crude Oil Price (dollar/barrel)				원자재가격 Commodity Prices	
	WTI ¹⁾ WTI	브렌트 ¹⁾ Brent	두바이 ¹⁾ Dubai	도입단가 Import Price	로이터 ²⁾ (31.9.18=100.0) Reuters Index	
2006	66.0	65.1	61.6	62.8	2,228.6	
2007	72.2	72.6	68.3	-	2,592.9	
2007	5	63.4	67.4	64.7	65.9	2,340.5
	6	67.5	71.8	65.9	68.4	2,395.3
	7	74.1	77.5	69.7	70.8	2,485.3
	8	72.4	71.2	67.4	70.5	2,533.6
	9	80.0	77.5	73.3	72.5	2,545.5
	10	85.9	82.8	77.2	77.5	2,484.0
	11	94.7	92.9	86.9	84.3	2,535.4
	12	91.3	91.0	85.7	88.5	2,592.9
2008	1	93.0	92.3	87.2	89.0	2,657.9
	2	95.4	95.4	90.2	93.0	3,003.5
	3	105.4	104.2	96.9	95.1	2,803.2
	4	112.6	108.9	103.6	102.0	2,728.2
	5	125.4	122.7	119.5	112.0	2,658.2
	6	133.9	132.7	127.9	125.0	2,846.0
	7	133.4	133.6	131.3	-	-

전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

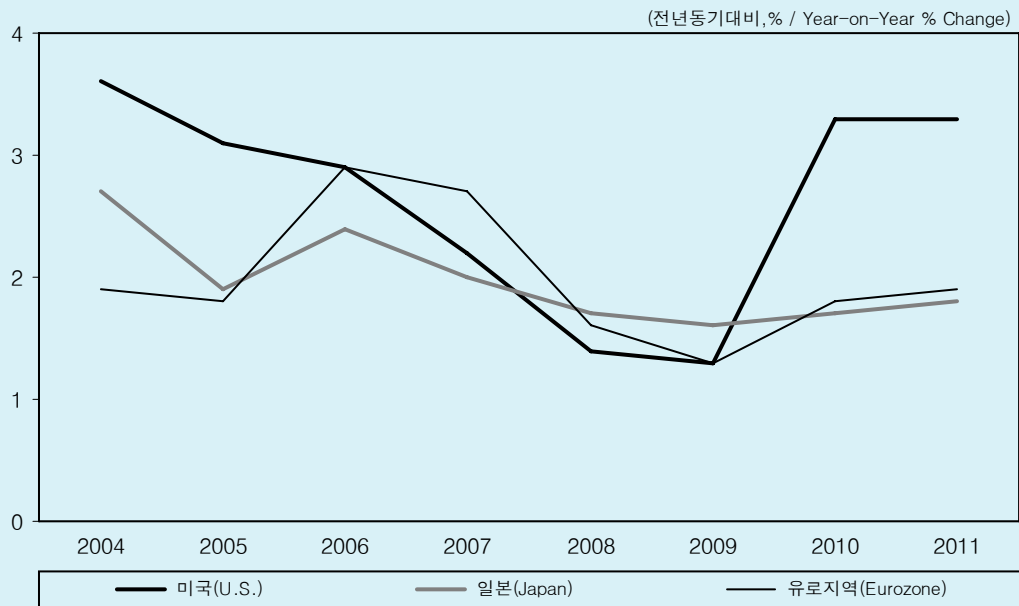
2006	16.9	19.8	24.6	28.4	24.0	
2007	9.3	11.6	11.0	-	16.3	
2007	5	-10.5	-3.4	-0.8	-1.1	15.4
	6	-4.9	4.7	0.9	2.4	19.6
	7	-0.4	5.2	0.8	3.0	22.7
	8	-0.9	-2.6	-2.1	0.9	24.5
	9	25.4	26.2	22.3	11.2	24.8
	10	46.0	44.0	36.5	28.6	16.3
	11	60.4	57.8	53.0	46.4	17.5
	12	47.2	45.5	46.0	52.6	16.3
2008	1	71.6	72.2	68.4	57.7	18.6
	2	61.3	66.1	61.3	69.3	33.8
	3	74.0	67.2	64.5	62.4	21.9
	4	76.4	61.1	62.0	61.0	20.1
	5	97.7	82.0	84.8	70.0	13.6
	6	98.5	84.8	94.2	82.7	18.8
	7	79.9	72.4	88.4	-	-

주: 1) 평균기준, 2) 기말기준.
자료: IMF, 한국은행, 한국석유공사.

Note: 1) Period Average, 2) End of Period.
Source: IMF, International Financial Statistics; Bank of Korea and Economy, Korea National Oil Corporation.

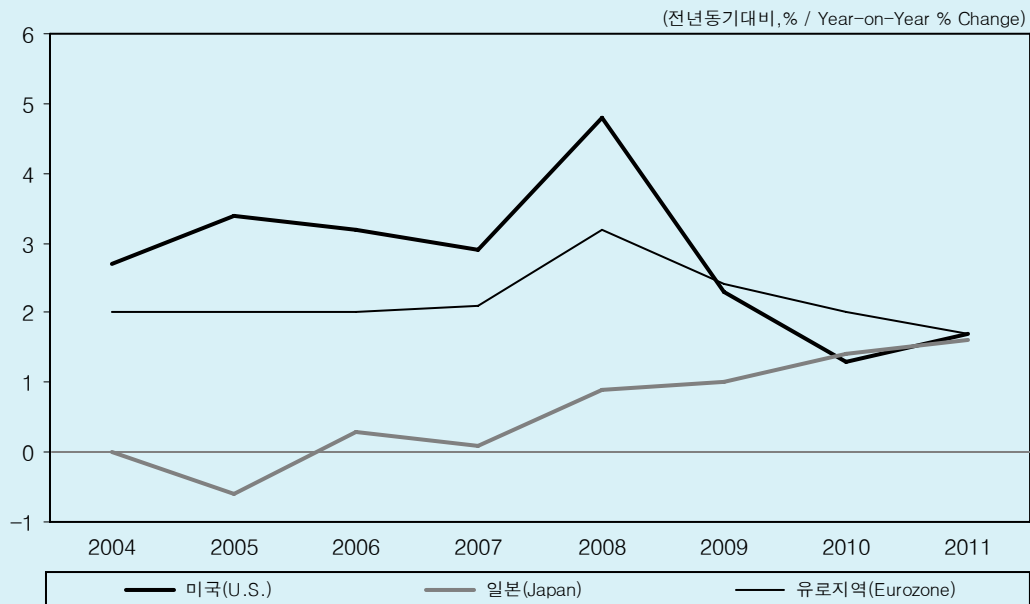
주요 선진국의 GDP 전망

GDP Outlook for Major Advanced Economies



주요 선진국의 소비자물가 전망

CPI Outlook for Major Advanced Economies



12-1. 主要 先進國의 經濟展望

Economic Outlook for Major Advanced Economies

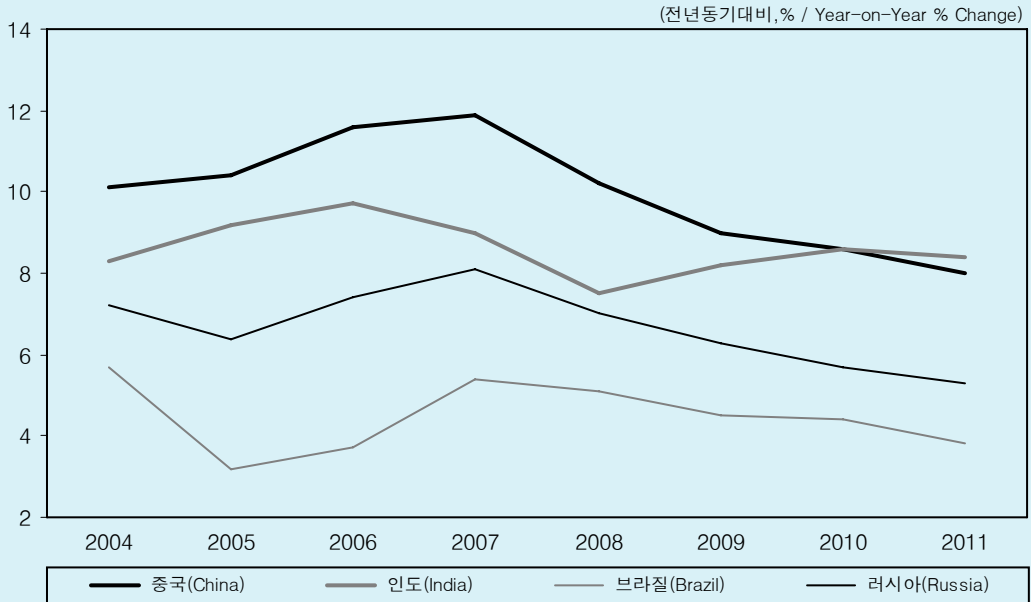
	2004	2005	2006	2007	2008	2009	2010	2011
경제성장률(%) Growth Rates of GDP								
미국 U.S.A.	3.6	3.1	2.9	2.2	1.4	1.3	3.3	3.3
일본 Japan	2.7	1.9	2.4	2.0	1.7	1.6	1.7	1.8
유로지역 Eurozone	1.9	1.8	2.9	2.7	1.6	1.3	1.8	1.9
독일 Germany	0.6	1.0	3.1	2.6	1.9	1.4	1.8	1.7
프랑스 France	2.2	1.9	2.4	2.1	1.6	1.5	2.2	2.1
영국 U.K.	3.3	1.8	2.9	3.0	1.6	1.2	2.3	2.8
이탈리아 Italy	1.4	0.7	1.9	1.4	0.2	0.4	1.1	1.3
호주 Australia	3.9	2.9	2.7	4.3	2.8	2.7	3.0	3.2
캐나다 Canada	3.1	2.9	3.1	2.7	1.1	2.3	2.5	2.6
소비자물가(%) CPI								
미국 U.S.A.	2.7	3.4	3.2	2.9	4.8	2.3	1.3	1.7
일본 Japan	0.0	-0.6	0.3	0.1	0.9	1.0	1.4	1.6
유로지역 Eurozone	2.0	2.0	2.0	2.1	3.2	2.4	2.0	1.7
독일 Germany	1.7	1.5	1.6	2.3	2.9	2.1	1.7	1.6
프랑스 France	2.1	1.7	1.7	1.5	2.9	2.0	1.8	1.3
영국 U.K.	1.3	2.0	2.3	2.3	3.2	2.4	2.0	2.2
이탈리아 Italy	2.2	2.0	2.1	1.8	3.3	2.7	2.1	1.5
호주 Australia	2.3	2.7	3.5	2.3	3.7	2.7	2.6	2.5
캐나다 Canada	1.9	2.2	2.0	2.1	2.0	2.0	2.0	2.0
경상수지/GDP Current Account/GDP								
미국 U.S.A.	-5.5	-6.1	-6.2	-5.3	-5.3	-5.1	-4.8	-4.7
일본 Japan	3.7	3.7	3.9	4.9	3.4	3.3	3.0	3.0
유로지역 Eurozone	1.2	0.4	0.2	0.3	0.3	0.2	0.4	0.5
독일 Germany	4.6	5.2	6.1	7.7	9.0	8.5	9.0	9.2
프랑스 France	0.5	-0.9	-1.2	-1.2	-1.9	-2.1	-2.0	-1.7
영국 U.K.	-1.6	-2.5	-3.9	-4.2	-3.9	-3.2	-2.5	-2.0
이탈리아 Italy	-1.0	-1.6	-2.6	-2.4	-3.3	-3.0	-3.0	-2.8
호주 Australia	-6.0	-5.8	-5.5	-6.1	-6.5	-6.6	-6.6	-6.2
캐나다 Canada	2.3	2.0	1.4	0.9	0.9	0.1	-0.2	-0.3

자료: Global Insight, *World Overview*, 2Q 2008.

Source: Global Insight, *World Overview*, 2Q 2008.

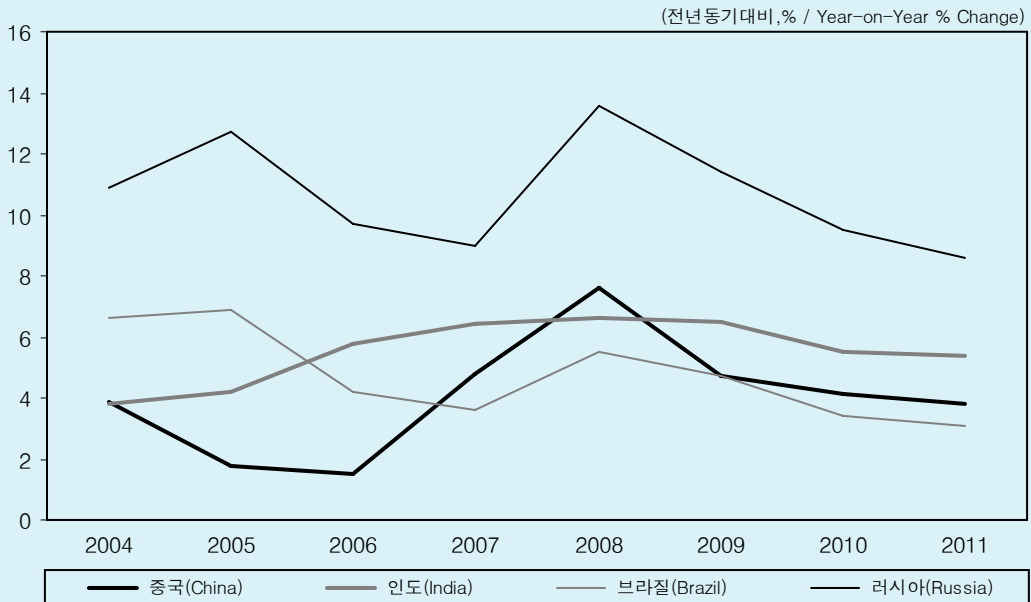
BRICs의 GDP 전망

GDP Outlook for BRICs



BRICs의 CPI 전망

CPI Outlook for BRICs



12-2. NIES와 BRICS의 經濟展望

Economic Outlook for NIES and BRICS

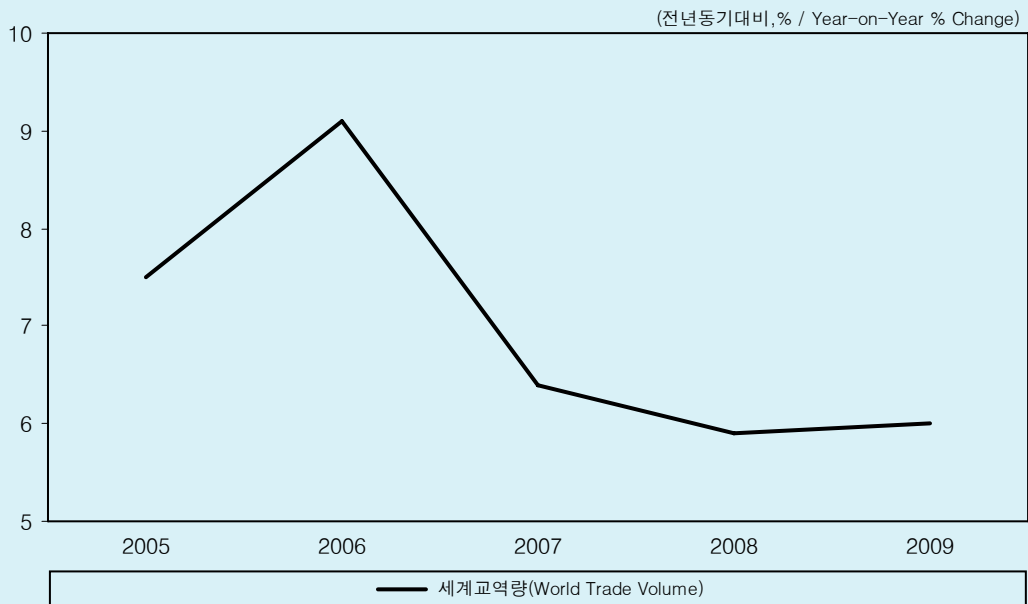
	2004	2005	2006	2007	2008	2009	2010	2011
경제성장률(%) Growth Rates of GDP								
대만 Taiwan	6.2	4.2	4.9	5.7	4.6	5.1	5.4	5.0
홍콩 Hong Kong	8.5	7.1	7.0	6.4	5.2	5.5	5.7	5.2
싱가포르 Singapore	9.0	7.3	8.2	7.7	4.6	4.7	4.6	4.7
인도네시아 Indonesia	5.0	5.7	5.5	6.3	6.1	5.9	5.8	5.7
태국 Thailand	6.3	4.5	5.1	4.8	5.4	5.2	5.5	5.4
중국 China	10.1	10.4	11.6	11.9	10.2	9.0	8.6	8.0
인도 India	8.3	9.2	9.7	9.0	7.5	8.2	8.6	8.4
브라질 Brazil	5.7	3.2	3.7	5.4	5.1	4.5	4.4	3.8
러시아 Russia	7.2	6.4	7.4	8.1	7.0	6.3	5.7	5.3
소비자물가(%) CPI								
대만 Taiwan	1.6	2.3	0.6	1.8	3.0	2.5	2.6	2.6
홍콩 Hong Kong	-0.4	0.9	2.0	2.0	4.5	3.4	3.2	3.0
싱가포르 Singapore	1.7	0.5	1.0	2.1	6.4	3.2	2.3	2.1
인도네시아 Indonesia	6.1	10.5	13.1	6.4	9.1	5.6	5.0	6.2
태국 Thailand	2.8	4.5	4.6	2.2	5.4	3.4	3.4	3.5
중국 China	3.9	1.8	1.5	4.8	7.6	4.7	4.1	3.8
인도 India	3.8	4.2	5.8	6.4	6.6	5.5	5.5	5.4
브라질 Brazil	6.6	6.9	4.2	3.6	5.5	4.7	3.4	3.1
러시아 Russia	10.9	12.7	9.7	9.0	13.6	11.4	9.5	8.6
경상수지/GDP Current Account/GDP								
대만 Taiwan	5.6	4.5	6.7	8.3	7.0	6.3	5.8	5.2
홍콩 Hong Kong	9.5	11.4	12.1	13.2	11.2	9.2	7.7	7.1
싱가포르 Singapore	16.7	18.6	21.8	24.2	21.2	20.8	23.0	24.9
인도네시아 Indonesia	0.6	0.1	3.0	2.5	2.3	1.8	2.2	2.2
태국 Thailand	1.7	-4.3	1.1	6.1	3.3	3.0	2.9	2.6
중국 China	3.6	7.2	9.4	8.6	5.6	3.0	1.4	0.1
인도 India	-0.4	-1.2	-1.1	-1.1	-1.4	-1.5	-1.5	-1.8
브라질 Brazil	1.8	1.6	1.3	0.1	-0.9	-0.9	-1.1	-1.3
러시아 Russia	10.1	11.1	9.5	6.1	4.6	3.0	1.3	0.6

자료: Global Insight, *World Overview*, 2Q 2008.

Source: Global Insight, *World Overview*, 2Q 2008.

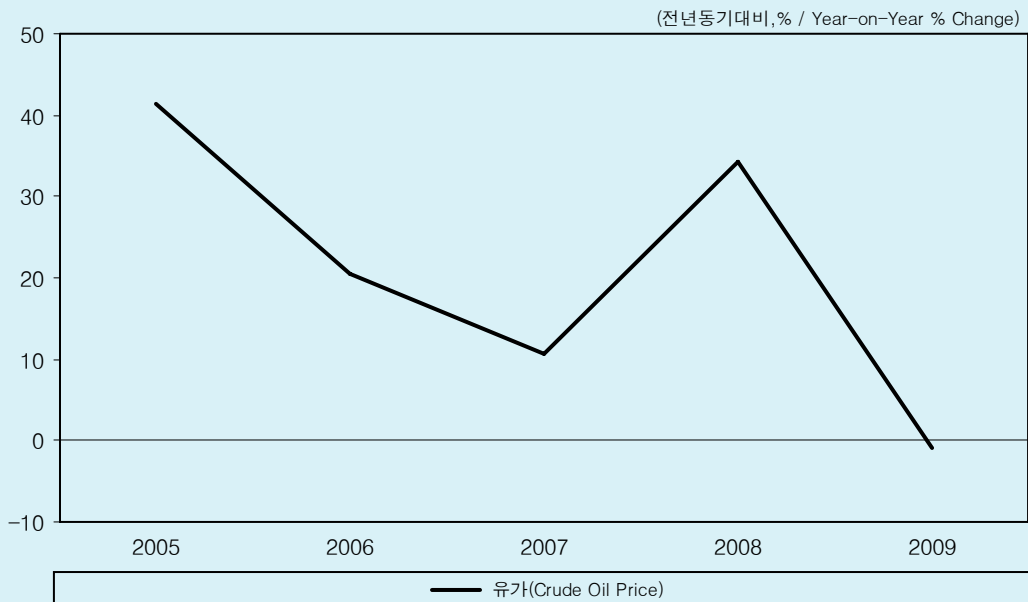
세계교역량 전망

World Trade Volume Outlook for The World



유가 전망

Crude Oil Price Forecast



12-3. 世界交易量 및 교역조건, 原油 및 原資材 價格 展望

World Trade Volume & Terms of Trade, Crude Oil & Commodity Price Forecast

(전년동기대비 증가율 %, Year-onYear % Change)

	2005	2006	2007	2008	2009
교역량 Volume of Trade					
전세계 World ¹⁾	7.5	9.1	6.4	5.9	6.0
수 출 Exports					
선진국 Advanced economies	5.5	8.6	5.3	4.8	4.3
신흥시장과 개도국 Other Emerging market & developing countries.	10.8	10.8	8.7	7.0	8.8
수 입 Imports					
선진국 Advanced economies	6.2	7.6	3.8	3.5	3.6
신흥시장과 개도국 Other Emerging market & developing countries.	12.4	12.5	12.3	12.2	11.3
교역조건 Terms of Trade					
선진국 Advanced economies	-1.9	-1.5	-0.1	-1.1	-
신흥시장과 개도국 Other Emerging market & developing countries.	6.4	3.8	0.9	5.0	-0.2
평균원유가격 ²⁾ Average Oil Price(%)	53.4 (41.3)	64.3 (20.5)	71.1 (10.7)	95.5 (34.3)	94.5 (-1.0)
원자재가격(원유제외) Nonfuel Primary Commodities	6.1	23.2	14.0	7.0	-4.9
음료품 Beverages	18.1	8.4	13.8	9.0	-5.0
식료품 Foods	-0.9	10.5	15.2	18.2	-0.9
농산물 Agri. Raw Materials	0.5	8.8	4.9	-2.3	-0.2
금 속 Metals	22.4	56.2	17.4	-1.3	-12.2

주: 1) 수출 및 수입물량 평균

2) IMF, Brent, Dubai, WTI 현물시장가격평균기준.

Note: 1) Average of annual percent change for world exports and imports

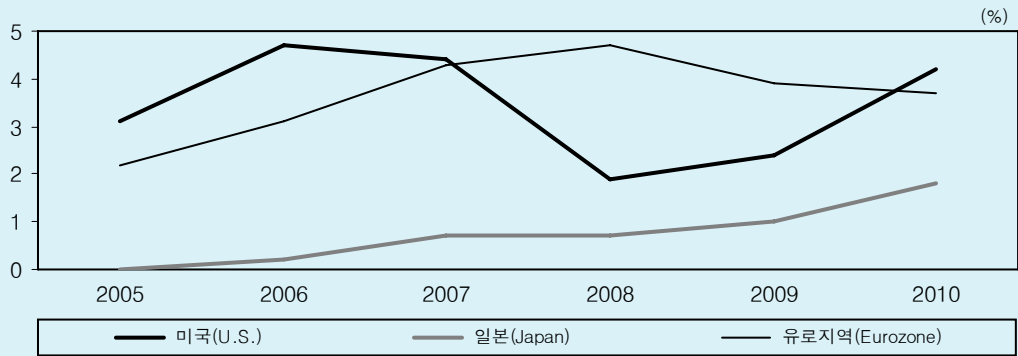
2) IMF, figures represent the average of the U.S. dollar spot price of Brent, Dubai and WTI crude oil.

자료: IMF, *World Economic Outlook*, April 2008.

Source: IMF, *World Economic Outlook*, April 2008.

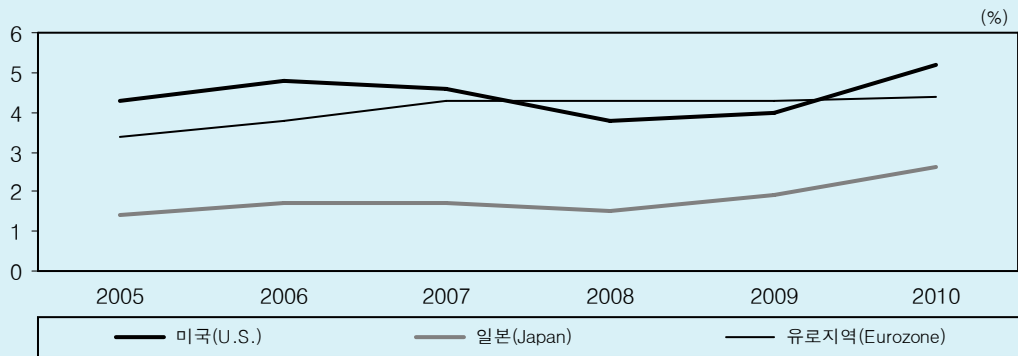
단기 국제금리 전망

International Short-term Interest Rates Forecast



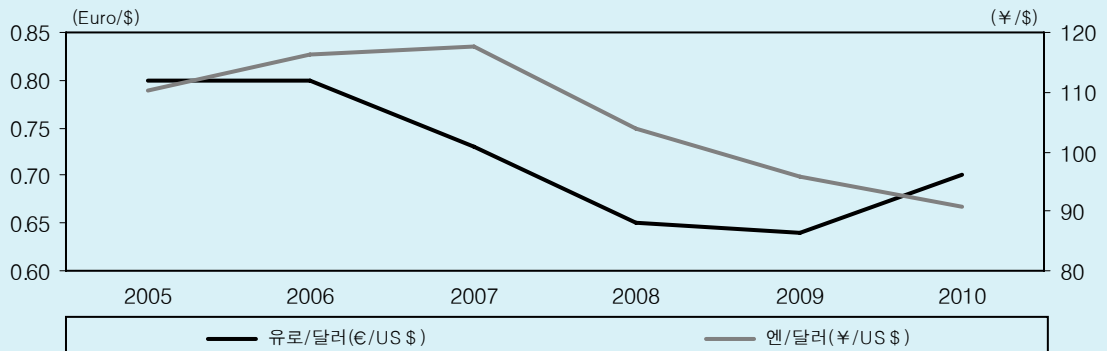
장기 국제금리 전망

International Long-term Interest Rates Forecast



유로화 및 엔화환율 전망

Euro and Yen Exchange Rates Forecast



12-4. 國際 換率 및 金利 展望

International Interest and Exchange Rate Forecast

(%)

	2005	2006	2007	2008	2009	2010
환율 (평균) Exchange Rates (Average)						
EURO (Euro/\$)	0.80	0.80	0.73	0.65	0.64	0.70
일본 (¥/\$)	110.1	116.3	117.8	104.0	95.8	90.7
영국 (£/\$)	0.55	0.54	0.50	0.51	0.52	0.53
캐나다 (Canadian\$/ \$)	1.21	1.13	1.07	1.00	1.02	1.04
호주 (호주\$/ \$)	1.31	1.33	1.20	1.07	1.07	1.08
중국 (Yuan/\$)	8.19	7.97	7.61	6.92	6.42	6.02
대만 (NT\$/ \$)	32.13	32.52	32.92	30.56	29.79	29.37
한국 (Won/\$)	1,024	955	930	1,000	994	983
단기금리 (3개월) Short-Term (3-month)						
미국 U.S.A.	3.1	4.7	4.4	1.9	2.4	4.2
일본 Japan	0.0	0.2	0.7	0.7	1.0	1.8
유로지역 Eurozone	2.2	3.1	4.3	4.7	3.9	3.7
영국 U.K.	4.7	4.8	6.0	5.7	4.5	4.3
호주 Australia	5.5	5.9	6.5	7.3	6.6	6.1
캐나다 Canada	2.7	4.0	4.2	2.8	3.2	4.0
중국 China	5.6	5.9	6.8	7.6	8.4	8.8
대만 Taiwan	1.4	1.7	2.0	2.3	3.2	4.1
싱가포르 Singapore	2.1	3.0	2.4	1.1	1.7	2.6
한국 Korea	3.6	4.5	5.2	5.4	5.4	5.3
장기금리 (10년) Long-Term (10-year)						
미국 U.S.A.	4.3	4.8	4.6	3.8	4.0	5.2
일본 Japan	1.4	1.7	1.7	1.5	1.9	2.6
유로지역 Eurozone	3.4	3.8	4.3	4.3	4.3	4.4
프랑스 France	3.4	3.8	4.3	4.2	4.2	4.3
영국 U.K.	4.4	4.5	5.0	4.8	4.6	4.8
이태리 Italy	3.6	4.0	4.5	4.5	4.5	4.6
호주 Australia	5.3	5.6	6.0	6.5	6.7	6.7
캐나다 Canada	4.1	4.2	4.3	3.8	4.2	5.4
중국 China	6.1	6.5	7.4	8.0	8.9	9.5
대만 Taiwan	1.8	2.0	2.5	2.8	4.0	5.1
한국 Korea	4.7	5.1	5.4	5.6	6.0	5.9

자료: Global Insight, *World Overview*, 2Q 2008.
Global Insight, *Quarterly Review and Outlook*, 2Q 2008.

Source: Global Insight, *World Overview*, 2Q 2008
Global Insight, *Quarterly Review and Outlook*, 2Q 2008.