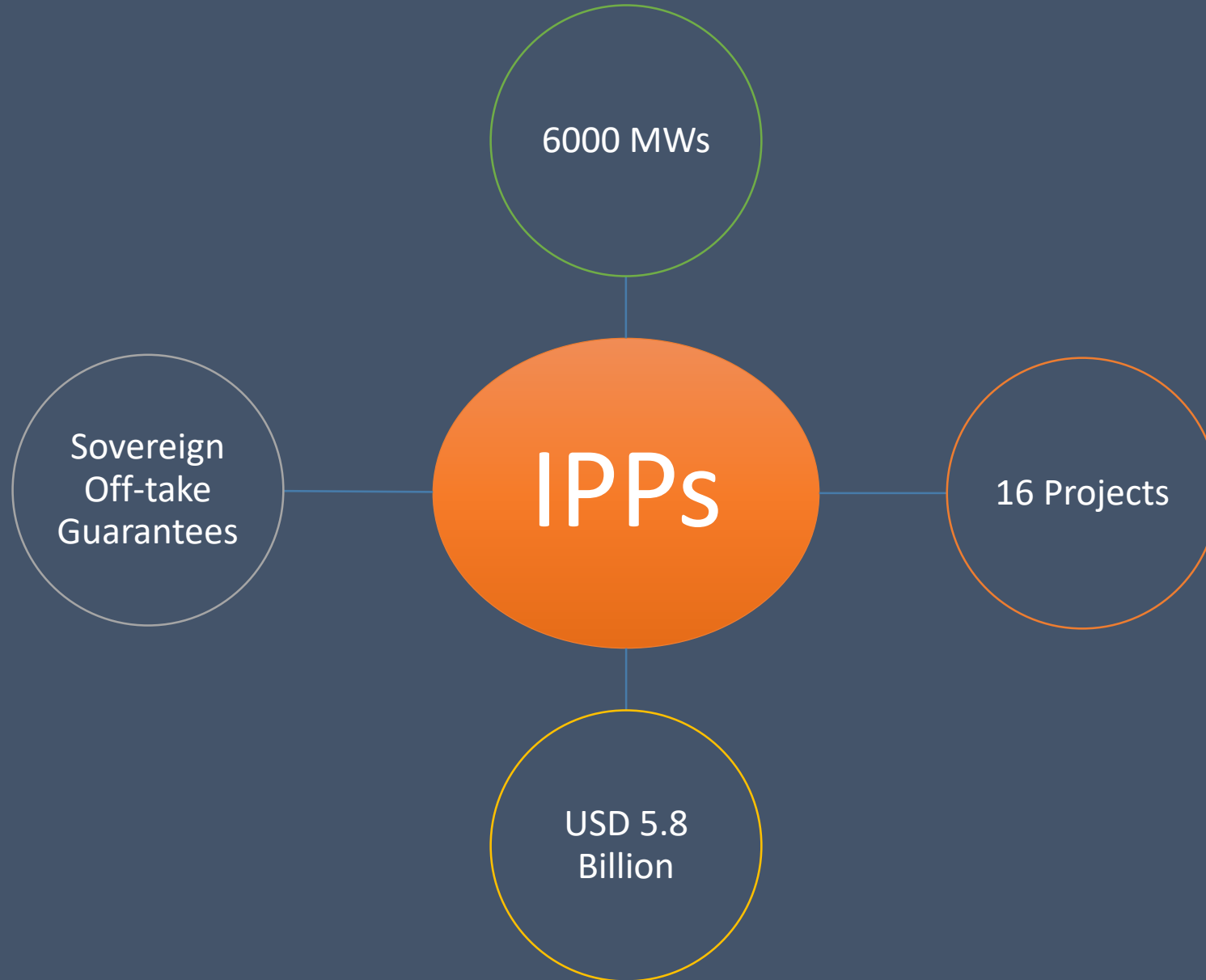


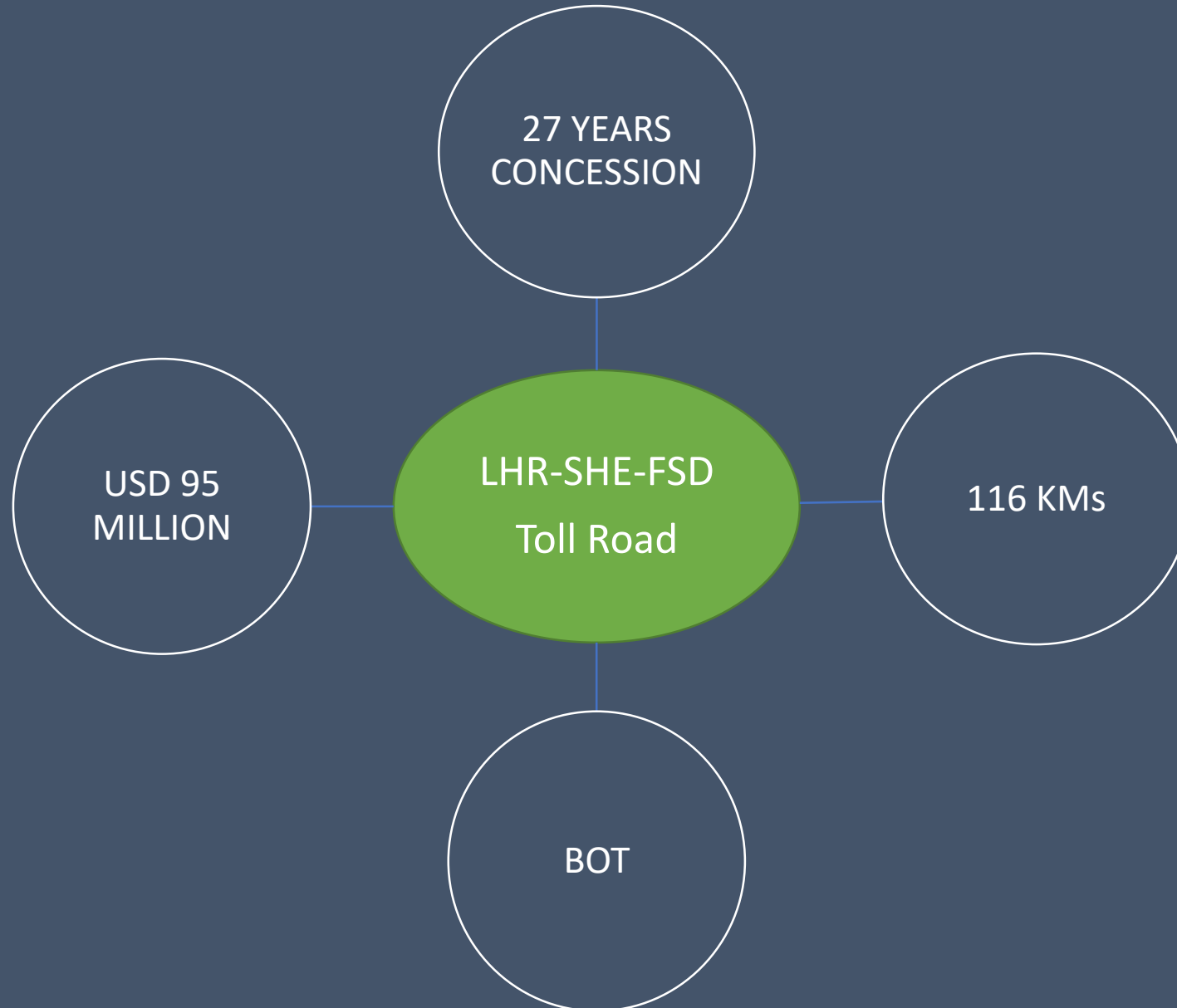
EVOLUTION OF PPPs IN PAKISTAN-

1990s



EVOLUTION OF PPPs IN PAKISTAN

2002



MAJOR ISSUES

- No PPP Law
- Poor Risk Allocation
- Sustainability (Circular Debt)
- Controversial

EVOLUTION OF PPP LAW IN PAKISTAN

PUNJAB

2010

SINDH

2010

FEDERAL

2017

KPK

2017

PPP FRAMEWORK IN PAKISTAN

	FEDERAL	SINDH	PUNJAB
Body	PPP Authority	PPP Unit	PPP Cell
Housed	Ministry of Finance	Finance Department	Planning & Development Department
Law	PPP Authority Act 2017	Sindh PPP Act, 2010	Punjab PPP Act, 2014
Decision Forum	PPP Authority Board	PPP Policy Board	PPP Steering Committee
Chair	Minister for Planning Development and Reform	Chief Minister	Minister Planning and Development

EXECUTED PROJECTS

FEDERAL

1. Habibabad Flyover
2. Lahore Sialkot Motorway
3. Revamp of Islamabad Lahore Motorway
4. Extension of Karachi Hyderabad Motorway

PUNJAB

1. VICS
2. Lahore Ring Road (SL I & II)
3. Flyover at railway crossing Defense Road Lahore
4. Food Grain Silos Layyah and Bhakkar
5. Afforestation in south Punjab
6. Dualization of Sheikhupura-Gujranwala Road

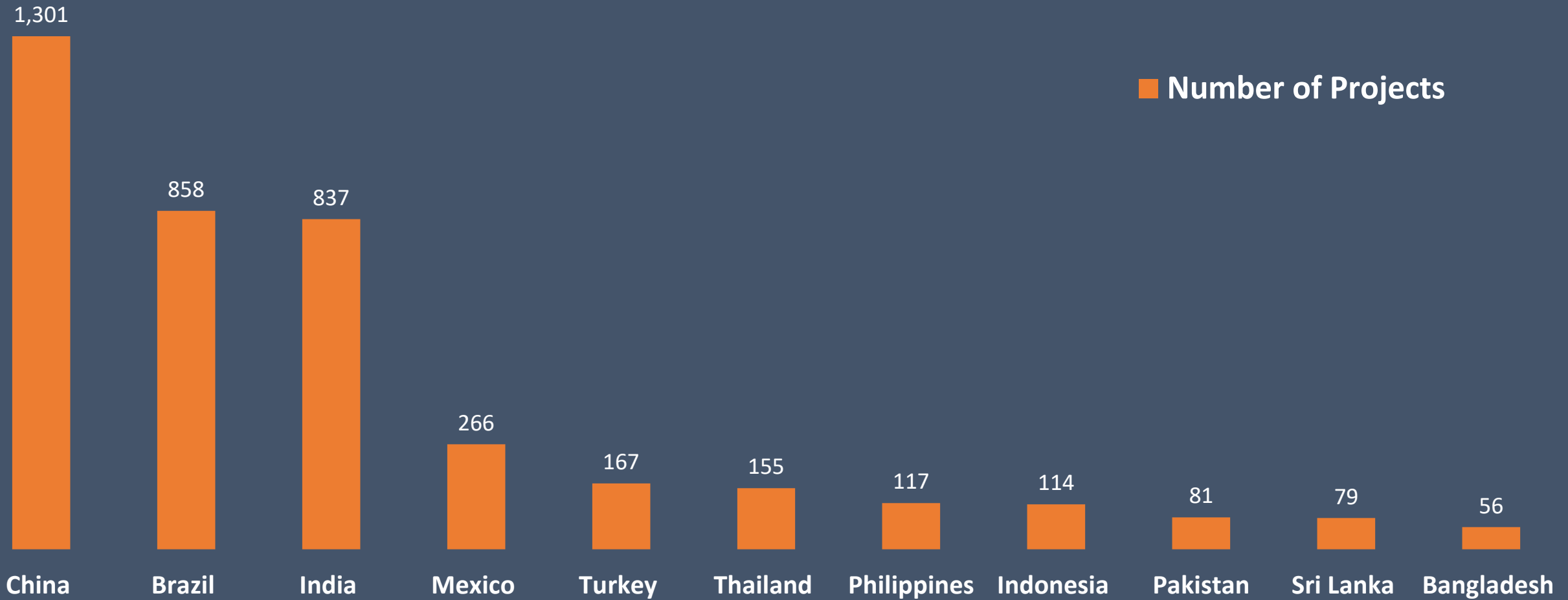
SINDH

1. VICS
2. Education Management Organizations – EMOs
3. Karachi Thatta Dual Carriageway
4. Sindh Nooriabad Power
5. Safety & Security at National Institute of Child
6. Sir Aga Khan Jhirk Mulla Katiyar Bridge
7. Hyderabad Mirpurkhas Dual Carriageway
8. Sindh Ambulance Service

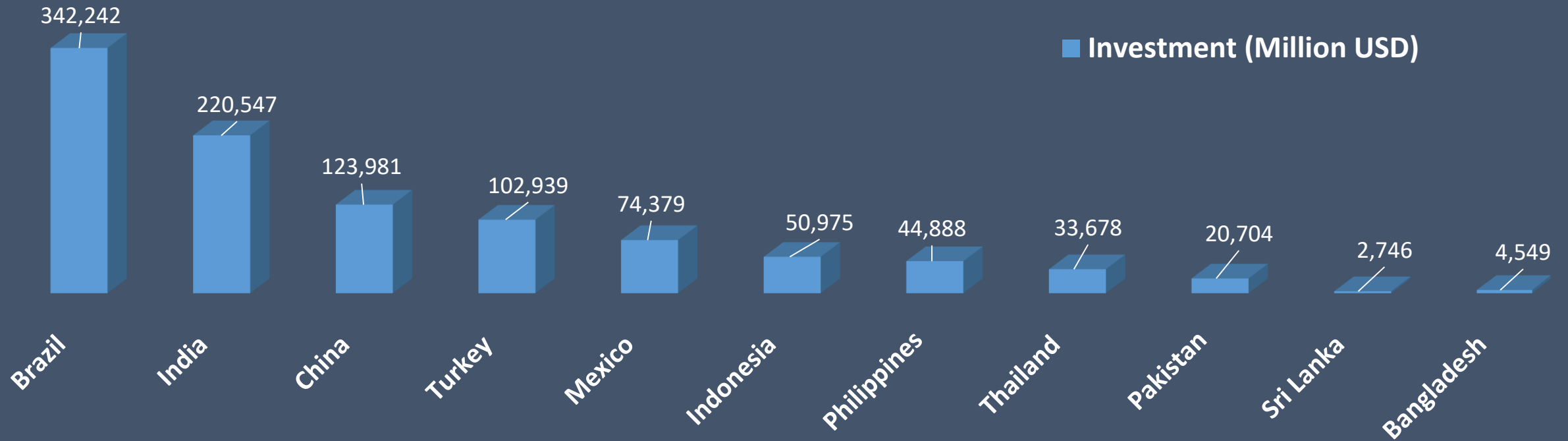
PPP MODES

1. Build-and-Transfer (BT)
2. Build-Lease-and-Transfer (BLT)
3. Build-Operate-and-Transfer (BOT)
4. Build-Own-and-Operate (BOO)
5. Build-Own-Operate-Transfer (BOOT)
6. Build-Transfer-and-Operate (BTO)
7. Contract-Add-and-Operate (CAO)
8. Develop-Operate-and-Transfer (DOT)
9. Rehabilitate-Operate-and-Transfer (ROT)
10. Rehabilitate-Own-and-Operate (ROO)
11. Management Contract (MC)
12. Service Contract (SC)
13. Joint Venture (JV)

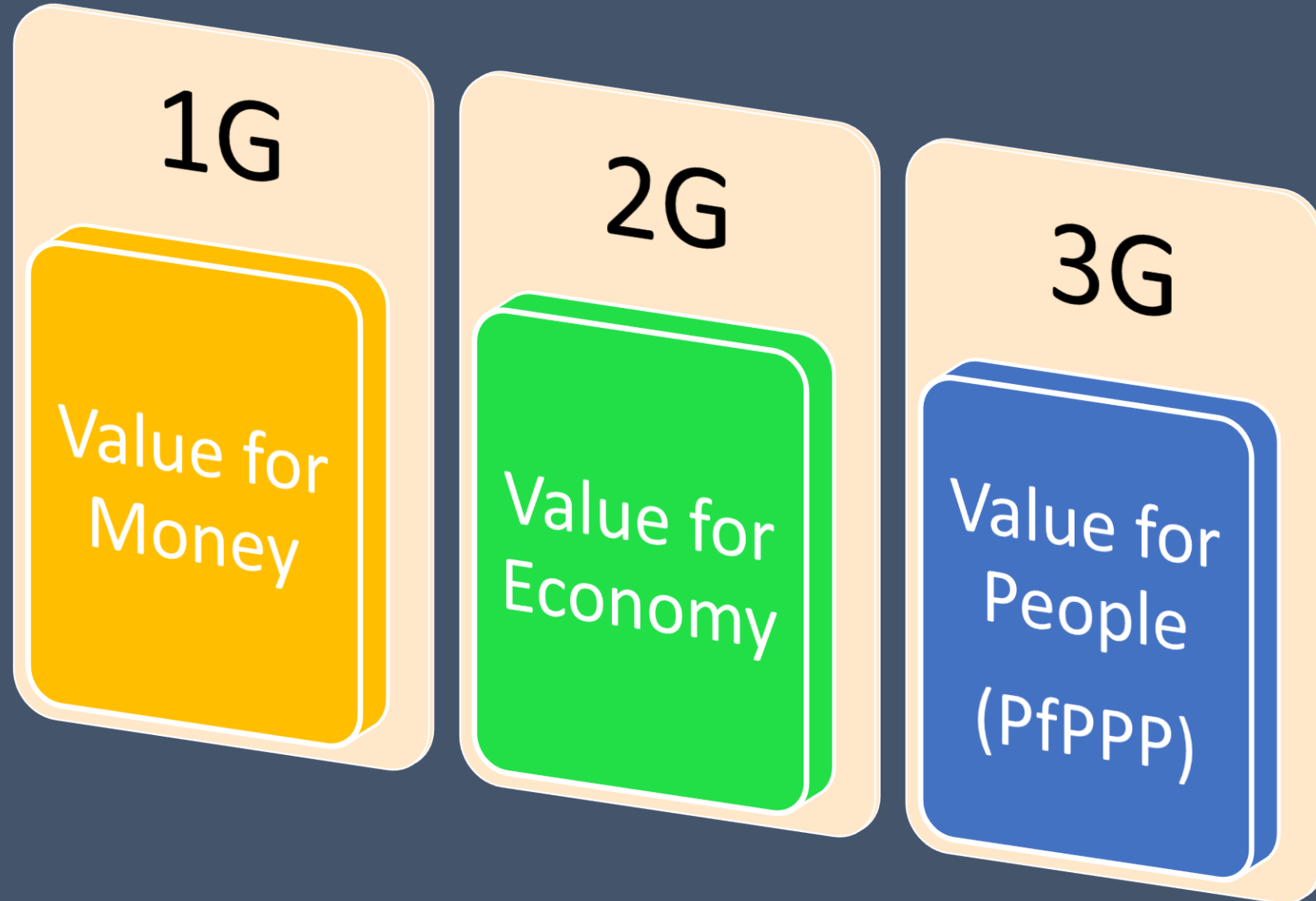
INTERNATIONAL COMPARISON



INTERNATIONAL COMPARISON



WHAT NEXT



CHALLENGES

- Land issues
- Public sector inertia
- Incentive structure
- Sovereign guarantee - provincial projects
- Country risk profile
- Availability of risk free investments (Govt. Paper)
- Investment Climate / Ease of Doing Business (Ranking :147)
- Not for profit PPPs

THANK YOU