



Seminar on

*30 April, 2018
Seul, Korea*



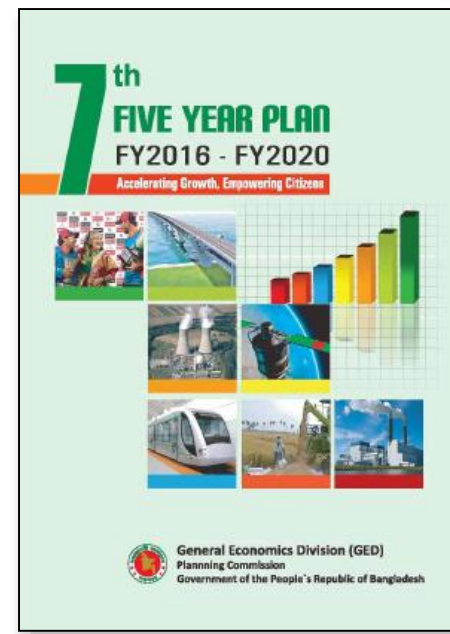
PPP in Bangladesh

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Director General
PPP Authority, PM Office, Bangladesh

PPP in the context of the 7th Five Year Plan:

- *Why have PPPs been emphasised in the 7th Five Year Plan?*
- *What are the targets for PPPs?*

“To become a middle income country by 2021 and a developed country by 2041”



Targets

7.4%

Annual average growth

\$12.5bn

Target Infrastructure investment

**3.8%
(GDP)**

Target ADP allocation on Infrastructure

**1.8%
(GDP)**

Target PPP

Meeting the PPP Investment Challenge

PPP investment targets in 7th Five Year Plan

1.8%
of
GDP per year

0.8%
Power Sector

1%
transport infrastructure

\$3.8bn
per annum

\$2bn
(transport infra)
\$1.8bn (Power)

30% of
infrastructure
ADP must be
PPPs

Development of the PPP Framework:

- *What is the vision for PPPs?*
- *What reforms have been introduced to develop the PPP framework?*
- *What has been the impact of the reforms?*

Building the Foundations for PPP (2012-2018)

PPP Vision

**Programme
Approach**

**Attract
private
investment in
infrastructure**

**PPP
Authority a
facilitator
(regulator)**

**Execution by
Agencies /
Ministries**

Key Pillars to Delivering a PPP Program

**Regulatory
Environment**

**Institutional
Framework**

**Capacity
Enhancement**

**Project
Bankability**

**Long term
Financing**

Building the Foundations for PPP (2012-2018)

Context in Bangladesh



Key Pillars to Delivering a PPP Program

Regulatory Environment

Institutional Framework

Capacity Enhancement

Project Bankability

Long term Financing



Monitoring and Reporting

Capacity Building

Donor Agency Engagement

Stakeholder Engagement

Promotion & Marketing

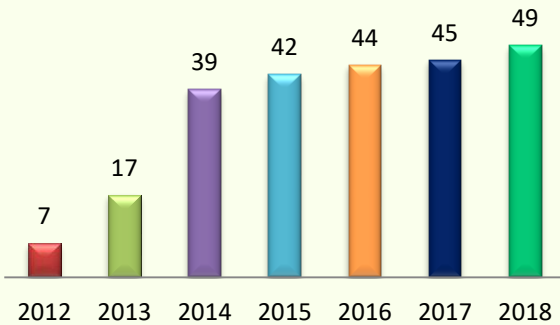
Screening & Approving Projects

Policy Development & Enforcement

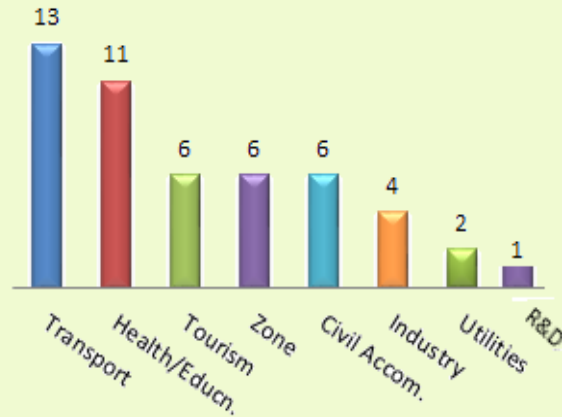
Panel of Transaction Advisors

Expert Project Facilitation

In Principal Approval (Number of Projects)



PPP Projects by Sector



In Principle Approval

49 Projects
(US\$12.9bn*)

Project Development

14 Projects
(US\$7.15bn*)

Procurement

16 Projects
(US\$2.26bn*)

Contract Signed

9 Projects
(US\$2.8bn**)

* Estimated

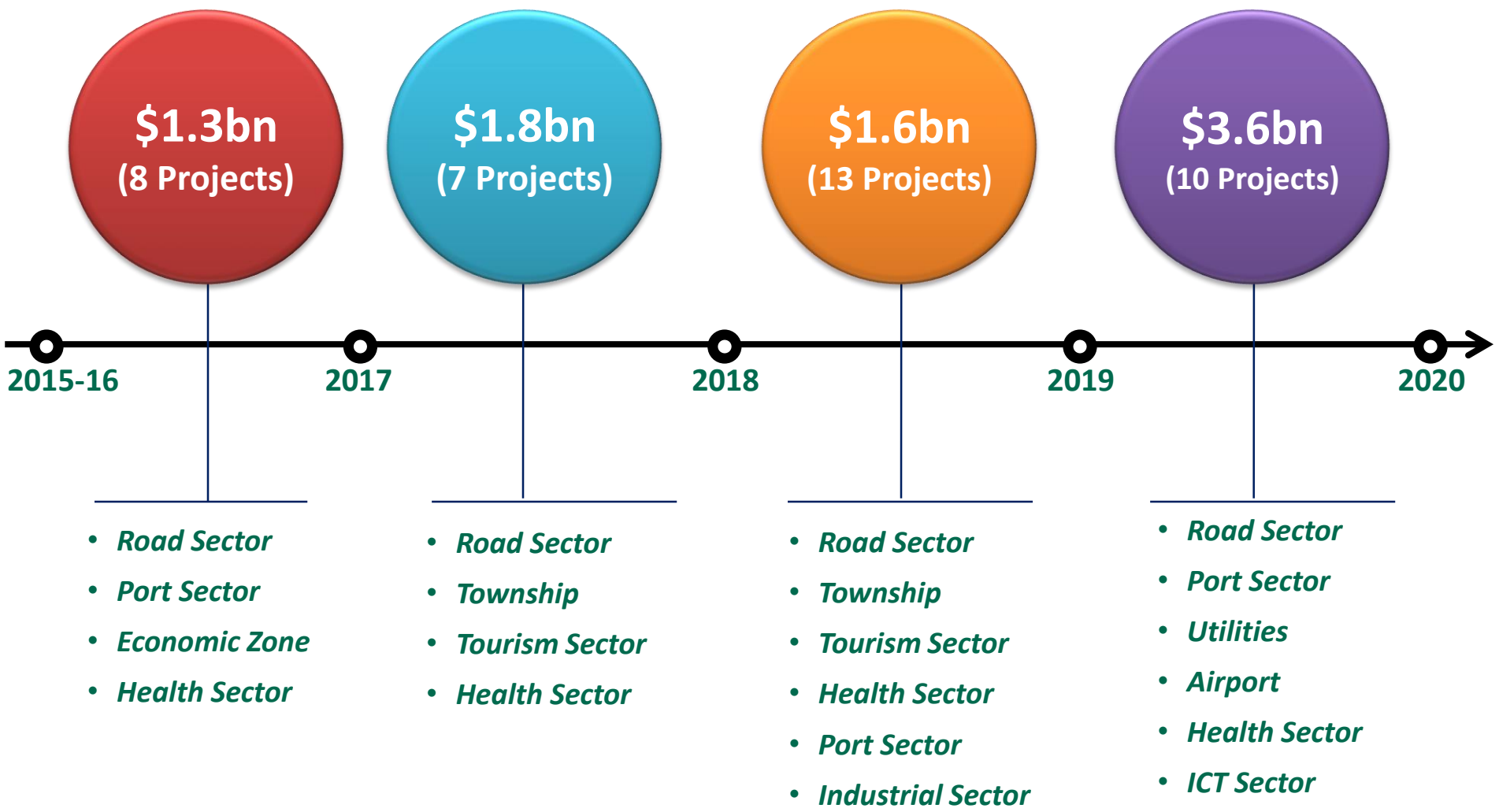
** Approximately

(Data as at May 2018)

(excludes power sector PPP projects)

Meeting the PPP Investment Challenge

Forecast PPP Pipeline Contract Award



Process applied for implementation of PPP projects

